



COMPANY PROFILE

Simplifying Accounting and Tax
Compliance for US Businesses

+1 (276) 221-0992
www.finstackk.com

FINSTACKK'S STORY

FROM IDEA TO INCEPTION

Many entrepreneurs struggle to start & grow a business in the US. Handling tax compliance at federal, state, city, and county levels, and changing regulations, takes time away from building products & teams.

We saw these challenges firsthand while helping US businesses with their accounting and tax compliance. Today, FinStackk's platform simplifies accounting and tax compliance. We offer expert solutions for incorporation, bookkeeping, taxes, compliance, payroll, and CFO services, so founders can focus on growth while we handle the rest.

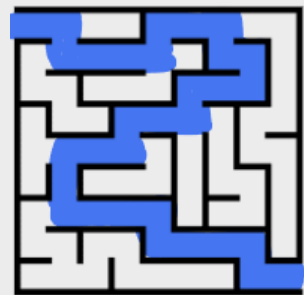
THE ONLY PLATFORM
FOR ALL YOUR US
ACCOUNTING AND TAX
COMPLIANCE

30+
EXPERTS COMMITTED
TO MEETING YOUR
BUSINESS NEEDS



FOUNDERS ARE WASTING TIME & MONEY DEALING WITH COMPLEX COMPLIANCE, FRAGMENTED TOOLS

COMPLICATED COMPLIANCE



A Regulatory Maze

Over **50,000+** Tax & Filing Compliance exists across Federal, 50 States, 3,000+ Counties, 19,000+ Cities



Negative Impact on Businesses

- **93%** of small businesses over or underpay their taxes
- **65%** of SMEs breach some compliance








