# Frontend Specification — Client–Accountant Collaboration Portal (Part 1/4)

**Version:** 1.0 **Date:** 2025-08-09

Prepared for: Wazeen

**Prepared by:** ChatGPT — Frontend Architect (React + Tailwind)

# 1. Project Overview

The Client–Accountant Collaboration Portal is a secure, scalable, and responsive web application that enables streamlined communication, document sharing, and task management between clients and accountants. It will be built with React.js and Tailwind CSS, integrated with a Django backend via REST APIs and WebSockets for real-time features.

**Core Features:** - Service request creation, assignment, and tracking. - Real-time chat with typing indicators, read receipts, and emoji reactions. - File management with preview, versioning, and secure download. - Role-based dashboards (Admin, Accountant, Client). - Multilingual UI (English + Arabic).

**Platform Goals:** - Provide an intuitive, Jira/Stripe-style modern interface. - Support both desktop and mobile usage. - Maintain high performance even with large datasets. - Ensure accessibility and compliance with WCAG 2.1 AA.

# 2. Objectives & Success Criteria

**Objectives:** 1. Deliver a modern, clean, and compact UI experience. 2. Achieve real-time collaboration between users. 3. Ensure data consistency across multiple devices and sessions. 4. Maintain security with JWT authentication, role-based access, and secure file handling. 5. Implement responsive layouts for different screen sizes.

**Success Criteria:** - Page load under **2 seconds** on a standard 4G connection. - 95%+ Lighthouse performance and accessibility score. - Zero critical accessibility violations at launch. - Seamless switch between English and Arabic without reload. - 99.9% uptime for chat and notifications.

# 3. Constraints & Considerations

- **Backend Alignment:** Must match provided PostgreSQL schema and API endpoints.
- **Deployment Region:** Optimized for Arab/MENA region latency.
- Language Direction: Arabic requires RTL layout support.
- **Performance:** Must support up to 50 concurrent chat rooms with 200+ active users without lag.
- Security: All file downloads must be tokenized and logged.
- Browser Support: Chrome, Firefox, Safari, Edge (last 2 versions).

#### 4. Tech Stack & Tools

Frontend: - React.js (with Hooks) - Tailwind CSS (custom theme) - React Query (server state management) - Zustand (UI state management) - React Router DOM (routing) - React Hook Form (form handling) - Framer Motion (animations) - i18next (internationalization) - Lucide Icons (iconography)

Build & Tooling: - Vite (fast dev server + bundler) - ESLint + Prettier (code quality) - Storybook (component documentation) - Jest + React Testing Library (unit/integration tests) - Playwright (E2E tests)

**Collaboration & CI/CD:** - GitHub + GitHub Actions - Vercel/Netlify for frontend deployment - Sentry for error tracking

# 5. Design System Overview

**Colors:** - Primary: Blue (#1D4ED8) - Secondary: Slate Gray (#64748B) - Accent: Emerald (#10B981) - Neutral: Grayscale palette for backgrounds/borders

**Typography:** - Headings: Inter, 700 weight - Body: Inter, 400/500 weight - Sizes: Responsive scale (xs–4xl)

Spacing: - 4px baseline grid

**Components:** - Buttons (primary, secondary, icon-only) - Inputs (text, textarea, select, datepicker) - Modals, tooltips, dropdowns - Data tables with sorting, filtering, pagination - Tabs, accordions, and collapsibles

**Accessibility:** - All interactive elements keyboard navigable - Focus states clearly visible - Color contrast meets WCAG AA - Live regions for dynamic content updates

Next: Part 2 will cover Architecture, State & Data Flow, Routing, and API Integration Principles.

# Frontend Specification — Client–Accountant Collaboration Portal (Part 2/4)

Version: 1.0

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## 6. Architecture Overview

The frontend will follow a **feature-first modular architecture** to ensure scalability, maintainability, and ease of onboarding for new developers.

