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# India SMART UTILITY Week 2025

**Session : Nuclear Renaissance and the role of SMR for net zero power systems**

*The Strategy Approach for SMR/AMR in France  
Presented By*

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- ❑ GOAL : 1<sup>st</sup> concrete for LW-SMR and 1 prototype of “other technology” launched by 2030
- ❑ Nuclear Industry is no longer dependent solely on R&D and public funding
  - Adopting an entrepreneurial mindset + increased dynamism → **Startups**
  - Attracting substantial private investment
- ❑ SMR is not a technology, it is an industrial and economical strategy, **to compensate the scale effect** with serial production, prefab., simplified design, new markets beyond power to the grid.
- ❑ However, **Startups** still rely on a solid scientific foundation and the knowledge and expertise of highly qualified engineers and researchers from the “Majors “



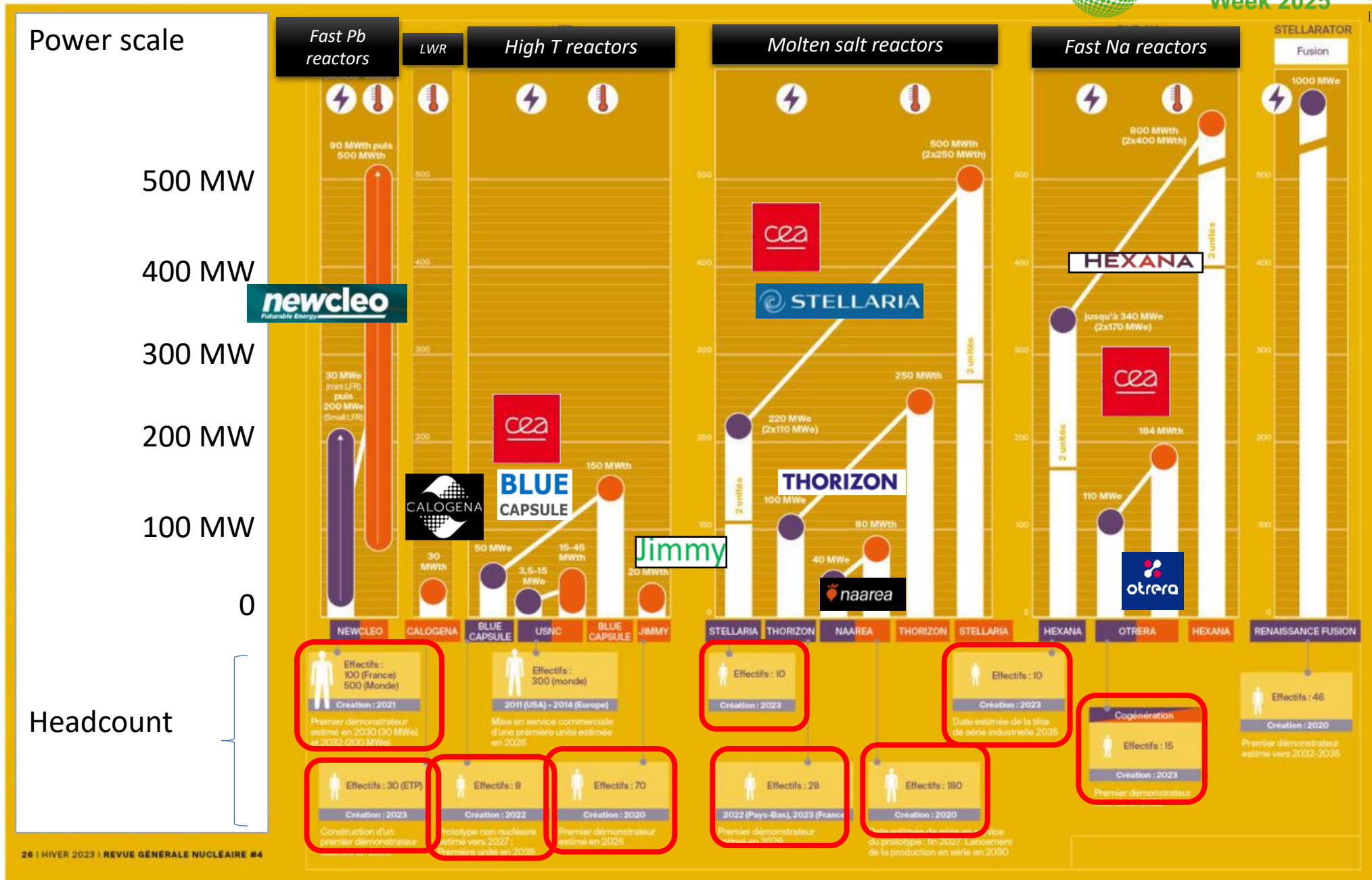
- ❑ Closing fuel cycle : Gen3 and Gen4 at the same time for SMR projects

