

# Towards Efficient Machine Learning Algorithms: Theoretical Foundations and Applications

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## AI is revolutionizing our world!



Autonomous Driving



## Recommendation System



## Risk Management



## Personalized Education



## Disease Detection



## Content Creation

## Data



## Train



## LLMs

- BERT
- T5
- BLOOMZ
- RoBERTa
- Vicuna
- LLaMA
- GPT Family
- \*\*\*

## Adaptation

## Applications

### Translation



### Sentiment Analysis



### Recommendation



### Information extraction



### Question answering



### Code development

```
for i in people_data.users:  
    response = client.api.statuses.user_timeline.get(screen_name=i.screen_name)  
    print('Got ', len(response.data), 'tweets from ', i.screen_name)  
    for j in response.data:  
        if 'retweeted_status' in j:  
            date = j['retweeted_status']['created_at']  
            tdate = datetime.strptime(date, '%a %b %d %H:%M:%S +0000 %Y')  
            today = datetime.now()  
            now = datetime.strptime(str(today), '%Y-%m-%d')  
            if (tdate - now).days < daywindow:  
                print i.screen_name, 'has tweeted in the past', daywindow,  
                total_tweets += len(response.data)  
                for j in response.data:  
                    if j.entities.urls:  
                        for k in j.entities.urls:  
                            if k['expanded_url']:  
                                urlset.add(newurl, j.user.screen_name)  
                    else:  
                        print i.screen_name, 'has not tweeted in the past', daywindow
```

## Data



Date collected	Plot	Species	Sex	Weight
1/9/78	1	Dall	M	40
1/9/78	1	Dall	F	36
1/9/78	1	Dall	F	136
1/20/78	1	Dall	F	36
1/20/78	2	Dall	M	43
1/20/78	2	Dall	F	144
3/13/78	2	Dall	F	31
3/13/78	2	Dall	F	44
3/13/78	2	Dall	F	146

## Train

### Multimodal Models



CLIP



BLIP



FLAVA



NAVER

ViLT



Sora



DALL-E



Gemini

..

## Adaptation

## Applications

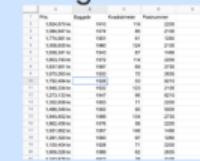
### Image/Vedio generation



### Visual sesarch



### Data generation



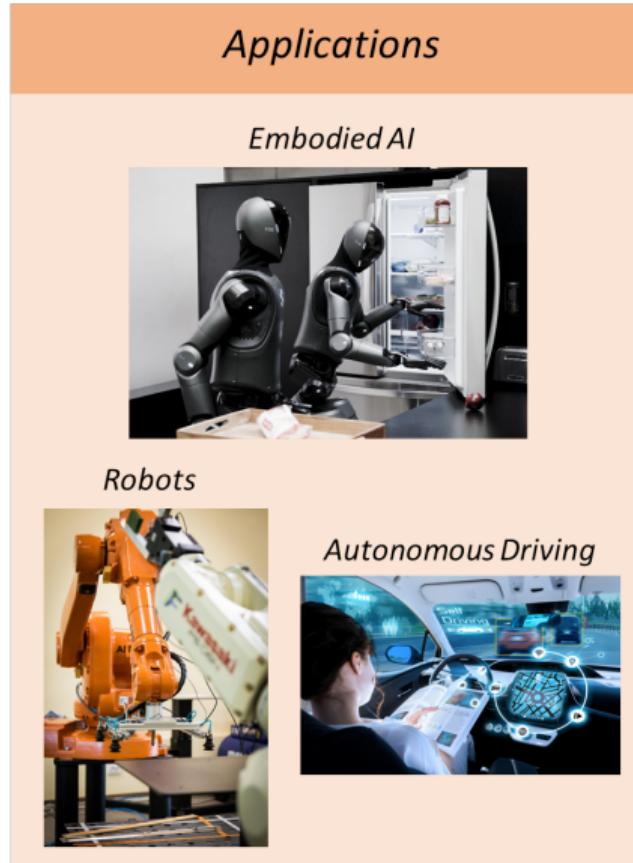
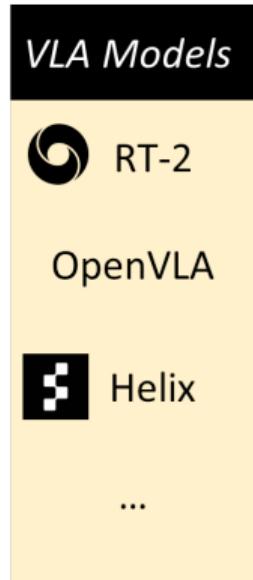
### Image analysis



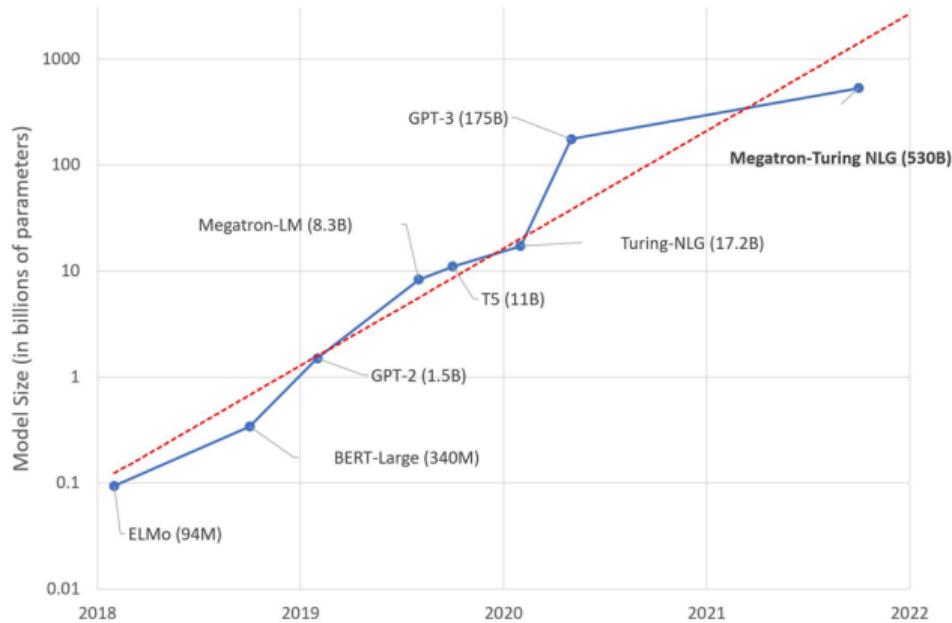
### Photo editing



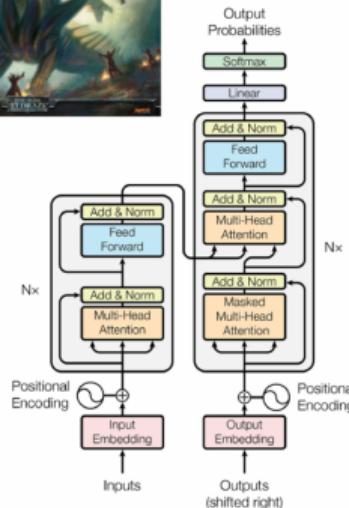
...



# Challenge 1: Increasing Model Sizes



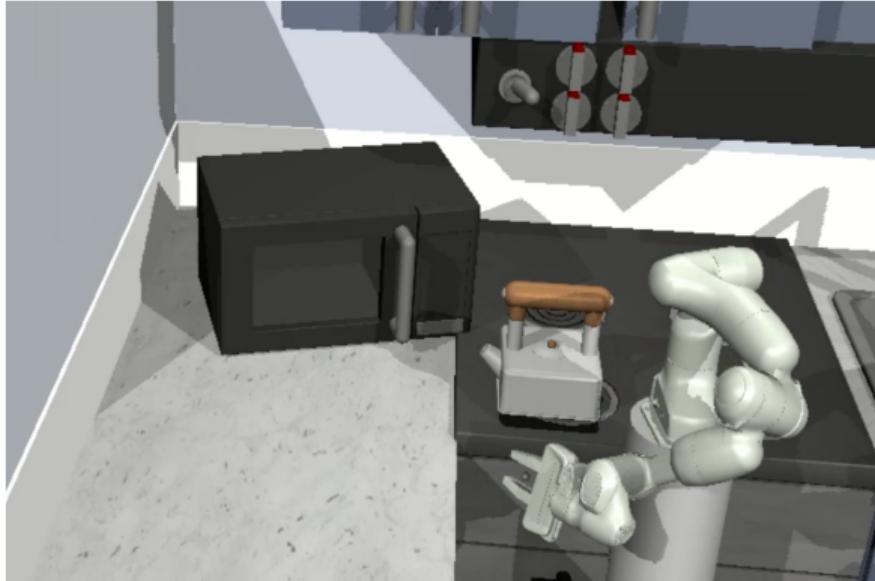
Source: <https://huggingface.co/blog/large-language-models>



Question:

How to save the computational resources?