#### **Key Layers:**

- 1. **Presentation Layer** React components styled with Tailwind CSS and driven by props/state.
- 2. **State Management Layer** React Query for server state, Zustand for UI state.
- 3. **Service Layer** API abstraction layer for REST and WebSocket communication.
- 4. **Routing Layer** Handled by React Router DOM with role-based route protection.
- 5. **Utility Layer** Reusable helpers (formatting, validation, i18n wrappers, constants).

#### **Directory Structure:**

```
components/ # Reusable UI components
features/ # Feature-specific modules (chat, files, requests)
hooks/ # Custom hooks
layouts/ # Layout components (AppShell, AuthLayout)
pages/ # Page-level components
services/ # API and WebSocket clients
store/ # Zustand state stores
```

```
utils/ # Utility functions
i18n/ # Translation files and helpers
```

#### 7. State & Data Flow

#### **Server State:**

- Managed by **React Query** with automatic cache updates, background refetching, and pagination.
- Query Keys Examples:
  - o ['serviceRequests'] for listing all service requests.
  - o ['chatMessages', roomld] for messages in a specific room.

#### **UI State:**

• Managed by **Zustand** for lightweight, predictable UI state (modals, sidebars, filters).

#### **Example Flow:**

- 1. User sends a chat message.
- 2. sendMessage() in chatService sends it to the backend.
- WebSocket pushes the message to subscribed clients.
- 4. React Query invalidates and refetches ["chatMessages", roomld].
- UI updates instantly.

# 8. Routing Structure

- Public Routes: /login, /register, /forgot-password.
- Protected Routes: /dashboard, /service-requests, /files, /chat, /settings.
- Role-Based Access: Admin, Accountant, Client.

#### **Example Route Tree:**

```
/
/login
/register
/dashboard
/service-requests
/:id
/files
/:id
/chat
/:roomId
/settings
```

#### Features:

- Lazy loading of feature modules.
- Bottom navigation for mobile.
- Sidebar navigation for desktop.

# 9. API Integration Principles

- Centralized apiClient module handles all API calls using Axios.
- Automatic JWT injection from auth store.
- Consistent response handling with success/error states.
- Toast notifications for API errors.
- Type-safe API calls with JSDoc/TypeScript.

#### Example:

```
import apiClient from '@/services/apiClient';
export const fetchServiceRequests = () => {
 return apiClient.get('/api/service-requests/');
};
```

Next: Part 3 will cover UI Components, Feature Modules, and Detailed User Flows.

# Frontend Specification — Client-Accountant Collaboration Portal (Part 3/4)

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# 10. UI Component Library

The component system will be **atomic** (Atoms, Molecules, Organisms, Templates, Pages) to ensure reusability and consistent styling.

#### **10.1 Atoms**

**Button** — Primary, Secondary, Icon, Text.

- · Input Text, Password, Email, Search, Multiline.
- **Select** Single, Multi, Async.
- **Badge** Status indicators (e.g., request priority).
- **Avatar** User profile image with fallback initials.
- **Spinner** Loading indicator.
- · **Tooltip** Info popups.

#### 10.2 Molecules

- FormGroup Label + Input + Error message.
- DropdownMenu Contextual actions.
- **FileItem** File name, size, category badge.
- MessageBubble Chat message with timestamp and reactions.
- **TagList** List of tags with remove option.

# 10.3 Organisms

- ServiceRequestCard Summary of a request.
- **ChatWindow** Message list, composer, typing indicators.
- **FileManager** List/grid of files with folder navigation.
- DashboardStats Request counts, charts, summaries.
- SettingsForm User preferences and chat settings.

# 10.4 Templates & Layouts

- AppShell Sidebar + Header + Content.
- AuthLayout Centered form layout.
- **DetailView** Split pane with details and related items.

#### 11. Feature Modules

#### 11.1 Authentication

- Login, Register, Forgot Password, Email Verification.
- JWT-based authentication flow.
- · Inline field validation for forms.

