# Classifying images with torch

TORCH

**IMAGE RECOGNITION & IMAGE PROCESSING** 

We learn about transfer learning, input pipelines, and learning rate schedulers, all while using torch to tell apart species of beautiful birds.

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PUBLISHED	CITATION
Oct. 18, 2020	Keydana, 2020

#### **Contents**

**Data loading and preprocessing** 

Model

**Training** 

**Test set accuracy** 

Wrapup

In recent posts, we've been exploring essential torch functionality: <u>tensors</u>, the sine qua non of every deep learning framework; <u>autograd</u>, torch's implementation of reverse-mode automatic differentiation; <u>modules</u>, composable building blocks of neural networks; and <u>optimizers</u>, the – well – optimization algorithms that torch provides.

But we haven't really had our "hello world" moment yet, at least not if by "hello world" you mean the inevitable deep learning experience of classifying pets. Cat or dog? Beagle or boxer? Chinook or Chihuahua? We'll distinguish ourselves by asking a (slightly) different question: What kind of bird?

Topics we'll address on our way:

- The core roles of torch datasets and data loaders, respectively.
- How to apply transforms, both for image preprocessing and data augmentation.
- How to use Resnet (He et al. 2015), a pre-trained model that comes with torchvision, for transfer learning

- How to use learning rate schedulers, and in particular, the one-cycle learning rate algorithm [@abs-1708-07120].
- · How to find a good initial learning rate.

For convenience, the code is available on Google Colaboratory – no copy-pasting required.

# **Data loading and preprocessing**

The example dataset used here is available on Kaggle.

Conveniently, it may be obtained using <u>torchdatasets</u>, which uses <u>pins</u> for authentication, retrieval and storage. To enable pins to manage your Kaggle downloads, please follow the instructions here.

This dataset is very "clean", unlike the images we may be used to from, e.g., <a href="ImageNet">ImageNet</a>. To help with generalization, we introduce noise during training – in other words, we perform data augmentation. In torchvision, data augmentation is part of an *image processing pipeline* that first converts an image to a tensor, and then applies any transformations such as resizing, cropping, normalization, or various forms of distorsion.

Below are the transformations performed on the training set. Note how most of them are for data augmentation, while normalization is done to comply with what's expected by ResNet.

#### **IMAGE PREPROCESSING PIPELINE**

```
library(torch)
library(torchvision)
library(torchdatasets)
library(dplyr)
library(pins)
library(ggplot2)
device <- if (cuda is available()) torch device("cuda:0") else "cpu"</pre>
train transforms <- function(img) {</pre>
  img %>%
    # first convert image to tensor
    transform to tensor() %>%
    # then move to the GPU (if available)
    (function(x) x$to(device = device)) %>%
    # data augmentation
    transform_random_resized_crop(size = c(224, 224)) %>%
    # data augmentation
    transform_color_jitter() %>%
```

```
# data augmentation
transform_random_horizontal_flip() %>%
# normalize according to what is expected by resnet
transform_normalize(mean = c(0.485, 0.456, 0.406), std = c(0.229, 0.224, 0.225))
}
```

On the validation set, we don't want to introduce noise, but still need to resize, crop, and normalize the images. The test set should be treated identically.

```
valid_transforms <- function(img) {
  img %>%
    transform_to_tensor() %>%
    (function(x) x$to(device = device)) %>%
    transform_resize(256) %>%
    transform_center_crop(224) %>%
    transform_normalize(mean = c(0.485, 0.456, 0.406), std = c(0.229, 0.224, 0.225))
}
test_transforms <- valid_transforms</pre>
```

And now, let's get the data, nicely divided into training, validation and test sets. Additionally, we tell the corresponding R objects what transformations they're expected to apply: 1

```
train_ds <- bird_species_dataset("data", download = TRUE, transform = train_transforms)
valid_ds <- bird_species_dataset("data", split = "valid", transform = valid_transforms)
test_ds <- bird_species_dataset("data", split = "test", transform = test_transforms)</pre>
```