## Challenge 2: Noisy or Adversarial Data

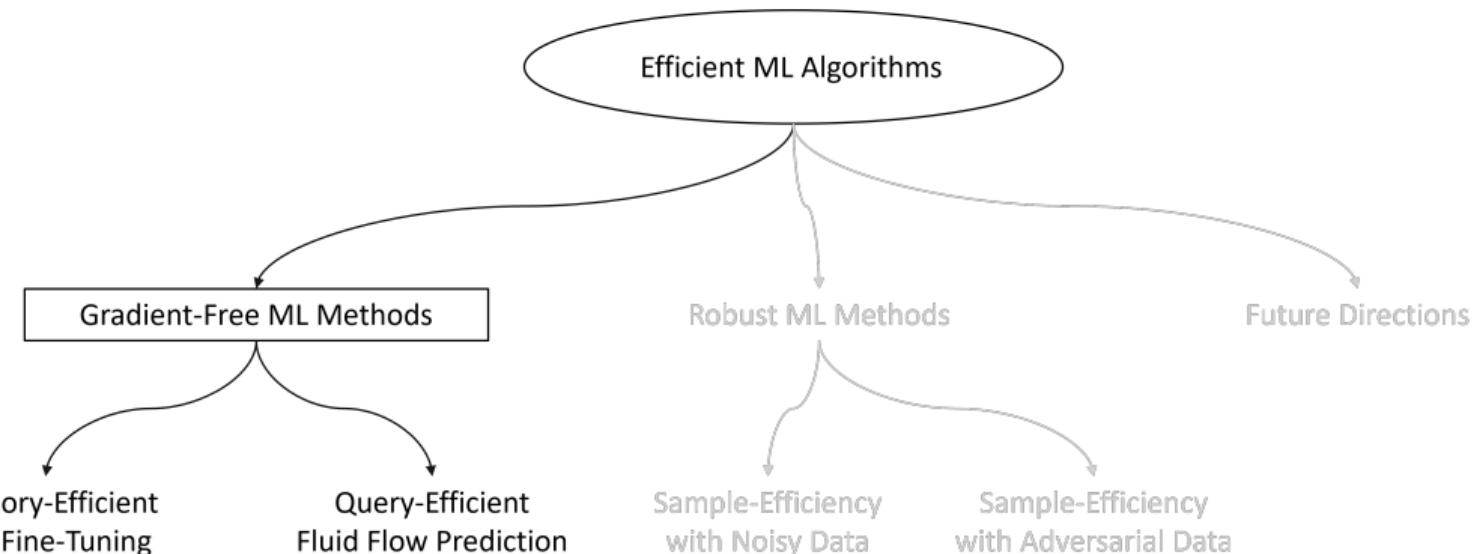


Source: Gu, Shangding, et al. "Robust Gymnasium: A Unified Modular Benchmark for Robust Reinforcement Learning." ICLR 2025.

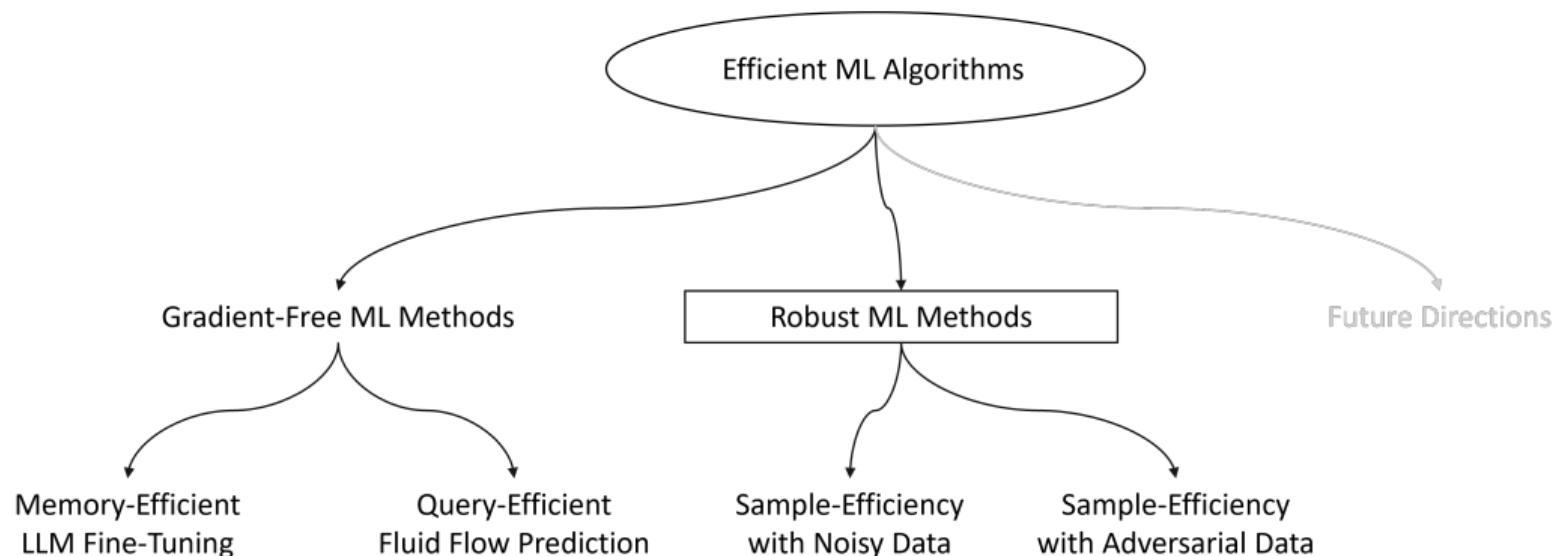
**Question:**

How to efficiently train a robust ML model?

