

VALUATION CERTIFICATE

UNIVERSAL

\$414,147



INTERNATIONAL OFFICE FOR ONLINE IP-VALUATION



| Name of Customer | Mayur | | |
|-----------------------------------|--|--|--|
| Type of IP-work | Trade license | | |
| Name of IP-work | a1 | | |
| Type of Service | UNIVERSAL Service Package of London-Rate System (Free of Charge) | | |
| Validation (KYC) of Customer | NOT PROVIDED (KYC Validation of Customer is available only in VALIDATION Package) | | |
| Verification of Submitted Data | NOT PROVIDED (Expert Examination and Verification of Economic, Financial Indicators, Legal and IP issues available only in VERIFICATION Package) | | |

Reg. No 6055547216-2

Date of valuation: Dec 08, 2021

Valuation valid till: Mar 08, 2022

LONDON-RATE International Office of Online IP_Valuation is a brand name of product of Brit Management Consultants Ltd. (BMC Company), Address: The Gridiron Building, Pancras Square, London, UK, N1C 4AG, www.londonrate. The authenticity of present Valuation Certificate could be checked by scanning following QR-code





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Upgrade to Validation (KYC)



Highest Class Valuation Report



UNIVERSAL

VALUATION CERTIFICATE ASSESSMENT SUMMARY

| Name of Customer | Mayur | | |
|------------------|---------------|------|--|
| Type of IP-work | Trade license | NOT | |
| Name of IP-work | a1 | -nee | |

II SUBMITTED DATA AND VALUATION RESULTS:

HOW OLD IS THE COMPANY: 0 YEARS

TOTAL SALARIES, MONTHLY: 100,000 USD

TOTAL SALES, MONTHLY: 100,000 USD

NET PROFILE, MONTHLY: 100,000 USD

TOTAL MARKET BUDGET, MONTHLY: 100,000 USD

| | | USD | | |
|----|---|------------|----------|-----------|
| # | POSSIBLE BENEFIT | MINIMUM | STANDARD | MAXIMUM |
| 1 | Market Value of IP | 358,333 | 644,999 | 967,499 |
| 2 | Investment Value of IP | 680,833 | 885,083 | 1,157,416 |
| 3 | Capitalization of Costs for Business & IP Development | 163,333 | 245,000 | 359,333 |
| 4 | Reimbursements for Defamation | 17,917 | 28,667 | 44,792 |
| 5 | Royalty Income (annual) | 44,792 | 103,021 | 170,208 |
| 6 | Debts Clearance using IP-assets instead of Money | 119,444 | 226,944 | 382,222 |
| 7 | Amount for Bank Compliance Verification (for money transfer) | 465,833 | 614,899 | 1,141,291 |
| 8 | Increasing Net Assets of the Company | 250,833 | 652,166 | 852,833 |
| 9 | Value of Business Reputation | 150,500 | 209,195 | 493,640 |
| 10 | Valuation for IPO, ICO | 591,249 | 963,737 | 1,566,811 |
| 11 | Increasing Company's Founding (Registered, Authorized) Capital | 258,000 | 405,060 | 595,979 |
| 12 | Bail for Courts, Police, Prosecution Offices | 17,063 | 47,778 | 59,381 |
| 13 | Losses Reduction and Accrued Profit Increasing | 225,750 | 492,135 | 550,829 |
| 14 | Urgent Money Withdrawal during Company Closing (liquidation) | 290,250 | 470,205 | 899,774 |
| 15 | Attraction of Bank and other Commercial Loans | 146,917 | 223,313 | 524,492 |
| 16 | Average Value (UNIVERSAL): | 414147 USD | | |

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III. DESCRIPTION OF BUSINESS AND PRODUCT:

| Product Description | Sofware |
|---|-------------------------------------|
| Business Industry | Food, Beverage, Tobacco |
| Type of IP-Certificate | Trade license |
| Date of IP-Certificate | Dec 01 2021 |
| Registration Organisation | AA |
| Protected Regions | Maharashtra |
| Protected Industries | Manufacturing, Processing Machinery |
| Potential Customer | Customers 1, |
| Current Team and Partners | partners |
| Existing Competitors | competitor 1 |
| Uniqueness and key advantages of product | product |
| Current status of product development | Already creation |

Present Valuation Certificate was created automatically for general understanding of the value of IP-work, and this Valuation Certificate could not be used for official records in corporate accounting balance sheets, for receiving bank loans and other financial and legal transactions.

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