DEMOGRAPHICS | CONSUMER GROUPS



Building the future of housing.















Entry Level Suburban

- Seeking pure basics of home
- Price is key determinant
- Desires home ownership, often credit challenged
- Lower income segments
- High propensity for DIY
- · Highest radio usage

Entry Level Urban

- Seeking pure basics of home
- Price is key determinant
- Lower income segments
- Broad age ranges for head of household from 25-64
- High indexing occupation is office/administrative support
- Coupon savvy, uses coupons from various sources

Simple Life – Affluent, w/o Children

- Wealthiest of the Simple Life segments
- Strong rate of home ownership
- May own a vacation/weekend home
- May own a boat
- Will travel over an hour to shop at favorite store

Income, ChildrenActive, laid-back,

Simple Life – Moderate

- middle class families

 High rate of home
- ownership
- Rural home settings
- Reads fishing/hunting/outd oor magazines
- Affinity for the outdoors and recreational activities
- Not traditional career focused

Simple Life – Moderate Income, w/o children

- High rate of home ownership
- Not many college graduates
- · Rural home settings
- Reads automotive magazines
- Reads fishing/hunting/outd oor magazines
- Listens to country music radio
- Indexes highly for fraternal order membership (Elks, Masons, etc.)

Feature & Location

- Active young professionals: singles and couples, and career-minded, upper-middle class professionals
- Adaptable, will sacrifice bedrooms for features; focused on technology and style
- Values convenience over price
- Often seeks key locations in urban areas
- Highest internet usage at home and work
- Uses public transportation

Family Life – Young Children

- Traditional middle to upper-middle class families
- Prefers mid-sized suburban homes
- Reads child/parent magazines
- All purchases are researched through internet
- Purchases are joint decisions

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Elite



Active Adult Entry Level









Family Life – School
Age Children

- Traditional middle to upper class families
- Prefers mid-sized suburban homes
- Wants flex spaces for children (homework stations, game room, hang-out spaces)
- Active in the PTA
- Highest group for out-of-home ad consumption
- Heavy use of Pinterest

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- Affluent families, older couples
- Privacy, prestige, and features are important
- Demands high-end finishes, many options
- Products of various types, location, and size are important
- May own a vacation/weekend home
- Member of an art association (museum, symphony, opera, dance)

Semi- to fully retired

- lower middle class adults sare Ethnically and
 - racially diverse with strong ties to communities & traditions
 - Likely to move to downsize or relocate closer to family
 - Tend to want to age in place
 - Narrow age range from 55 and up
 - 28% married; 42% widowed

Location

Active Adult Feature &

- Middle class adults nearing, or in retirement
- Location, features, and community feel are important
- Interested in remaining active
- Motivated to downsize and enjoy maintenance-free lifestyle
- Considers retirement purchase their final home
- Watches golf`

Active Adult Elite

- Wealthiest of active adult segments
- Middle to upper class adults with eye on retirement
- Community/sense of place is important
- Very active and social lifestyle
- Stylish features, new construction, and community feel are important
- May own a vacation/weekend home

Renters Near Term Buyer

- Renting primary residence
- Current home is a condo/coop/apartm ent
- May be in market soon to buy affordable home product
- Ethnically diverse
- High usage of public transportation
- Strong use of career sites

Renters

- Renting primary residence
- Current home is a condo/coop/apartm ent
- Not a prospective home buyer
- High percentage segment for not owning/leasing a vehicle
- · High television usage

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