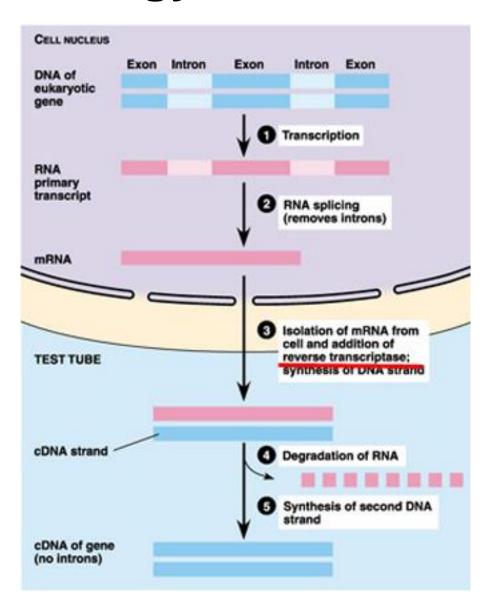


Introduction to Microarray Data Analysis

- Introduction to gene expression microarray
 - A middle-man's approach
 - Applications of microarray
- Microarray data processing/analysis workflow
 - Data format and visualization
 - Data normalization
 - Two-color array
 - Affymetrix array
- Software and databases

Review of Biology

mRNA, cDNA, exon, intron

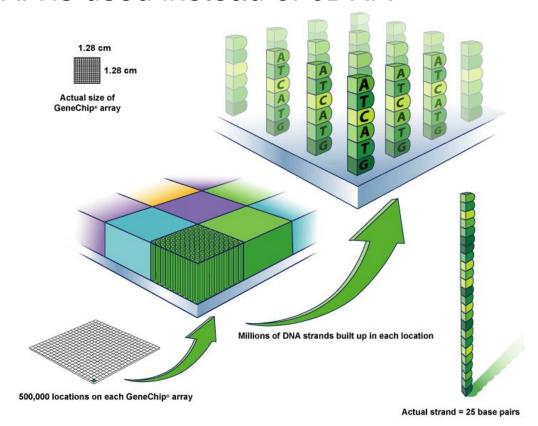


What is microarray?

- If we can assay every single molecule of DNA/RNA of interest directly, do we still need microarray?
- Currently direct single-molecule sequencing is still not mature, probes are used instead. Probe is a "middle-man".

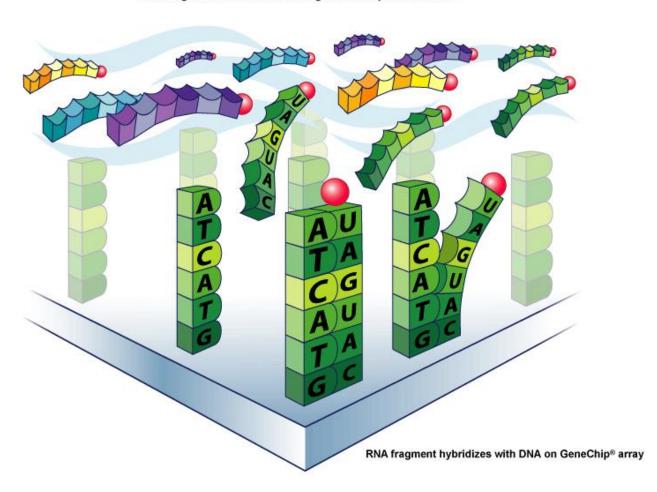
How is microarray manufactured?

- Affymetrix GeneChip
 - silicon chip
 - oligonucleiotide probes lithographically synthesized on the array
 - cRNA is used instead of cDNA



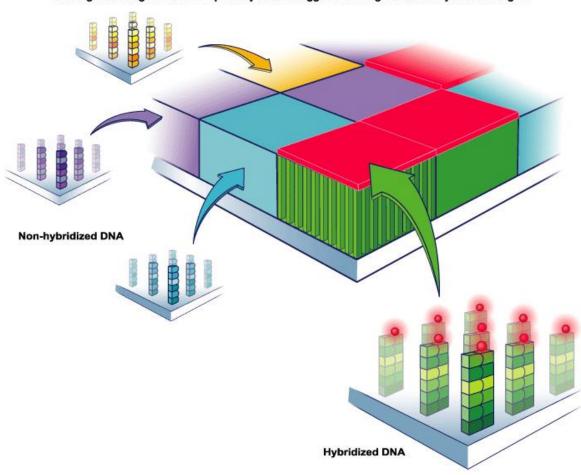
How does microarray work?

RNA fragments with fluorescent tags from sample to be tested



How does microarray work?

Shining a laser light at GeneChip® array causes tagged DNA fragments that hybridized to glow



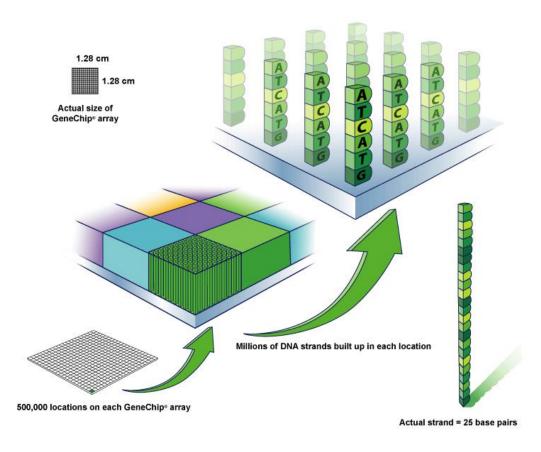
Two-major types of microarray

- Affymetrix-like arrays single channel (background-green, foreground-red)
- cDNA arrays two channel (red, green, yellow)

Affymetrix GeneChip

- silicon chip
- oligonucleiotide probes lithographically synthesized on the array
- cRNA is used instead of cDNA





