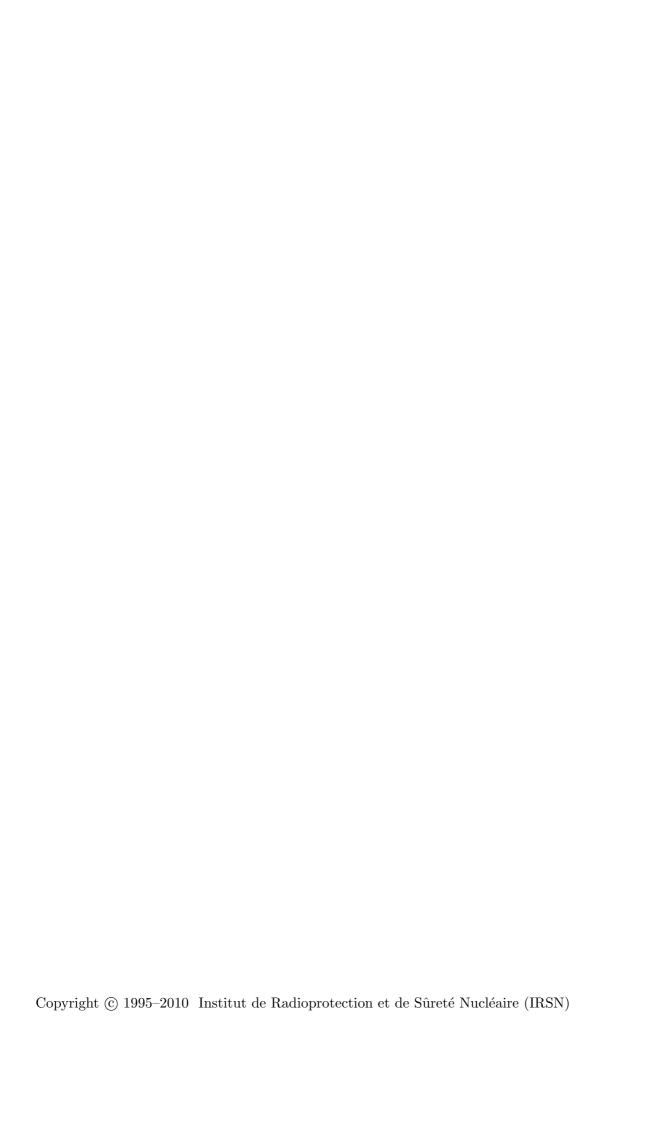
Installation and Administration of the PELICANS Platform

March 15, 2010



Key Notions

Apart from describing the installation and administration tasks of the PELICANS platform, this report should clarify various notions that are listed below in the jargon of PELICANS.

- installation directory
- environment configuration
- administration makefile
- compilation makefile
- compiler architecture
- extra-makefile
- architecture-makefile
- external API

The notion of compilation level is mentioned many times. It is explained in details in [1].

Documentation

The whole documentation of PELICANS is available

at: doc/Site/index.html

(in the installation directory)

Chapter I

Installation of PELICANS

The installation of PELICANS on a UNIX (eg LINUX, Solaris, Mac OS X) system is described here.

I.1 License Acceptance

- The installation of PELICANS proceeds on the basis of a Java ARchive (Java 1.5 or higher required), also called a JAR file.
- The JAR file can be freely downloaded. Its name has the following form:

```
pelicans_version-installer.jar
```

where *version* is a number identifying the current release.

At the beginning of the installation procedure, which is described below, the license agreement will be fully displayed and acceptance notifications will be requested to ensure that any user of PELICANS has knowledge of the CeCILL-C license and accepts its terms.

I.2 Unpacking the JAR File

- In the following, we consider the example of the JAR file pelicans_3.0.0-installer.jar corresponding to the 3.0.0 release.
- The JAR file may be unpacked by the command:

```
java -jar pelicans_3.0.0-installer.jar
```

- Accepting the terms of the license, and choosing an appropriate installation directory, eg/usr/local/, leads to the directory structure of figure I.1, where /usr/local/pelicans-3.0.0/ is called the installation directory. It will be the current/working directory until the end of this chapter.
- There is no need to understand the details of the directory structure of figure I.1.