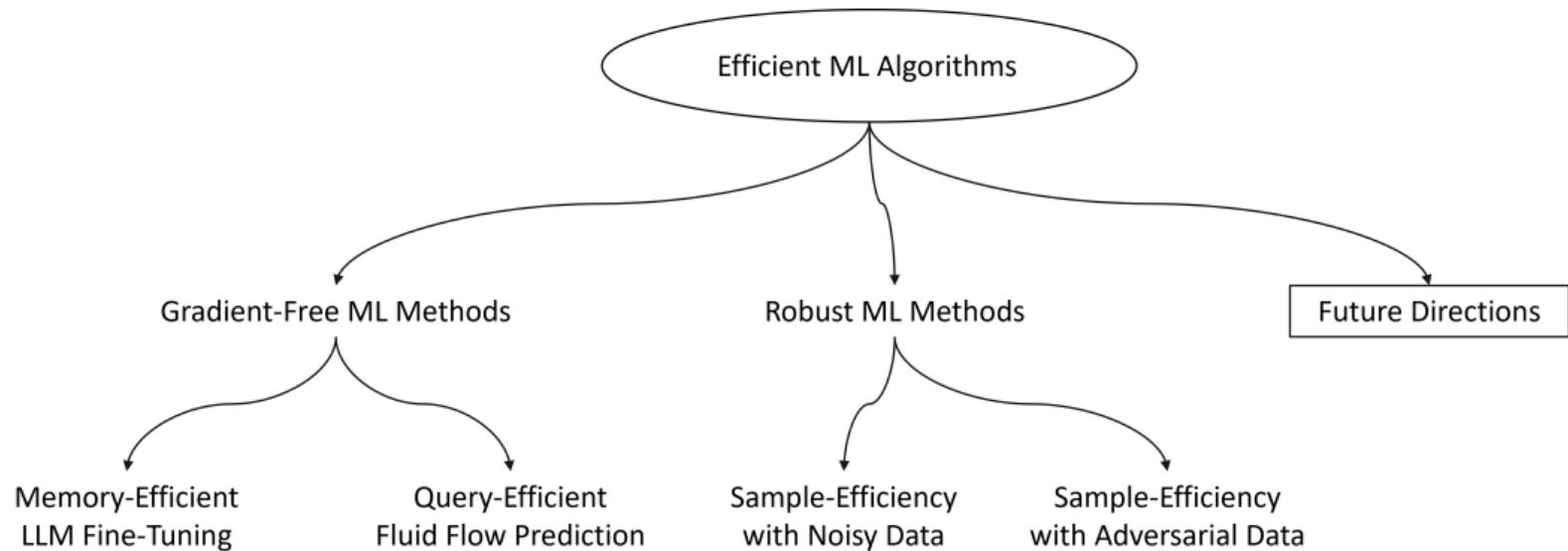
# My Research Summary and Talk Outline



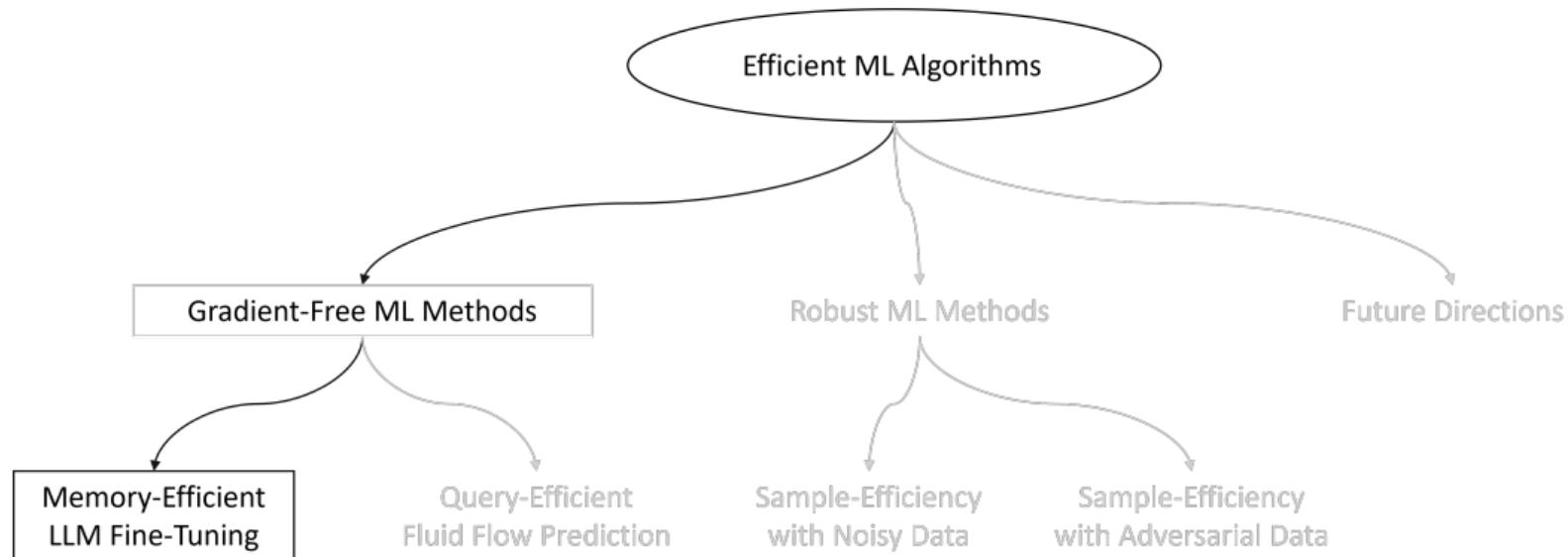
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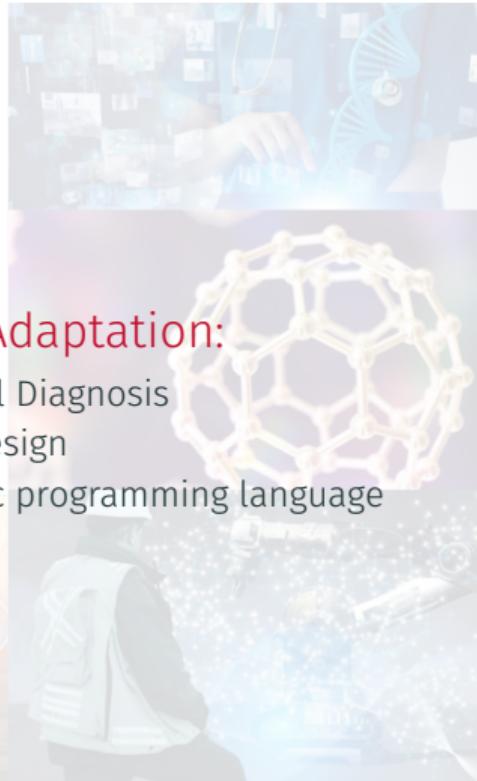
# Motivation: Why Fine-Tuning a Local LLM?

## ■ Data privacy:

- Healthcare data
- Trading decision
- Computer control history
- ...



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## ■ Data privacy:

- Healthcare data
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## ■ Domain Adaptation:

- Medical Diagnosis
- Chip design
- Specific programming language
- ...

# Motivation: The “Memory Wall” Challenge in LLM Fine-tuning

- A single GPU cannot handle backpropagation for entire large models.

**Table 1:** VRAM Requirements and GPU Configuration

Model Size	First-Order (Full FT)	Est. GPU Setup
OPT-1.3B	$\approx 27$ GB	$1 \times$ A100
OPT-6.7B	$\approx 156$ GB	$2 \times$ A100
OPT-13B	$\approx 356$ GB	$4 \times$ A100
OPT-30B	$\approx 633$ GB	$8 \times$ A100

Source: Malladi, Sadhika, et al. "Fine-tuning language models with just forward passes." NeurIPS 2023.

**Question:**

How to save the computational resources?

# Zeroth-Order Optimization (ZOO)

Optimization problem:

$$\min_{x \in \mathbb{R}^d} f(x).$$

Gradient Descent:

$$x' \leftarrow x - \eta \nabla f(x)$$

Notation:

- $f(x)$ : The loss function.
- $\eta$ : The learning rate.

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**Memory-Consuming**: Deep Neural Network  $\frac{\partial f}{\partial x} = \frac{\partial f}{\partial L_N} \frac{\partial L_N}{\partial L_{N-1}} \dots \frac{\partial L_1}{\partial x}$ .

Maintain all intermediate states for backpropagation.

# Zeroth-Order Optimization (ZOO)

Core Formula (Two-Point Estimator):

$$\nabla f(x) \approx \hat{\nabla}f(x) = \frac{f(x + \mu v) - f(x)}{\mu} v$$
$$x' \leftarrow x - \eta \hat{\nabla}f(x)$$

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- $\mu$ : The perturbation stepsize.

A high-level explanation:

- $\frac{f(x+\mu v) - f(x)}{\mu} > 0 \implies$  Loss increases  $\implies$  Move to the opposite direction of  $v$ ;
- $\frac{f(x+\mu v) - f(x)}{\mu} < 0 \implies$  Loss decreases  $\implies$  Move to the direction of  $v$ .

# Advantages and Challenges of ZOO

## Core Advantage:

- Requires only the **Forward Pass**.
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## Key Challenges (Focus of this Talk):

1. **High Variance:** Gradient estimates are volatile/noisy.
2. **Biased:** Finite difference methods rely on approximations.

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## Key Challenges (Focus of this Talk):

1. **High Variance:** Gradient estimates are volatile/noisy.
2. **Biased:** Finite difference methods rely on approximations.

## Roadmap: Two theoretical works improving ZOO

1. Derive the condition for achieving the minimum variance.
2. Propose a unbiased gradient estimator family.

# Revisiting Zeroth-Order Optimization: Minimum-Variance Two-Point Estimators and Directionally Aligned Perturbations

Shaocong Ma, Heng Huang.

University of Maryland, College Park

ICLR 2025 Spotlight

# Minimum Variance: Directionally Aligned Perturbation (DAP)

Recap: Zero-Order Gradient Estimator

$$\nabla f(x) \approx \hat{\nabla}f(x) := \frac{f(x + \mu v) - f(x)}{\mu} v$$

where  $v$  is typically sampled from a Gaussian distribution.

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**Goal: Minimize Estimation Error**

Find the optimal distribution  $V$  for the perturbation vector  $v$ :

$$\begin{aligned} \min_V \quad & \mathbb{E}_{v \sim V} \left\| \frac{f(x + \mu v) - f(x)}{\mu} v - \nabla f(x) \right\|^2, \\ \text{s.t.} \quad & \mathbb{E}_{v \sim V}[vv^\top] = I_d. \end{aligned}$$

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## Optimization Challenges:

- **Functional space:** Optimization is taken over all probability distributions.
- **Constraints with an empty interior:** The empty interior precludes the use of Interior Point Methods.

