
From: Nicole Junkermann | Junkermanngroup >
Sent: Tuesday, February 19, 2019 2:24 PM
To: J
Subject: Re:

Can we speak?

Sent from my iPhone

On 18 Feb 2019, at 16:52, J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

Nit china but shock likely recovery

On Mon, Feb 18, 2019 at 12:08 PM Nicole Junkermann | Junkermanngroup

> > wrote:

Sorry but I recall that we agreed to speak about when the time comes and that's exactly what we are doing now

That has nothing to do with china

Sent from my iPhone

On 18 Feb 2019, at 15:56, J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

If you recall months ago you said if you are doing it, of course I don't like it but will agree. I think as China has been a shock I understand if you want to change your mind.

On Mon, Feb 18, 2019 at 11:41 AM Nicole Junkermann | Junkermanngroup

> > wrote:

- solution for all of us
1. You are my friend and I do not have a lot of them so let's try to find a fair
 2. I am sorry you are in this situation as you are trying to help two friends
 3. You are right I see it differently, you are a billionaire I am not and I am a mother you are not.. so I have to care about her future and I do not have a choice... and as you know China is difficult if not we would not have this conversation
 4. So if I understand you right you want to help both friends?
 5. Carbyne invested 1.5 m (1m you and 0.5m me) net of fees is 3.9m your share,
 6. China is valued from FSB 1.2 to 1.5b if I can get at least 250m out of there

7. Can Ehud help?

Lets speak

From: J <jeevacation@gmail.com <http://gmail.com>>
Sent: 18 February 2019 11:54
To: Nicole Junkermann | Junkermanngroup <
<mailto:[REDACTED]>>
Subject:

im free after 2 pm ny time . if convenient . lets continue. . 1 I have little idea of carbyne results to date. , if your guy would like to tell me in addition to how much we are giving up. how much we would have made, that is a first step. . counting only future losses confuses me.

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