Fines & Penalties



Over **\$50 Billion** in Fines, Penalties & Interest



MULTIPLE PLATFORMS


Founders waste Time and Money juggling too many Platforms for Staying Compliant



Incorporation _____  firstbase  stripe  Atlas


Bookkeeping _____  qb  zoho Books


Payroll _____  gusto  ADP



Taxes _____  intuit Lacerte  CPA

Financial dashboards _____  zeni

Annual compliance _____  CPA  THE BIG 4 ACCOUNTING FIRMS

CFO Services _____  CPA

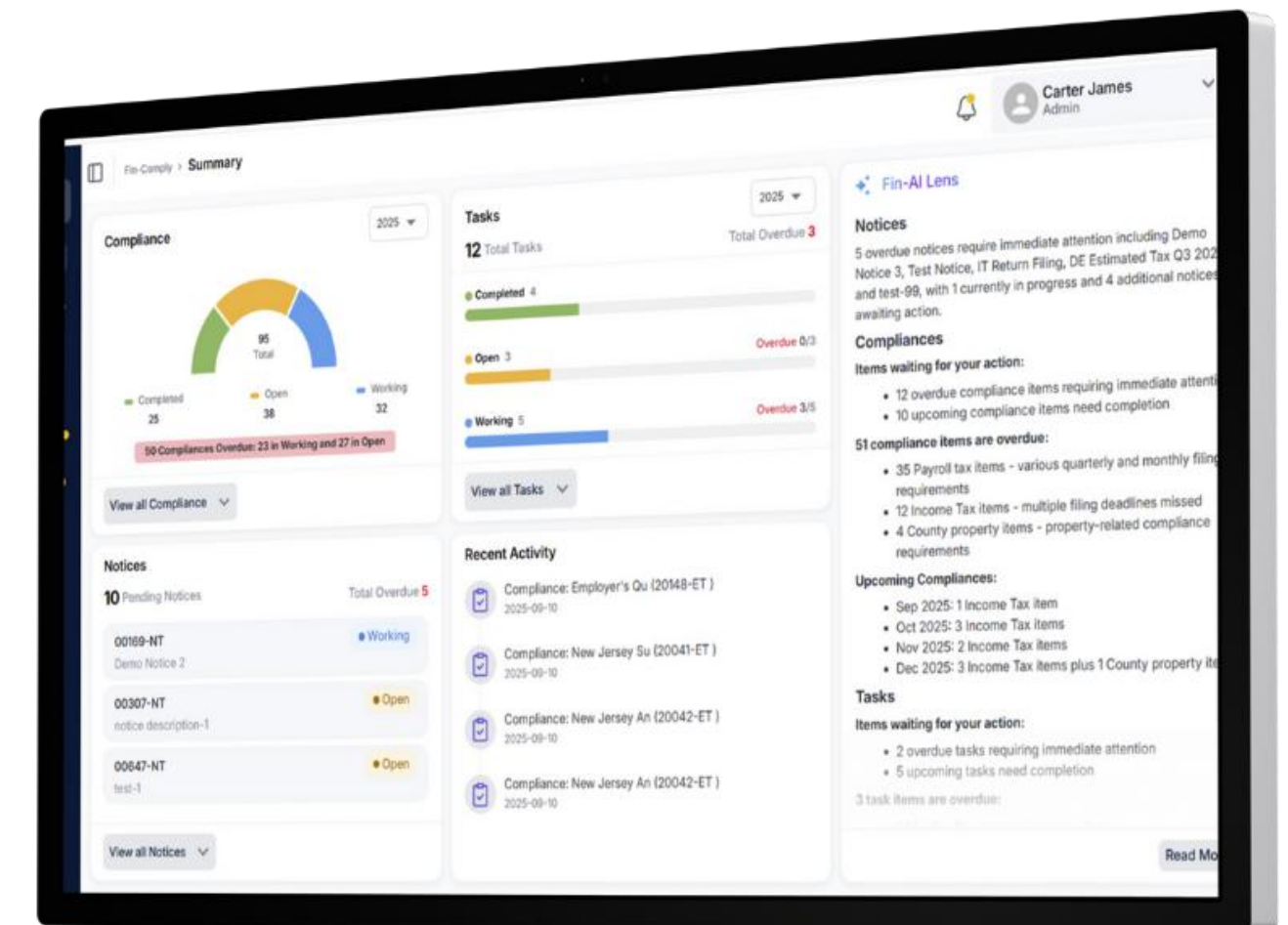
Cap Table Management _____  carta

Legal documents _____  LEGALZOOM  ROCKETLAWYER.

ONE SIMPLE STACKK SOLVING THE PROBLEM ONCE AND FOR ALL

FINSTACKK: A UNIFIED, SIMPLIFIED SOLUTION

| | |
|---|-----------------------------------|
|  | Fin-Start (Incorporation) |
|  | Fin-Comply (Annual Compliance) |
|  | Fin-Books (Bookkeeping) |
|  | Fin-Hire (Payroll) |
|  | Fin-Sights (Financial Dashboards) |
|  | Fin-Tax (Taxes) |
|  | Fin-Docs (Legal Documents) |
|  | Fin-Stock (Cap Table Management) |



END-TO-END SOLUTIONS FOR ALL BUSINESS NEEDS

AT FINSTACKK, WE'VE GOT IT ALL COVERED



Fin-Start (Incorporation)

Quick, hassle-free company setup with required documents & expert support. Includes: **Entity Structuring | Incorporation | EIN | RA | Bank Account and more**



Fin-Hire (Payroll)

Effortless payroll, onboarding, registrations, notices & reimbursements. Includes: **Registration | Onboarding | Payroll Processing | Reimbursements and more**



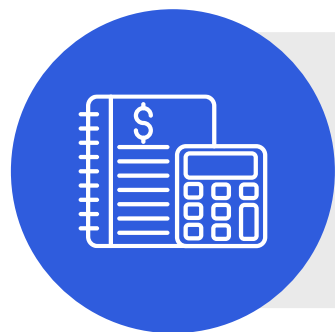
Fin-Comply (Annual Compliance)

50,000+ compliance rules with automation, expert help & real-time dashboards. Includes: **Federal Tax | State Tax | County Tax | City Tax and more**



Fin-Sights (Financial Dashboards)