## Minimize Estimation Error (Part I)

Find the optimal distribution  $V$  for the perturbation vector  $v$ :

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Taylor Expansion:

$$f(x + \mu v) - f(x) \approx \mu \nabla f(x)^\top v + \mu^2 \cdot \text{Bias}$$

$$\frac{f(x + \mu v) - f(x)}{\mu} v \approx v^\top \nabla f(x) + \mu \cdot \text{Bias}$$

$$\frac{f(x + \mu v) - f(x)}{\mu} v - \nabla f(x) \approx (vv^\top - I_d)\nabla f(x) + \underbrace{\mu \cdot \text{Bias}}_{\text{Ignored}}$$

## Minimize Estimation Error (Part II)

Find the optimal distribution  $V$  for the perturbation vector  $v$ :

$$\begin{aligned} \min_V \quad & \mathbb{E}_{v \sim V} \left\| \frac{f(x + \mu v) - f(x)}{\mu} v - \nabla f(x) \right\|^2, \\ \text{s.t.} \quad & \mathbb{E}_{v \sim V}[vv^\top] = I_d. \end{aligned}$$

Plug in the objective function:

$$\mathbb{E}_{v \sim V} \left\| \frac{f(x + \mu v) - f(x)}{\mu} v - \nabla f(x) \right\|^2 = \mathbb{E}_{v \sim V} \nabla f(x)^\top (vv^\top) \nabla f(x) - \|\nabla f(x)\|^2$$

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Simplified Objective:

$$\begin{aligned} \min_V \quad & \mathbb{E}_{v \sim V} a^\top (vv^\top)^2 a \\ \text{s.t.} \quad & \mathbb{E}_{v \sim V}[vv^\top] = I_d. \end{aligned}$$

## Minimize Estimation Error (Part II)

We analytically solve this functional optimization problem.

### Theorem

Let  $v$  be a random vector following the distribution  $V$  with  $\mathbb{E}_{v \sim V} vv^\top = I_d$  and  $a \in \mathbb{R}$  be a fixed vector. Then

$$d\|a\|^2 \leq \mathbb{E}_{v \sim V} a^\top (vv^\top)^2 a \leq d\|a\|^2 + \frac{\|a\|^2}{2} \left( \rho_V + \sqrt{\rho_V^2 + 4(d-1)\rho_V} \right)$$

where  $\rho_V := \mathbb{E}\|v\|^4 - d^2$ .

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where  $\rho_V := \mathbb{E}\|v\|^4 - d^2$ .

What kind of distribution actually achieves this lower bound?

# DAPs: Directionally Aligned Perturbation

We analytically solve this functional optimization problem.

(Equality Condition)

■ Constant Magnitude Perturbations:

- $\mathbb{E}_{v \sim V}[vv^T] = I_d$ .
- $\|v\|$  is fixed.

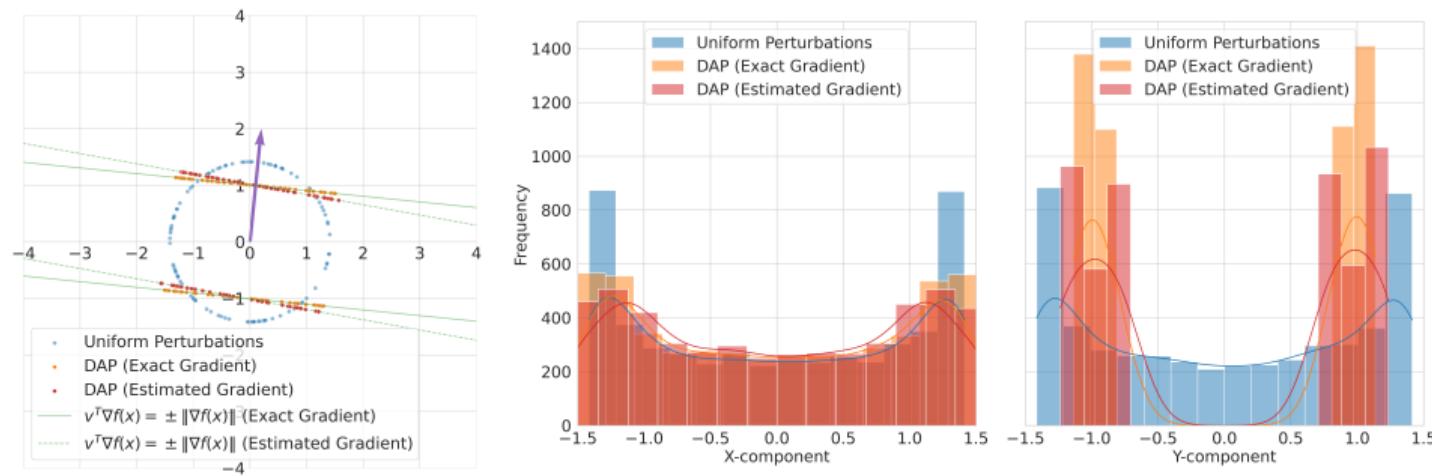
■ Directionally Aligned Perturbations (DAPs):

- $\mathbb{E}_{v \sim V}[vv^T] = I_d$ .
- $\nabla f(x)^T v$  is fixed.

⇒ Both estimators achieve the **minimum variance**.

⇒ DAPs have some nice properties.

# Traditional Methods Cannot Identify the Important Directions



**Figure 1:** Illustration of the *directional alignment property* of DAP in  $d = 2$  with estimating the gradient of  $f(x) = x_1^2 + x_2^2$  at  $x = [0.1 \quad 1]^\top$ . Traditional estimator is **symmetric**, but we need a **non-symmetric** estimator.

# Traditional Methods Cannot Identify the Important Directions

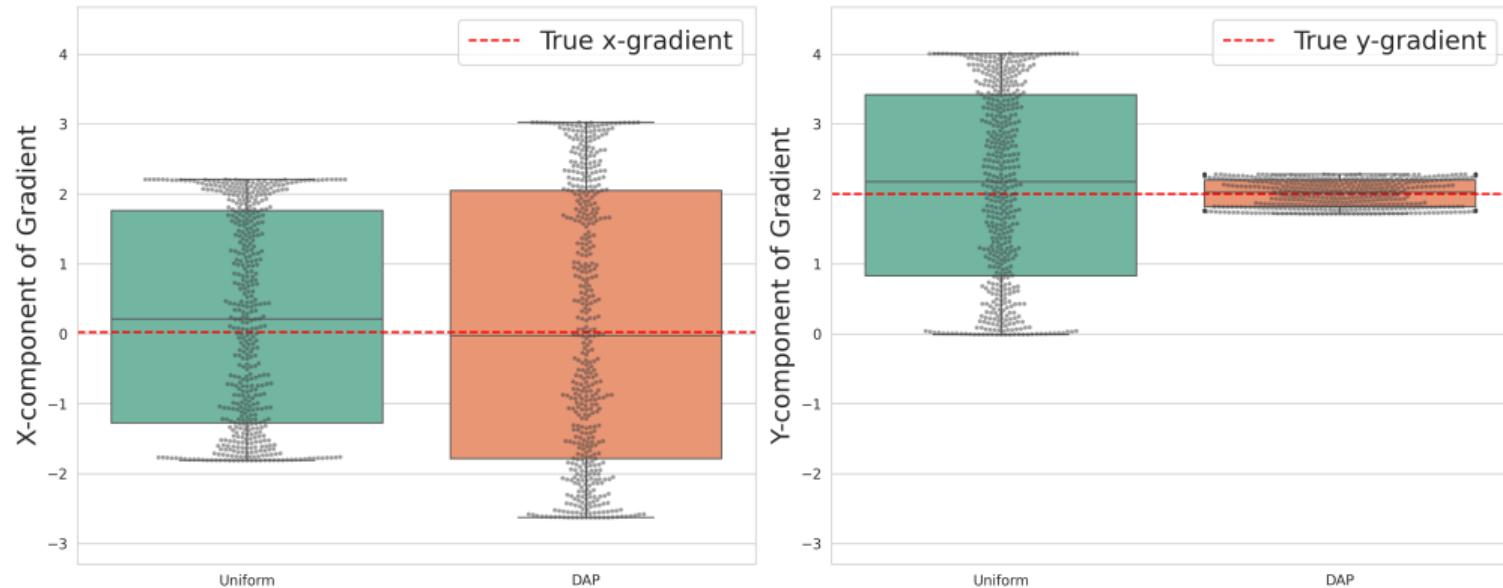


Figure 2: Comparison of gradient estimation performance with estimating the gradient of  $f(x) = x_1^2 + x_2^2$  at  $x = \begin{bmatrix} 0.1 & 1 \end{bmatrix}^\top$  between uniform random perturbations and DAPs. The **non-symmetric** estimator is more accurate in the direction with larger gradient.