# CONTEXT : (Discussion Point 5) -Advancement in AMR Techn.



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# USE CASE / CASE STUDY (1/2) : LWR-SMR

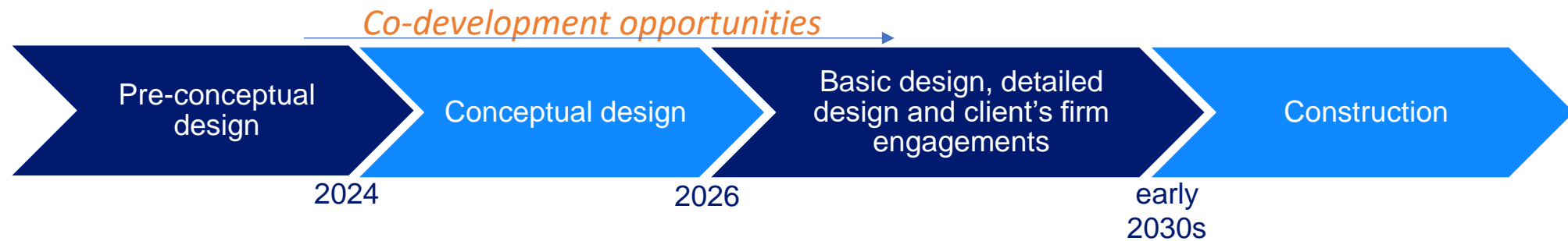


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- ❑ A Generation 3+ **Pressurised Water Reactor (3-5% U-235 UOX fuel)**
- ❑ Capable of producing **electricity (300 to 500 MWe) & Heat (in up to 100 MWth in cogeneration mode)**
- ❑ Design based on proven technology bricks only
- ❑ **Modular approach** and off-the-shelf components
- ❑ Construction in **48 months**



- ❑ Gen 3+ **Pool Type Research reactor at Low P (5bars), 3-5% U-235 UOX fuel**
- ❑ Producing **Heat (30MWth)** to decarbonize district heating



# USE CASE / CASE STUDY (2/2) : Fast Breeder AMR



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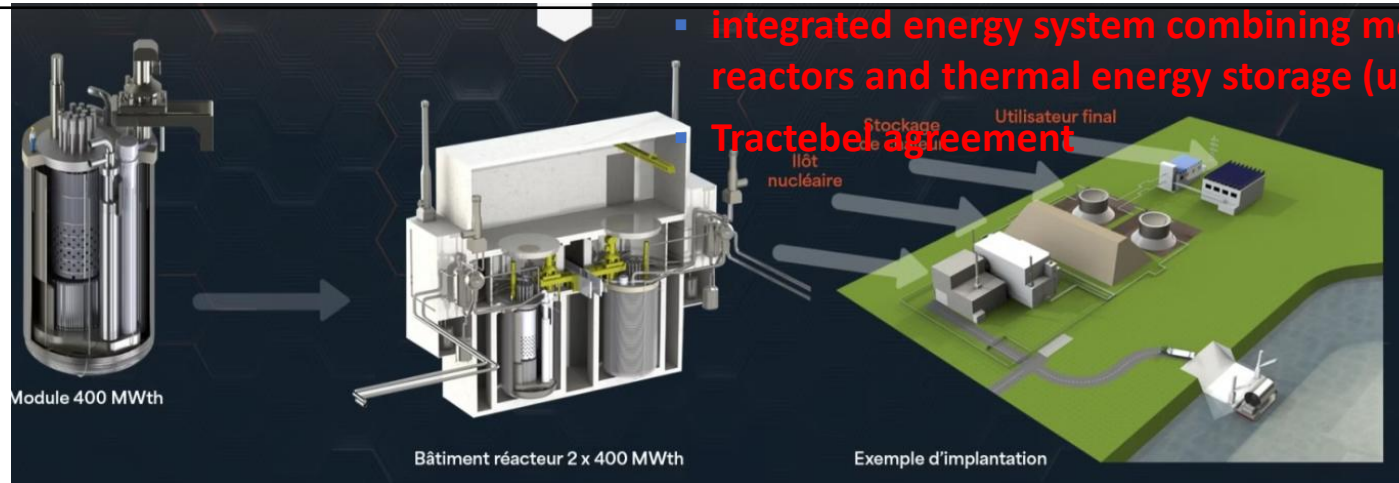
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Na-FBR



