



JF Canadian Travel Insurance Medical Claim Form




OnTime Care Worldwide Inc.
15 Wertheim Court, Suite 512
Richmond Hill, ON L4B 3H7
Toll free Canada/US 1-888-988-3268
Collect Worldwide 905-707-9555

INSTRUCTION

 In the event of hospitalization, OnTime Care Worldwide Inc. ("OTC") must be notified prior to, or within, 24 hours of admission to hospital. OTC is to approve in advance all major tests, procedures or treatments.

 It is your responsibility to ensure that OTC is notified in advance of any surgery or invasive investigations. Do not assume that someone will contact OTC on your behalf.

 All claims must be reported to OTC within 30 days of occurrence. Written proof of claim must be submitted to OTC within 90 days of occurrence.

 You are responsible for all fees charged for completion of this form and any supporting documentation.

Claims Submission

To complete the claim submission, patients must obtain and submit to OTC a copy of the emergency room report and all hospital records if treated at a hospital. For patients treated at a medical clinic, medical centre or by a family physician, a physician's medical report is required for claim submission

If you have paid for services, you must submit all original itemized invoices and payment receipts from the medical service provider or hospital detailing treatment and treatment dates. Photocopies of receipts will not be accepted.

Proof of departure for multi-trip/annual plans: copy of stamp on the passport, boarding pass, flight ticket. If driving, financial statement showing purchases before leaving province and after arriving at destination.

Complete all sections below and ensure this form is signed before submitting to OTC with all original invoices, physician and medical reports and original prescription pharmacy receipts. Failure to complete the form or submit supporting documentation will delay processing

SECTION A: CLAIMANT

Insured's First Name: _____ Last Name: _____

☐ Male ☐ Female Date of Birth (MM/DD/YY): _____ Policy #: _____

Address in Canada

Street Address: _____

City/Town: _____ Province: _____ Postal Code: _____

Telephone: _____ Email address: _____

Date of Departure: _____ Date of Return to home province: _____

Destination: _____

Name and Address of Family Physician in Home Province

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Do you have other travel medical insurance coverage? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of Insurance Company: _____

Policy #: _____ Member ID: _____ Telephone: _____

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Do you have insurance coverage through your spouse? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of Insurance Company: _____

Policy #: _____ Member ID: _____ Telephone: _____

Spouse's Name: _____ Spouse's Date of Birth: _____

Do you have credit card insurance coverage? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of the financial Institution: _____

First 6 digits of credit card: _____ Expiry Date(MM/YYYY): _____

Name of Cardholder(Please print): _____ Cardholder Signature: _____

Do you have insurance benefits available through group insurance or any other source?

☐ Yes ☐ No If 'Yes', provide details below.

Group Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

Other Travel Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

SECTION B: MEDICAL INFORMATION

Brief description of your sickness or injury: _____

Date your symptoms first appeared or injury occurred (MM/DD/YY): _____

Date you first saw a physician for this condition (MM/DD/YY): _____

Have you ever been treated for this or a similar condition before? ☐ Yes ☐ No

If you answered "yes", provide all dates of treatment and list all medications taken before the effective date of the current policy:

Date (MM/DD/YY): _____ Medication: _____

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Date (MM/DD/YY): _____ Medication: _____

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SECTION C: EXPENSES CLAIMED

Name of Provider	Diagnosis	Date of Service (MM/DD/YY)	Amount Billed (\$)	Amount Paid (\$)

SECTION D: AUTHORIZATION AND CERTIFICATION

Berkley and OTC are committed to protecting the privacy, confidentiality and security of the personal information we collect, use, retain and disclose. Your personal information will be used only for the purposes of providing you with the requested insurance services. Please contact us if you want to read a complete copy of Berkley or OTC's privacy policy.

