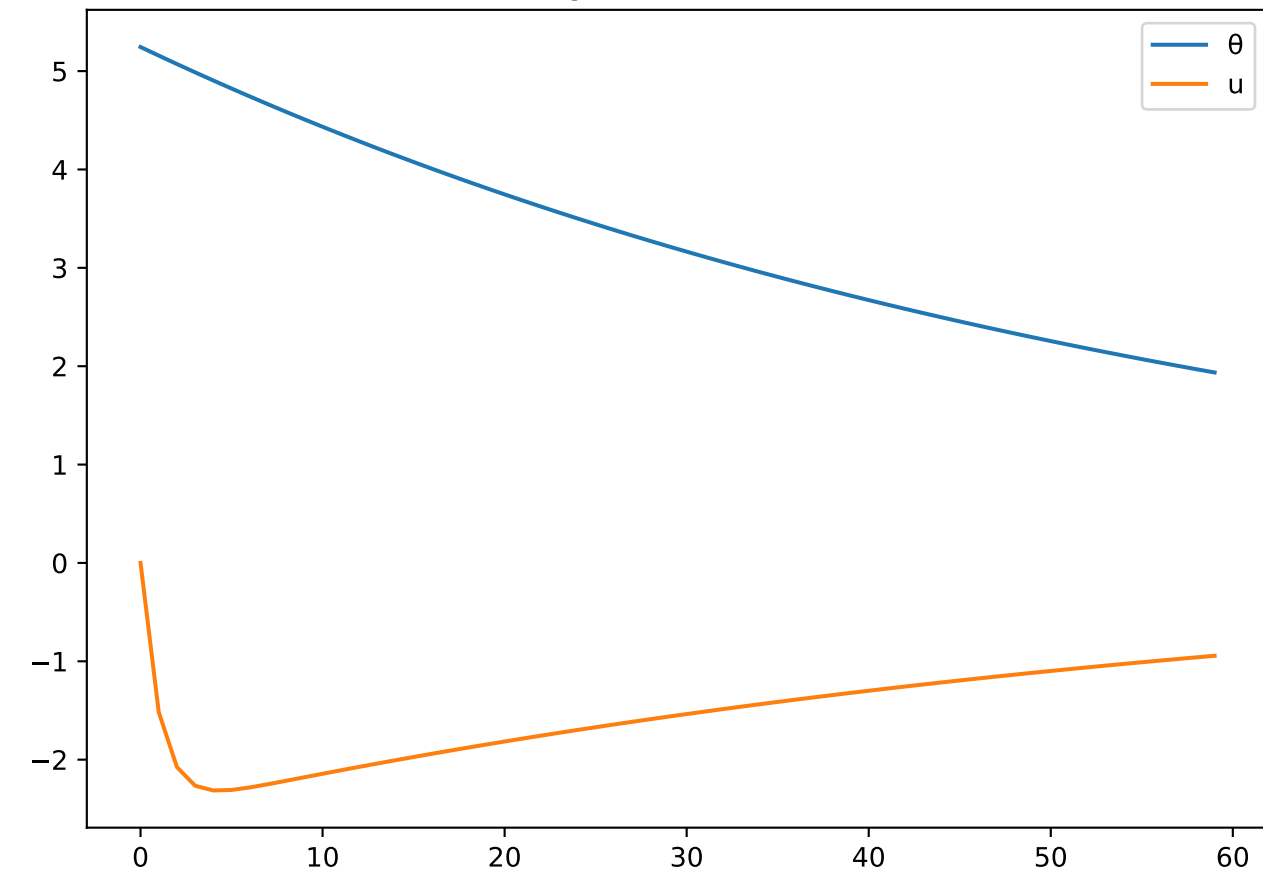
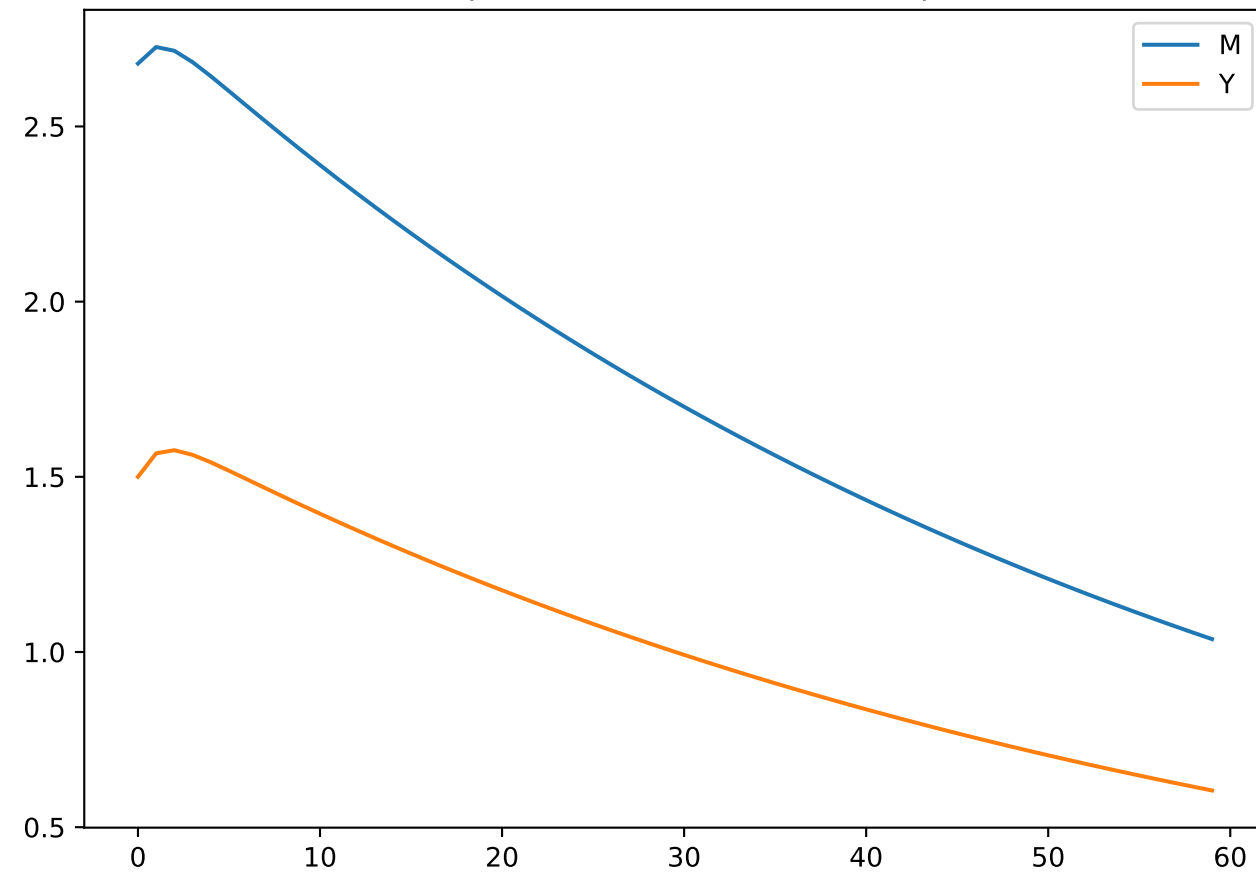


Market tightness and vacancies



Output and the stock market cap



Productivity shock and wages

