

What's the most helpful thing about the tool you use?

tells me where my money goes

Where does your tool fall short?

poor categorization, bill/pay remind

What's your method? (3 sentences max)

What's the most helpful thing about your method?

Where does your method fall short?

What is your primary financial goal?

stay within budget / save

What's your hardest financial struggle?

taxes

List 3 things that would make it easier for you to organize your money

- categorized where my money went
- automatically done taxes
- bill pay

How do you budget?

try to keep up with my spending. set some limits that are available in mint. send money directly to savings so i can't spend it all.

What would help you make better and faster decisions?

knowing where my money goes in categories