



SHRUTI MESHAM

Finance student

My Contact

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📍 Bangalore

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Hard Skill

- Financial reporting
- Quantitative skills
- Financial accounting
- Budgeting and planning

Soft Skill

- Observation
- Decision making
- Accountability
- Multi-tasking

Education Background

- **GIBS Business School, Bangalore.**
Post Graduation Diploma in Management
CGPA - 6.89
- **GIBS Business School, Bangalore.**
Post Graduation Program in IRE (Innovation, Research, Entrepreneurship)
July 2022
- **Sant Gadge Baba Amravati University, Maharashtra.**
Bachelor of Business Administration.
Completed in 2021

About Me

Dedicated Finance student with a strong academic background and hands-on internship experience in financial services. Proven analytical and problem-solving skills, coupled with a solid understanding of financial principles. Eager to contribute expertise to a dynamic team, driving financial success.

Professional Experience

2i Wealth | Finance Intern

2023 – Present

Key responsibilities:

- Learning of all assets classes
- Look at recent financial performance and identify trends.
- Provide client interaction support
- Presenting data driven recommendation on funds selection.
- Suggest budgets and improvements based on the above information.
- Gained NISM module VA- Mutual Fund Distributor Certification.

Dryomix solutions | Business Development Executive

July 2021– Sept 2021

Key responsibilities:

- Enduring the relationship with the Clients.
- Documentation of daily Onboarding clients and sales.
- Acquainting the data to the HR.
- Analyzing the graphs of sales on online platform

Achievements & Certifications

- Executive Member of the Management Fest Committee at GIBS Business School.
- Chosen as head of one of the Clubs in UG College i.e. Club Evolve which include around 50 Students and has successfully leaded through several activities.
- NISM Module VA - Mutual Fund Distributor 2023.
- Pursued certification in personal mastery program
- Pursued certificate in Portfolio Management.