



Deliver to:

SBA Fiscal Transfer Agent
75 Rockefeller Plaza,
10th Floor, New York, NY 10019
Attention: 7(a) SBA Operations

An Originator Fee is available to the Registered Holder or designee upon settlement of a loan, a subsequent transfer, or presentation of a loan to be pooled.

To request an Originator Fee at the time of settlement, a Notice of Originator Fee must accompany the settlement documentation presented by the broker/dealer. There is no fee for this transaction.

If an Originator Fee is to be taken for the first time on a subsequent transfer, no fee is required.
This notice must be attached to the back of the certificate, along with the necessary assignment and disclosure forms.

There is a \$20.00 fee for the subsequent transfer of an existing Originator fee.

If a loan is being presented to be pooled, there will be no charge to set up an Originator Fee, which would be equal to the difference between the net rate on the individual loan and the interest rate of the pool. This notice must accompany the certificate presented for pooling prior to settlement of the pool. The Originator Fee will not be reflected on Guidehouse's records until the pool has settled.

Therefore, let it be resolved that the purchaser or assignee of loan number _____

hereby instructs Fiscal Transfer Agent to pass through an originator's fee of

_____ per annum with accrued interest from _____ for life.

Assignee

Address including postal zip code

Taxpayer identification number

FTA will issue a Confirmation of Originator Fee certificate to the purchaser of the Originator Fee upon pool settlement, transfer or settlement of the above cited loan. The Confirmation must be used for subsequent transfers of the Originator Fee.

Signature by or on behalf of Registered Holder:

BY: _____

DATE: _____

COMPANY: _____ TMI Co _____