

USAIndiaCFO – Bridging Finance, Trust, and Global Growth

Our Story – Why We Exist: At USAIndiaCFO, we believe global business deserves global clarity. We were founded to bridge a critical gap: most Indian firms focus on execution without grasping the U.S. regulatory mindset, while many U.S. advisors lack depth in Indian law and business realities. We built a new kind of cross-border advisory firm — where India's technical strength meets America's strategic sophistication.

Today, USAIndiaCFO stands as a trusted partner to founders, CFOs, investors, and global corporations operating between India and the United States — offering integrated support across taxation, structuring, compliance, and CFO advisory.

Our Vision: To be the most trusted cross-border finance and advisory platform connecting India and the United States — where clarity replaces complexity, and compliance becomes a catalyst for growth.

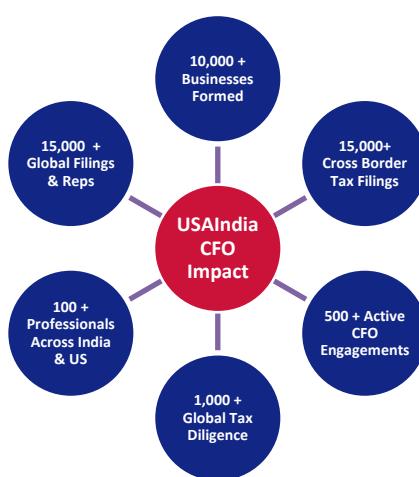
Our Core Values:

- ✓ **Integrity before intellect:** Every piece of advice must stand the test of ethics and intent.
- ✓ **Clarity over complexity:** We make the complex understandable — that's our real product.
- ✓ **Premium over price:** We deliver value that commands respect, not discounts.
- ✓ **Human before professional:** Empathy and trust guide every engagement.
- ✓ **Excellence through collaboration:** Our India–U.S. experts think together, not separately.

Our Expertise: Global CFO & Cross-Border Advisory



Our Impact: Global Footprint



Trusted By Leading Global Brands: We advise venture-backed startups, listed corporations, global funds, and family offices across India, the U.S., Singapore, and the Middle East — helping them achieve financial clarity, regulatory compliance, and strategic confidence across borders.

Some of our marquee clients include: *Blackstone Group, Nazara Technologies Limited, PI Industries Limited, Vinati Organics Limited, MPS Limited, Bajaj Finance Limited, Bharti Airtel Limited, Vinsys IT Services India Limited, Himadri Specialty Chemical Limited, Cleartax, Arun Icecreams, Qure.ai*

Our Differentiators:

- ✓ **Dual-Jurisdiction Expertise:** Every engagement is reviewed by professionals qualified in both Indian and U.S. law — ensuring one integrated advisory output.
- ✓ **CFO Mindset, Not Compliance Mindset:** We focus on decisions, not just filings — aligning financial structures to long-term business goals.
- ✓ **Premium Advisory Experience:** We bring the technical rigor of Big-4 consulting with the agility and ownership of a boutique partner.
- ✓ **Trusted by Global Names:** From listed conglomerates to Silicon Valley founders, clients trust us because we don't just interpret the law — we interpret intent.

USAIndiaCFO represents the new India — confident, credible, and collaborative. We are not the back office of global finance; we are the boardroom partners of cross-border growth.

Disclaimer:

This document has been prepared solely for informational and representational purposes to describe the business activities and capabilities of USAIndiaCFO. It does not constitute legal, tax, or investment advice, nor does it create any binding commitment or professional relationship. All information herein is current as of the date of publication and subject to change without notice.