

PROJECT TITEL: CRM application for jewel management

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First name

Muhammed

Last name

Salman

Job title

Developer

Work email

muhammedsalman

Company

Kaamadhenu Arts

Country/Region

India

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Search Setup

Star

Plus

Home

Help

Settings

2

Profile

Object Manager

SETUP

Tabs

New Custom Object Tab

Step 1. Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab

Required Information

Select an existing custom object or create a new custom object now.

ObjectJewel Customer

Tab StyleApple

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link--None--

Enter a short description.

Description

Cohort/training/SE...LearningSalesforceSIN

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Profile

SetupHomeObject Manager

SETUP > OBJECT MANAGER

Customer Order

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Customer	Customer__c	Lookup(Jewel Customer)		✓
Customer Order Id	Name	Auto Number		✓
Item	Item__c	Master-Detail(Item)		✓
Last Modified By	LastModifiedById	Lookup(User)		

Search Setup

New Lightning App

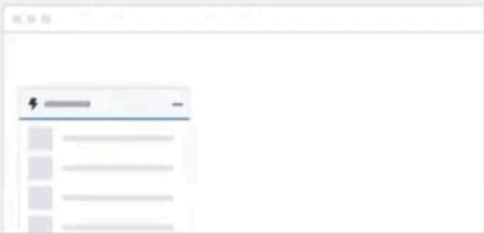
Utility Items (Desktop Only)

Give your users quick access to productivity tools and add background utility items to your app.

Add Utility Item

Utility Bar Alignment ⓘ Default

The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.



Learning Salesforce SN

Search Setup











Project Manager

SETUP
Tabs

Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Experience and the mobile app.

