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ClickFunnels 2.0 - Guides / General Guides /

# Guide to Accepting Live Payments

by Matthew Nestor

Learn everything you need to start taking payments in ClickFunnels 2.0.







This guide will provide the requirements for setting up a page that accepts live payments so you can start making money! Use this to help ensure you can process live payments before sending traffic to your Funnel or Order page.

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- Set Up Payments.Al
- Set Up a Product
- Set Up a Page
- Set Up a Funnel
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# Requirements

An active ClickFunnels 2.0 account.

## Set Up Payments.Al

To start accepting payments, you must create a **Payments.Al account** and connect it to your ClickFunnels 2.0 Workspace. You'll also want to make sure you have selected a **currency** for your Workspace and choose which **payment methods** you will accept.

- 1 Getting Started With Payments.Al
- 2 Selecting the Type of Currency for a Workspace
- 3 Choosing Accepted Payment Method Types

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# Set Up a Product

A **Product** must be created with a Price and settings to suit your needs.

- 1 How to Create a New Product
- 2 How to Add a New Price Option to a Product

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# Set Up a Page

There must be a page where you can offer the product to your visitor and collect their payment information. The **Page** can be cloned into your Funnels and must have a **Checkout element**.

- 1 How to Create a New Page
- 2 How to Add a New Element to a Page

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# Set Up a Funnel

Funnels provide direct control over your visitor's experience. You must have a **Funnel** with a **Step** for your Order **Page**.

- 1 How to Create a New Funnel
- 2 How to Add a New Funnel Step
- 3 How to Attach a Product to a Funnel Step

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### **Publish The Funnel**

Once all of the previous steps have been completed and you have finished any further **customizations** or **testing** that you would like, you are ready to **direct traffic** to the Funnel. First, ensure Test Mode is disabled, then copy your Funnel URL and share it.

- 1 How to Toggle Test Mode
- 2 How to Find and Copy Your Funnel URL

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ClickFunnels 2.0 - Marketing / Marketing Settings / DKIM Keys /

# Marketing - How to Verify Email DNS Records

by Matthew Nestor

Step-by-step walkthrough on how to verify SPF, DKIM, and DMARC email DNS records in ClickFunnels.

















This document will explain how to **verify email DNS records** in ClickFunnels 2.0. These DNS records are required for the ClickFunnels platform to send emails using your custom domain. The required records are generated for you when adding a new domain to a workspace. If any record was not set up or verified during the initial domain setup process, you can use these instructions to set up and verify them again.

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# Requirements

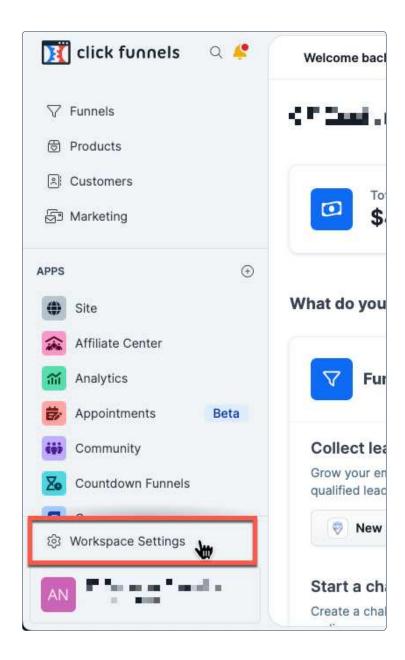
An active ClickFunnels 2.0 account.

A custom domain.

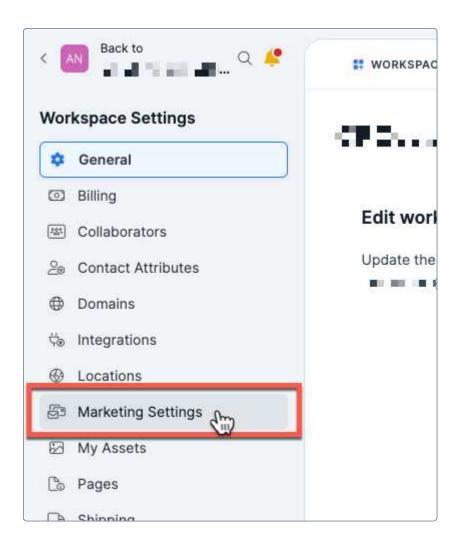
The custom domain is added and **verified** in the Workspace.

# Step-by-step Walkthrough

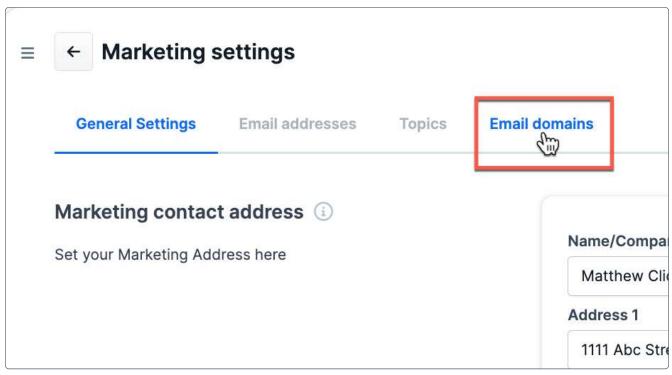
1 Click on "Workspace Settings".