### 11.2 Service Requests

- List view with filters (status, priority, tags).
- Detail view with notes, status updates, and reassignment.
- Wizard-style request creation.

· Real-time status updates via WebSockets.

#### 11.3 File Management

- Folder-like structure with drag-and-drop uploads.
- · File preview for supported types.
- Versioning and tagging.
- Logged downloads with IP & timestamp.

#### 11.4 Chat

- Slack-like threaded conversations.
- · Reactions and read receipts.
- Typing indicators.
- Searchable message history.
- Real-time updates.

## 11.5 Settings

- Profile & avatar update.
- Notification preferences.
- Language toggle (EN/AR).

## 12. Detailed User Flows

# 12.1 Client Creates Service Request

- 1. Client clicks **New Request**.
- 2. Wizard opens  $\rightarrow$  Step 1: Title & Category  $\rightarrow$  Step 2: Description & Priority  $\rightarrow$  Step 3: Due Date & Tags.
- Client submits form.
- 4. API call: POST /api/service-requests/.
- Request appears in dashboard instantly.

# 12.2 Accountant Uploads File

- 1. Accountant opens request detail.
- Navigates to Files tab.
- 3. Clicks **Upload File**, selects category & folder.
- 4. API call: POST /api/file-management/requests/{id}/files/upload/.
- 5. File list updates in real-time.

#### 12.3 Real-Time Chat

- 1. User opens chat room.
- WebSocket connects to /ws/chat/{roomId}/.
- Messages load via GET /api/chat/rooms/{id}/messages/.
- 4. New message sent → pushed to all participants.
- 5. Typing indicators update live.

**Next:** Part 4 will cover **Performance Optimization**, **Security**, **Testing**, and **Deployment Plan**.

# Frontend Specification — Client–Accountant Collaboration Portal (Part 4/4)

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# 13. Performance Optimization

To ensure a fast, responsive experience globally, the frontend will use:

# 13.1 Code Splitting & Lazy Loading

- Use React.lazy and dynamic imports for routes and heavy components.
- Split vendor bundles to improve initial load time.

# 13.2 Asset Optimization

- · Compress and optimize images via build pipeline.
- Use WebP/AVIF for modern browsers.
- Serve static assets from a CDN.

# 13.3 Caching & Prefetching

- · Implement **React Query** caching for API responses.
- · Prefetch frequently accessed data (e.g., dashboard stats) when idle.

#### 13.4 Virtualization

Use react-window or similar for large lists (e.g., chat messages, files).

# 14. Security Considerations

Frontend will strictly follow secure coding standards:

#### 14.1 Authentication & Authorization

- Secure JWT storage in HttpOnly cookies or secure memory.
- Guard routes based on role from auth\_user.role.

# 14.2 Input Validation & Sanitization

- · Validate form inputs client-side.
- Sanitize rich-text or HTML before rendering to prevent XSS.

#### 14.3 API Communication

- All requests over HTTPS.
- CSRF protection for non-GET requests when required.

## 14.4 File Handling

- Validate file size and type before upload.
- Show warning for potentially harmful files flagged by backend.

# 15. Testing Strategy

#### 15.1 Unit Tests

- Jest + React Testing Library for components and hooks.
- Mock API calls for isolated testing.

# 15.2 Integration Tests

- Test complete flows (e.g., request creation, file upload).
- Use MSW (Mock Service Worker) for API mocking.

#### 15.3 End-to-End Tests

- · Cypress for simulating real user interactions.
- Test across roles: admin, accountant, client.

# 15.4 Performance & Accessibility Audits

- Lighthouse audits for performance, accessibility, SEO.
- · axe-core for accessibility compliance.

# 16. Deployment Plan

#### 16.1 Build & CI/CD

- · GitHub Actions or GitLab CI for automated builds.
- · Run tests on every pull request.
- Deploy via containerized environment or static hosting (Vercel/Netlify) depending on backend integration.

