

1. New Group Creation Page

- Dashboard
- Ngo Profile
- Add
- Group
- Agent
- View
- Report

NEW GROUP

SEEDS

Language Tamil

Name of the group in - *

Name of the group in English *

Group type * Select Type

State * Select State

District * Select District

☐ Village panchayat
☐ Town panchayat
☐ Municipality
☐ Corporation

Pincode *

Date of formation *

Groups formed by * Select

Name of the Federations

Name of the Project/Scheme under which the group was formed NIL

Amount of monthly thrift*

Rate of interest on internal loan* %

Voluntary savings*

Interest given to members on voluntary savings* %

Number of members *

Password * 9958

Frequency of meetings* ☐ Weekly ☐ Fortnightly ☐ Monthly

Penalty * Yes

Type of group activity NIL

Master data keyed in by

Bank type * Select Agency
Name of the Bank 1 *

Name of the Branch * Select Branch
Bank 1 account no. *

SB Account opening date

Add Bank Details

SUBMIT

2. New Member Creation Page

- Ngo Profile
- Add/Edit
- Member
- Loan
- Opening Balance
- Edit Transaction
- Loan Closing
- View
- Withdrawal
- Reports

CREATE MEMBER

SEEDS

Member Name in English *

First Name
Middle Name
Surname

Member Name in Tamil *

First Name
Middle Name
Surname

Gender * ☒ Male ☐ Female ☐ Others

DOB

Age *

Name of father/husband *

Member Code TN090040020000100114

Door number *

State * Tamilnadu

District * Dharmapuri

☒ Village panchayat
☐ Town panchayat
☐ Municipality
☐ Corporation

Block Harur

Education * Select Education

Occupation * Select Occupation

Name of the bank

Savings bank account no.

ID Proof *

Aadhaar No.
Voters ID No.
Ration Card

Religion Select Religion

Caste/Tribe ☐ SC ☐ ST ☐ OBC ☐ General

House type * ☐ Hut ☐ Tiled Roof ☐ Concrete Roof

Toilet Select

Electricity connection Select

Land type Possessed ☐ Owned ☐ Leased

Marital status * Select

No. of family members Including self * Select

Mobile number

SMS type * English

Income category * BPL

Life insurance * Select

Medical insurance * Select

Micropension * Select

Date of joining the group * DD/MM/YYYY

Joint Liability group member * Select

Date of Resignation from the group * DD/MM/YYYY

PIP number

Physically challenged Select

Member status * Select

Photo Choose File No file chosen

SUBMIT

3. New Group Financials page Loan, Closing Balances and Balance Sheet

Back

Name of the Group: Aintharuvi mahilir mandram

Total number of members: 13

☒ Cash Credit
 ☒ Term Loan
 ☒ Term Loan1

Loan Type	Bank Name/ Federation/ MF1 *	Account No *	Loan Sanction Amount *	Loan Disbursement Amount *	Loan Disbursement Date *	Loan Tenure (Months)	Subsidy Amount	Subsidy Reserve Fund	Purpose of Loan (Agri/MSME/ Others)	Rate of Interest (%)
Cash Credit	Bihar Gramin Bank								Select ▼	
Term Loan	Bihar Gramin Bank								Select ▼	
Term Loan1	Bihar Gramin Bank								Select ▼	

S No.	Member Name	Savings CB	Voluntry Savings	Internal Loan O/S	Cash Credit Loan O/S	Term Loan Loan O/S	Term Loan1 Loan O/S
1	Uma						
2	Senthamarai						
3	Saraswathi						
4	Chandraleka						
5	Paanjalai						
6	Saraswathi						
7	Rajeswari						
8	Bakijalakshmi						
9	Kavitha						
10	Vimala						
11	Sathiya						
12	Selvi						
13	Ambika						
Total		0		0			

Liabilities Total

Assets Total

Difference

BALANCE SHEET AS ON:

Liabilities	Amount	Assets	Amount
Savings	0	Internal Loan due - Members	0
Voluntry Savings		Cash Credit due - Members	
Seed Fund		Term Loan due - Members	
Subsidy		Term Loan1 due - Members	
Cash Credit O/S To Bank		Subsidy Reserve Fund	
Term Loan O/S To Bank		Fixed Deposit	
Term Loan1 O/S To Bank		Cash At Bank	
Excess Of Income Over Expenses		Cash On Hand	
Others		Others	
Total		Total	

Submit

TOP

© 2011 Yeslearn Solution Private Limited.

4. SHPI Creation

A Product of YESTEAM

Welcome YESTEAM | Signout

YESBOOKS.IN

BOOKKEEPING MADE EASY

ADD NGO

YESTEAM

ADD NGO

VIEW NGO

MIS REPORT

CHART

CREATE BANK

CREATE LOAN

BRANCH ACTIVE

TRAINING DETAILS

SMS ACTIVE

ADVERTISEMENT

Name of the SHPI*

Category*

Registration Number

Registration Date

State*

District*

Address*

Name of the CEO*

Contact Number of CEO*

Name of the Secretary*

Name of the MIS Operator*

Contact Number of MIS Operator*

E-Mail ID 1 of the SHPI*

E-Mail ID 2 of the SHPI*

NOG Code

User Name*

Password*

Due Date SMS

Monthly SMS

Submit

© 2011 Yesteam Solution Private Limited. © 2011 Yesteam Solution Private Limited.