Custom Object Tabs

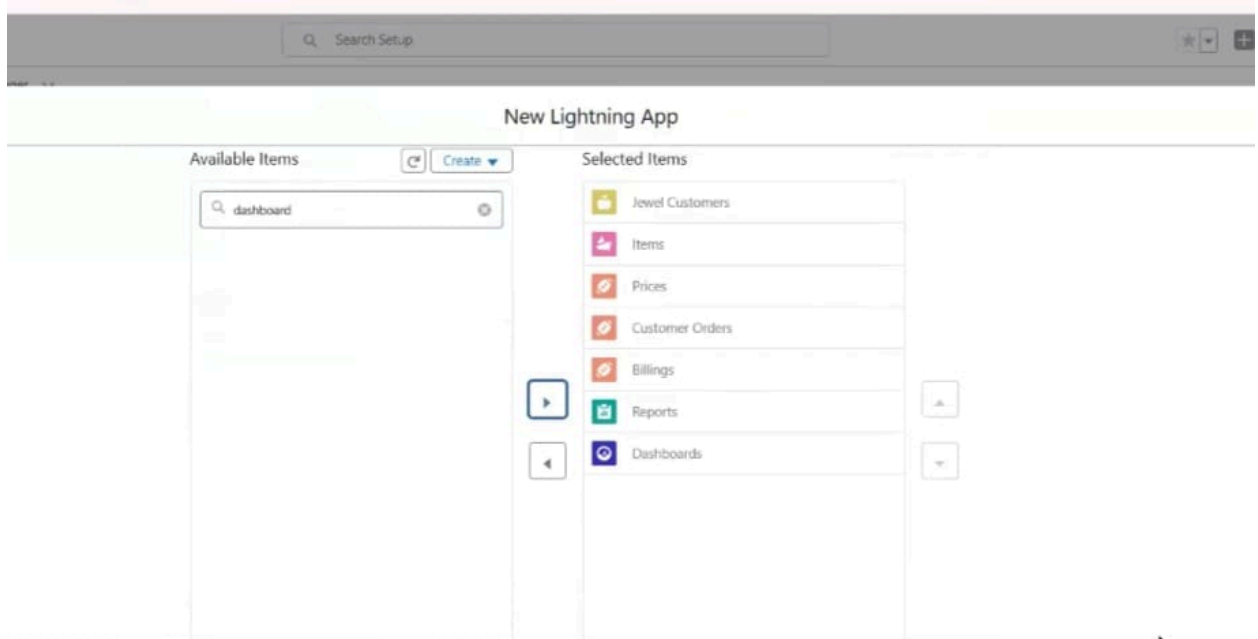
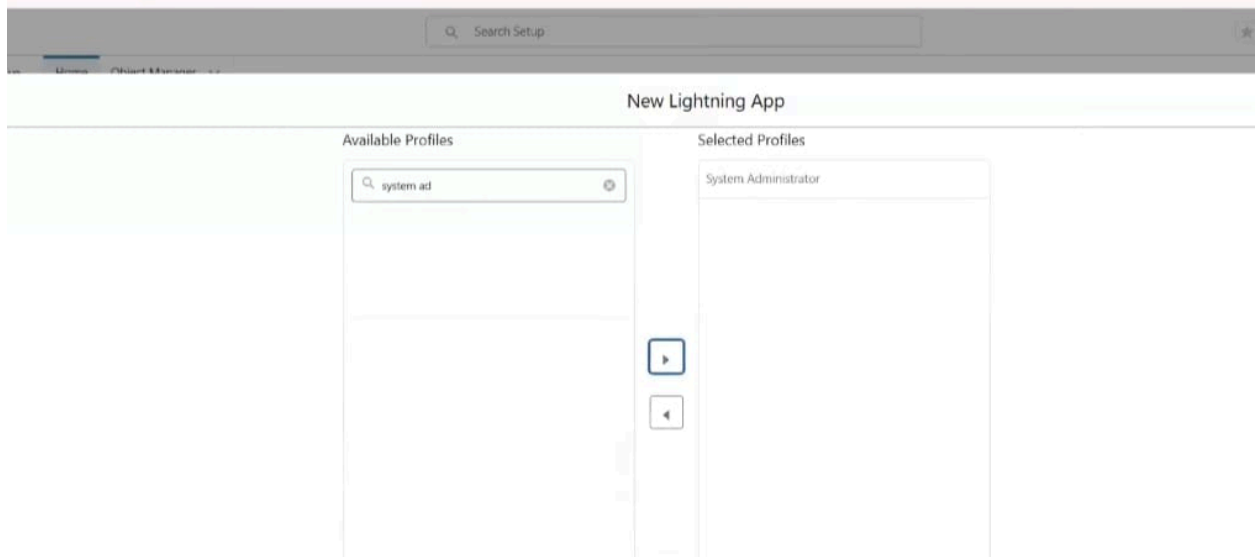
New What Is This?

Action	Label	Tab Style	Description
Edit Del	Asset	 Airplane	
Edit Del	Asset Services	 Bank	
Edit Del	Billings	 Balls	
Edit Del	Customer Orders	 Balls	
Edit Del	Employees	 Airplane	
Edit Del	Items	 Boat	
Edit Del	Jewelry Customers	 Apple	
Edit Del	Prices	 Balls	
Edit Del	Projects	 Airplane	
Edit Del	ProjectTasks	 Bank	

Web Tabs

New What Is This?

No Web Tabs have been defined



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SetupHomeObject Manager

Object Manager

Jewel Customer Validation Rule

Back to Jewel Customer

Help

Validation Rule Detail

EditClone

Rule Name	Postal_Code	Active	✓
Error Condition Formula	AND(OR(LEN(Zip_Postal_code__c) <= 6, NOT(REGEX(Zip_Postal_code__c, "[0-9]{6}\$"))), NOT(ISBLANK(Zip_Postal_code__c)))		
Error Message	Must contain 6 digits", select the Error location as Field and select the field as "Zip/Postal code"	Error Location	Top of Page
Description			
Created By	Workforce Project, 8/24/2025, 11:28 PM	Modified By	Workforce Project, 8/24/2025, 11:28 PM