# 16.2 Environment Management

- env for environment variables.
- Separate configs for development, staging, and production.

#### 16.3 Monitoring

- Integrate Sentry for error tracking.
- Google Analytics / Plausible for usage tracking.

#### 16.4 Rollback Plan

- Maintain previous build artifacts.
- Enable quick rollback from CI/CD.

# **End of Frontend Specification Document for Wazeen**

```
-- Database Schema for Client-Accountant Collaboration Portal

-- Users Table

CREATE TABLE auth_user (
   id UUID PRIMARY KEY DEFAULT gen_random_uuid(),
   email VARCHAR(255) UNIQUE NOT NULL,
   password VARCHAR(255) NOT NULL,
   first_name VARCHAR(100) NOT NULL,
   last_name VARCHAR(100) NOT NULL,
   role VARCHAR(20) CHECK (role IN ('admin', 'accountant', 'client'))

DEFAULT 'client',
   phone_number VARCHAR(20),
   preferred_language VARCHAR(5) CHECK (preferred_language IN ('en',
   'ar')) DEFAULT 'en',
   email_verified BOOLEAN DEFAULT false,
```

```
avatar VARCHAR (500),
  is online BOOLEAN DEFAULT false,
  last activity TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  is active BOOLEAN DEFAULT true,
  is staff BOOLEAN DEFAULT false,
  is superuser BOOLEAN DEFAULT false,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT valid email CHECK (email ^{\star\star}
);
CREATE TABLE user profiles (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  bio TEXT,
  company VARCHAR (100),
  job title VARCHAR(100),
  address TEXT,
  city VARCHAR (50),
  country VARCHAR (50),
  timezone VARCHAR(50) DEFAULT 'Asia/Dubai',
  notification preferences JSONB DEFAULT '{}',
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE email verification tokens (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  user id UUID REFERENCES auth user (id) ON DELETE CASCADE,
  token UUID DEFAULT gen random uuid(),
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  expires at TIMESTAMP WITH TIME ZONE NOT NULL,
  used BOOLEAN DEFAULT false
```

```
CREATE TABLE password reset tokens (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  user id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  token UUID DEFAULT gen random uuid(),
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  expires at TIMESTAMP WITH TIME ZONE NOT NULL,
  used BOOLEAN DEFAULT false
);
CREATE TABLE service request categories (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  name VARCHAR (100) NOT NULL,
  name ar VARCHAR(100),
  description TEXT,
  description ar TEXT,
  is active BOOLEAN DEFAULT true,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE service requests (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  accountant id UUID REFERENCES auth user(id) ON DELETE SET NULL,
  title VARCHAR (200) NOT NULL,
  description TEXT NOT NULL,
  category id UUID REFERENCES service request categories(id) ON DELETE
SET NULL,
```

```
due date DATE,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  started at TIMESTAMP WITH TIME ZONE,
  completed at TIMESTAMP WITH TIME ZONE,
  closed at TIMESTAMP WITH TIME ZONE,
  estimated hours DECIMAL(5,2),
  actual hours DECIMAL(5,2),
  tags JSONB DEFAULT '[]',
  custom fields JSONB DEFAULT '{}'
);
CREATE TABLE request assignments (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  request id UUID REFERENCES service requests(id) ON DELETE CASCADE,
  from accountant id UUID REFERENCES auth user(id) ON DELETE SET NULL,
  to accountant id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  assigned_by_id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  reason TEXT,
  assigned at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
CREATE TABLE request notes (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  request id UUID REFERENCES service requests(id) ON DELETE CASCADE,
  is internal BOOLEAN DEFAULT false,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE request status history (
```

```
id UUID PRIMARY KEY DEFAULT gen random uuid(),