Nevertheless three points are essential.

- 1. The file ./doc/Site/index.html is the entry point for the whole documentation (including the present report).
- 2. The file **Makefile** is devoted to the platform administration (§I.3).
- 3. The files ./bin/init.csh and ./bin/init.sh, that remain to be built (§I.3.2), are devoted to the environment configuration before using PELICANS (§I.3.2 and [1]).

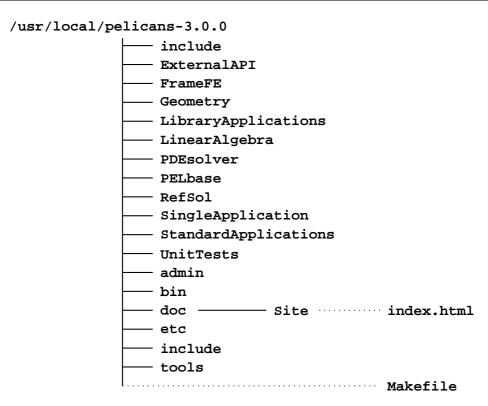


FIGURE I.1: directory structure after unpacking the tarball.

I.3 Administration Makefile

The file called **Makefile**, located in the installation directory specifies all the necessary instructions for the administration tasks of the PELICANS platform. It is called the administration makefile.

Using the administration makefile requires:

- GNU make version 3.77 or newer;
- **per1** version 5.6 or newer.

Invoking **make** without any argument in the *installation directory* leads to a simplified help:

PELICANS is written in C++98 (ISO/IEC 14882:1998) and is an open-source project, which means that the source code (the human-readable form in which it was developed) is open for anyone to see and modify. In fact, PELICANS is only distributed as source code by IRSN. Before it can be used for constructing applications, it must be transformed into low-level machine code instructions (unreadable by most humans) gathered in files called libraries. That process is called compiling (or building because it usually involves many different steps) and is performed by a specific set of programs

collectively called a compiler.

A C++98 compiler is needed to install PELICANS. The compiler name, that will be denoted hereafter symbolically <compiler>, must be assigned to the CCC variable¹ of the administration makefile by invoking make with any of the targets as follows:

```
make CCC=<compiler> <target>
```

The default for **<compiler>** is **gcc**. Hence:

```
make <target>
```

is equivalent to:

```
make CCC=gcc <target>
```

I.3.1 Main Targets of the Administration Makefile

The four main targets of the administration makefile are given below.

- **environment**: build the files devoted to the environment configuration that is required before using PELICANS.
- all: make first the target environment then build the PELICANS libraries.
- **check**: build the executable required by the tests of the built-in functionalities, then run these tests.
- clean: delete all the files that may have been built when making the targets environment, all and check.

Strictly speaking, the command:

```
/usr/local/pelicans-3.0.0/ 4> make CCC=<compiler> all
```

is sufficient to produce a usable version of PELICANS.

Nevertheless a more complete understanding of the platform administration tasks may be valuable.

I.3.2 Environment Configuration

The target **environment** builds the configuration files **init.csh** and **init.sh** in the **./bin** directory:

Sourcing bin/init.csh on csh type UNIX shells, or init.sh on sh type UNIX shells, is required to configure the environment expected by PELICANS:

- the environment variable **PELICANSHOME** is set to the proper value;
- the management utility **pel** is accessible.

For instance, in the case of a **csh** type UNIX shell:

¹the exact meaning of the value assigned to **CCC** will be given in §II.2.2.

```
/usr/local/pelicans-3.0.0/ 5> source bin/init.csh
/usr/local/pelicans-3.0.0/ 7> echo $PELICANSHOME
/usr/local/pelicans-3.0.0/
/usr/local/pelicans-3.0.0/ 8> which pel
/usr/local/pelicans-3.0.0/bin/pel
```

At this point, the detected compiler architecture must be checked.