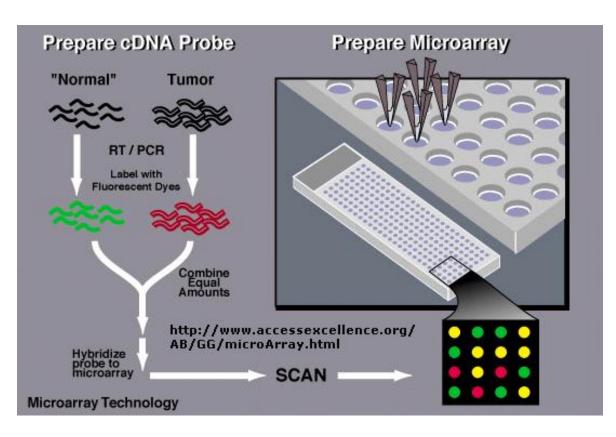
Affymetrix GeneChip

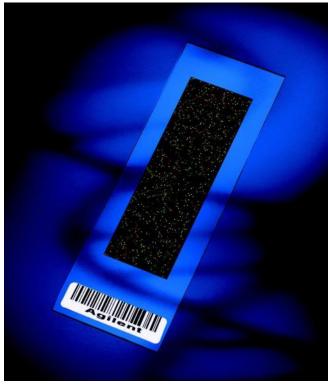
- silicon chip
- oligonucleiotide probes lithographically synthesized on the array



Two-channel microarray

- Printed microarrays
- Long probe oligonucleotides (80-100)
 long are "printed" on the glass chip
- Comparative hybridization experiment





Probe selection

Protocol for extracting mRNA

exon

3' bias – why? Think degradation.

 Multiple probes for one region Chromosome Probe type legend Exon — Example gene Intron Exon-Exon junction Exon tiling arrays First generation ex Skipped exon Whole genome tiling arrays Identify novel

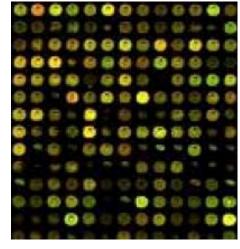
http://www.bcgsc.ca/people/malachig/htdocs/alexa_platform/alexa_arrays/intro.htm

transcribed regions in a single tissue sample

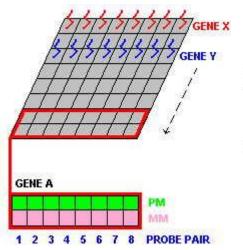
How do we process microarray data (measurement)?

cDNA array – ratio, log ratio

$$T_i = \frac{R_i}{G_i}$$
 OR log ratio = $\log_2 \frac{R_i}{G_i}$



Affymetrix array



Difference probe pair
$$= PM - MM$$

Average Difference_{probe set} =
$$\sum_{i=1}^{n} \frac{(PM_i - MM_i)}{n}$$

Applications of microarrays

- Gene expression
- Exon expression
- SNP detection
- Copy number variance (arrayCGH)
- Tiling array (e.g., ChIP-chip)

Major vendors

- Affymetrix
- Agilent
- Illumina
- Nimblegen

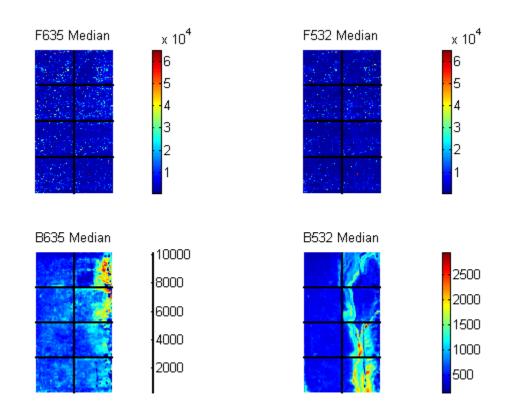
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Typical workflow

- QC
- Normalization
- Visualization (boxplot, PCA, RI plot, etc).
- Comparative study (volcano plot)
- Clustering
- Network/pathway inference
- Motif finding

Spatial Images of the Microarrays

- Data for the same brain voxel but for the untreated control mouse
- Background levels are much higher than those for the Parkinson's disearse model mouse
- There appears to be something non random affecting the background of the green channel of this slide



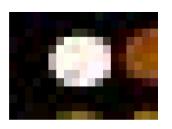
Take a look ...



Poorly defined borders



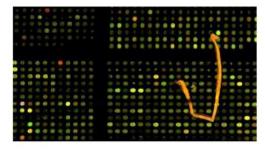
Large holes



Saturated spot



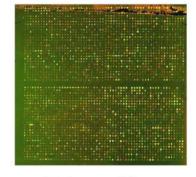
Dust specs



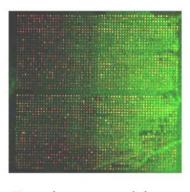
Fiber or scratch?



Bubble



Edge effect

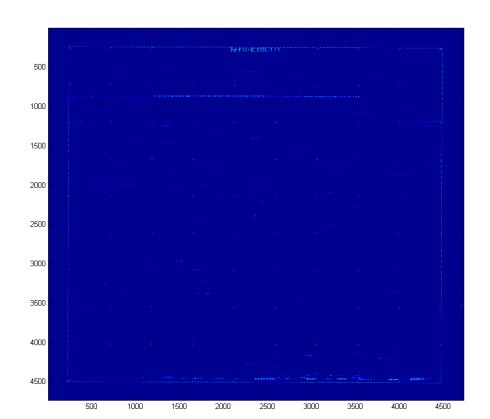


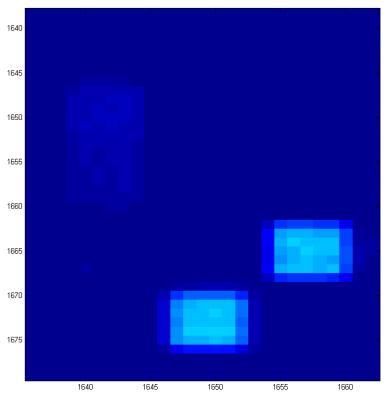
Background haze

(McShane, NCI)

Example – Affymetrix Data Files

- Image file (.dat file)
- Probe results file (.cel file)
- Library file (.cdf, .gin files)
- Results file (.chp file)

