



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2027 Biennium

Bill#/Title: SB0037: Clarify calculations for significant enrollment increases

Primary Sponsor: Daniel Emrich Status: As Introduced

☐ Included in the Executive Budget ☐ Needs to be included in HB 2 ☐ Significant Local Gov Impact  
☐ Significant Long-Term Impacts ☐ Technical Concerns ☐ Dedicated Revenue Form Attached

### FISCAL SUMMARY

	<u>FY 2026 Difference</u>	<u>FY 2027 Difference</u>	<u>FY 2028 Difference</u>	<u>FY 2029 Difference</u>
<b>Expenditures</b>				
General Fund (01)	\$0	\$0	\$0	\$0
<b>Revenues</b>				
General Fund (01)	\$0	\$0	\$0	\$0
<b>Net Impact</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
<b>General Fund Balance</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

### Description of fiscal impact

SB 37 amends section 20-9-166, MCA, adding language to specify that enrollment increases must be calculated separately for each budget unit of a school district. This bill has no state fiscal impact.

### FISCAL ANALYSIS

#### Assumptions

#### Office of Public Instruction

1. SB 37 amends section 20-9-166(2)(a), MCA, to add language to specify that enrollment increases must be calculated separately for each budget unit of a school district.
2. The functioning unit of funding for school districts is the budget unit as defined in section 20-9-306(7), MCA. Under past statute the mechanisms associated with unusual enrollment increases in 20-9-166 & 20-9-314, MCA, operate using the budget unit as the functioning units in the associated formulas. This aligns statute with the technical clean up notation #2 on the fiscal note for HB 36 (2023 Session).

NO SPONSOR SIGNATURE

Sponsor's Initials

1/10/25

Date

*RD*

Budget Director's Initials

1/7/2025

Date