I.3.3 Check of the Compiler Architecture

The notion of *compiler architecture* will be exposed in chapter II. As of now, the command:

```
/usr/local/pelicans-3.0.0/ 9> pel arch -v <compiler> should not end with a message of the type:
```

```
FAILED: unable to find an Architecture-Makefile.
```

However, if such is the case, the creation of a valid *compiler architecture* is required (§II.5) before continuing. Otherwise, the command **pel arch** returns the name of the *compiler architecture* (a character sequence without any endline) that will be symbolically denoted **<arch>** in the following. For example:

```
/usr/local/pelicans-3.0.0 10> pel arch gcc; echo
Linux-gcc
```

in which case $\langle arch \rangle \equiv Linux-gcc$.

I.3.4 Build of the PELICANS Libraries

The command:

```
/usr/local/pelicans-3.0.0/ 11> make CCC=<compiler> all builds the PELICANS libraries. More precisely:
```

- a directory ./lib/<arch> is created;
- two compilation makefiles are created (by the command **pel depend** [1]):
 - ./lib/<arch>/opt0/Makefile
 - ./lib/<arch>/opt1/Makefile

corresponding respectively to the two compilation levels opt0 and opt1 [1];

• two PELICANS libraries are built (by the command pel build), corresponding to the two compilation levels opt0 and opt1. They are files with basename libpel0 and libpel1, located in ./lib/<arch>.

At this point, the installation of PELICANS is complete.

I.3.5 Check of the Installation

 \triangleright The command:

```
/usr/local/pelicans-3.0.0/ 12> make CCC=<compiler> check performs the actions described below.
```

- A directory ./tests is created.
- The PELICANS-based application defined by the sources located in the
 - ./StandardApplications directory is built with the opt0 compilation level.

The resulting executable is ./tests/lib/<arch>/opt0/exe.

- The above executable is run with the data file ./admin/check.pel to perform a predefined subset of the tests located in subdirectories of ./UnitTests, ./StandardApplications, ./LibraryApplications.
- Similarly, the special PELICANS-based application defined by the sources located in the
 ./SingleApplication directory (example of main program overriding) is built with the opt0
 compilation level.
 - The resulting executable (./tests/SingleApplication/<arch>/opt0/exe) is used to perform the tests whose data deck is located in subdirectories of ./SingleApplication.

The results of these actions should be interpreted as follows.

- The fact that all tests are "successful" means that the checking procedure revealed no error in the installation of PELICANS.
- The occurrence of a "failing test" means that the installation of PELICANS cannot be considered successful.
- The occurrence of an "ambiguous" test may not signify the failure of the installation. For example, since the application devoted to the tests compares the runs just performed with the reference ones that may have been obtained on a different machine, slight numerical differences may be acceptable.

In this latter case, a more thorough analysis of the complete test results, located in the ./tests/<arch> directory, may be necessary to (in)validate the installation of PELICANS.

➤ The check target of the administration makefile, described above, only adresses the built-in functionnalities provided by PELICANS. The enabling of the chosen external APIs must be tested using specific targets.

I.3.6 Sharing the Installation Directory

The installation directory may be accessed by computers of different nature (both in hardware and software) via a network. It is called a shared resource.

The mechanism of *compiler architecture* facilitates this sharing by isolating compilation and testing results in particularized directories. Hence the steps of §I.3.3, §I.3.4, §I.3.5 may be repeated as many times as there are different *compiler architectures* interacting with the *installation directory*.

Finally, new files and directories have been added to those already represented in figure I.1. They are sketched in figure I.2.

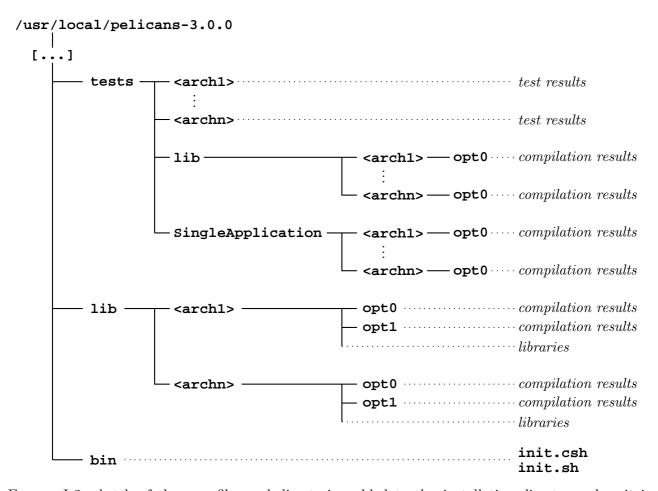


FIGURE I.2: sketch of the new files and directories added to the installation directory when it is accessed in the context of n compiler architectures **<arch1>** ... **<archn>**.