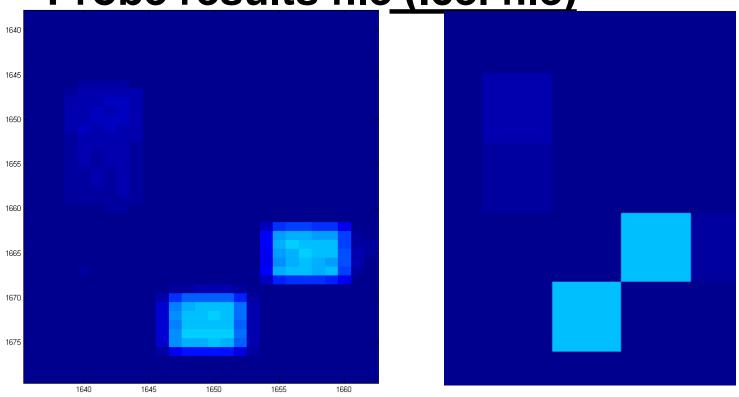




Example – Affymetrix Data Files

Image file (.dat file)

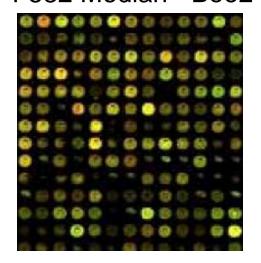
Probe results file (.cel file)

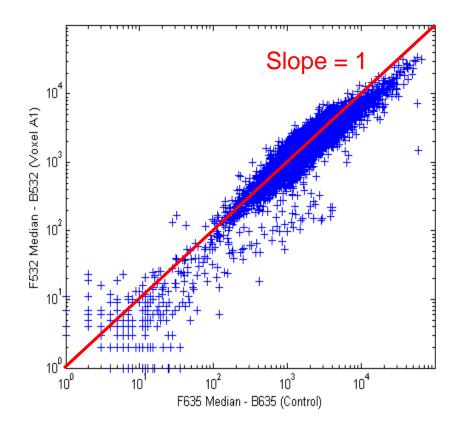


Scatter plots of the Microarrays

 A measure of the actual expression levels, i.e., differences between the median foreground and the median background for the red channel and green channel:

"F635 Median - B635" "F532 Median - B532"