  request id UUID REFERENCES service requests(id) ON DELETE CASCADE,
  from status VARCHAR(20),
  changed by id UUID REFERENCES auth user (id) ON DELETE CASCADE,
  reason TEXT,
  changed at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE file categories (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  name VARCHAR (100) NOT NULL,
  name ar VARCHAR(100),
  description TEXT,
  description ar TEXT,
  is active BOOLEAN DEFAULT true,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE files (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  request id UUID REFERENCES service requests(id) ON DELETE CASCADE,
  uploaded by id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  original filename VARCHAR(255) NOT NULL,
  stored filename VARCHAR(255) NOT NULL UNIQUE,
  file path VARCHAR (1000) NOT NULL,
  file size BIGINT NOT NULL,
  mime type VARCHAR (100) NOT NULL,
  file hash VARCHAR(64) NOT NULL,
  category id UUID REFERENCES file categories(id) ON DELETE SET NULL,
  folder path VARCHAR(500) DEFAULT '/',
  tags JSONB DEFAULT '[]',
  version number INTEGER DEFAULT 1,
```

```
parent file id UUID REFERENCES files(id) ON DELETE CASCADE,
  preview status VARCHAR(20) DEFAULT 'pending' CHECK (preview status IN
  preview path VARCHAR(1000),
  thumbnail path VARCHAR (1000),
  is deleted BOOLEAN DEFAULT false,
  is virus scanned BOOLEAN DEFAULT false,
  virus scan result VARCHAR(20),
  metadata JSONB DEFAULT '{}',
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE file downloads (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  file id UUID REFERENCES files(id) ON DELETE CASCADE,
  downloaded by id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  ip address INET,
  user agent TEXT,
  download token VARCHAR (255),
  downloaded at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE file shares (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  file id UUID REFERENCES files (id) ON DELETE CASCADE,
  shared by id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  shared with id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  share token UUID DEFAULT gen random uuid(),
  can download BOOLEAN DEFAULT true,
  can view preview BOOLEAN DEFAULT true,
  expires at TIMESTAMP WITH TIME ZONE,
  max downloads INTEGER,
  download count INTEGER DEFAULT 0,
```

```
is active BOOLEAN DEFAULT true,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE chat rooms (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  request id UUID REFERENCES service requests(id) ON DELETE CASCADE,
  is active BOOLEAN DEFAULT true,
  allow file sharing BOOLEAN DEFAULT true,
  max file size INTEGER DEFAULT 52428800, -- 50MB
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW()
);
CREATE TABLE chat messages (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  room id UUID REFERENCES chat rooms (id) ON DELETE CASCADE,
  message type VARCHAR(20) DEFAULT 'text' CHECK (message type IN ('text'
 file', 'system', 'image', 'document')),
  file id UUID REFERENCES files (id) ON DELETE SET NULL,
  is read BOOLEAN DEFAULT false,
  is deleted BOOLEAN DEFAULT false,
  is edited BOOLEAN DEFAULT false,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  edited at TIMESTAMP WITH TIME ZONE
);
CREATE TABLE message reactions (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
```

```
message id UUID REFERENCES chat messages(id) ON DELETE CASCADE,
  user id UUID REFERENCES auth user (id) ON DELETE CASCADE,
  emoji VARCHAR(10) CHECK (emoji IN ('4', '7', '\), '\), '\), '\), '\)
 oxdots', 'oxdots', 'oxdots')) not null,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT unique reaction UNIQUE (message id, user id, emoji)
);
CREATE TABLE chat participants (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  room id UUID REFERENCES chat rooms (id) ON DELETE CASCADE,
  is active BOOLEAN DEFAULT true,
  is muted BOOLEAN DEFAULT false,