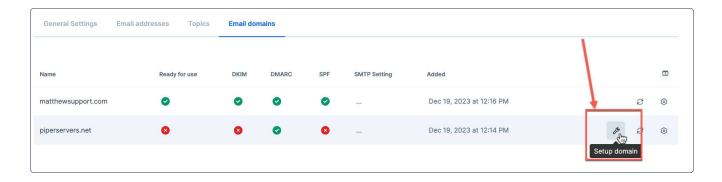
2 Click on "Marketing settings".



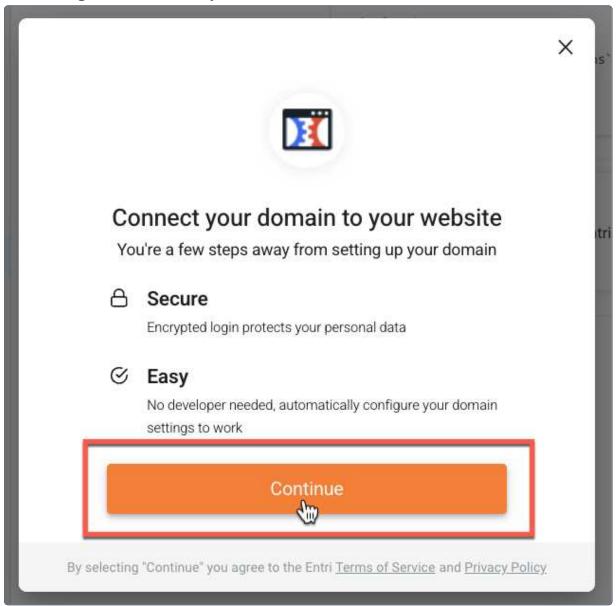
3 Click on "Email domains".



4 Click the **wrench icon** next to the domain with unverified DNS records.



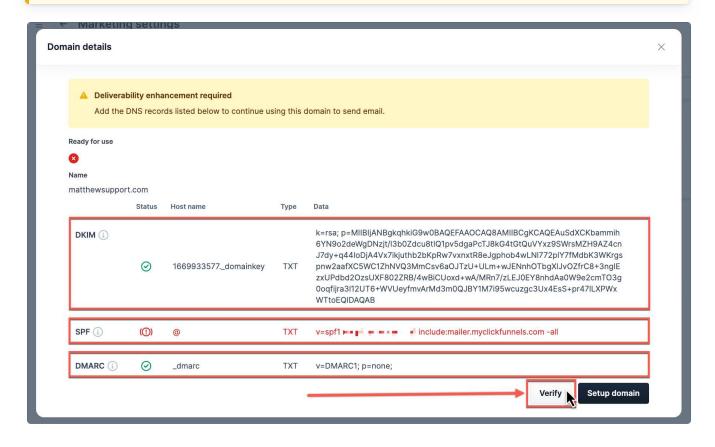
Follow the on-screen instructions to allow access to your domain's DNS records and have them configured automatically.



Alternatively, if the automated process is unsuccessful or you do not want to use the automatic method, then manually add the DNS records to your domain through your domain's DNS provider, then click the "**Verify**" button.

#### **IMPORTANT**

Depending on your DNS record's TTL value, it can take up to 72 hours for changes to go into effect.



Congratulations! You now know how to verify your domain's email DNS records.

# Troubleshooting

A domain registrar or DNS provider does not support TXT records longer than 255 characters.

In this case, please use a different DNS provider, such as Cloudflare, to manage your domain's DNS records. Please see Cloudflare's documentation for more details.

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### Additional Information

Marketing - DKIM Records

Marketing - DMARC Records

Domains - DNS Time To Live (TTL)

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# Liquid Templating: Operators

by Unknown

Logic Operators perform comparisons and checks that are either true or false. They can be used in areas that support Liquid syntax comparisons and checks, such as Render Conditions .

# Requirements:

An active ClickFunnels 2.0 account

#### **TABLE OF CONTENTS**

- Basic Operators:
- The "contains" Operator:
- Order of Operations:
- Additional Information:

### **Basic Operators:**

When thinking about operators, you are usually making some comparisons. These are the basic operators supported.

==	Checks if two things are equal

!=	Checks if two things are not equal
>	Checks if the thing on the left of the symbol is greater than the thing on the right
<	Checks if the thing on the left of the symbol is less than the thing on the right
>=	Checks if the thing on the left of the symbol is greater than or equal to the thing on the right
<=	Checks if the thing on the left of the symbol is less than or equal to the thing on the right
or	Logical "or" lets you string together comparisons. It checks if at least one of the comparisons returns true.
and	Logical "and" lets you string together comparisons. It checks if both of the comparisons return true.

# **Examples:**

1 == 2	returns false
1 != 2	returns true
1 == 2 or 2 < 3	returns true
1 == 2 and 2 < 3	returns false
1 < 2 and 2 < 3	returns true

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# The "contains" Operator:

The "contains" operator checks for a substring in a string, or it checks for a string in an array of strings.

### **Examples:**

"ClickFunnels" contains "Funnels"	returns true

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### Order of Operations:

Operators are checked from **right to left** when more than one "and" or "or" operator is used. You cannot change the order of operations using parentheses; parentheses are invalid characters in Liquid Templating and will prevent them from working.

### **Examples:**

true or false and false	returns true

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### Additional Information:

Liquid Templating: Objects (article coming soon)

**Element Settings: Render Conditions** 

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