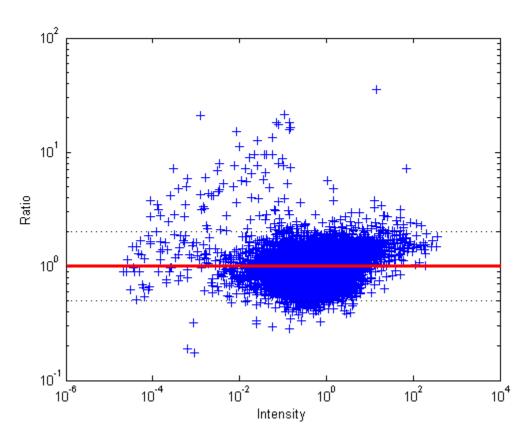




RI plots of the Microarrays

 RI (ratio-intensity) plot or MA plot

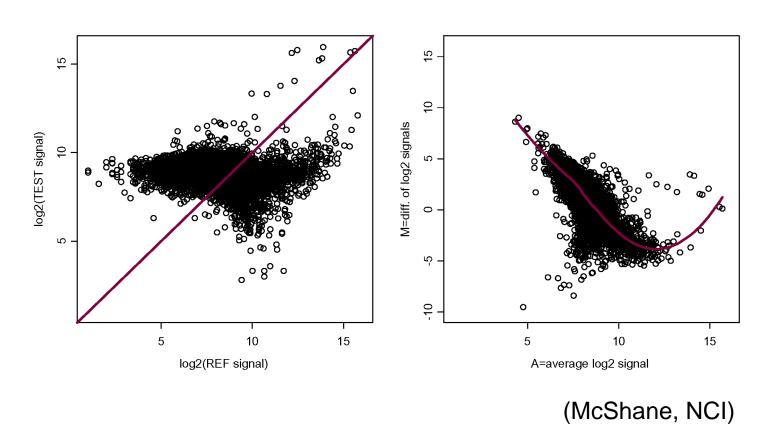
$$M = log(\frac{R}{G})$$



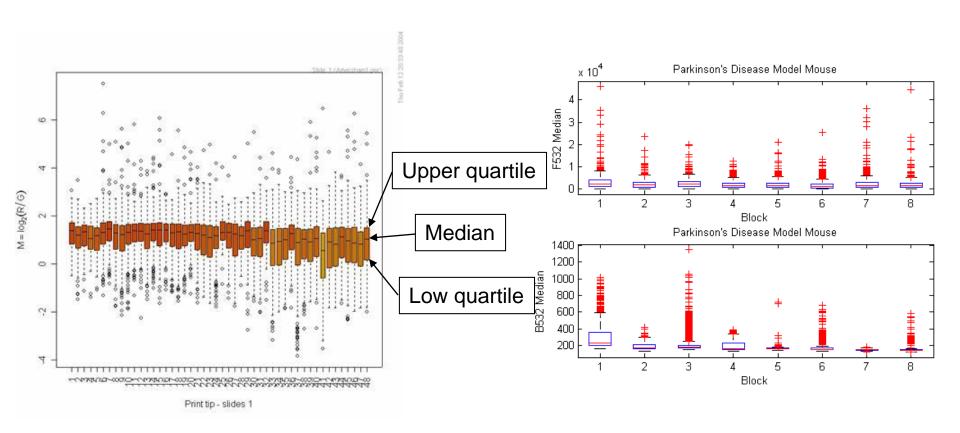
$$A = \frac{1}{2}(\log(R) + \log(G))$$

Scatter plots of the Microarrays

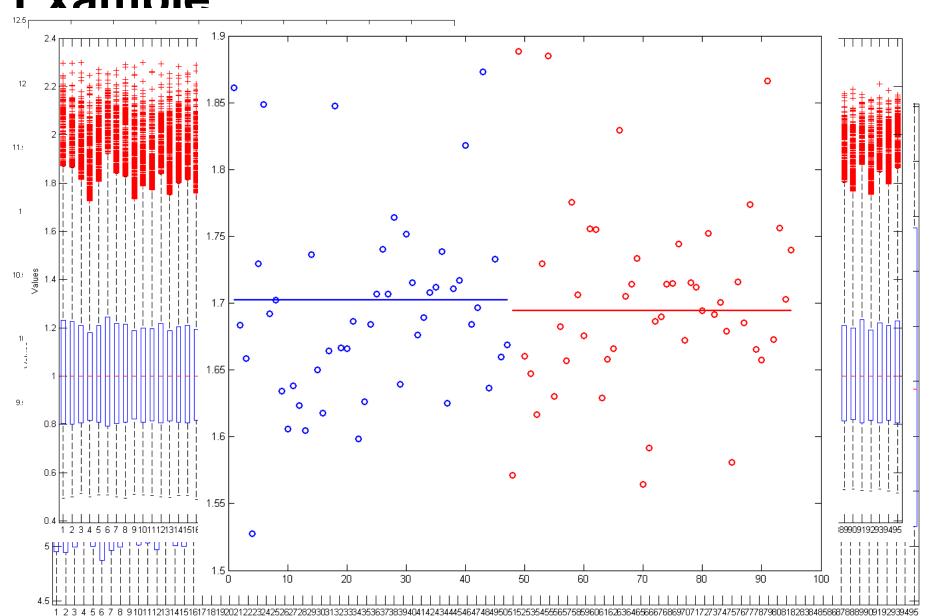
Bad Array Example



Box plot



Fxample:



Normalization – microarray data is highly noisy

- Intensity imbalance between RNA samples
- Affect all genes
- Not due to biology of samples, but due to technical reasons
- Reasons include difference in the settings of the photodetector voltage, imbalance in total amount of RNA in each sample, difference in uptaking of the dyes, etc.
- The objective is is to adjust the gene expression values of all genes so that the ones that are not really differentially expressed have similar values across the

Two major issues to consider

- Which genes to use for normalization
- Which normalization algorithm to use

Which genes to use for normalization

- Housekeeping genes
 - Genes involved in essential activities of cell maintenance and survival, but not in cell function and proliferation
 - These genes will be similarly expressed in all samples.
 - Difficult to identify need to be confirmed
 - Affymetrix GeneChip provides a set of house keeping genes based on a large set of tests on different tissues and were found to have low variability in these samples (but still no guarantee).

Which genes to use for normalization

- Spiked controls
 - Genes that are not usually found in the samples (both control and test sample). E.g., yeast gene in human tissue samples.

Which genes to use for normalization

- Using all genes
 - Simplest approach use all adequately expressed genes for normalization
 - The assumption is that the majority of genes on the array are housekeeping genes and the proportion of over expressed genes is similar to that of the under expressed genes.
 - If the genes on the chip are specially selected, then this method will not work.

Two-color array normalization

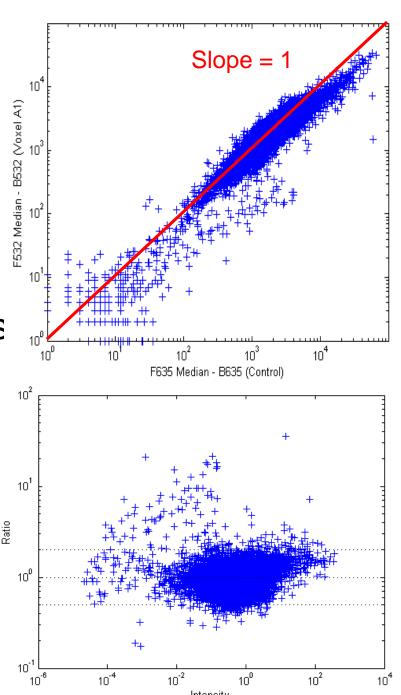
- Intra-slide normalization
- Inter-slide for cDNA arrays

- Linear (global) normalization
 - Simplest but most consistent
 - Move the median to zero (slope 1 in scatter plot, this only changes the intersection)
 - No clear nonliearity or slope in MA plot

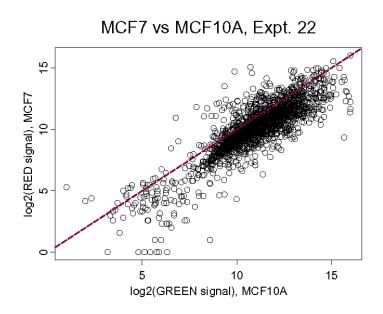
$$X_i^{norm} = k * X_i$$

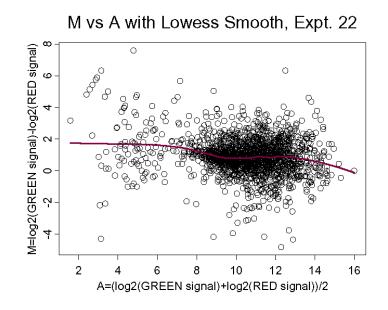
$$c = log(k)$$

$$M_i^{norm} = log(X_i^{norm}) = c + M_i$$

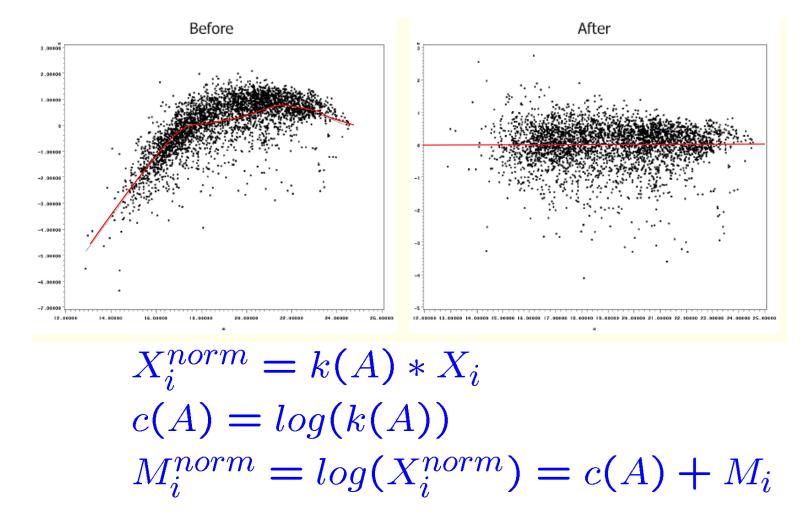


- Intensity-based (Loess/Lowess) normalization
 - Loess/Lowess fit
 - Overall magnitude of the spot intensity has an impact