Two things to note. First, transformations are part of the *dataset* concept, as opposed to the *data loader* we'll encounter shortly. Second, let's take a look at how the images have been stored on disk. The overall directory structure (starting from data, which we specified as the root directory to be used) is this:

```
data/bird_species/train
data/bird_species/valid
data/bird_species/test
```

In the train, valid, and test directories, different classes of images reside in their own folders. For example, here is the directory layout for the first three classes in the test set:

data/bird\_species/test/ALBATROSS/

```
- data/bird species/test/ALBATROSS/1.jpg
```

- data/bird\_species/test/ALBATROSS/2.jpg
- data/bird\_species/test/ALBATROSS/3.jpg
- data/bird\_species/test/ALBATROSS/4.jpg
- data/bird\_species/test/ALBATROSS/5.jpg

```
data/test/ ALEXANDRINE FARANCE! /
    data/bird_species/test/'ALEXANDRINE PARAKEET'/1.jpg
    data/bird_species/test/'ALEXANDRINE PARAKEET'/2.jpg
    data/bird_species/test/'ALEXANDRINE PARAKEET'/3.jpg
    data/bird_species/test/'ALEXANDRINE PARAKEET'/4.jpg
    data/bird_species/test/'ALEXANDRINE PARAKEET'/5.jpg

data/test/'AMERICAN BITTERN'/
    data/bird_species/test/'AMERICAN BITTERN'/1.jpg
    data/bird_species/test/'AMERICAN BITTERN'/2.jpg
    data/bird_species/test/'AMERICAN BITTERN'/3.jpg
    data/bird_species/test/'AMERICAN BITTERN'/3.jpg
    data/bird_species/test/'AMERICAN BITTERN'/4.jpg
    data/bird_species/test/'AMERICAN BITTERN'/4.jpg
    data/bird_species/test/'AMERICAN BITTERN'/5.jpg
```

This is exactly the kind of layout expected by torchs image\_folder\_dataset() - and really bird\_species\_dataset() instantiates a subtype of this class. Had we downloaded the data manually, respecting the required directory structure, we could have created the datasets like so:

```
# e.g.
train_ds <- image_folder_dataset(
  file.path(data_dir, "train"),
  transform = train_transforms)</pre>
```

Now that we got the data, let's see how many items there are in each set.

```
train_ds$.length()
valid_ds$.length()
test_ds$.length()

31316
1125
1125
```

That training set is really big! It's thus recommended to run this on GPU, or just play around with the provided Colab notebook.

With so many samples, we're curious how many classes there are.

```
class_names <- test_ds$classes
length(class_names)</pre>
```

225

So we *do* have a substantial training set, but the task is formidable as well: We're going to tell apart no less than 225 different bird species.

#### **DATA LOADERS**

While *datasets* know what to do with each single item, *data loaders* know how to treat them collectively. How many samples make up a batch? Do we want to feed them in the same order always, or instead, have a different order chosen for every epoch?

```
batch_size <- 64

train_dl <- dataloader(train_ds, batch_size = batch_size, shuffle = TRUE)
valid_dl <- dataloader(valid_ds, batch_size = batch_size)
test_dl <- dataloader(test_ds, batch_size = batch_size)</pre>
```

Data loaders, too, may be queried for their length. Now length means: How many batches?

```
train_dl$.length()
valid_dl$.length()
test_dl$.length()

490
18
18
```

#### **SOME BIRDS**

Next, let's view a few images from the test set. We can retrieve the first batch – images and corresponding classes – by creating an iterator from the dataloader and calling next() on it:

```
# for display purposes, here we are actually using a batch_size of 24
batch <- train_dl$.iter()$.next()</pre>
```

batch is a list, the first item being the image tensors:

```
| batch[[1]]$size()

[1] 24 3 224 224

And the second, the classes:

| batch[[2]]$size()
```

[1] 24

labeling the images.

```
classes <- batch[[2]]</pre>
  classes
torch_tensor
 1
 1
 1
 1
 1
 2
 2
 2
 2
 2
 3
 3
 3
 3
 3
 4
 4
 4
 4
 4
 5
 5
 5
 5
[ GPULongType{24} ]
```

The image tensors have shape batch\_size  $\times$  num\_channels  $\times$  height  $\times$  width. For plotting using as.raster(), we need to reshape the images such that channels come last. We also undo the normalization applied by the dataloader.