Chapter II

Compiler Architectures and Compilation Makefiles

II.1 Introduction

PELICANS is delivered with an administration makefile that controls all the steps for building the platform. It defines all the necessary commands (and their dependencies) for managing PELICANS libraries, the associated documentation, the tests and the satellite tools.

The same kind of administration makefile should be used for managing all PELICANS-based applications. As an example, on may consider **\$PELICANSHOME/etc/Makefile_for_appli**.

For compiling tasks, these administration makefiles rely on compilation makefiles that are generated and executed with $\tt pel$ commands:

The compilation makefile is made of four pieces, two of them being selected in accordance with the software and hardware environment. These two pieces, called respectively architecture-makefile and extra-makefile are originally stored in separate files with extension .mak that are the core of notion of compiler architecture.

II.2 Compiler Architecture

- \triangleright The compiler architecture depends on:
 - the hardware environment together with its operating system, collectively called machine;
 - the compiler;
 - the enabled external APIs, which themselves depend on the machine and the compiler.
- ightharpoonup The compiler architecture is defined by a pair of files with extension **.mak**:
 - the architecture-makefile, which essentially formalizes the usage of the current compiler on the current machine;
 - the extra-makefile, which essentially describes the linkage of the enabled external APIs with PELICANS on the current machine with the current compiler.
- ▶ The compiler architecture has a name which is derived from the names of its architecture-makefile and its extra-makefile.

II.2.1 Usefulness

PELICANS uses compiler architectures to:

- set the options specific to the compiler that is used;
- set the compiler options specific to the hardware environment;
- set the compiler options specific to the operating system;
- enable/disable external APIs;
- isolate compilation results in particularized directories;
- isolate testing results in particularized directories.

Hence compiler architectures facilitate working in environments that rely on disk sharing between multiple computers with possibly different hardware and operating systems.

II.2.2 Discovery

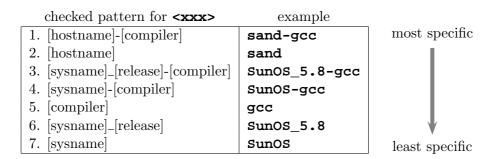
The compiler architecture is found out by selecting the architecture-makefile and the extra-makefile (in ad hoc directories, see below) that are the more closely related to the current machine, the chosen compiler and external APIs. The responsibility of this task is assigned to the **pel arch** command.

Pattern Matching

The pel arch command searches successively two files:

- 1. the architecture-makefile called: <xxx>.mak:
- 2. the extra-makefile called: extra-<xxx>.mak .

In both cases, <xxx> denotes symbolically a character sequence which matches one of the following patterns tried out in sequence:



where:

- [hostname] is the name of the current host (it may be substituted if a file called arch_file.cfg exists in the searched paths, see below);
- [sysname] is the name of the current operating system given by the UNIX command **uname**;
- [release] is the release of the current operating system given by the UNIX command uname;
- [compiler] is the (only) argument to the **pel arch** command (if any) and **gcc** otherwise (hence it is not necessarily the name of the command that carry out compilation).

The value of **xxx>** may be (and often is) different for the architecture-makefile and for the extra-makefile. In both cases, it is the first of the checked patterns for which a valid file has been found.

Within the administration makefile, or within \$PELICANSHOME/etc/Makefile_for_appli, the argument of pel arch is the value given to CCC. Hence the command (in the context of §I.3):

```
/usr/local/pelicans-3.0.0/ 11> make CCC=toto all
```

will lead to searching a compiler architecture with [compiler] \equiv toto.

Searched Paths

First, **pel** arch searches in the directory given by the environment variable **PELARCHDIR** (if defined), then in the **\$PELICANSHOME/etc** directory (if it is not defined, the subdirectory **etc** of the current directory is searched instead).