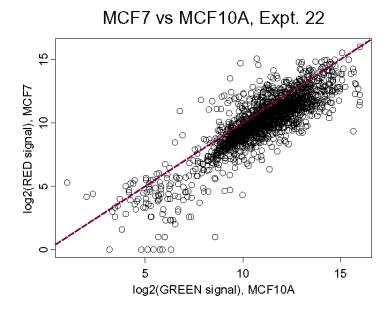


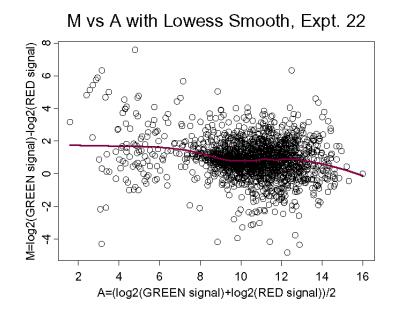


- Intensity-based normalization
 - "Straighten" the Lo(w)ess fit line in MA plot to horizontal line and move it to zero

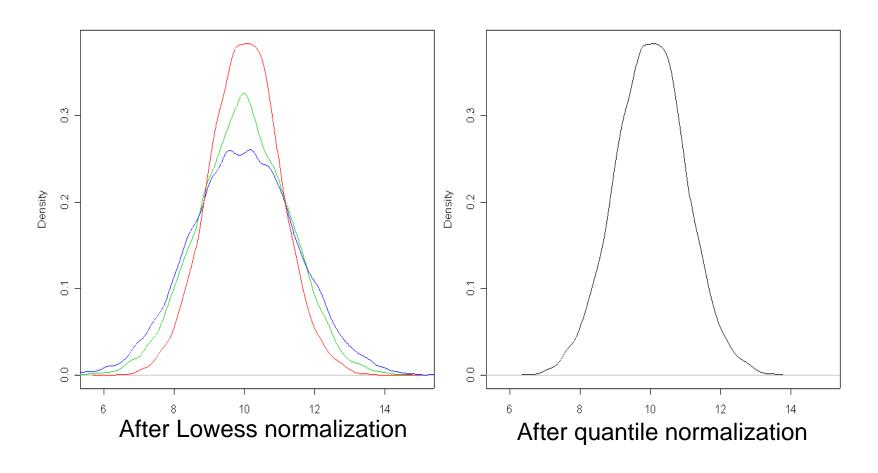


- Intensity-based (Lowess) normalization
 - Nonlinear
 - Gene-by-gene, could introduce bias
 - Use only when there is a compelling



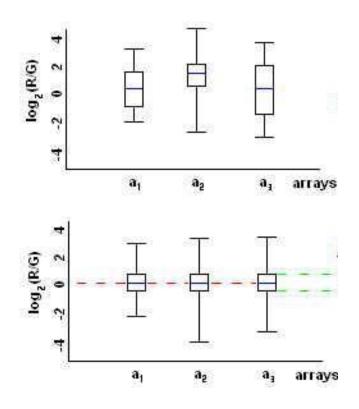


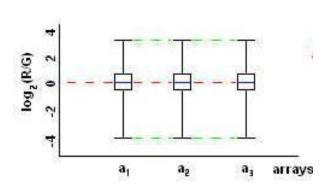
- Quantile normalization
 - Nonlinear
 - Same intensity distribution



- Location-based normalization
 - Background subtracted ratios on the array may vary in a predicable manner.
 - Sample uniformly across the chip
 - Nonlinear
 - Gene-by-gene, could introduce bias
 - Use only when there is a compelling reason
- Other normalization method
 - Combination of location and intensity-based normalization

- Which normalization algorithm to use
 - Inter-slide normalization
 - Not just for Affymetrix arrays





- Linear (global) the chips have equal median (or mean) intensity
- Intensity-based (Lowess) the chips have equal medians (means) at all intensity values
- Quantile the chips have identical intensity distribution
- Quantile is the "best" in term of normalizing the data to desired distribution, however it also changes the gene expression level individually
- Potential issues overfitting

- Inter-slide normalization only
- Probe-level normalization
- Affymetrix MicroArray Suite (MAS)
 5.0
- Robust Multiarray Average (RMA)
- Quantile
- GC-RMA

- Inter-slide normalization only
- Probe-level normalization
- Affymetrix MicroArray Suite (MAS) 4.0
 - Simple subtraction of MM from PM
 - Use only probes within 3 times of SD of PM-MM to exclude outliers
 - Not robust
- MAS 5.0
 - Use weight (Turkey Biweight Estimate) for each probe based on its intensity difference from the mean
 - Log transformed data for mean (geometric mean)
 - Robust

- Robust Multiarray Average (RMA)
 - Background correction on each chip.
 - Assuming strictly positive distribution. No negative numbers
 - Do NOT use MM information
 - Normalization (inter-chip).
 - Quantile
 - Probe level intensity calculation.
 - Linear model for signal, affinity, and noise.
 - Probe set summarization.
 - Combine probes for one probeset into a single number
 - Median polishing (chip to its median, gene to its median, iterate and converge)

- GC-Robust Multiarray Average (GC-RMA)
 - Correct back ground noise and non-specific binding
 - Affinity computed from position specific base effect
 - MM information is used (subtracted from PM after correction)

- RMA/GCRMA pros and cons (comparing to MAS5.0)
 - Less variance at low expression values
 - Less false positives
 - Consistent fold change estimates
 - More false negatives, especially for lowexpression level probes
 - Quality control after normalization is difficulty
 - Quantile normalization may overfit and hide real differences

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Microarray analysis software

- Open source R
- Bioconductor
- BRBArray tools (NCI biometric research branch)
- Matlab Bioinformatics Toolbox
- Affymetrix Expression Console
- DChip
- GeneSpring
- Partek

• ...

