



SOLOMON Stockbrokers Limited

Member of Dar es Salaam Stock Exchange
Authorized Dealer of Government Securities

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e-Market Report

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Tuesday, March 26, 2024

Market Report for Monday, 25 March 2024

DSE recorded a total turnover of TZS 1,252.50 Mln from 529,433 shares traded in 204 deals; and TZS 7.81 Bln from bond traded in 8 deals. On the Block Trade Pre-Arranged Market board, TBL counter traded a block of 100,000 shares, while TPCC counter traded a block of 100,000 shares.

On the normal board, CRDB counter had 223,006 shares traded at a weighted average price of TZS 550 per share in 141 deals. DCB counter had 680 shares traded at a weighted average price of TZS 130 per share in 4 deals. MCB counter had 10 shares traded at a weighted average price of TZS 310 per share in 1 deal. NICO counter had 85,925 shares traded at a weighted average price of TZS 600 per share in 20 deals. NMB counter had 2,446 shares traded at a weighted average price of TZS 4,760 per share in 12 deals. SWIS counter had 95 shares traded at a weighted average price of TZS 1,100 per share in 2 deals. TCCL counter had 14,760 shares traded at a weighted average price of TZS 2,100 per share in 4 deals. TICL counter had 1,352 shares traded at a weighted average price of TZS 195 per share in 8 deals. TOL counter had 195 shares traded at a weighted average price of TZS 660 per share in 3 deals. TPCC counter had 764 shares traded at a weighted average price of TZS 4,320 per share in 7 deals. VODA counter had 200 shares traded at a weighted average price of TZS 740 per share in 1 deal.

On the Government Bonds Board, a 20-year bond with a coupon rate of 15.49% and a face value of TZS 7.24 Bln was traded at prices of 94.8799%, 98.0357%, 100.0000%, 101.8668% in 4 deals, while a 25-year bond with a coupon rate of 12.56% and a face value of TZS 0.10 Bln was traded at prices of 97.0000% and 100.0000% in 2 deals. The market also traded a 25-year bond with a coupon rate of 15.95% and a face value of TZS 0.35 Bln at a price of 100.0000% in 2 deals.

BIDS			OFFERS		TRADED			
Company	Outstanding	Price	Outstanding	Price	Shares Traded	Turnover (TZS)	Market Cap (Bln)	Last Price
CRDB	71,569	550	12,980	560	223,006	122,234,250	1,436.51	550
DCB	-	-	173,320	130	680	88,300	12.68	130
DSE	5,776	1,840	-	-	-	-	43.84	1,840
JATU	-	-	-	-	-	-	5.81	265
MBP	-	-	7,611	305	-	-	8.06	305
MCB	-	-	5,180	310	10	3,100	19.17	310
MKCB	-	-	586	630	-	-	18.37	630
MUCOBA	-	-	-	-	-	-	13.07	400
NICO	1,300	650	-	-	85,925	51,583,250	41.53	600
NMB	517	4,740	3,144	4,760	2,446	11,661,580	2,380.00	4,760
PAL	-	-	4,105	360	-	-	57.77	360
SWISS	-	-	11,885	1,100	95	104,500	39.60	1,100
TBL	-	-	12,440	10,400	100,000	600,000,000	3,216.11	6,000
TCC	-	-	9,089	16,200	-	-	1,700.00	16,200
TCCL	-	-	10,373	2,100	14,760	30,996,000	133.71	2,100
TICL	3,132	195	138,947	200	1,352	264,290	14.29	195
TOL	-	-	5	660	195	128,700	39.06	660
TPCC	1,480	4,300	15,819	4,320	100,764	435,285,660	777.24	4,320
TTP	20	120	20	130	-	-	11.41	120
VODA	-	-	309,267	740	200	148,000	1,724.80	740

MARKET SUMMARY			GAINERS & LOSERS		
Indices	25 March 2024		Company	Price	Change
TSI	4,420.39	0.00	CRDB	550	0.00
DSEI	1,776.94	0.00	DSE	1,840	0.00
			NICO	600	0.00