Here are the first twenty-four images:

```
library(dplyr)

images <- as_array(batch[[1]]) %>% aperm(perm = c(1, 3, 4, 2))
mean <- c(0.485, 0.456, 0.406)
std <- c(0.229, 0.224, 0.225)
images <- std * images + mean
images <- images * 255
images[images > 255] <- 255
images[images < 0] <- 0

par(mfcol = c(4,6), mar = rep(1, 4))</pre>
```

```
images %>%
  purrr::array_tree(1) %>%
  purrr::set_names(class_names[as_array(classes)]) %>%
  purrr::map(as.raster, max = 255) %>%
  purrr::iwalk(~{plot(.x); title(.y)})
```



### Model

The backbone of our model is a pre-trained instance of ResNet.

```
model <- model resnet18(pretrained = TRUE)</pre>
```

But we want to distinguish among our 225 bird species, while ResNet was trained on 1000 different classes. What can we do? We simply replace the output layer.

The new output layer is also the only one whose weights we are going to train – leaving all other ResNet parameters the way they are. Technically, we *could* perform backpropagation through the complete model, striving to fine-tune ResNet's weights as well. However, this would slow down training significantly. In fact, the choice is not all-or-none: It is up to us how many of the original parameters to keep fixed, and how many to "set free" for fine tuning. For the task at hand, we'll be content to just train the newly added output layer: With the abundance of animals, including birds, in ImageNet, we expect the trained ResNet to know a

lot about them!

```
model$parameters %>% purrr::walk(function(param) param$requires_grad_(FALSE))
```

To replace the output layer, the model is modified in-place:

```
num_features <- model$fc$in_features
model$fc <- nn_linear(in_features = num_features, out_features = length(class_names))</pre>
```

Now put the modified model on the GPU (if available):

```
model <- model$to(device = device)</pre>
```

# **Training**

For optimization, we use cross entropy loss and stochastic gradient descent.

```
criterion <- nn_cross_entropy_loss()

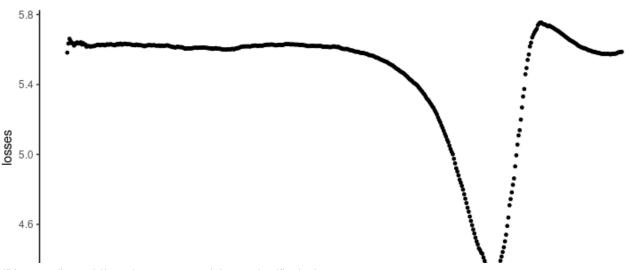
optimizer <- optim_sgd(model$parameters, lr = 0.1, momentum = 0.9)</pre>
```

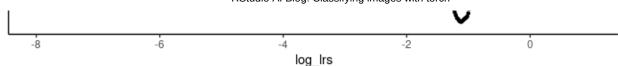
#### FINDING AN OPTIMALLY EFFICIENT LEARNING RATE