Microarray Databases

- Gene Expression Ominbus (GEO) database NCBI
 - http://www.ncbi.nlm.nih.gov/entrez/query.fcgi?DB=pubme
 d
- EMBL-EBI microarray database (ArrayExpress)
 - http://www.ebi.ac.uk/Databases/microarray.html
- Stanford Microarray Database (SMD)
 - http://genome-www5.stanford.edu/
- caARRAY sites
- The Cancer Genome Atlas (TCGA)
- Other specialized, regional and aggregated databases
 - http://psi081.ba.ars.usda.gov/SGMD/
 - http://www.oncomine.org/main/index.jsp
 - http://ihome.cuhk.edu.hk/~b400559/arraysoft_public.html
 - ...

http://www.ncbi.nlm.nih.gov/projects/geo/query/browse.cgi

Total holdings				
	Public	Unreleased	Total	
Platforms	2727	319	3046	
Samples	103186	24641	127827	
Series	4351	980	5331	

Browse public holdings
 All contacts All platforms in situ oligonucleotide (553) spotted oligonucleotide (697) spotted DNA/cDNA (1369) antibody (5) tissue (0) MS (7) SARST (1) MPSS (7) RT-PCR (6) oligonucleotide beads (15) mixed spotted oligonucleotide/cDNA (3) spotted protein (1) SAGE (38) All samples RNA (94534) genomic (6671) protein (423) SAGE (837) mixed (403) All series

Total holdings				
	Public	Unreleased	Total	
Platforms	7925	517	8442	
Samples	485908	87829	573737	
Series	19157	3514	22671	

Browse public holdings
 All contacts All platforms in situ oligonucleotide (2725) spotted oligonucleotide (2021) spotted DNA/cDNA (2445) antibody (9) tissue (0) MS (16) SARST (2) MPSS (17) RT-PCR (41) oligonucleotide beads (128) mixed spotted oligonucleotide/cDNA (12) spotted protein (20) SAGE (77) All samples RNA (390777) genomic (80401) protein (2159) SAGE (1707) mixed (2259) SRA (5454) All series

Oct. 200 6

Oct. 20²

GEO Profiles

This database stores individual gene expression and molecular abundance profiles assembled from the <u>Gene Expression Omnibus (GEO)</u> repository. Search for specific profiles of interest based on gene annotation or precomputed profile characteristics. GEO Profiles facilitates powerful searching and linking to additional information sources.

GEO DataSets

This database stores curated gene expression and molecular abundance DataSets assembled from the <u>Gene Expression Omnibus (GEO) repository</u>. Enter search terms to locate experiments of interest. DataSet records contain additional resources including cluster tools and differential expression queries.

(From GEO website)

GPL

■A Platform record describes the list of elements on the array (e.g., cDNAs, oligonucleotide probesets, ORFs, antibodies) or the list of elements that may be detected and quantified in that experiment (e.g., SAGE tags, peptides). Each Platform record is assigned a unique and stable GEO accession number (GPLxxx). A Platform may reference many Samples that have been submitted by multiple submitters.

GSM

•A Sample record describes the conditions under which an individual Sample was handled, the manipulations it underwent, and the abundance measurement of each element derived from it. Each Sample record is assigned a unique and stable GEO accession number (GSMxxx). A Sample entity must reference only one Platform and may be included in multiple Series.

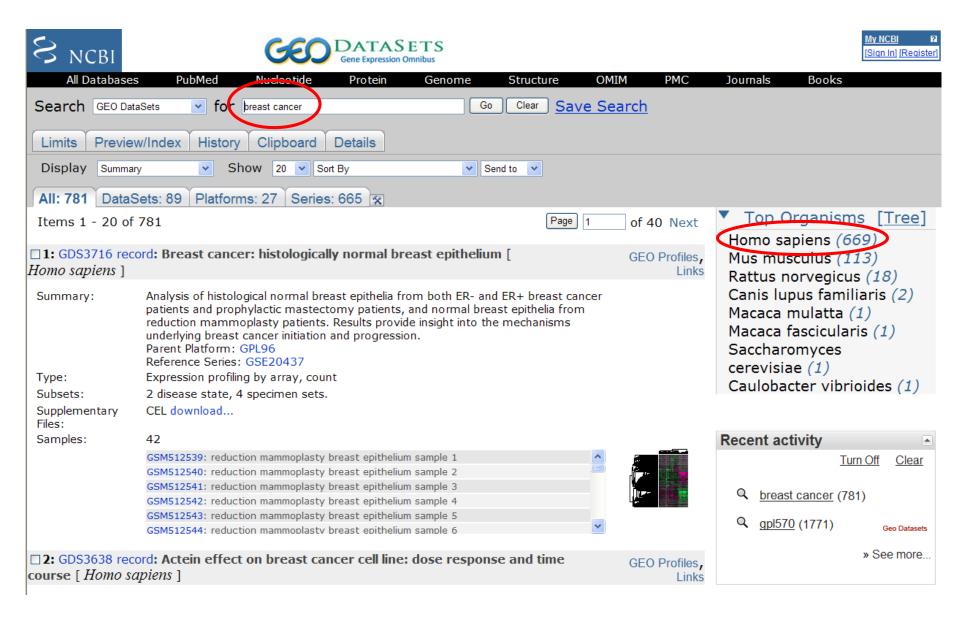
GSE

■A Series record defines a set of related Samples considered to be part of a group, how the Samples are related, and if and how they are ordered. A Series provides a focal point and description of the experiment as a whole. Series records may also contain tables describing extracted data, summary conclusions, or analyses. Each Series record is assigned a unique and stable GEO accession number (GSExxx).