I authorize any doctor, hospital or facility providing medical or health-related services, third-party administrator, and any other insurer to release and exchange with Berkley, OTC, or its representatives, any information that is required to process this claim. I assign to Berkley and OTC any benefits payable from any other sources for losses covered under this policy, and I authorize and direct such payors to forward payment directly to Berkley and OTC. I also authorize any third party providing me with assistance in this claims process to have access to any and all relevant claims information related to the adjudication of my claim with Berkley and OTC. I confirm that I am authorized to act on behalf of my dependents for these purposes. A photocopy of this authorization shall be as valid as the original.

I certify that the information provided in connection with this claim is complete, true and accurate.

Full Name of Insured (please print): _____ Date: _____

I authorize payment of this claim to (print name): _____

Insured's Signature (if minor, signature of parent or legal guardian): _____

Signature of policyholder of other insurance specified in Section A (if applicable): _____

JF Canadian Travel Insurance Trip Cancellation and Interruption Claim Form



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SECTION A: INSURED'S INFORMATION

Insured's First Name: _____ Last Name: _____
☐ Male ☐ Female Date of Birth (MM/DD/YY): _____ Policy #: _____
Second Insured's First Name: _____ Last Name: _____
☐ Male ☐ Female Date of Birth (MM/DD/YY): _____ Policy #: _____
Address in Canada
Street Address: _____
Province: _____ Postal Code: _____ Destination: _____
Telephone: _____ Fax: _____ Email address: _____
Scheduled Departure Date: _____ Scheduled Return Date: _____

SECTION B: TYPE OF LOSS

Please indicate the general nature of the loss being claimed for: ☐ Trip Cancellation ☐ Trip Interruption ☐ Delays

If loss is due to **sickness**, please provide details: _____

Date symptoms or injury first appeared: _____ Date you first saw physician for this condition: _____

If loss is due to **injury**, please provide details: _____

Describe how the injury/accident occurred: _____

_____ Date of injury/accident: _____

If loss is due to **death**, please provide details: _____

Date of death: _____ Cause of death: _____

Your relationship to sick, injured or deceased person: _____ Name of patient or deceased: _____

Name and Address of patient's usual Family Physician

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Name and Address of any other physician who may have treated the patient in the last 12 months

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

If **loss** is due to **other circumstances**, please provide description of loss: _____

Date the loss first occurred: _____ Date you cancelled with travel agent/travel supplier: _____

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SECTION C: EXPENSES CLAIMED

Please use the section C table attached

SECTION D: OTHER INSURANCE COVERAGE

Do you have credit card insurance coverage? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of the financial Institution: _____

First 6 digits of credit card: _____ Expiry Date(MM/YYYY): _____

Name of Cardholder(Please print): _____ Cardholder Signature: _____

Do you have insurance benefits available through group insurance or any other source?

☐ Yes ☐ No If 'Yes', provide details below.

Group Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

Other Travel Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

Have you claimed from any other party?

☐ Yes ☐ No If 'Yes', please attach a copy of their settlement or denial.

If the loss was not reported, please provide explanation: _____

Insured's signature: _____ Date: _____

SECTION E: AUTHORIZATION AND CERTIFICATION

I authorize any doctor, hospital or facility providing medical or health-related services, and any other insurer to release and exchange with Ontime Care Worldwide or its representatives, any information that is required to process this claim. I assign to Ontime Care Worldwide, any benefits payable from any other sources for losses covered under this policy, and I authorize and direct such payors to forward payment directly to Ontime Care Worldwide. I also authorize any third party providing me with assistance in this claims process, to have access to any and all relevant claims information related to the adjudication of my claim with Ontime Care Worldwide. I confirm I am authorized to act on behalf of my dependants for these purposes. A photocopy of this authorization shall be as valid as the original. I certify that the information provided in connection with this claim is complete, true and accurate.

Full Name of Insured (please print): _____

I authorize (insured's name): _____

to have access to any and all relevant claims information, including medical records, related to the adjudication of this claim.

