Project Transition Questionnaire

This document lists the questions I ask when transitioning into a new project.

- Which product/service this project is for?
 - What stage the project is in?
 - When is the nearest project milestone and what is expected by then?
 (For example, a release, transition of existing technical writer)
- Who are the project stakeholders? (Existing technical writers/managers, software architects, product owners, product managers, release managers, scrum teams, QA teams, delivery teams, customers. Individual names and contacts, team mailing lists)
 - What is their contribution to the documentation process? (Input providers, reviewers, testers)
 - How do they exchange information with the technical writer? (For example, emails, interviews, Confluence/Jira updates and workflows, collaboration platforms)
- What project resources are available? (For example, demo/test environments for hands-on interaction, existing documentation, design, project plans, documentation scope, demos recordings and presentations)
 - Where are these resources located?
 - Should special user accounts and permissions be requested to access these resources?
- Any project-specific processes and practices to be followed? (For example, FOSS license documentation, internal documentation, publication in specific format, different versions for different teams, periodic CSAT surveys)
- Any existing issues or expectations to be addressed and by when?