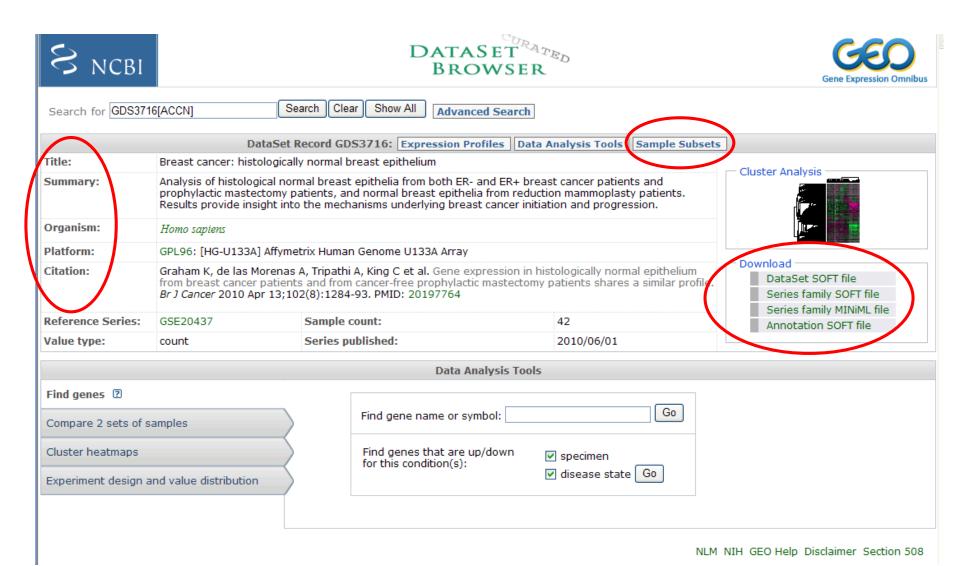
GDS

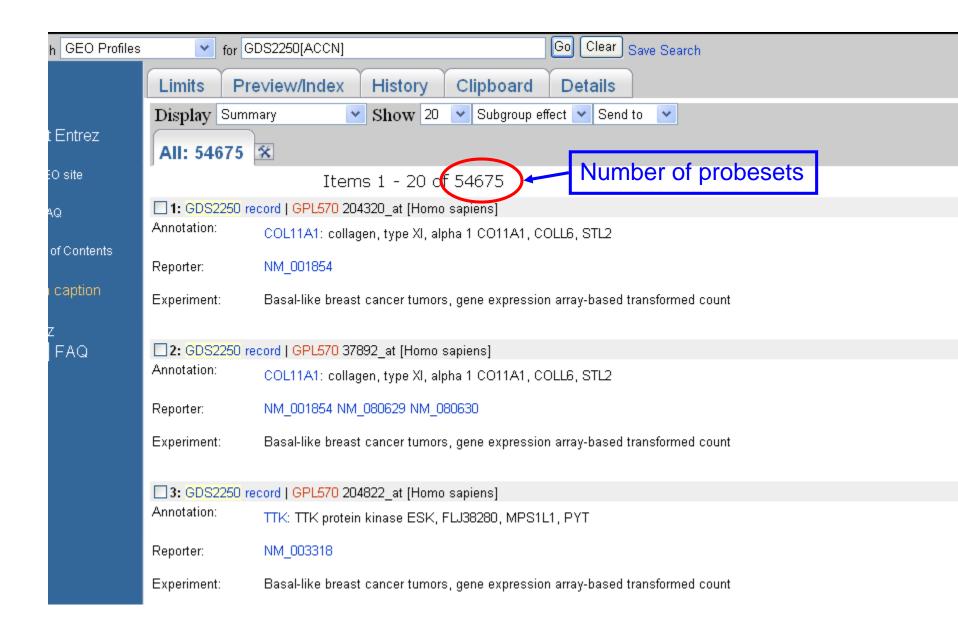
■GEO DataSets (GDS) are curated sets of GEO Sample data. A GDS record represents a collection of biologically and statistically comparable GEO Samples and forms the basis of GEO's suite of data display and analysis tools. Samples within a GDS refer to the same Platform, that is, they share a common set of probe elements. Value measurements for each Sample within a GDS are assumed to be calculated in an equivalent manner, that is, considerations such as background processing and normalization are consistent across the dataset. Information reflecting experimental design is provided through GDS