  last read message id UUID REFERENCES chat messages(id) ON DELETE SET
NULL,
  last seen TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  joined at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT unique participant UNIQUE (room id, user id)
);
CREATE TABLE typing indicators (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  room id UUID REFERENCES chat rooms (id) ON DELETE CASCADE,
  user id UUID REFERENCES auth user (id) ON DELETE CASCADE,
  is typing BOOLEAN DEFAULT true,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT unique typing UNIQUE (room id, user id)
);
CREATE TABLE message threads (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
```

```
parent message id UUID REFERENCES chat messages(id) ON DELETE CASCADE,
  reply message id UUID REFERENCES chat messages(id) ON DELETE CASCADE,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT unique thread UNIQUE (parent message id, reply message id)
CREATE TABLE chat settings (
  id UUID PRIMARY KEY DEFAULT gen random uuid(),
  user id UUID REFERENCES auth user(id) ON DELETE CASCADE,
  email notifications BOOLEAN DEFAULT true,
  push notifications BOOLEAN DEFAULT true,
  desktop notifications BOOLEAN DEFAULT true,
  sound notifications BOOLEAN DEFAULT true,
  show typing indicators BOOLEAN DEFAULT true,
  show read receipts BOOLEAN DEFAULT true,
  auto download files BOOLEAN DEFAULT false,
  theme VARCHAR(20) CHECK (theme IN ('light', 'dark')) DEFAULT 'light',
  allow direct messages BOOLEAN DEFAULT true,
  created at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  updated at TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
  CONSTRAINT unique user settings UNIQUE (user id)
);
CREATE INDEX idx auth user email ON auth user(email);
CREATE INDEX idx auth user role ON auth user(role);
CREATE INDEX idx auth user is active ON auth user(is active);
CREATE INDEX idx user profiles user id ON user profiles(user id);
CREATE INDEX idx service requests client id ON
service requests(client id);
CREATE INDEX idx service requests accountant id ON
service requests(accountant id);
CREATE INDEX idx service requests status ON service requests(status);
CREATE INDEX idx service requests priority ON service requests(priority);
```

```
CREATE INDEX idx service requests created at ON
service requests(created at DESC);
CREATE INDEX idx service requests due date ON service requests(due date);
CREATE INDEX idx request assignments request id ON
request assignments(request id);
CREATE INDEX idx request notes request id ON request notes(request id);
CREATE INDEX idx request status history request id ON
request status history(request id);
CREATE INDEX idx files request id ON files(request id);
CREATE INDEX idx files uploaded by id ON files(uploaded by id);
CREATE INDEX idx files file hash ON files(file hash);
CREATE INDEX idx files is deleted ON files(is deleted);
CREATE INDEX idx file downloads file id ON file downloads(file id);
CREATE INDEX idx file shares share token ON file shares(share token);
CREATE INDEX idx chat rooms request id ON chat rooms(request id);
CREATE INDEX idx chat messages room id created at ON
chat messages(room id, created at);
CREATE INDEX idx chat messages sender id ON chat messages(sender id);
CREATE INDEX idx chat messages is read ON chat messages(room id, is read);
CREATE INDEX idx message reactions message id ON
message reactions(message id);
CREATE INDEX idx chat participants room id is active ON
chat participants(room id, is active);
CREATE INDEX idx typing indicators room id is typing ON
typing indicators(room id, is typing);
CREATE INDEX idx message threads parent message id ON
message threads(parent message id);
-- Full-Text Search Indexes
CREATE INDEX idx service requests search ON service requests
USING gin(to tsvector('english', title || ' ' || description));
CREATE INDEX idx chat messages search ON chat messages
USING gin(to_tsvector('english', content));
```