# Applications in LLM Fine-Tuning

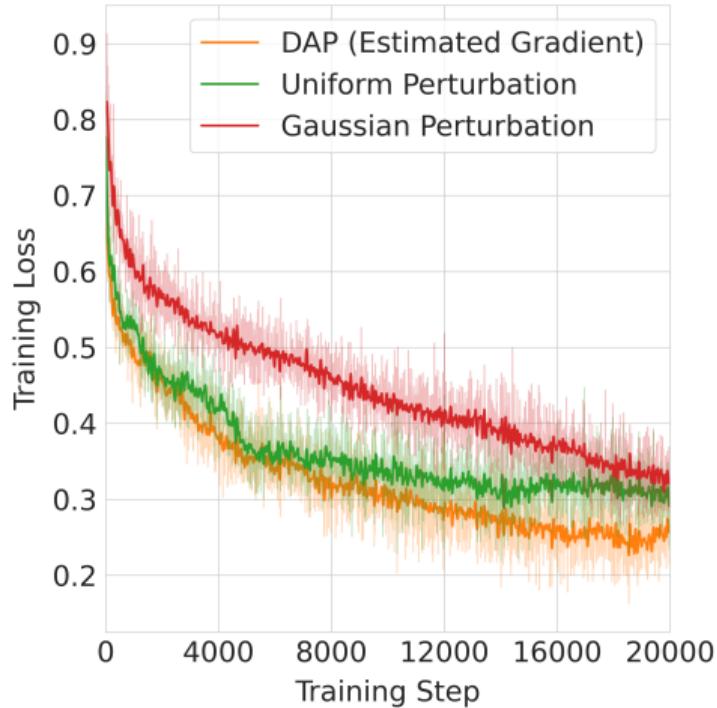


Figure 3: Comparison of training loss curves among different random perturbations on Large Language Model Fine Tuning.

# Applications in Scientific Optimization

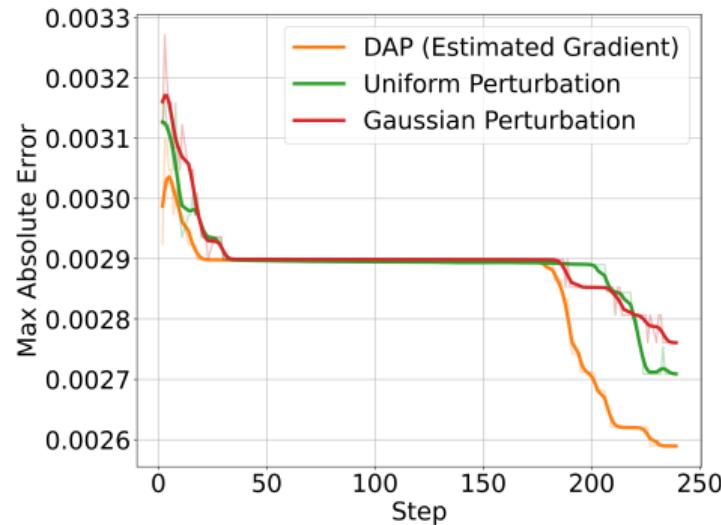


Figure 4: Comparison of training loss curves among different random perturbations on [Mesh Optimization for the Physical Numerical Solver](#).

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Derived the optimal distribution of  $v$  to achieve the minimum variance.

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Is it possible to eliminate the bias completely?

# On the Optimal Construction of Unbiased Gradient Estimators for Zeroth-Order Optimization

Shaocong Ma, Heng Huang.

University of Maryland, College Park

NeurIPS 2025 Spotlight

# Inherent Bias of Two-Point Estimator

## Recap: Zero-Order Gradient Estimator

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Taylor Expansion:

$$f(x + \mu v) - f(x) \approx \mu \nabla f(x)^\top v + \mu^2 \cdot \text{Bias}$$

$$\frac{f(x + \mu v) - f(x)}{\mu} v \approx v \nabla f(x)^\top + \mu \cdot \text{Bias}$$

$$\frac{f(x + \mu v) - f(x)}{\mu} v - \nabla f(x) \approx (v v^\top - I_d) \nabla f(x) + \underbrace{\mu \cdot \text{Bias}}_{\text{Not Ignored?}}$$

- When  $\mu$  is large, the two-point estimator exhibits significant bias.

# Unbiased Estimator based on Multi-Level Monte Carlo

Unbiased zeroth-order gradient estimator using only function evaluations.

- Step 1. Directional derivative along the direction  $v$ .

$$\nabla_v f(x) = \lim_{\mu \rightarrow 0} \frac{f(x + \mu v) - f(x)}{\mu}.$$

- Step 2. Telescoping series. Let  $\mu_n \rightarrow 0$ .

$$\begin{aligned}\nabla_v f(x) &= \frac{f(x + \mu_1 v) - f(x)}{\mu_1} \\ &\quad + \sum_{n=1}^{\infty} \left[ \frac{f(x + \mu_{n+1} v) - f(x)}{\mu_{n+1}} - \frac{f(x + \mu_n v) - f(x)}{\mu_n} \right].\end{aligned}$$

# Unbiased Estimator based on Multi-Level Monte Carlo

## ■ Step 3. Expectation representation.

Let  $\sum_n p_n = 1$  and  $0 < p_n < 1$ .

$$\begin{aligned}\nabla_v f(x) &= \sum_{n=1}^{\infty} p_n \left[ \frac{f(x + \mu_1 v) - f(x)}{\mu_1} \right. \\ &\quad \left. + \frac{1}{p_n} \left( \frac{f(x + \mu_{n+1} v) - f(x)}{\mu_{n+1}} - \frac{f(x + \mu_n v) - f(x)}{\mu_n} \right) \right].\end{aligned}$$

Then  $\nabla_v f(x)$  can be represented as

$$\mathbb{E}_{n \sim \{p_n\}_{n=1}^{\infty}} \left[ \frac{f(x + \mu_1 v) - f(x)}{\mu_1} + \frac{1}{p_n} \left( \frac{f(x + \mu_{n+1} v) - f(x)}{\mu_{n+1}} - \frac{f(x + \mu_n v) - f(x)}{\mu_n} \right) \right].$$

⇒ Unbiased Estimator Family

# Unbiased Estimator Family

- P<sub>4</sub>-Estimator:

$$P_4(n, v) := \frac{f(x + \mu_1 v) - f(x)}{\mu_1} + \frac{1}{p_n} \left( \frac{f(x + \mu_{n+1} v) - f(x)}{\mu_{n+1}} - \frac{f(x + \mu_n v) - f(x)}{\mu_n} \right)$$

- P<sub>3</sub>-Estimator:

$$P_3(n, v) := \frac{f(x + \mu_1 v) - f(x)}{\mu_1} U_2 + \frac{1}{p_n} \left( \frac{f(x + \mu_{n+1} v) - f(x)}{\mu_{n+1}} - \frac{f(x + \mu_n v) - f(x)}{\mu_n} \right) (1 - U_2)$$

where  $U_2 \sim \text{Uniform}(\{0, 1\})$ .

- We can also define P<sub>2</sub>-Estimator and P<sub>1</sub>-Estimator.

# Unbiased Estimator Family: Variance

## Theorem

Suppose that  $f: \mathbb{R}^d \rightarrow \mathbb{R}$  is second-order continuously differentiable and has  $L$ -Lipschitz continuous gradient.  $\sum_{n=1}^{\infty} \mu_n < \infty$  and  $V \sim \sqrt{d} \text{Uniform}(\mathbb{S}^{d-1})$ . Define

$$\mu := \mu_1, \quad \varrho := \sum_{n=1}^{\infty} \frac{(\mu_{n+1} - \mu_n)^2}{p_n}, \quad \text{and} \quad \varphi := \sum_{n=1}^{\infty} \frac{\mu_n^2}{p_n}.$$

Then

$$\text{Var}[P_4(n, v)v] \leq (d-1)\|\nabla f(x)\|^2 + \frac{3L^2}{4}d^3\mu^2 + \frac{L^2d^3}{2}\varrho,$$

$$\text{Var}[P_3(n, v)v] \leq \text{Var}[P_4(n, v)v] + \frac{L^2}{8}d^3\mu^2 + \frac{L^2d^3}{8}\varrho.$$

- ▷ This variance results in the optimal oracle complexity.