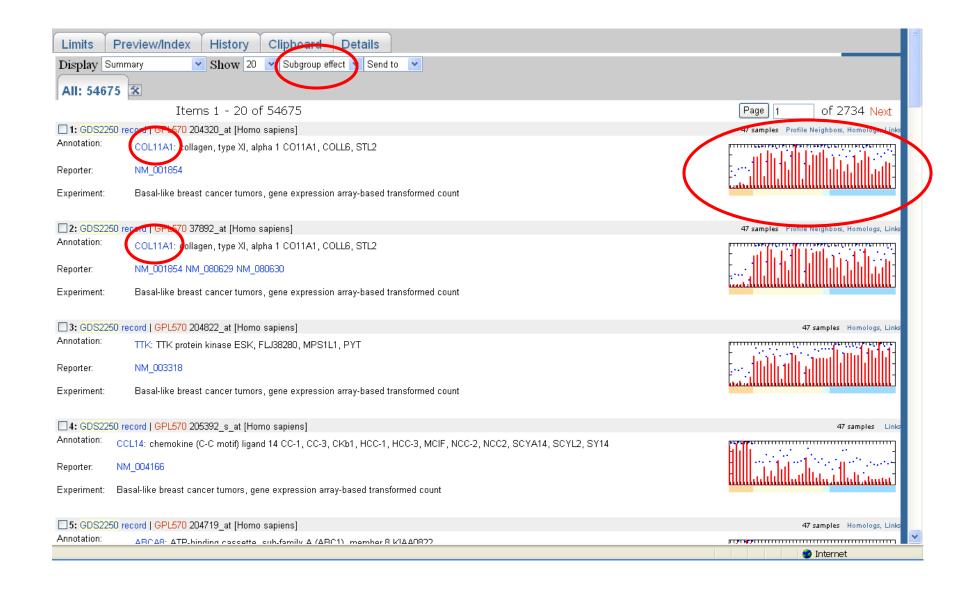
GEO Datasets

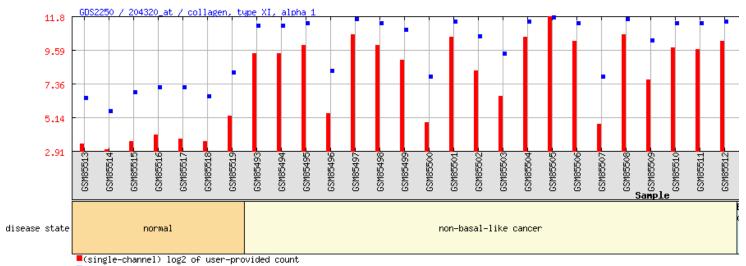


GEO Datasets



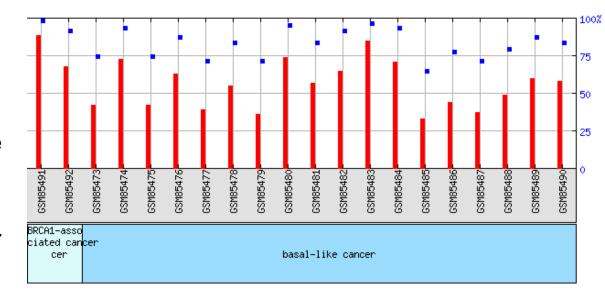


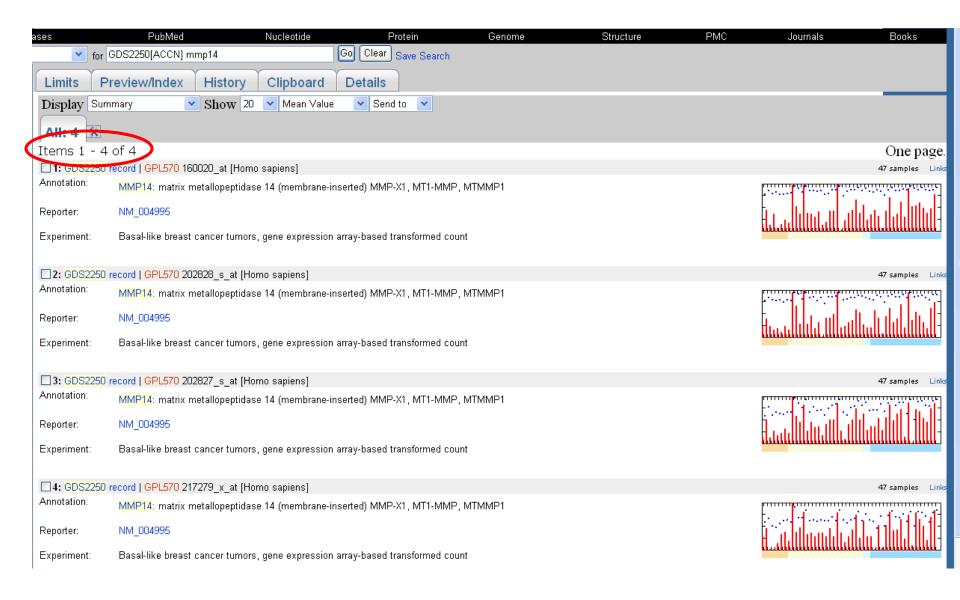


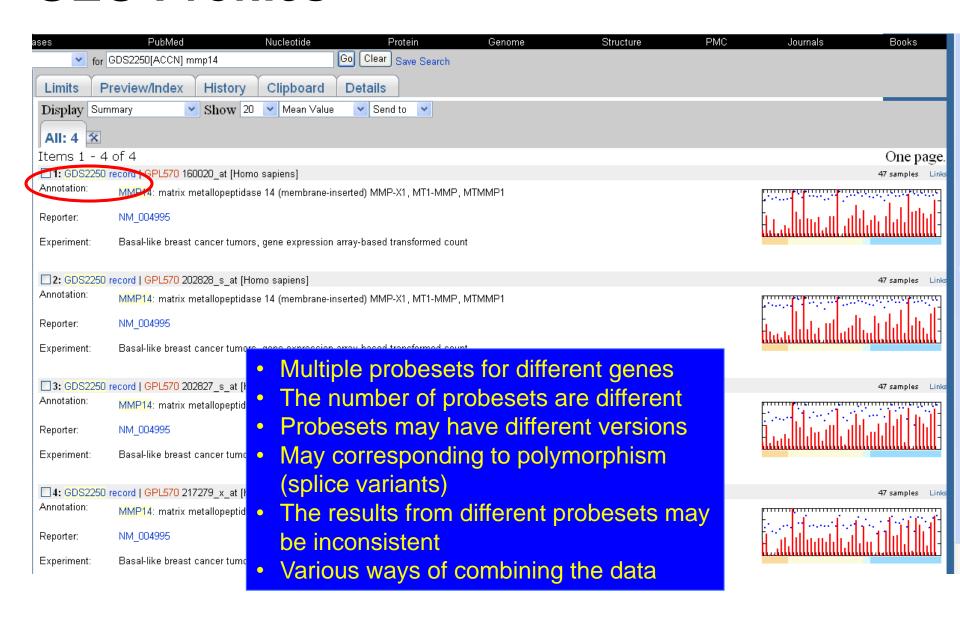


percentile ranked and binned value of a spot compared to all other spots within that sample

- Left y-axis is (supposed to be) log two based (must check to verify) expression level.
- Right y-axis is the percentile of this expression level in the entire chip.
- All the chips are normalized.



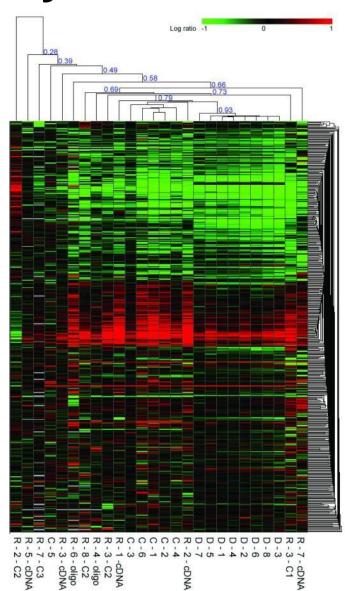




- Most new datasets are deposited as GSE series datasets instead of GDS datasets and cannot be visualized directly.
- Users need to download them for further processing.
- A simple way is to download the Data Matrix.

How do we use microarray?

- Profiling
- Comparative study
- Clustering
- Network inference



Moving beyond microarray?

- Cut the middleman
 - Next generation sequencing
 - Single-molecule sequencing
- Where will microarray go?
 - Diagnosis
 - Specialized quick testing kit