THE NATIONAL BANK OF UKRAINE

CERTIFICATE of registration

Joint Stock Company "The State	
Export-Import Bank of Ukraine"	
(JSC "Ukreximbank")	
(bank's full and abbreviated name)	
Registration date: January 23, 1992	
Registration No: 5 in the State Register of Banks	ia
Legal Address: 127 Gorkogo Str., Kyiv	

First Deputy Chairman of the Board

[seal] [Signature]

A.V. Shapovalov

