



VALUATION CERTIFICATE

UNIVERSAL

\$ 9,548,008



London-Rate

INTERNATIONAL OFFICE FOR ONLINE IP - VALUATION

London-Rate

INTELLECTUAL PROPERTY
VALUATION REPORT

Name of Customer	Essam Hassan El Ganainy
Type of IP-work	Composite Copyright work
Name of IP-work	Brand name International School of Emirates
Type of Service	UNIVERSAL Service Package of London-Rate System (Free of Charge)
Validation (KYC) of Customer	NOT PROVIDED (KYC Validation of Customer is available only in VALIDATION Package)
Verification of Submitted Data	NOT PROVIDED (Expert Examination and Verification of Economic, Financial Indicators, Legal and IP issues available only in VERIFICATION Package)

Reg. No 6055547216-2

Date of valuation: Feb 10, 2022

Valuation valid till: May 10, 2022

LONDON-RATE International Office of Online IP_Valuation is a brand name of product of Brit Management Consultants Ltd. (BMC Company), Address: The Gridiron Building, Pancras Square, London, UK, N1C 4AG, www.londonrate. The authenticity of present Valuation Certificate could be checked by scanning following QR-code



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Highest Class Valuation Report



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VALUATION CERTIFICATE ASSESSMENT SUMMARY

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II SUBMITTED DATA AND VALUATION RESULTS:

HOW OLD IS THE COMPANY: 1 YEARS

TOTAL SALARIES, MONTHLY: 1,000,000 USD

TOTAL SALES, MONTHLY: 8,800,000 USD

NET PROFILE, MONTHLY: 3,500,000 USD

TOTAL MARKET BUDGET, MONTHLY: 0 USD

#	POSSIBLE BENEFIT	USD		
		MINIMUM	STANDARD	MAXIMUM
1	Market Value of IP	8,483,333	15,269,999	22,904,999
2	Investment Value of IP	16,118,333	20,953,833	27,401,166
3	Capitalization of Costs for Business & IP Development	1,300,000	1,950,000	2,860,000
4	Reimbursements for Defamation	424,167	678,667	1,060,417
5	Royalty Income (annual)	1,060,417	2,438,958	4,029,583
6	Debts Clearance using IP-assets instead of Money	2,827,778	5,372,778	9,048,889
7	Amount for Bank Compliance Verification (for money transfer)	11,028,333	14,557,399	27,019,416
8	Increasing Net Assets of the Company	5,938,333	15,439,666	20,190,333
9	Value of Business Reputation	3,563,000	4,952,570	11,686,640
10	Valuation for IPO, ICO	13,997,499	22,815,924	37,093,374
11	Increasing Company's Founding (Registered, Authorized) Capital	6,108,000	9,589,560	14,109,479
12	Bail for Courts, Police, Prosecution Offices	403,968	1,131,111	1,405,809
13	Losses Reduction and Accrued Profit Increasing	5,344,500	11,651,010	13,040,579
14	Urgent Money Withdrawal during Company Closing (liquidation)	6,871,500	11,131,830	21,301,649
15	Attraction of Bank and other Commercial Loans	3,478,167	5,286,813	12,417,055
16	Average Value (UNIVERSAL):	9548008 USD		

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III. DESCRIPTION OF BUSINESS AND PRODUCT:

Product Description	International School of Emirates and Hospitals
Business Industry	Education, Consulting, Nursery
Type of IP-Certificate	Composite Copyright work
Date of IP-Certificate	Jan 01 2020
Registration Organisation	Interoco
Protected Regions	UAE, Egypt
Protected Industries	All classes
Potential Customer	Students and Patienets in Egypt,
Current Team and Partners	20
Existing Competitors	American and British schools and hospitals
Uniqueness and key advantages of product	Unique system of Education
Current status of product development	In process of creation

Present Valuation Certificate was created automatically for general understanding of the value of IP-work , and this Valuation Certificate could not be used for official records in corporate accounting balance sheets, for receiving bank loans and other financial and legal transactions.

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