We set the learning rate to 0.1, but that is just a formality. As has become widely known due to the excellent lectures by <u>fast.ai</u>, it makes sense to spend some time upfront to determine an efficient learning rate. While out-of-the-box, torch does not provide a tool like fast.ai's learning rate finder, the logic is straightforward to implement. Here's how to find a good learning rate, as translated to R from <u>Sylvain</u> Gugger's post:

```
# ported from: https://sgugger.github.io/how-do-you-find-a-good-learning-rate.html
losses <- c()
log_lrs <- c()
find_lr <- function(init_value = 1e-8, final_value = 10, beta = 0.98) {
    num <- train_dl$.length()
    mult = (final_value/init_value)^(1/num)
    lr <- init_value
    optimizer$param_groups[[1]]$lr <- lr</pre>
```

```
avg_loss <- 0
  best_loss <- 0
  batch num <- 0
  for (b in enumerate(train_dl)) {
    batch_num <- batch_num + 1</pre>
    optimizer$zero grad()
    output <- model(b[[1]]$to(device = device))</pre>
    loss <- criterion(output, b[[2]]$to(device = device))</pre>
    #Compute the smoothed loss
    avg loss <- beta * avg loss + (1-beta) * loss$item()</pre>
    smoothed_loss <- avg_loss / (1 - beta^batch_num)</pre>
    #Stop if the loss is exploding
    if (batch_num > 1 && smoothed_loss > 4 * best_loss) break
    #Record the best loss
    if (smoothed loss < best loss || batch num == 1) best loss <- smoothed loss
    #Store the values
    losses <<- c(losses, smoothed_loss)</pre>
    log_lrs <<- c(log_lrs, (log(lr, 10)))</pre>
    loss$backward()
    optimizer$step()
    #Update the lr for the next step
    lr <- lr * mult</pre>
    optimizer$param_groups[[1]]$lr <- lr</pre>
  }
}
find_lr()
df <- data.frame(log_lrs = log_lrs, losses = losses)</pre>
ggplot(df, aes(log_lrs, losses)) + geom_point(size = 1) + theme_classic()
```



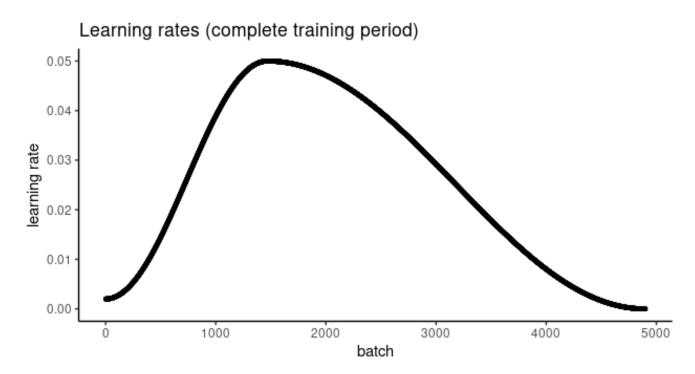


The best learning rate is not the exact one where loss is at a minimum. Instead, it should be picked somewhat earlier on the curve, while loss is still decreasing. 0.05 looks like a sensible choice.

This value is nothing but an anchor, however. Learning rate schedulers allow learning rates to evolve according to some proven algorithm. Among others, torch implements one-cycle learning [@abs-1708-07120], cyclical learning rates (Smith  $\underline{2015}$ ), and cosine annealing with warm restarts (Loshchilov and Hutter 2016).

Here, we use lr\_one\_cycle(), passing in our newly found, optimally efficient, hopefully, value 0.05 as a maximum learning rate. lr\_one\_cycle() will start with a low rate, then gradually ramp up until it reaches the allowed maximum. After that, the learning rate will slowly, continuously decrease, until it falls slightly below its initial value.

All this happens not per epoch, but exactly once, which is why the name has one\_cycle in it. Here's how the evolution of learning rates looks in our example:



Before we start training, let's quickly re-initialize the model, so as to start from a clean slate:

```
model <- model_resnet18(pretrained = TRUE)
model$parameters %>% purrr::walk(function(param) param$requires_grad_(FALSE))

num_features <- model$fc$in_features

model$fc <- nn_linear(in_features = num_features, out_features = length(class_names))

model <- model$to(device = device)</pre>
```

```
criterion <- nn_cross_entropy_loss()

optimizer <- optim sgd(model$parameters, lr = 0.05, momentum = 0.9)</pre>
```

And instantiate the scheduler:

```
num_epochs = 10

scheduler <- optimizer %>%
    lr_one_cycle(max_lr = 0.05, epochs = num_epochs, steps_per_epoch = train_dl$.length())
```