Custom dashboards showing real-time financial health delivering deep insights. Includes: **Financial Dashboards | Startup Metrics | Cash Forecast and more**



Fin-Books (Bookkeeping)

Smart, accurate bookkeeping with QB integration and clear financial reporting. Includes: **Assured Month End Closure | Invoice | Bill Pay | Reconciliation | Integrations and more**



Fin-Tax (Taxes)

Streamlined tax filings with smart checklists, nexus, and expert-led federal & state filings. Includes: **Income Tax | Sales Tax | Payroll Tax | County Tax | City Tax and more**



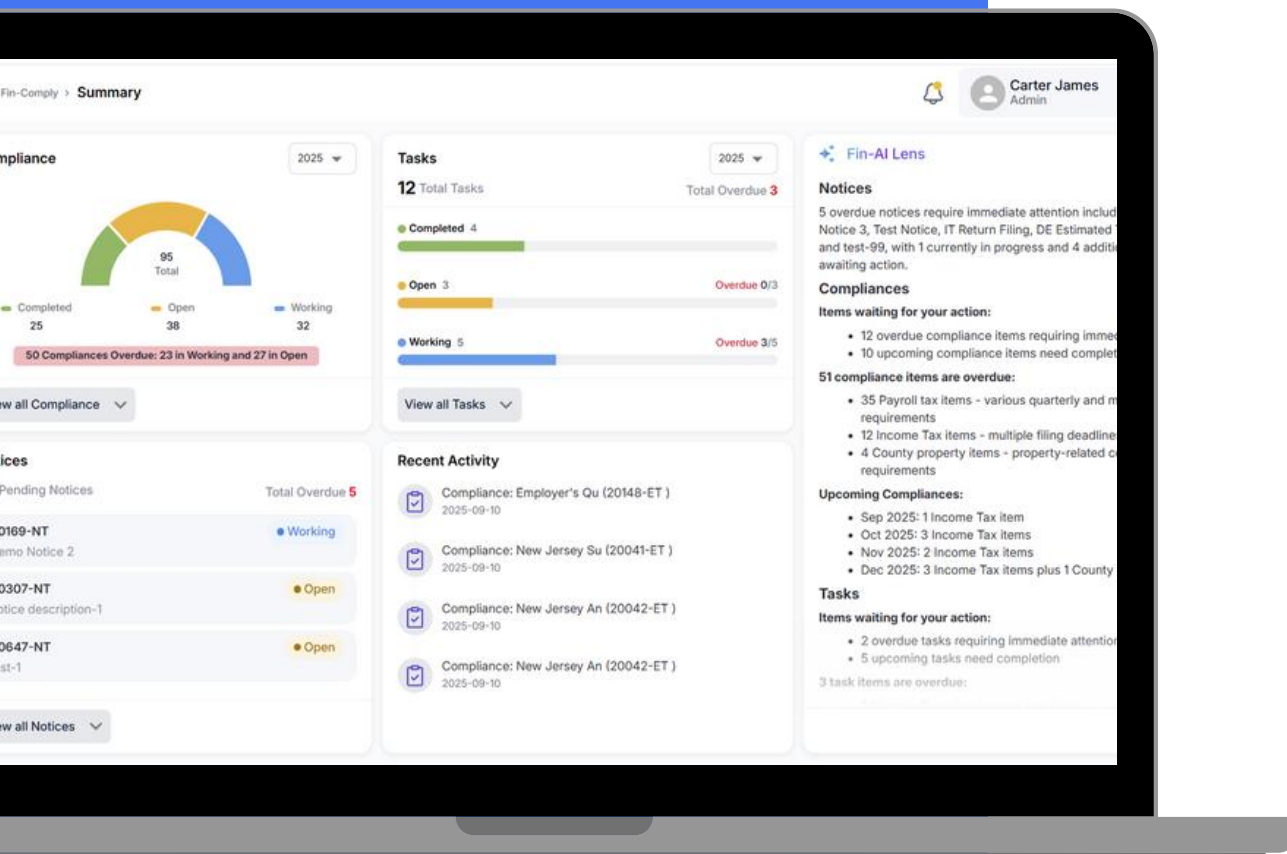
Fin-Docs (Legal Documents)

