The purpose of the online dealboard report is to provide summary reporting to external clients based on Pending Transaction and Investor data captured and maintained within the KYC tables as well as Workflow Statuses based on keywords captured in OnBase.

* multiple reports/views (pending transaction and investor data/wire data)
* "real time" access to status of transactions
* ability to view supporting documents

We will bring data from Onbase database to IMS using stored procedure based on transaction number as inserts or updates. Investor\_Transaction\_Workflow\_Status table hold transaction work flow status information.

The following database objects are created.

Tables:

* Create\_Table\_Investor\_Transaction\_Workflow\_Status.sql
* Create\_Table\_Corporation\_Type.sql
* Create\_Table\_Transaction\_Status\_type.sql
* Create\_Table\_Verification\_Type.sql

