



VALUATION CERTIFICATE

UNIVERSAL

\$ 10,759,231



London-Rate

INTERNATIONAL OFFICE FOR ONLINE IP - VALUATION

London-Rate

INTELLECTUAL PROPERTY
VALUATION REPORT

| | |
|--------------------------------|---|
| Name of Customer | Essam Hassan El Ganainy |
| Type of IP-work | Composite Copyright work |
| Name of IP-work | Brand name International School of Emirates |
| Type of Service | UNIVERSAL Service Package of London-Rate System (Free of Charge) |
| Validation (KYC) of Customer | NOT PROVIDED (KYC Validation of Customer is available only in VALIDATION Package) |
| Verification of Submitted Data | NOT PROVIDED (Expert Examination and Verification of Economic, Financial Indicators, Legal and IP issues available only in VERIFICATION Package) |

Reg. No 6055547216-2

Date of valuation: Feb 10, 2022

Valuation valid till: May 10, 2022

LONDON-RATE International Office of Online IP_Valuation is a brand name of product of Brit Management Consultants Ltd. (BMC Company), Address: The Gridiron Building, Pancras Square, London, UK, N1C 4AG, www.londonrate. The authenticity of present Valuation Certificate could be checked by scanning following QR-code



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Highest Class Valuation Report



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VALUATION CERTIFICATE ASSESSMENT SUMMARY

| | |
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II SUBMITTED DATA AND VALUATION RESULTS:

HOW OLD IS THE COMPANY: 2 YEARS

TOTAL SALARIES, MONTHLY: 1,000,000 USD

TOTAL SALES, MONTHLY: 9,400,000 USD

NET PROFILE, MONTHLY: 4,100,000 USD

TOTAL MARKET BUDGET, MONTHLY: 700,000 USD

| # | POSSIBLE BENEFIT | USD | | |
|----|--|--------------|------------|------------|
| | | MINIMUM | STANDARD | MAXIMUM |
| 1 | Market Value of IP | 9,553,333 | 17,195,999 | 25,793,999 |
| 2 | Investment Value of IP | 18,151,333 | 23,596,733 | 30,857,266 |
| 3 | Capitalization of Costs for Business & IP Development | 1,533,333 | 2,300,000 | 3,373,333 |
| 4 | Reimbursements for Defamation | 477,667 | 764,267 | 1,194,167 |
| 5 | Royalty Income (annual) | 1,194,167 | 2,746,583 | 4,537,833 |
| 6 | Debts Clearance using IP-assets instead of Money | 3,184,444 | 6,050,444 | 10,190,222 |
| 7 | Amount for Bank Compliance Verification (for money transfer) | 12,419,333 | 16,393,519 | 30,427,366 |
| 8 | Increasing Net Assets of the Company | 6,687,333 | 17,387,066 | 22,736,933 |
| 9 | Value of Business Reputation | 4,012,400 | 5,577,236 | 13,160,672 |
| 10 | Valuation for IPO, ICO | 15,762,999 | 25,693,689 | 41,771,949 |
| 11 | Increasing Company's Founding (Registered, Authorized) Capital | 6,878,400 | 10,799,088 | 15,889,103 |
| 12 | Bail for Courts, Police, Prosecution Offices | 454,921 | 1,273,778 | 1,583,124 |
| 13 | Losses Reduction and Accrued Profit Increasing | 6,018,600 | 13,120,548 | 14,685,383 |
| 14 | Urgent Money Withdrawal during Company Closing (liquidation) | 7,738,200 | 12,535,884 | 23,988,419 |
| 15 | Attraction of Bank and other Commercial Loans | 3,916,867 | 5,953,637 | 13,983,214 |
| 16 | Average Value (UNIVERSAL): | 10759231 USD | | |

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III. DESCRIPTION OF BUSINESS AND PRODUCT:

| | |
|--|--|
| Product Description | International School of Emirates and Hospitals |
| Business Industry | Education, Consulting, Nursery |
| Type of IP-Certificate | Composite Copyright work |
| Date of IP-Certificate | Jan 01 2021 |
| Registration Organisation | Interoco |
| Protected Regions | UAE, Egypt |
| Protected Industries | All classes |
| Potential Customer | Students and Patienets in Egypt, |
| Current Team and Partners | 20 |
| Existing Competitors | American and British schools and hospitals |
| Uniqueness and key advantages of product | Unique system of Education |
| Current status of product development | In process of creation |

Present Valuation Certificate was created automatically for general understanding of the value of IP-work , and this Valuation Certificate could not be used for official records in corporate accounting balance sheets, for receiving bank loans and other financial and legal transactions.

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