## Unbiased Estimator Family: Variance

### Theorem

Let  $\{\mu_n\}_{n=1}^{\infty}$  be a positive, decreasing sequence with  $\sum_{n=1}^{\infty} \mu_n < \infty$ , and let  $\{p_n\}_{n=1}^{\infty}$  be a Probability Mass Function. Then

$$\varrho \geq \mu^2.$$

The equality holds if and only if

$$p_n = \frac{\mu_n - \mu_{n-1}}{\mu}.$$

- ▷ We obtain a simple and elegant relation to derive the optimal sequence  $\{p_n\}$  and  $\{\mu_n\}$ .
  - Geometric P<sub>k</sub>-Estimator:  $n \sim \text{Geom}(c)$  and  $\mu_n = \mu_1 c^{n-1}$ .
  - Zipf's P<sub>k</sub>-Estimator:  $n \sim \text{Zipf}(s)$  ( $s > 1$ ) and  $\mu_n = \mu_1 \left[ 1 - \left( \sum_{j=1}^{n-1} \frac{1}{j^s} \right) / \zeta(s) \right]$ .

# Unbiased Estimator Leads to Better Accuracy

The quadratic loss  $f_{\text{reg}} : \mathbb{R}^d \rightarrow \mathbb{R}$  and the logistic loss  $f_{\text{cls}} : \mathbb{R}^d \rightarrow \mathbb{R}$ :

$$f_{\text{reg}}(x) = x^\top A^\top A x, \quad f_{\text{cls}}(x) = \frac{1}{n} \sum_{i=1}^n \log(1 + \exp(-b_i \cdot (a_i^\top \cdot x))).$$

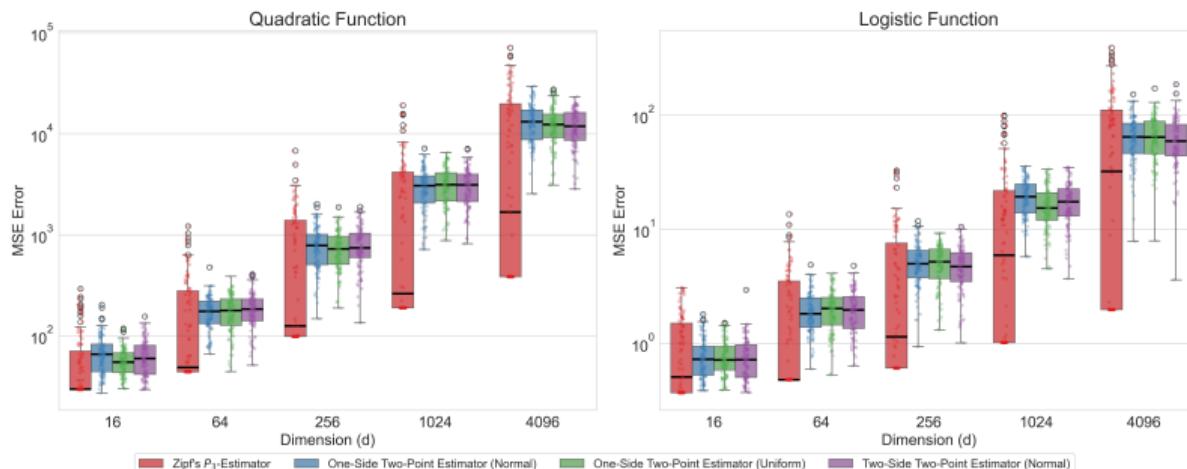


Figure 5: The MSE error (Left:  $f_{\text{reg}}$ , Right:  $f_{\text{cls}}$ ) of different estimators.

# Applications in LLM Fine-Tuning

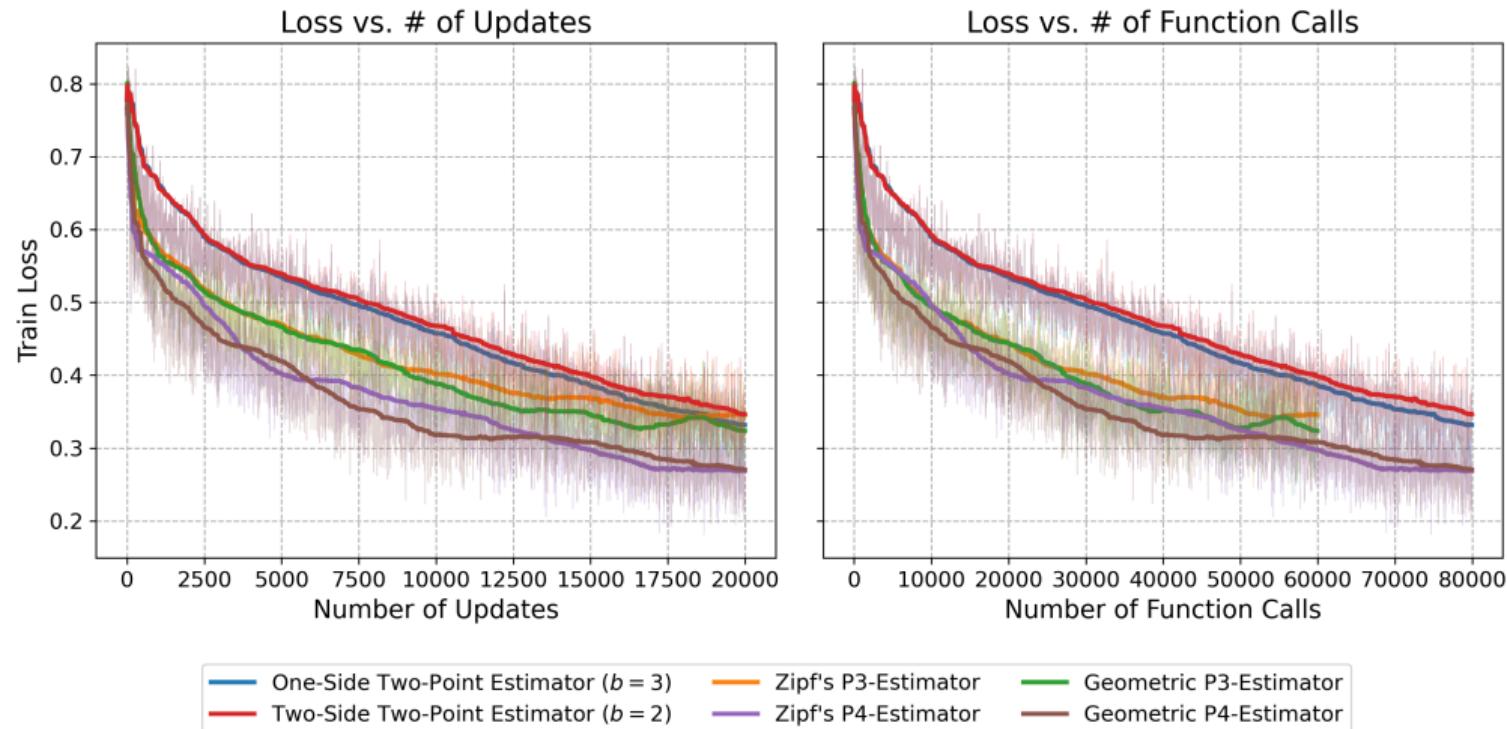


Figure 6: Fine-tuning the OPT-1.3B model on SST-2 using different gradient estimators.

## Summary

- Constructed the family of unbiased zeroth-order gradient estimators.
- Provided the theoretical framework to minimize its variance.
- Validated its performance in synthetic and LLM experiments.

## Summary

- Constructed the family of unbiased zeroth-order gradient estimators.
- Provided the theoretical framework to minimize its variance.
- Validated its performance in synthetic and LLM experiments.

Can we further scale up the Zeroth-Order Optimization method?

# Riemannian Zeroth-Order Gradient Estimation with Structure-Preserving Metrics for Geodesically Incomplete Manifolds

Shaocong Ma, Heng Huang.

University of Maryland, College Park

ICLR 2026

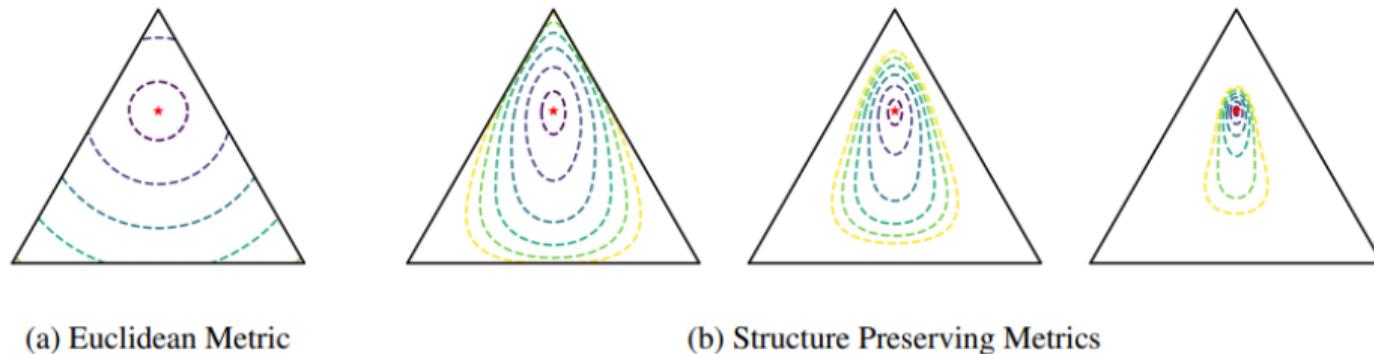
# Hyper-Octant Zeroth-Order Optimization: Fine-Tuning Quantized LLMs on the Positive Orthant Manifold

Shaocong Ma, Heng Huang.