- Reactor In ground (less than 1ha)
- Co-generation : 110MWe +180MWth (100-150°C)
- MOX-fuel (10y duration)
- No water/Na interaction : 4 containment barriers
- No-test reactor needed

Na-FBR



Pb-FBR



- Test reactor LFS-30 MWe in 2030 → Land acquisition at NPP site in France
- Cooperation with UEA (ENEC), Sweden (Blykalla), SAIPEM (ENI-petroleum)
- Generic Design Assessment requested in UK

# KEY TAKEAWAYS / RECOMMENDATIONS



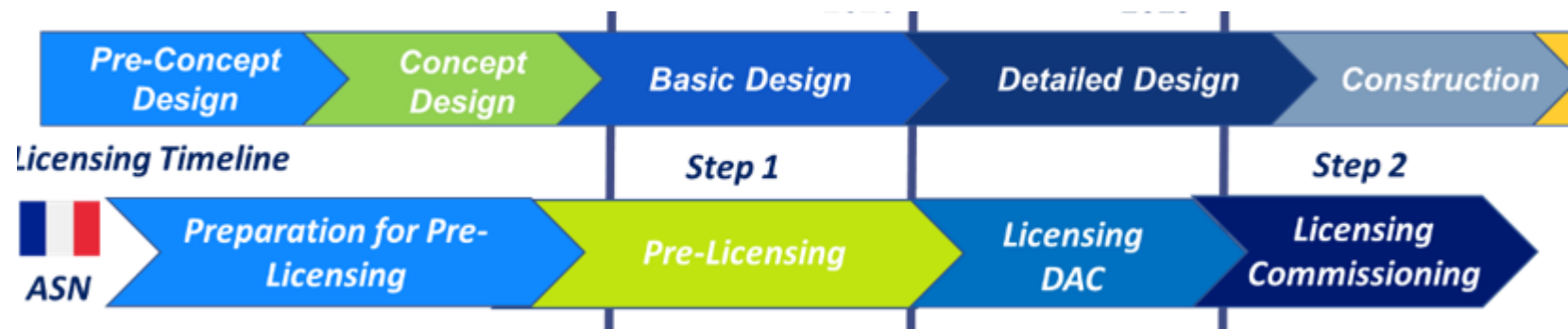
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1. SMR need to be licensed in several countries to establish a series: joint efforts required from regulators

2. Starting the Licensing processes as soon as possible



3. Fuel type depend on the reactor technology, and have various readiness levels (/technology and prod. capacities) : Industrial fuel fabrication facilities exist only for LW-type reactors

## 4. Current technology (Light Water Reactor) « LW SMR »

- (+) Industrial Fuel supply chain available
- (+) Extensive feedback on safety / component fabrication
- (-) Limited range of Heat supply in terms of  $T^{\circ}$  ( $\sim 250^{\circ}\text{C}$  max.)

→ Expected Time to market for the 1st units :  $\sim 2030-2035$

## 5. Innovative designs ( « Gen IV » reactors) « AMR »

- (+) Higher temperature heat available up to  $800^{\circ}\text{C}$
- (+): Better use of Pu-U nuclear materials (in most cases)
- (-) : Technological Readiness level needs to be improved for some designs (MSR)
- (-) : more or less feedback from existing units (licensing)
- (-) Industrial Fuel supply chain availability

→ Expected Time to market for the 1st units:  $\sim 2035-2040+$



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Links/References (If any)