



SOLOMON Stockbrokers Limited

Member of Dar es Salaam Stock Exchange
Authorized Dealer of Government Securities

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e-Market Report

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Wednesday, March 27, 2024

Market Report for Tuesday, 26 March 2024

DSE recorded a total turnover of TZS 551.46 Mln from 491,577 shares traded in 177 deals; and TZS 21.34 Bln from bond traded.

On the Block Trade Pre-Arranged Market board, TBL counter traded a block of 36,550 shares. On the normal board, CRDB counter had 302,778 shares traded at a weighted average price of TZS 560 per share in 85 deals. DCB counter had 3,120 shares traded at a weighted average price of TZS 130 per share in 13 deals. MBP counter had 10 shares traded at a weighted average price of TZS 305 per share in 1 deal. MCB counter had 30 shares traded at a weighted average price of TZS 310 per share in 1 deal. NICO counter had 3,120 shares traded at a weighted average price of TZS 650 per share in 10 deals. NMB counter had 13,146 shares traded at a weighted average price of TZS 4,760 per share in 16 deals. PAL counter had 10 shares traded at a weighted average price of TZS 360 per share in 1 deal. SWIS counter had 750 shares traded at a weighted average price of TZS 1,100 per share in 3 deals. TBL counter had 50 shares traded at weighted average price of TZS 10,400 per share in 11 deals. TCC counter had 20 shares traded at a weighted average price of TZS 16,200 per share in 1 deal. TCCL counter had 11,773 shares traded at a weighted average price of TZS 2,100 per share in 4 deals. TICL counter had 17,085 shares traded at a weighted average price of TZS 200 per share in 19 deals. TOL counter had 100,605 shares traded at a weighted average price of TZS 660 per share in 2 deals. TPCC counter had 2,030 shares traded at a weighted average price of TZS 4,320 per share in 5 deals. TTP counter had 20 shares traded at a weighted average price of TZS 130 per share in 1 deal. VODA counter had 480 shares traded at a weighted average price of TZS 740 per share in 4 deals.

On the Government Bonds Board, a 10-year bond with a coupon rate of 11.44% and a face value of TZS 0.09 Bln was traded at prices of 88.5259% and 100.7878% in 2 deals, while a 20-year bond with a coupon rate of 15.49% and a face value of TZS 16.83 Bln was traded at prices of 100.0000%, 100.0001%, 100.9273%, 101.0000%, 101.3340%, 102.0001%, 102.0206%, 102.0207%, 102.6292% and 102.7137% in 15 deals. The market also traded a 25-year bond with a coupon rate of 12.56% and a face value of TZS 4.46 Bln was traded at prices of 87.4699%, 88.3129%, 91.2389%, and 100.0000% in 4 deals while a 25-year bond with a coupon rate of 15.95% and a face value of TZS 0.07 Bln was traded at prices of 100.0000% and 103.8975% in 2 deals.

BIDS			OFFERS		TRADED			
Company	Outstanding	Price	Outstanding	Price	Shares Traded	Turnover (TZS)	Market Cap (Bln)	Last Price
CRDB	15,863	560	194,791	570	302,778	168,951,280	1,462.63	560
DCB	-	-	100,367	130	3,120	405,600	12.70	130
DSE	100	1,860	-	-	-	-	43.84	1,840
JATU	-	-	-	-	-	-	5.81	265
MBP	-	-	7,611	305	10	3,050	8.06	305
MCB	-	-	5,150	310	30	9,300	19.17	310
MKCB	-	-	-	-	-	-	18.37	630
MUCOBA	-	-	13,920	400	-	-	13.07	400
NICO	564	660	-	-	3,120	2,021,400	44.97	650
NMB	10	4,760	2,969	4,800	13,146	62,764,940	2,380.00	4,760
PAL	-	-	4,095	360	10	3,600	57.77	360
SWISS	-	-	11,145	1,100	750	825,000	39.60	1,100
TBL	-	-	11,767	10,400	36,600	212,510,000	3,216.11	5,800
TCC	-	-	8,326	16,200	20	324,000	1,700.00	16,200
TCCL	40	2,120	10	2,300	11,773	24,723,300	133.71	2,100
TICL	5,000	185	3,170	195	17,085	3,390,300	14.25	195
TOL	2,400	680	-	-	100,605	66,399,300	39.06	660
TPCC	1,380	4,300	13,789	4,320	2,030	8,767,600	777.27	4,320
TTP	40	120	-	-	20	2,600	12.36	130
VODA	-	-	347,956	740	480	355,200	1,724.80	740