TRADING STATISTICS		TOP MOVERS		
Market Cap (Bln)	14,831.04	Company	Price	Volume
Equity Turnover	1,252,497,630.00	CRDB	550	223,006
Total Volume	529,433	TPCC	4,320	100,764
Total Deals	204	TBL	6,000	100,000

EXCHANGE RATE		
CURRENCY	BUYING	SELLING
KES	19.3331	19.3791
USD	2542.3069	2567.7300
ZAR	134.7082	135.9472

CORPORATE BONDS				
	Maturity (Years)	Coupon Rate	Due Date	Remarks
NMB JASIRI BOND	3	8.5%	March 2025	Interest is quarterly
FURSA SUKUK BOND	3	8.75%	December 2025	Interest is quarterly
NMB JAMII BOND	3	9.50%	October 2026	Interest is quarterly
NBC TWIGA BOND	5	10%	December 2027	Interest is semi-annual
TMRC BOND	5	10.20%	May 2028	Interest is semi-annual
CRDB KIJANI BOND	5	10.25%	October 2028	Interest is semi-annual

GOVERNMENT BONDS				
	Maturity (Years)	Current Yield %	Previous Yield %	Remarks
	2	0.0000	11.6412	7.60% - 2024/26 Issue No.341 held 10.01.2024
	5	10.0922	9.6670	8.60% - 2023/28 Issue No.86 held 03.08.2023
	7	9.4633	9.3348	9.48% - 2022/29 Issue No.83 held 30.03.2022
	10	11.8775	11.5067	11.44% - 2023/33 Issue No.342 held 04.10.2023
	15	13.6552	12.7525	11.15% - 2024/39 Issue No.55 held 07.02.2024
	20	15.5130	13.5125	15.49% - 2019/39 Issue No.04 held 20.03.2024
	25	16.7857	14.3854	15.95% - 2021/46 Issue No.03 held 06.03.2024

[<http://www.bot.go.tz>]

Treasury Bills Auction Results Summary: 13 February 2024				
	35 days	91 days	182 days	364 days
Offered (000,000)	900.0000	1,900.0000	2,900.0000	79,120.0000
Tendered (000,000)	1,800.0000	7,500.0000	5,700.0000	359,675.7900
Over (-) / Under (+) (000,000)	-900.0000	-5,600.0000	2,800.0000	-280,555.7900
Successful (000,000)	900.0000	1,900.0000	2,900.0000	93,075.0000
Current (WAY) %: 13.03.2024	5.9320	8.1882	8.6471	12.0735
Previous (WAY) %: 28.02.2024	0.0000	0.0000	8.9017	12.3010

[The auction is usually conducted bi-weekly on Wednesdays. Information thereof will be updated once results are made available]

UPCOMING TREASURY BOND & TREASURY BILLS AUCTION

1. Treasury Bond: 25 Years Fixed Rate

Amount (Bln) TZS	Auction Date	Interest Payment Date	Coupon	Redemption	Trading
-	03 April 2024	03 February 05 August	15.95%	05 August 2046	03 April 2024

2. Treasury Bills: 27 March 2023

Amount (Mln) TZS	Maturities	Remarks
900	35 days	All maturities will be sold at this auction on behalf of the Union Government of Tanzania.
1,900	91 days	
2,900	182 days	
79,120	364 days	

[Interest income is subject to 10% withholding tax]

UNIT TRUST OF TANZANIA – ASSET MANAGEMENT & INVESTOR SERVICES: 22 March 2024

FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
UMOJA	1,002.7623	992.7347
WEKEZA	882.5216	864.8712
WATOTO	647.5173	641.0421
JIKIMU	170.8188	167.4025
LIQUID	392.3200	392.3200
BOND	116.4141	116.4141

[<http://www.uttamis.co.tz>]

WATUMISHI HOUSING INVESTMENT: 25 March 2024

FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
FAIDA	112.8856	112.8856

[<https://www.whi.go.tz/>]

For further information, please contact SOLOMON Stockbrokers Limited: 2124495 /2112874 /0764 269090 /0714 269090

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PROFILE



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