Hostname Substitution

When a file called **arch_file.cfg** is encountered in the searched paths, **pel arch** tries to substitute the current hostname by an alias name found in this file. The first match found is picked out. When no match is found, the current hostname is used.

This file is a two columns file. Comments starts with # (sharp). Each line describes a possible substitution:

- the first column contains a **perl** regular expression matching hostnames.
- the second column contains the alias for the regular expression.

Example of arch file.cfg:

```
sinux1 pinux  # host 'sinux1' uses config called 'pinux'
sinux\d+ sinux  # other sinux hosts use config called 'sinux'
pinux\d+ pinux  # all pinux hosts use config called 'pinux'
```

II.2.3 Name

- Each compiler architecture determined by pel arch receives a name. Such a name has been symbolically denoted <arch> or <arch1>...<archn> in the previous chapter (§I.3) . It has many practical uses, for instance to isolate compilation and testing results in particularized directories.
- ▶ The name of the compiler architecture is inferred from that of the architecture-makefile and the extra-makefile. It is split in two parts, separated by the sign -.
 - The left part essentially identifies the *machine*. If the hostname has been substituted by an alias, it will always be that alias. Otherwise, within the two pattern matching for the discovery of the *architecture-makefile* and the *extra-makefile*, it will be the most specific among [hostname], [sysname]_[release], [sysname] if any or **undef** if none.
 - The right part will be [compiler] within the two pattern matching for the discovery of the architecture-makefile and the extra-makefile, if any, or **undef** if none.

II.2.4 Examples

The -v option of **pel arch** is very useful to monitor the discovery of the *compiler architecture*. Let us consider the following example performed on a host of name **b08u0004.local** under Mac OS X:

```
/home/martin 1> pel arch -v
Hostname: b08u0004.local
Compiler: gcc
Architecture-Makefile searched in:
   /Users/piar/SYNC/PELICANS/DEV/etc
      b08u0004.local-gcc
      b08u0004.local-undef /usr/local/pelicans-3.0.0/etc/b08u0004.local.mak
      Darwin_9.7.0-gcc
                   /usr/local/pelicans-3.0.0/etc/Darwin-gcc.mak
     Darwin-gcc
     undef-gcc
                   /usr/local/pelicans-3.0.0/etc/gcc.mak
      Darwin_9.7.0-undef
      Darwin-undef
Extra-Makefile searched in:
   /Users/piar/SYNC/PELICANS/DEV/etc
      b08u0004.local-gcc
      b08u0004.local-undef
      Darwin_9.7.0-gcc /usr/local/pelicans-3.0.0/etc/extra-Darwin_9.7.0-gcc.mak
      Darwin-gcc
      undef-gcc
      Darwin 9.7.0-undef
     Darwin-undef /usr/local/pelicans-3.0.0/etc/extra-Darwin.mak
Compiler Architecture name: Darwin-gcc
```

Two files have been searched in the subdirectory **etc** of the *installation directory* /usr/local/pelicans-3.0.0/ (which means that the environment variable PELARCHDIR is not defined). The * characters indicate the files whose name matches the checked pattern.

The compiler architecture is: **Darwin-gcc**.

The compilation makefiles will be built (see below) on basis of:

- the architecture-makefile: /usr/local/pelicans-3.0.0/etc/Darwin-gcc.mak;
- the extra-makefile: /usr/local/pelicans-3.0.0/etc/extra-Darwin.mak .

Now, on the same machine, let us find out if a compiler architecture using compiler CC is available.

```
/home/martin 2> pel arch -v CC
Hostname: b08u0004.local
Compiler: CC
Architecture-Makefile searched in:
    /usr/local/pelicans-3.0.0/etc
    b08u0004.local-CC
    b08u0004.local-undef
    Darwin_9.7.0-CC
    Darwin-CC
    undef-CC
    Darwin_9.7.0-undef
    Darwin-undef
```

FAILED: unable to find an Architecture-Makefile.

Unsurprisingly the answer is no. Using this CC compiler would require the prior construction of one of the searched files.

II.3 Compilation Makefile

A compilation makefile is associated to

- a compilation level;
- a compiler architecture.