MARKET SUMMARY			GAINERS & LOSERS		
Indices	26 March 2024		Company	Price	Change
TSI	4,454.07	+33.68	CRDB	560	1.82
DSEI	1,787.63	+10.69	NICO	650	8.33
			NMB	4,780	2.58

TRADING STATISTICS		TOP MOVERS		
Market Cap (Bln)	14,920.24	Company	Price	Volume
Equity Turnover	551,456,470.00	CRDB	560	302,778
Total Volume	491,577	TOL	660	100,605
Total Deals	177	TBL	10,900	36,600

EXCHANGE RATE		
CURRENCY	BUYING	SELLING
KES	19.3956	19.4411
USD	2540.8218	2566.23
ZAR	134.0499	135.2833

CORPORATE BONDS				
	Maturity (Years)	Coupon Rate	Due Date	Remarks
NMB JASIRI BOND	3	8.5%	March 2025	Interest is quarterly
FURSA SUKUK BOND	3	8.75%	December 2025	Interest is quarterly
NMB JAMII BOND	3	9.50%	October 2026	Interest is quarterly
NBC TWIGA BOND	5	10%	December 2027	Interest is semi-annual
TMRC BOND	5	10.20%	May 2028	Interest is semi-annual
CRDB KIJANI BOND	5	10.25%	October 2028	Interest is semi-annual

GOVERNMENT BONDS				
	Maturity (Years)	Current Yield %	Previous Yield %	Remarks
	2	0.0000	11.6412	7.60% - 2024/26 Issue No.341 held 10.01.2024
	5	10.0922	9.6670	8.60% - 2023/28 Issue No.86 held 03.08.2023
	7	9.4633	9.3348	9.48% - 2022/29 Issue No.83 held 30.03.2022
	10	11.8775	11.5067	11.44% - 2023/33 Issue No.342 held 04.10.2023
	15	13.6552	12.7525	11.15% - 2024/39 Issue No.55 held 07.02.2024
	20	15.5130	13.5125	15.49% - 2019/39 Issue No.04 held 20.03.2024
	25	16.7857	14.3854	15.95% - 2021/46 Issue No.03 held 06.03.2024

[<http://www.bot.go.tz>]

Treasury Bills Auction Results Summary: 13 February 2024				
	35 days	91 days	182 days	364 days
Offered (000,000)	900.0000	1,900.0000	2,900.0000	79,120.0000
Tendered (000,000)	1,800.0000	7,500.0000	5,700.0000	359,675.7900
Over (-) / Under (+) (000,000)	-900.0000	-5,600.0000	2,800.0000	-280,555.7900
Successful (000,000)	900.0000	1,900.0000	2,900.0000	93,075.0000
Current (WAY) %: 13.03.2024	5.9320	8.1882	8.6471	12.0735
Previous (WAY) %: 28.02.2024	0.0000	0.0000	8.9017	12.3010

[The auction is usually conducted bi-weekly on Wednesdays. Information thereof will be updated once results are made available]

UPCOMING TREASURY BOND & TREASURY BILLS AUCTION

1. Treasury Bond: 25 Years Fixed Rate (Re-Opening)

Amount (Bln) TZS	Auction Date	Interest Payment Date	Coupon	Redemption	Trading
-	03 April 2024	03 February 05 August	15.95%	05 August 2046	03 April 2024

2. Treasury Bills: 27 March 2023

Amount (Mln) TZS	Maturities	Remarks
900	35 days	All maturities will be sold at this auction on behalf of the Union Government of Tanzania.
1,900	91 days	
2,900	182 days	
79,120	364 days	

[Interest income is subject to 10% withholding tax]

UNIT TRUST OF TANZANIA – ASSET MANAGEMENT & INVESTOR SERVICES: 25 March 2024

FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
UMOJA	1,003.1606	993.1290
WEKEZA	883.1281	865.4655
WATOTO	647.9784	641.4986
JIKIMU	170.9269	167.5084
LIQUID	392.6485	392.6485
BOND	116.5712	116.5712

[<http://www.uttamis.co.tz>]

WATUMISHI HOUSING INVESTMENT: 26 March 2024

FUND TYPE	Sale Price per Unit	Repurchase Price per Unit
FAIDA	112.9161	112.9161

[<https://www.whi.go.tz/>]

For further information, please contact SOLOMON Stockbrokers Limited: 2124495 /2112874 /0764 269090 /0714 269090

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PROFILE



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