Signature of Patient: _____ Date: _____

I authorize payment of this claim to (print name): _____

Insured's Signature (if minor, signature of parent or legal guardian): _____

Signature of policyholder of other insurance specified in Section D (if applicable): _____



JF Canadian Travel Insurance Baggage Benefit Claim Form



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Instruction

Important

-  All claims must be reported to OTC within 30 days of occurrence. Written proof of claim must be submitted to OTC within 90 days of occurrence.
-  You are responsible for all fees charged for completion of this form and any supporting documentation.

Claims Submission

- *To complete the claim submission, please complete the claim form, signed and dated.
- *Detailed list of stolen or damaged items or, in case of delayed baggage, a list of necessary toiletries and clothing
- *Proof of ownership of lost/damaged/stolen or delayed item: receipts, credit card statement, photos, etc.
- *A letter detailing your version of events and circumstances leading to the claim
- *A baggage irregularity report for lost, damaged, stolen, or delayed items: be filed with the airline, airport, cruise line, bus line, tour operator, hotel etc. Policy or other competent authority's report regarding the theft. Claims without this report will not be considered.
- *Electronic airline tickets and labels confirming baggage check
- *Purchase receipts for stolen or damaged items or purchase receipts for necessary toiletries and clothing in case of delayed baggage
- *Letter of settlement or denial of the airline company

If you can't submit all requested documents, please provide us with an explanation in a letter attached to your claim. We reserve the right to request original documents or additional information if needed. Please keep a copy of your supporting documents for your records.

SECTION A: INSURED'S INFORMATION

Insured's First Name: _____ Last Name: _____
☐ Male ☐ Female Date of Birth (MM/DD/YY): _____ Policy #: _____

Address in Canada

Street Address: _____
City/Town: _____ Province: _____ Postal Code: _____
Telephone: _____ Email address: _____
Date of Departure: _____ Date of Return to home province: _____
Destination: _____

Do you have other travel medical insurance coverage? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of Insurance Company: _____
Policy #: _____ Member ID: _____ Telephone: _____

Do you have insurance coverage through your spouse? ☐ Yes ☐ No If 'Yes', please provide the following information:

Name of Insurance Company: _____
Policy #: _____ Member ID: _____ Telephone: _____

Spouse's Name: _____ Spouse's Date of Birth: _____

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Name of the financial Institution: _____

First 6 digits of credit card: _____ Expiry Date(MM/YYYY): _____

Name of Cardholder(Please print): _____ Cardholder Signature: _____

Do you have insurance benefits available through group insurance or any other source?

☐ Yes ☐ No If 'Yes', provide details below.

Group Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

Other Travel Insurance

Name and Address of Insurance Company: _____

Policy Number: _____ Telephone#: _____

SECTION B: TYPE OF LOSS

☐ Lost ☐ Theft ☐ Damage ☐ Delay

Describe how and where the loss occurred: _____

Date loss occurred: _____ To whom was loss reported?: _____

☐ Airline ☐ Cruise line ☐ Bus line ☐ Tour Guide ☐ Hotel ☐ Police

☐ Other(please specify) _____

SECTION C: SCHEDULE OF ITEMS LOST, DAMAGED, STOLEN OR DELAYED

Please use the section C table attached

SECTION D: AUTHORIZATION AND CERTIFICATION

I authorize any other insurer to release and exchange with Ontime Care Worldwide or its representatives any information that the insurer requires to process this claim. I assign to Ontime Care Worldwide any benefits payable from any other sources for losses covered under this policy and I authorize and direct such payors to forward payment directly to Ontime Care Worldwide. I also authorize any third party providing me with assistance in this claims process, to have access to any and all relevant claims information related to the adjudication of my claim with Ontime Care Worldwide. I confirm I am authorized to act on behalf of my dependants for these purposes. A photocopy of this authorization shall be as valid as the original. I certify that the information provided in connection with this claim is complete, true and accurate.

Full Name of Insured (please print): _____ Date: _____

I authorize payment of this claim to (print name): _____

Insured's Signature (if minor, signature of parent or legal guardian): _____

Signature of policyholder of other insurance specified in Section A (if applicable): _____