Auto-generated legal documents with integrated eSignatures & expert guidance. Includes: **Shareholder Agreements | Bylaws | Policy Documents | Vendor Agreements and more**



Fin-Stock (Cap Table Management)

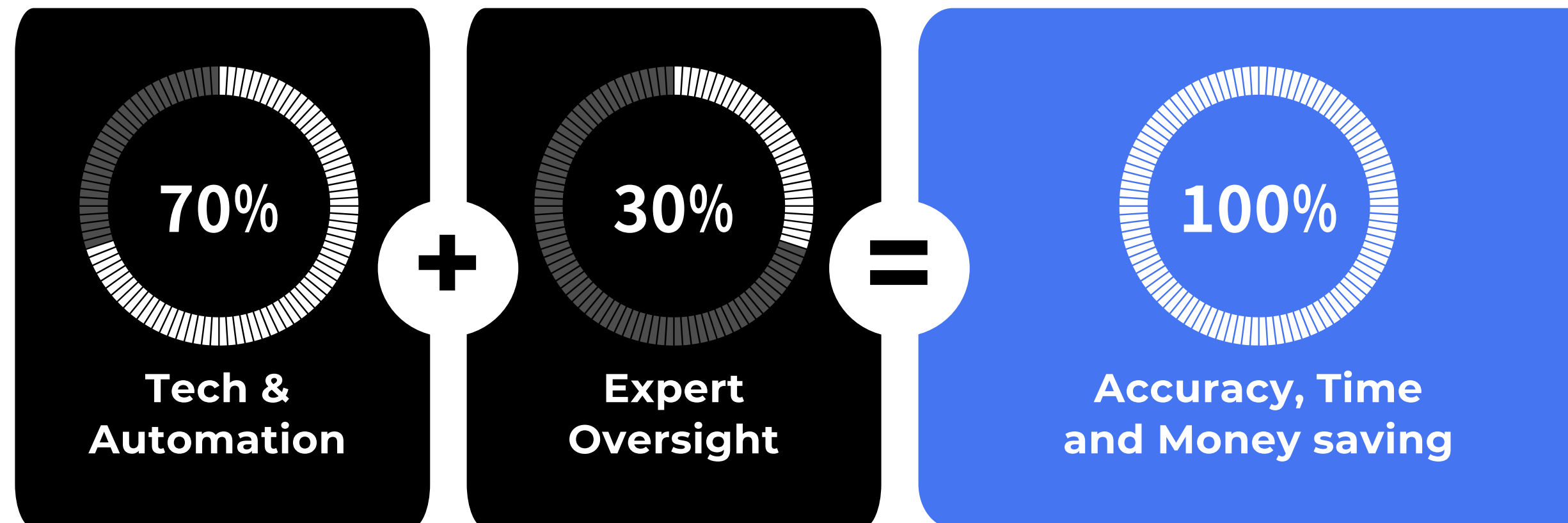
Streamlined equity management & filings, backed by expert advisors. Includes: **Cap Table | 83b Election | ESOP Planning and more**



DESIGNED TO ENHANCE CLIENT CONVENIENCE AND ENSURE TRANSPARENCY

ONE LOGIN, ENDLESS POSSIBILITIES

- AI-Powered Assistant
- Updated Compliance Calendar
- Live Financial Dashboards
- In-App Expert Chat
- Secure Document Storage
- Proactive Notifications
- Web & Mobile App



MEET THE EXPERTS

Satya Yeruva

CEO & Co-Founder, CA & CPA

Satya brings 20+ years of global experience in accounting, tax planning and compliance.

He is a Certified Public Accountant (CPA) licensed in Virginia and a Chartered Accountant from India. Before FinStackk, Satya held leadership roles at Chugh CPAs LLP and Reliance Industries Limited, managing complex financial operations and audits.

His deep expertise and leadership continue to drive FinStackk's growth and success.