It is a stand-alone file specifying instructions fully compatible with GNU **make** version 3.77 or newer (it may be used as such, independently of the **pel** commands).

Compilation makefiles are assembled by the **pel depend** command. Their structure is briefly described below.

a compilation makefile is made of 4 pieces options and classes – produced par pel depend

- definition of the directory storing the generated files (BINDIR)
- setting of compiler flags relative to the compilation level
- definition of the list of source files (SRC)
- definition of directories of include files (INC)

extra-makefile - deduced from the compiler architecture

- status for each external API: enabled/disabled
- configuration of each external API

architecture-makefile – deduced from the compiler architecture

- definition of the options specific to the compiler
- definition of the options specific to the machine

generic makefile - \$PELICANSHOME/etc/generic_targets.mak

- definition of the standard targets
- definition of the standard production rules (objets, dependencies)

The two pieces extra-makefile and architecture-makefile are straight inlining of the files with extension .mak that are specific to the current compiler architecture.

II.4 Enabling/Disabling External APIs

In the PELICANS jargon, external APIs denominate libraries

- that have been developed by others,
- whose license is compatible with the CeCILL-C license of PELICANS,
- that are made available to PELICANS clients through wrapper classes whose source is located in the \$PELICANSHOME/ExternalAPI directory.

Examples are the numerical algebra toolkits PETSc and UMFPack.

External APIs may be used on request, provided that:

- they have been installed from another source;
- they are enabled in the extra-makefiles used for assembling the compilation makefile.

In extra-makefiles, what concerns an external API, say PKG, appears as follows:

```
enable the PKG external API
WITH PKG = 1
                                        \dots a little further in the file \dots
                                        if PKG is enabled
ifeq ($(WITH_PKG),1)
ifeq ($(MAKE_PEL),1)
                                        if PELICANS classes are taken into account
SRC += $(wildcard $(PELICANSHOME)/ExternalAPI/Pkg/src/*.cc)
CPPFLAGS += -I$(PELICANSHOME)/ExternalAPI/Pkg/include
endif
                                        location of PKG in the file system
PKGPATH = /usr/local/...
CPPFLAGS += -I$(PKGPATH)/include location of PKG include files
LIBPATH += $(PKGPATH)/lib
                                        location of PKG libraries
LDLIBS
          += -lpkg
                                        link with PKG library
WITH SUBPKG = 1
                                        enable the SUBPKG external API required by PKG
endif
```

There are different possibilities for enabling/disabling an external API called **PKG**

- 1. In the extra-makefile:
 - disabling:

assign the value 0 to variable WITH_PKG: WITH_PKG=0

• enabling:

assign the value 1 to variable WITH_PKG: WITH_PKG=1 set the appropriate compilation and localization variables

permanent scope :

all compiler architecture based on this extra-makefile will be affected

- 2. Through the PELBUILD environment variable, used by pel depend:
 - disabling:

modify PELBUILD by an instruction like: PELBUILD="\$PELBUILD -with=PKG"

enabling :

modify PELBUILD by an instruction like: PELBUILD="\$PELBUILD -without=PKG"

• local scope:

all compiler architecture within the current shell session will be affected

- **3.** Directly inside the compilation makefile:
 - disabling:

as in **1**.

enabling:

as in **1**.

temporary scope :

the configuration will last until a new generation of this compilation makefile

II.5 Creation of a New Compiler Architecture

A compiler architecture may be created or modified to adapt PELICANS to particular machines or compilers.

The best way to do it is as follows.

- Copy to a special directory the nearest extra-makefile and/or architecture-makefile available in **\$PELICANSHOME/etc**.
- Rename those files so that they can be recognized by pel arch as specific to new compiler architecture.
- Adapt the contents of the renamed files.
- Set up the **PELARCHDIR** environment variable so that it identifies the special directory.
- Check the taking into account of the new *compiler architecture* with the **pel arch -v** command.

Finally, PELICANS must be rebuilt (§I.3.4, §I.3.5) with respect to the new compiler architecture.

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However, the Licensor is entitled to offer this type of services. The terms and conditions of such technical assistance, and/or such maintenance, shall be set forth in a separate instrument. Only the Licensor offering said maintenance and/or technical assistance services shall incur liability therefor.