EditClone

Search Setup

SetupHomeObject Manager

SETUP > OBJECT MANAGER

Jewel Customer

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Object Access

Triggers

Flow Triggers

Validation Rules

Conditional Field Formatting

Fields & Relationships

8 Items, Sorted by Field Label

Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

City	City__c	Text(18)	
Created By	CreatedById	Lookup(User)	
Customer name	Name	Text(80)	✓
Email	Email__c	Email	
Last Modified By	LastModifiedById	Lookup(User)	
Owner	OwnerId	Lookup(User,Group)	✓
Phone	Phone__c	Text(18)	
Zip/Postal code	Zip_Postal_code__c	Text(18)	

https://orgfarm-a01ed0511a-dev-ed.develop.lightning.force.com/lightning/setup/huul/page?

Home

Object Manager

Search Setup

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Refresh

Help

Settings

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Profile

SETUP

Roles

Role

Gold Smith

Help for this Page

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: TheSmartbridge > CEO > Gold Smith
Siblings: SVP, Sales & Marketing, SVP, Customer Service & Support, CEO, SVP, Human Resources, COO, HR, Manager
[Users in Gold Smith Role \(0\)](#)

Role Detail

Edit

Delete

Label	Gold Smith	Role Name	Gold_Smith
This role reports to	CEO	Role Name as displayed on reports	
Modified By	Workforce Project, 8/24/2025, 11:35 PM	Sharing Groups	Role, Role and Internal Subordinates
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities		
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases		

Users in Gold Smith Role

Assign Users to Role

New User

Users in Gold Smith Role Help

No records to display

Home

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Profile

SETUP

Profiles

Profile

Gold Smith

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \(0\)](#) | [Enabled Apex Class Access \(0\)](#) | [Enabled Visualforce Page Access \(0\)](#) | [Enabled External Data Source Access \(0\)](#) | [Enabled Named Credential Access \(0\)](#) | [Enabled External Credential Principal Access \(0\)](#) | [Enabled Custom Metadata Type Access \(0\)](#) | [Enabled Custom Setting Definitions Access \(0\)](#) | [Enabled Flow Access \(0\)](#) | [Enabled Service Presence Status Access \(0\)](#) | [Enabled Custom Permissions \(0\)](#)

Profile Detail

Edit

Clone

Delete

View Users

Name	Gold Smith	Custom Profile	✓
User License	Salesforce		
Description			
Created By	Workforce Project, 8/24/2025, 11:32 PM	Modified By	Workforce Project, 8/24/2025, 11:32 PM

Page Layouts

Standard Object Layouts	Global	Global Layout View Assignment	Location Group	Location Group Layout View Assignment
	Email Application	Not Assigned View Assignment	Location Group Assignment	Location Group Assignment Layout View Assignment

My TabsMy Tabs

All Bookmarks

Flow BuilderBilling Alert Flow - V1

?

Free-Form

Last saved on 8/25/2025, 12:59 PMInactiveRunDebugView TestsSave As New VersionSaveActivate

Errors and Warnings

Errors (1)Warnings (0)

You can't activate this automation until you resolve an error.

notice

- Provide at least one email recipient.

StartRecord-Triggered Flow

Object: BillingEdit

Trigger: A record is created or updated

Optimize for: Actions and Related Records

+ Add Scheduled Paths (Optional)

Open Flow Trigger Explorer for Billing

Run Immediately

Actionnotice

My TabsMy Tabs

All Bookmarks

Search...

Jewellery Inventory ...Jewel CustomersItemsPricesCustomer OrdersBillingsReportsDashboards

Jewel CustomersRecently Viewed

NewImportChange OwnerAssign Label

Refresh this list to view the latest data

Search this list...

Customer name

1Sample 1

https://org1arm-a01ed0511a-dev-ed.develop.lightning.force.com/lightning/o/Price...c/home

[illegible]