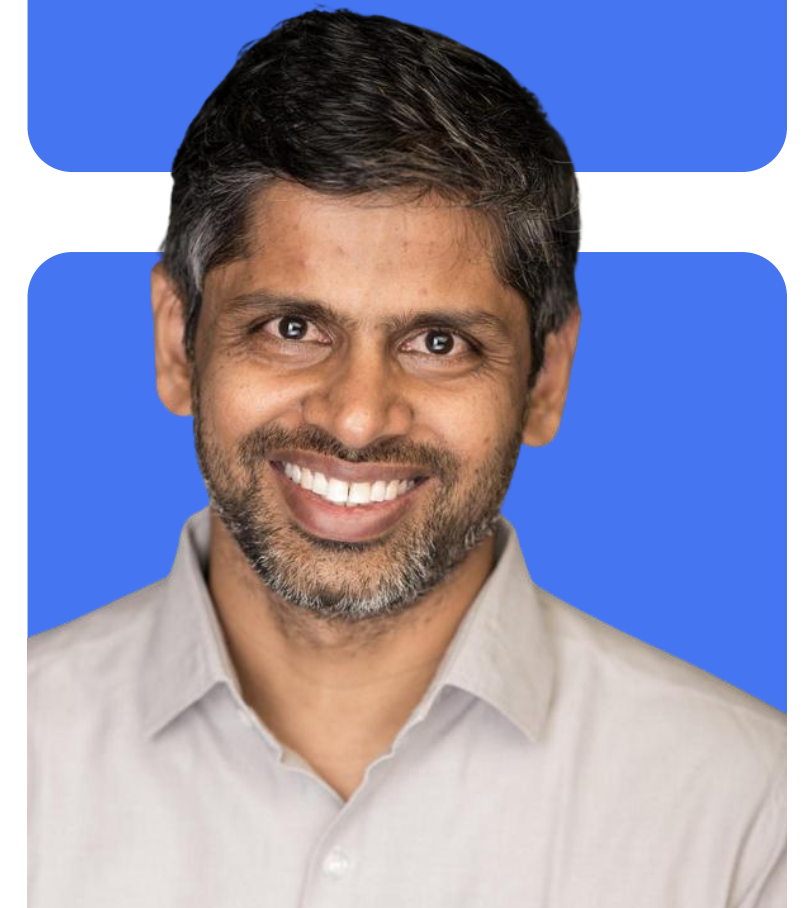


MEET THE EXPERTS

Swagath Pendru

CTO & Co-Founder | Technology

Swagath has a strong background in data engineering and business intelligence. Before FinStackk, he was a Business Intelligence Developer at AWS, driving strategic decisions through data. His leadership fuels FinStackk's tech innovation, delivering smart, compliant financial solutions.



Nithin Reddy

CGO & Co-Founder | Growth & Marketing

Nithin leads FinStackk's growth, partnerships, and market expansion. From OYO, he has expertise in sales and growth strategy. His diverse background in hospitality, exports, and real estate sharpens his business acumen and customer focus. Outside work, Nithin enjoys traveling, food, and adventure.



GROWING WITH TRUST

IN JUST **2.5 YEARS**, FINSTACKK HAS:



300+
Paying
Customers



0%
Churn
Rate



20+
Active
Partners

Trusted by businesses across sectors for our seamless & expert-driven solutions. We deliver consistent value, transparency, and personalized support, building long-term partnerships.

TRUSTED BY THE BEST:

CYIENT

 Tessell

 **OLA**

 VFS.GLOBAL

 Reliance
Industries Limited

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 **P-TAL™**

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COLLABORATE WITH US

Phone (US):
+1 (276) 221-0992

Phone (India):
+91 79936 52525

US Address:
**20745, Williamsport Pl, Suite #200,
Ashburn, VA 20147**

Website:
www.finstackk.com

Email:
connect@finstackk.com

LinkedIn:
www.linkedin.com/company/finstackk/

India Address:
**610, 6th floor, Vasavi Sky City, Tower 1,
Gachibowli, Hyderabad, 500032, Telangana**

