



VALUATION CERTIFICATE

UNIVERSAL

\$ 540,668



London-Rate

INTERNATIONAL OFFICE FOR ONLINE IP - VALUATION

London-Rate

INTELLECTUAL PROPERTY
VALUATION REPORT

| | |
|--------------------------------|---|
| Name of Customer | Triway Technologies |
| Type of IP-work | Utility model |
| Name of IP-work | Campus Buddy |
| Type of Service | UNIVERSAL Service Package of London-Rate System (Free of Charge) |
| Validation (KYC) of Customer | NOT PROVIDED (KYC Validation of Customer is available only in VALIDATION Package) |
| Verification of Submitted Data | NOT PROVIDED (Expert Examination and Verification of Economic, Financial Indicators, Legal and IP issues available only in VERIFICATION Package) |

Reg. No 6055547216-2

Date of valuation: Jun 16, 2022

Valuation valid till: Sep 16, 2022

LONDON-RATE International Office of Online IP_Valuation is a brand name of product of Brit Management Consultants Ltd. (BMC Company), Address: The Gridiron Building, Pancras Square, London, UK, N1C 4AG, www.londonrate. The authenticity of present Valuation Certificate could be checked by scanning following QR-code



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Highest Class Valuation Report



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VALUATION CERTIFICATE ASSESSMENT SUMMARY

| | |
|------------------|---------------------|
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II SUBMITTED DATA AND VALUATION RESULTS:

HOW OLD IS THE COMPANY: 10 YEARS

TOTAL SALARIES, MONTHLY: 100,000 USD

TOTAL SALES, MONTHLY: 1,500,000 USD

NET PROFILE, MONTHLY: 100,000 USD

TOTAL MARKET BUDGET, MONTHLY: 10,000 USD

| # | POSSIBLE BENEFIT | USD | | |
|----|--|------------|-----------|-----------|
| | | MINIMUM | STANDARD | MAXIMUM |
| 1 | Market Value of IP | 475,000 | 855,000 | 1,282,500 |
| 2 | Investment Value of IP | 902,500 | 1,173,250 | 1,534,250 |
| 3 | Capitalization of Costs for Business & IP Development | 133,333 | 200,000 | 293,333 |
| 4 | Reimbursements for Defamation | 23,750 | 38,000 | 59,375 |
| 5 | Royalty Income (annual) | 59,375 | 136,563 | 225,625 |
| 6 | Debts Clearance using IP-assets instead of Money | 158,333 | 300,833 | 506,667 |
| 7 | Amount for Bank Compliance Verification (for money transfer) | 617,500 | 815,100 | 1,512,875 |
| 8 | Increasing Net Assets of the Company | 332,500 | 864,500 | 1,130,500 |
| 9 | Value of Business Reputation | 199,500 | 277,305 | 654,360 |
| 10 | Valuation for IPO, ICO | 783,750 | 1,277,513 | 2,076,938 |
| 11 | Increasing Company's Founding (Registered, Authorized) Capital | 342,000 | 536,940 | 790,020 |
| 12 | Bail for Courts, Police, Prosecution Offices | 22,619 | 63,333 | 78,714 |
| 13 | Losses Reduction and Accrued Profit Increasing | 299,250 | 652,365 | 730,170 |
| 14 | Urgent Money Withdrawal during Company Closing (liquidation) | 384,750 | 623,295 | 1,192,725 |
| 15 | Attraction of Bank and other Commercial Loans | 194,750 | 296,020 | 695,258 |
| 16 | Average Value (UNIVERSAL): | 540668 USD | | |

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III. DESCRIPTION OF BUSINESS AND PRODUCT:

| | |
|--|---|
| Product Description | Campus Buddy, All In One Services App, Strategic Video Analytics Platform, Track your Home Assets, AiOS - All In One Services App |
| Business Industry | Computer, Tools, Hardware, Software |
| Type of IP-Certificate | Utility model |
| Date of IP-Certificate | Jan 13 2022 |
| Registration Organisation | Triway Technologies LLC |
| Protected Regions | Dubai |
| Protected Industries | One Industry |
| Potential Customer | Emirates, Dubai airports, Amity University, Coforge, Emirates NBD Bank, Al Ghurair Group, AON, Crown Relocations, Transguard, EGA, |
| Current Team and Partners | Team 20 +, Partner with leading brands and own IP |
| Existing Competitors | Alphadata LLC, Visiontech LLC, GTS |
| Uniqueness and key advantages of product | 1. campus buddy - first of its kind to be launched, 2. TAT - track your personal assets inside your home, 3. SVSP: Aviation industry product similar to blackbox and need of every airline, 4. AiOS - Aggregator or aggregators |
| Current status of product development | In process of creation |

Present Valuation Certificate was created automatically for general understanding of the value of IP-work, and this Valuation Certificate could not be used for official records in corporate accounting balance sheets, for receiving bank loans and other financial and legal transactions.

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