#### **TRAINING LOOP**

Now we train for ten epochs. For every training batch, we call scheduler\$step() to adjust the learning rate. Notably, this has to be done *after* optimizer\$step().

```
train_batch <- function(b) {</pre>
  optimizer$zero_grad()
  output <- model(b[[1]])</pre>
  loss <- criterion(output, b[[2]]$to(device = device))</pre>
  loss$backward()
  optimizer$step()
  scheduler$step()
  loss$item()
}
valid_batch <- function(b) {</pre>
  output <- model(b[[1]])</pre>
  loss <- criterion(output, b[[2]]$to(device = device))</pre>
  loss$item()
for (epoch in 1:num_epochs) {
  model$train()
  train_losses <- c()</pre>
  for (b in enumerate(train dl)) {
    loss <- train_batch(b)</pre>
    train_losses <- c(train_losses, loss)</pre>
  model$eval()
```

```
valid_losses <- c()

for (b in enumerate(valid_dl)) {
   loss <- valid_batch(b)
   valid_losses <- c(valid_losses, loss)
}

cat(sprintf("\nLoss at epoch %d: training: %3f, validation: %3f\n", epoch, mean(train_lo)
}

Loss at epoch 1: training: 2.662901, validation: 0.790769

Loss at epoch 2: training: 1.543315, validation: 1.014409

Loss at epoch 3: training: 1.376392, validation: 0.565186

Loss at epoch 4: training: 1.127091, validation: 0.575583</pre>
```

It looks like the model made good progress, but we don't yet know anything about classification accuracy in absolute terms. We'll check that out on the test set.

## Test set accuracy

Finally, we calculate accuracy on the test set:

```
model$eval()

test_batch <- function(b) {

  output <- model(b[[1]])
  labels <- b[[2]]$to(device = device)
  loss <- criterion(output, labels)

test_losses <<- c(test_losses, loss$item())
# torch max returns a list, with position 1 containing the values</pre>
```

Loss at epoch 5: training: 0.916446, validation: 0.281600

Loss at epoch 6: training: 0.775241, validation: 0.215212

Loss at epoch 7: training: 0.639521, validation: 0.151283

Loss at epoch 8: training: 0.538825, validation: 0.106301

Loss at epoch 9: training: 0.407440, validation: 0.083270

Loss at epoch 10: training: 0.354659, validation: 0.080389

```
# and position 2 containing the respective indices
   predicted <- torch_max(output$data(), dim = 2)[[2]]</pre>
   total <<- total + labels$size(1)</pre>
   # add number of correct classifications in this batch to the aggregate
   correct <<- correct + (predicted == labels)$sum()$item()</pre>
 }
 test_losses <- c()</pre>
 total <- 0
 correct <- 0
 for (b in enumerate(test dl)) {
   test_batch(b)
 }
 mean(test_losses)
[1] 0.03719
 test_accuracy <- correct/total</pre>
 test accuracy
[1] 0.98756
```

An impressive result, given how many different species there are!

# Wrapup

Hopefully, this has been a useful introduction to classifying images with torch, as well as to its non-domain-specific architectural elements, like datasets, data loaders, and learning-rate schedulers. Future posts will explore other domains, as well as move on beyond "hello world" in image recognition. Thanks for reading!



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#### **Footnotes**

1. Physically, the dataset consists of a single zip file; so it is really the first instruction that downloads all the data. The remaining two function calls perform semantic mappings only.

#### References

He, Kaiming, Xiangyu Zhang, Shaoqing Ren, and Jian Sun. 2015. "Deep Residual Learning for Image Recognition." *CoRR* abs/1512.03385. <a href="http://arxiv.org/abs/1512.03385">http://arxiv.org/abs/1512.03385</a>.

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Keydana (2020, Oct. 19). RStudio AI Blog: Classifying images with torch. Retrieved from https://blogs.rstudio.com/tensorflow/posts/2020-10-19-torch-image-classification/

#### BibTeX citation

 $@ {\tt misc} \{ {\tt keydanatorchimageclassification,}$ 

```
autnor = {Keydana, Sigrid},
title = {RStudio AI Blog: Classifying images with torch},
url = {https://blogs.rstudio.com/tensorflow/posts/2020-10-19-torch-image-classification/},
year = {2020}
}
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