University of Maryland, College Park

ICML 2026 Submission

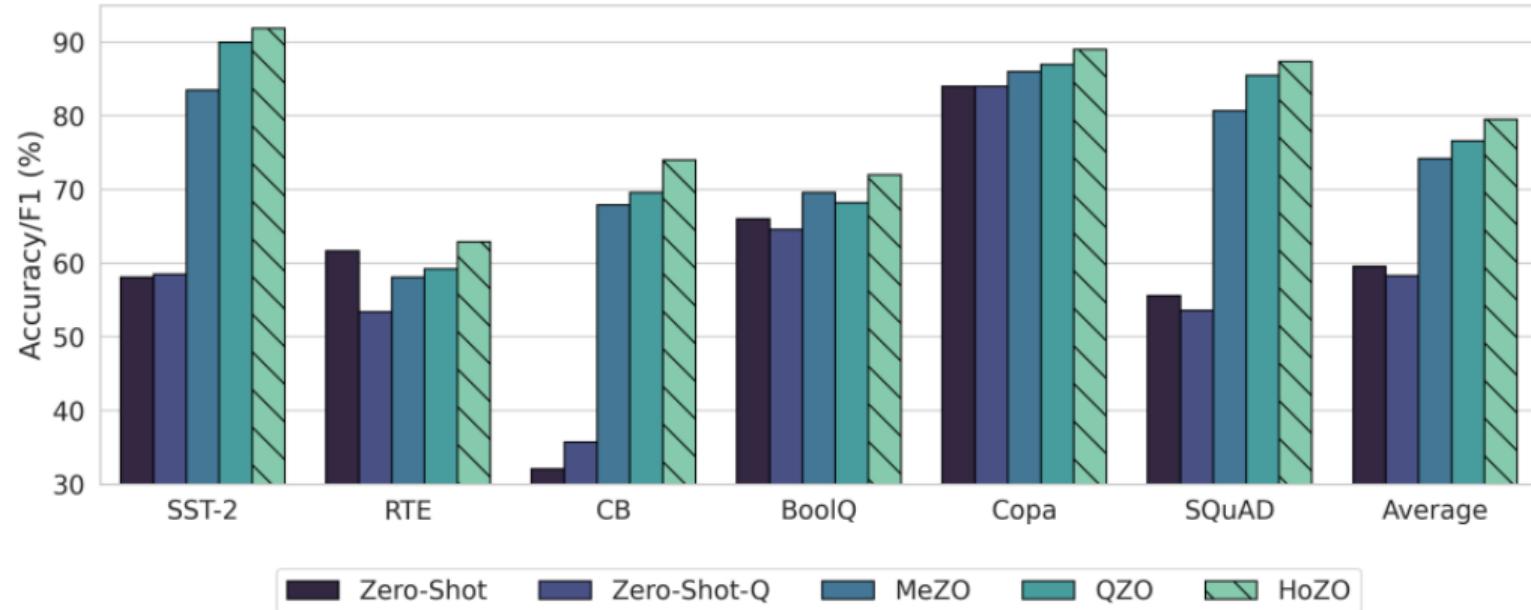
# Geometric Constraints in Quantized LLMs



**Figure 7:** Visualization of different metrics on the probability simplex.

- ▷ Scale parameters in quantized LLMs form a geodesically incomplete Riemannian manifold. We propose structure preserving metrics to handle this issue.

# Memory-Efficient Fine-Tuning of Quantized LLMs



**Figure 8:** On the INT4 Llama-2-7B model across 6 downstream tasks, HoZO achieves consistently better performance than all baselines.

# Memory-Efficient Fine-Tuning of Quantized LLMs

<b>Model</b>	<b>Method</b>	<b>Model Precision</b>	SST-2	RTE	CB	BoolQ	Copa	SQuAD	<b>Average</b>
<b>Llama-2-7b</b>	Zero-Shot	16 bits	58.1*	61.7*	32.1*	66.0*	84.0	55.6*	59.6 -
	Zero-Shot-Q	4 bits	58.5*	53.4*	35.7*	64.6*	84.0	53.6*	58.3 ↓1.3
	MeZO	16 bits	83.5*	58.1*	67.9*	69.6*	86.0	80.7*	74.2 ↑14.6
	QZO	4 bits	90.0*	59.2*	69.6*	68.2*	87.0	85.5*	76.6 ↑17.0
	<b>HoZO</b>	4 bits	<b>91.9</b>	<b>62.9</b>	<b>74.0</b>	<b>72.0</b>	<b>89.0</b>	<b>87.4</b>	<b>79.5</b> ↑19.9
<b>Llama-2-13b</b>	Zero-Shot	16 bits	61.1	50.9	44.0	74.1	89.0	63.7	63.8 -
	Zero-Shot-Q	4 bits	60.0	47.3	47.0	74.7	87.0	63.1	63.2 ↓0.6
	MeZO	16 bits	90.7	58.5	<b>77.0</b>	81.6	<b>92.0</b>	87.5	81.2 ↑17.4
	QZO	4 bits	91.9	62.8	<b>77.0</b>	<b>82.4</b>	<b>92.0</b>	89.2	82.5 ↑18.7
	<b>HoZO</b>	4 bits	<b>92.4</b>	<b>68.6</b>	75.0	81.6	<b>92.0</b>	<b>89.3</b>	<b>83.2</b> ↑19.4
<b>Llama-2-70b</b>	Zero-Shot-Q	4 bits	56.4	60.6	47.0	74.7	92.0	71.4	67.0 -
	QZO	4 bits	90.6	<b>80.8</b>	82.0	<b>83.8</b>	93.0	90.4	86.8 ↑19.8
	<b>HoZO</b>	4 bits	<b>91.5</b>	79.1	<b>83.0</b>	<b>83.8</b>	<b>95.0</b>	<b>91.2</b>	<b>87.3</b> ↑20.3

# Future Work

# Efficient Machine Learning on Edge Devices

## ■ Motivation:

- **Data Privacy & Security:**

Sensitive user data (e.g., personal messages, health records) never leaves the device.

- **Reduced Latency:**

Real-time analysis of wearable data (e.g., heart attack detection, EEG translation).

- **Personalization:**

Adapts the model to the specific user's habits and local context.

# Efficient Machine Learning on Edge Devices

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## ■ Challenges:

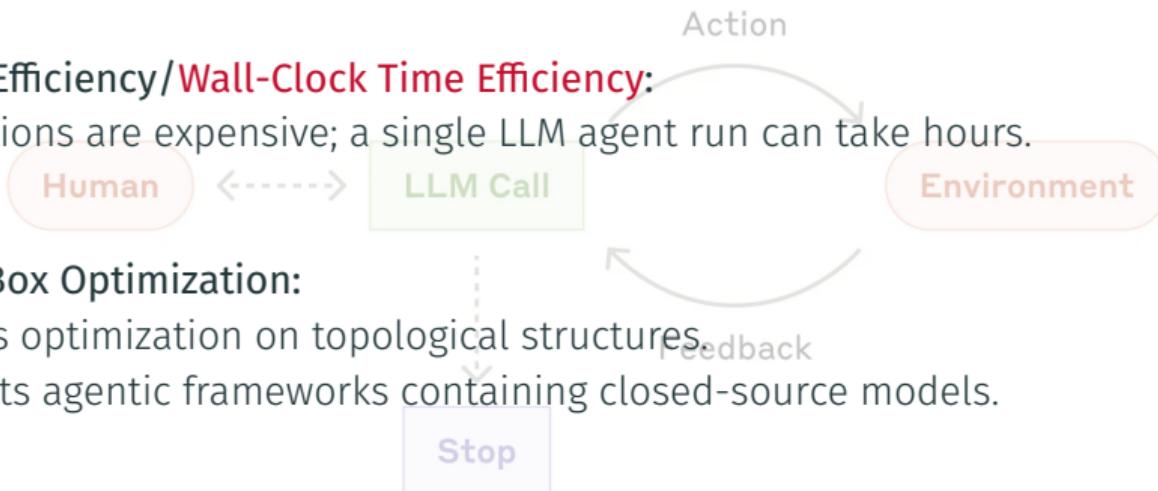
- Extreme memory constraints  $\implies$  Memory Efficiency.