- POST /api/authentication/login/: Authenticate user with email and password, returns JWT tokens.
- POST /api/authentication/refresh/: Refresh JWT access token using refresh token.
- POST /api/authentication/register/: Register a new user (email, first\_name, last\_name, role, etc.).
- GET/PUT /api/authentication/profile/: Get or update user profile (User and UserProfile fields).
- GET /api/authentication/profile/detail/: Get detailed user profile information.
- GET /api/authentication/status/: Get user status (is online, last activity).
- POST /api/authentication/password/change/: Change user password.
- POST /api/authentication/password/reset/: Request password reset (sends email with token).
- POST /api/authentication/password/reset/confirm/: Confirm password reset using token.
- POST /api/authentication/email/verify/: Verify email using token.
- POST /api/authentication/email/verify/resend/: Resend email verification link.

#### Service Request APIs (/api/service-requests/):

- GET /api/service-requests/categories/: List service request categories (ServiceRequestCategory).
- GET/POST /api/service-requests/: List or create service requests (ServiceRequest).
- GET/PUT/DELETE /api/service-requests/<uuid:pk>/: Get, update, or delete a specific service request.
- POST /api/service-requests/<uuid:request\_id>/assign/: Assign an accountant to a request (RequestAssignment).
- POST /api/service-requests/<uuid:request\_id>/status/: Update request status (RequestStatusHistory).
- GET/POST /api/service-requests/<uuid:request\_id>/notes/: List or create notes for a request (RequestNote).
- GET /api/service-requests/dashboard/stats/: Get dashboard statistics (e.g., request counts by status).

#### File Management APIs (/api/file-management/):

- GET /api/file-management/categories/: List file categories (FileCategory).
- GET /api/file-management/requests/<uuid:request\_id>/files/: List files for a specific request (File).
- POST /api/file-management/requests/<uuid:request\_id>/files/upload/: Upload a file to a request.
- GET/PUT/DELETE /api/file-management/files/<uuid:pk>/: Get, update, or delete a specific file.
- GET /api/file-management/files/<uuid:file\_id>/download/: Download a file (returns signed URL).
- GET /api/file-management/files/<uuid:file\_id>/preview/: Get file preview if available.
- GET /api/file-management/files/<uuid:file id>/thumbnail/: Get file thumbnail.

- POST /api/file-management/files/<uuid:file\_id>/share/: Create a file share (FileShare).
- GET /api/file-management/shares/: List file shares.
- GET /api/file-management/share/<uuid:share\_token>/: Access a shared file using share token.

#### Chat APIs (/api/chat/):

- GET /api/chat/rooms/: List chat rooms (ChatRoom) accessible to the user.
- GET /api/chat/rooms/<uuid:room id>/: Get details of a specific chat room.
- GET /api/chat/rooms/<uuid:room id>/messages/: List messages in a room (paginated).
- POST /api/chat/rooms/<uuid:room\_id>/messages/: Create a new message (ChatMessage).
- GET /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/: Get message details.
- PATCH /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/: Update a message (if editable).
- DELETE /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/: Delete a message (if allowed).
- POST /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/react/: Add a reaction (MessageReaction).
- DELETE /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/react/<emoji>/: Remove a reaction.
- POST /api/chat/rooms/<uuid:room\_id>/messages/mark\_as\_read/: Mark messages as read (ChatParticipant).
- POST /api/chat/rooms/<uuid:room id>/typing/: Set typing indicator (TypingIndicator).
- GET /api/chat/settings/: Get user chat settings (ChatSettings).
- PATCH /api/chat/settings/: Update chat settings.
- GET /api/chat/rooms/<uuid:room\_id>/stats/: Get chat statistics (e.g., message count, participants).
- GET /api/chat/rooms/<uuid:room id>/search/?q=query: Search messages in a room.
- POST /api/chat/rooms/<uuid:room id>/export/: Export chat history.
- DELETE /api/chat/rooms/<uuid:room\_id>/clear/: Clear chat (admin only).
- GET /api/chat/rooms/<uuid:room\_id>/messages/<uuid:message\_id>/thread/: Get threaded replies (MessageThread).

#### **WebSocket Endpoints:**

- ws://domain/ws/chat/<uuid:room\_id>/: Connect to a chat room for real-time messaging, typing indicators, and reactions.
- ws://domain/ws/notifications/: Receive system notifications (e.g., new messages, request updates).