7.2 – Similarly, any Licensor is entitled to offer to its licensees, under its sole responsibility, a warranty, that shall only be binding upon itself, for the redistribution of the Software and/or the Modified Software, under terms and conditions that it is free to decide. Said warranty, and the financial terms and conditions of its application, shall be subject of a separate instrument executed between the Licensor and the Licensee.

Article 8 - LIABILITY

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- 8.2 The Licensor's liability is limited to the commitments made under this Agreement and shall not be incurred as a result of in particular: (i) loss due the Licensee's total or partial failure to fulfill its obligations, (ii) direct or consequential loss that is suffered by the Licensee due to the use or performance of the Software, and (iii) more generally, any consequential loss. In particular the Parties expressly agree that any or all pecuniary or business loss (i.e. loss of data, loss of profits, operating loss, loss of customers or orders, opportunity cost, any disturbance to business activities) or any or all legal proceedings instituted against the Licensee by a third party, shall constitute consequential loss and shall not provide entitlement to any or all compensation from the Licensor.

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Article 10 - TERMINATION

- 10.1 In the event of a breach by the Licensee of its obligations hereunder, the Licensor may automatically terminate this Agreement thirty (30) days after notice has been sent to the Licensee and has remained ineffective.
- 10.2 A Licensee whose Agreement is terminated shall no longer be authorized to use, modify or distribute the Software. However, any licenses that it may have granted prior to termination of the Agreement shall remain valid subject to their having been granted in compliance with the terms and conditions hereof.

Article 11 - MISCELLANEOUS

- 11.1 EXCUSABLE EVENTS Neither Party shall be liable for any or all delay, or failure to perform the Agreement, that may be attributable to an event of force majeure, an act of God or an outside cause, such as defective functioning or interruptions of the electricity or telecommunications networks, network paralysis following a virus attack, intervention by government authorities, natural disasters, water damage, earthquakes, fire, explosions, strikes and labor unrest, war, etc.
- 11.2 Any failure by either Party, on one or more occasions, to invoke one or more of the provisions hereof, shall under no circumstances be interpreted as being a waiver by the interested Party of its right to invoke said provision(s) subsequently.
- 11.3 The Agreement cancels and replaces any or all previous agreements, whether written or oral, between the Parties and having the same purpose, and constitutes the entirety of the agreement between said Parties concerning said purpose. No supplement or modification to the terms and conditions hereof shall be effective as between the Parties unless it is made in writing and signed by their duly authorized representatives.
- 11.4 In the event that one or more of the provisions hereof were to conflict with a current or future applicable act or legislative text, said act or legislative text shall prevail, and the Parties shall make

the necessary amendments so as to comply with said act or legislative text. All other provisions shall remain effective. Similarly, invalidity of a provision of the Agreement, for any reason whatsoever, shall not cause the Agreement as a whole to be invalid.

11.5 LANGUAGE – The Agreement is drafted in both French and English and both versions are deemed authentic.

Article 12 - NEW VERSIONS OF THE AGREEMENT

- 12.1 Any person is authorized to duplicate and distribute copies of this Agreement.
- 12.2 So as to ensure coherence, the wording of this Agreement is protected and may only be modified by the authors of the License, who reserve the right to periodically publish updates or new versions of the Agreement, each with a separate number. These subsequent versions may address new issues encountered by Free Software.
- 12.3 Any Software distributed under a given version of the Agreement may only be subsequently distributed under the same version of the Agreement or a subsequent version.

Article 13 - GOVERNING LAW AND JURISDICTION

- 13.1 The Agreement is governed by French law. The Parties agree to endeavor to seek an amicable solution to any disagreements or disputes that may arise during the performance of the Agreement.
- 13.2 Failing an amicable solution within two (2) months as from their occurrence, and unless emergency proceedings are necessary, the disagreements or disputes shall be referred to the Paris Courts having jurisdiction, by the more diligent Party.

Version 1.0 dated 2006-09-05.

Bibliography

[1] Object-oriented methodology for software development with PELICANS. Reference Documentation of PELICANS.

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