- Extreme computational constraints  $\implies$  Computation Efficiency.

# Fine-Tuning Agentic Framework with Zeroth-Order Optimization

## ■ Query Efficiency/Wall-Clock Time Efficiency:

Evaluations are expensive; a single LLM agent run can take hours.



## ■ Black-Box Optimization:

Enables optimization on topological structures.

Supports agentic frameworks containing closed-source models.

# Efficient Scientific Machine Learning

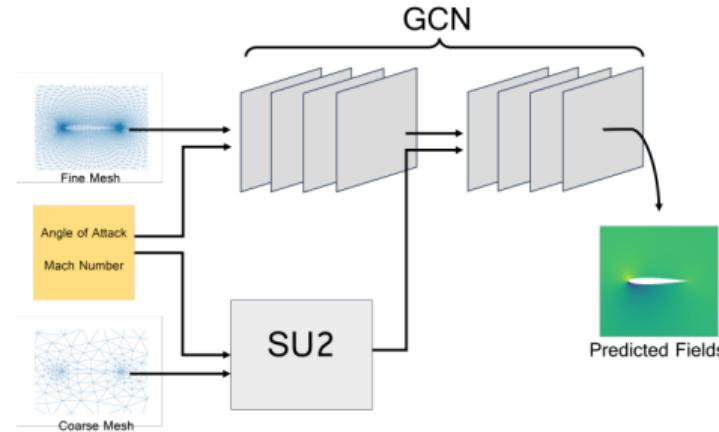


Figure 9: The CFD-GCN model. The PDE solver can be slow. How to improve the query efficiency?

- **Turbulence:** More challenging CFD problems.
- **Extension to protein prediction:** Molecular Dynamics + DNN.

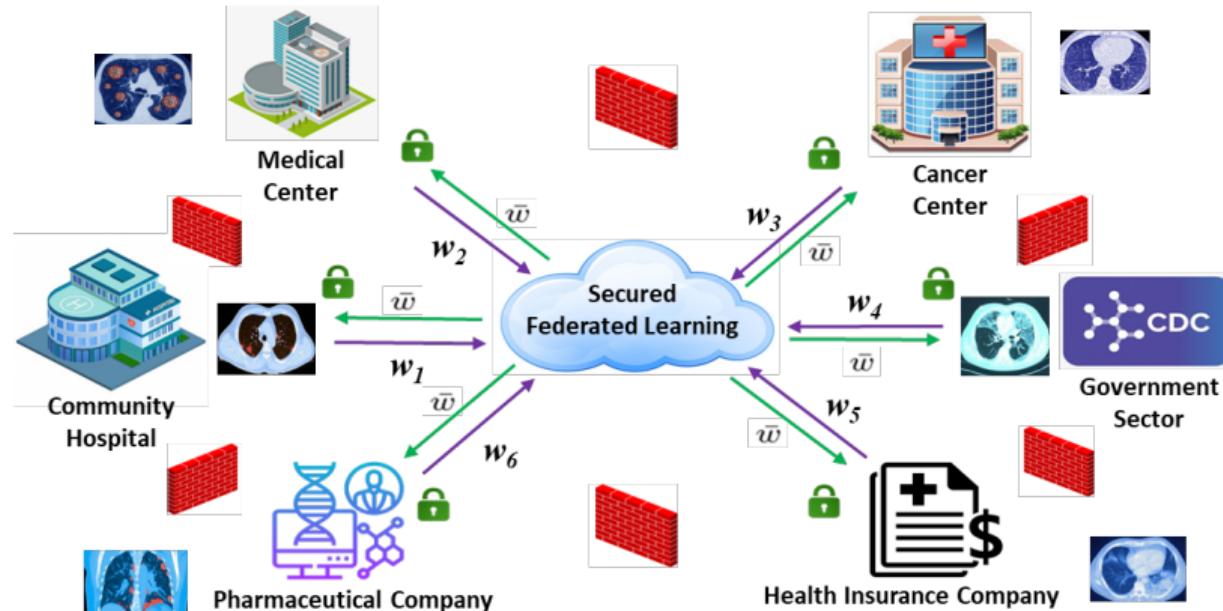
# Future Research Directions and Strategies



- Continue collaborations with
  - UMD, Univ. of Utah, USC, TAMU, OSU, ASU, Buffalo, etc.
  - Lawrence Livermore National Lab, MD Anderson Cancer Center, etc.
- Seek more collaborations with
  - Kent CS (Core Machine Learning, AI), Kent Physics, MS, A&E etc. (AI4Science, Robotics)
  - Brain Health Research Institute (AI4Healthcare)
  - Local Industrials (Cleveland Clinic, GE HealthCare, Progressive Insurance, etc.)
  - General Industrials (Google, Amazon, UnitedHealthcare, etc.)

# Collaboration: AI for Healthcare & Federated Learning

Data Privacy, Trustworthy, Communication Efficiency ...



# Other Experiences

# Successful Experience in Helping Proposal Writing

## AI for Healthcare

- A Real-World Test Bed for Post-Market Surveillance and Stress Testing of AI-Enabled Imaging Tools  
2025–2027, FDA, \$1.2M.
- Ultrascale Machine Learning to Empower Discovery in Alzheimer's Disease Biobanks  
2026–2031 (Recommended), NIH center grant, \$15M.

## Robust Machine Learning

- Advanced AI Framework to Improve Understanding and Prediction of Wildland Fire  
2026–2028, NSF-RISE, \$1,856,577.

## Other Writing Experiences

- NSF MFAI, NSF GCR, NSF PCL, NSF SLES, NSF/NIH SCH, NIH R01s.

## My Future Research Funding Plan

- First several proposals: NSF MFAI, NSF Early Career Development, NSF-CISE, etc.
- Collaborate with colleagues at Kent to seek: NSF Core Medium, NSF ACED, NSF AIMing, NIH-NIA R01, NIH-NIGMS R01, NIH-NIBIB R01, etc.

# Education Impact

## Teaching Experiences

- Teaching Assistant at UCSB
  - PSTAT 5A: Statistics
  - PSTAT 5LS: Statistics for Life Science
  - PSTAT 109: Statistics for Economics
  - PSTAT 172A: Actuarial Statistics
  - PSTAT 175: Survival Analysis
- Teaching Assistant at Univ. of Utah
  - ECE 3500: Fundamentals of Signals and Systems
- Co-teach at UMD
  - CMSC422: Introduction to Machine Learning

## I can teach various courses:

- Lower-Level Undergraduate Courses:
  - Data Analysis & Data Science
  - Machine Learning & AI
  - Numerical Algorithms
  - Discrete Mathematics
  - Linear Algebra
- Upper-Level Undergraduate or Graduate Courses:
  - Advanced Machine Learning & Statistical Learning
  - Modern Machine Learning Models
  - Advanced Stochastic Algorithms
  - Reinforcement Learning

# Sample Syllabus: Reinforcement Learning (1/2)

## Target Audience & Prerequisites

- **Audience:** Senior Undergraduate / First-year Graduate Students
- **Prerequisites:** Linear Algebra, Probability, Proficiency in Python (PyTorch)

## Part I: Foundations (Weeks 1-5)

- Markov Decision Processes (MDPs) & Bellman Equations
- Tabular Methods: Dynamic Programming, Monte Carlo
- Temporal-Difference Learning (TD-Learning, Q-Learning)

## Part II: Deep Reinforcement Learning (Weeks 6-10)

- **Value-Based:** Deep Q-Networks (DQN) and variants (Double, Dueling)
- **Policy Gradient:** REINFORCE, TRPO, PPO
- Actor-Critic

# Sample Syllabus: Reinforcement Learning (2/2)

## Part III: Frontiers & Applications (Weeks 11-14)

- Offline Reinforcement Learning
- Multi-Agent Systems (MARL)
- RL for Large Language Models (RLHF & DPO)

## Grading Scheme: Research-Oriented

- Coding Assignments (30%):
  - Implement algorithms from scratch (e.g., PPO) using PyTorch
- Midterm Exam (30%):
  - Theoretical concepts and paper reviews
- Final Project (40%):
  - Open-ended research project (Team of 2-3)
  - Encouraged to reproduce recent NeurIPS/ICLR papers or apply RL to new domains (e.g., LLM Optimization)

Thank You!