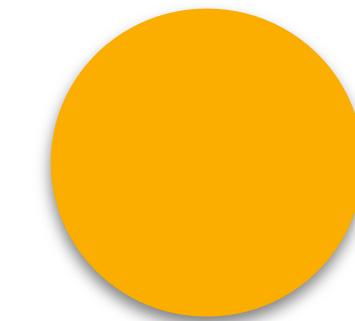
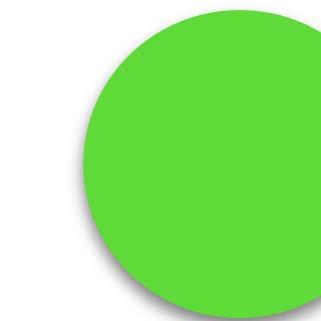
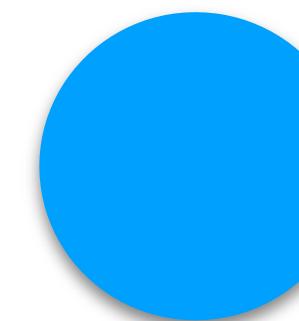




**INSTRAK VENTURE CAPITAL BERHAD**

(1399992-X)

Governance Transparency Integrity



## **CORPORATE PROFILE** Investors Relation

Venture Capital | Trustees | Fund Manager



# Corporate Profile

INSTRAK VENTURE CAPITAL BERHAD



## History Of INSTRAK VENTURE CAPITAL BERHAD

The original name of INSTRAK was “Inisiatif Strategik” where Inisiatif Strategik Sdn Bhd has been established in 2000. INSTRAK focuses on digital banking and fintech system solutions as well as corporate finance that can drive the country's economic growth. INSTRAK also provides total financial solutions to all viable industries with insurance coverage so that the conducive eco-system govern all parties from end to end. To date, INSTRAK has assisted all selected viable industries with a financial solution of almost RM3.8bill over 20 years in history.

In line to the business expansion, INSTRAK has upgraded its status to a Berhad (Limited) entity, namely INSTRAK VENTURE CAPITAL BERHAD (INSTRAKVC), which was established in 2020. INSTRAKVC is registered under Registered Of Company (ROC) under the Company Act 2016 and regulated under Securities Commission of Malaysia (SC). Presently, INSTRAKVC core business are providing **Business Finance Consulting (BFC)** for start-up companies in setting up their financial portfolio, **Contract Financing (CF)** for finance a secured contract with guaranteed payment by the reputable paymaster, **Equity Financing/ Merger & Acquisition (M&A)** for established companies that is ready to go for Initial Public Offering (IPO) and **Real Estate Financing (REF)** for financing of property development and construction project with secured and guaranteed payment. INSTRAKVC is expected to be list on Bursa Malaysia and the London Stock Exchange within 5 years from now.

INSTRAKVC welcomes local and international corporate investors through accumulated funds up to USD1bill in enable INSTRAKVC to continue moving forward as a corporate entity specializing in corporate finance & strategy, digital banking solutions, financial technology (fintech) and investment management.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD

## **Y.A.M. TENGKU SHARIFFUDDIN BIN TENGKU SULAIMAN SHAH** **CHAIRMAN OF THE BOARD**



Y.A.M Tengku Shariffuddin Shah Bin Tengku Sulaiman Shah was born in Johor. He is the fourth son to Tengku Panglima Diraja Y.A.M Tengku Sulaiman Shah Alhaj ibni Sultan Salahudin Abdul Aziz Shah of Selangor and Y.A.M Tunku Putri Kamariah, Tunku Putri Johor is the eldest daughter of Almarhum Sultan Iskandar. Y.A.M Tengku Shariffuddin Shah attended boarding school at Hale School in Perth, Australia for his primary and secondary education. Soon after his well accomplished education at Hale School, Y.A.M Tengku Shariffuddin Shah pursued his further education in Industrial Design, he earned a Bachelor of Arts in Industrial Design from Lim Kok Wing University.Y.A.M Tengku Shariffuddin Shah is an avid participant in community related activities and projects.

He is the patron to several sports organization, most notably Kuda Merah Muay Thai (PDRM). He is also dedicated to the interest and well-being of youth's in the sport of Football and Futsal providing support and an avenue for success in collaboration with talent developers.

Besides active in charity activities, YAM Tengku Shariffuddin Shah also active in sport for youth development which include football academy in Seksyen 17 and Seksyen 19 of Shah Alam and also MPSJ Youth. The football academy is called Project Darul Ehsan where YAM Tengku Shariffuddin Shah acting as the Royal Patron. Apart from that, the academy is also providing scholarship for talented student and licensing for football coaches.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## PROF DR IR NORIDAH

**NON-EXECUTIVE DIRECTOR**

Noridah Ibrahim (74) hold a Doctor of Philosophy (Control Engineering), Imperial College London, England. The most astonishing part is she is the first Malaysian to earn a PHD in Control Engineering, and the first woman in the world to do so. Started as Electrical Engineer in 1971 at New South Wales, Australia rising to Senior Staff Engineer Department in 1990 at Kuala Lumpur. Noridah holds numerous top position in Education Sector from lecturer to vice chancellor in several university. From January 2021 until now she given the role of supervisor for 20 PHD students at University Geomatika Malaysia.

She also receive an award, “Anugerah Bintang Ahli Mangku Negara (AMN)” from DYMM Seri Paduka Baginda Yang DiPertuan Agong Malaysia. Through her career, she involve in developing, planning, coordinating, implementing and promoting several industry and university. In November 2017, she succeed upgrading of City University College to UNIVERSITY status. Throughout her experienced, hundreds of students have obtained their PHD within the time given. Noridah helps preparing the students and uplifting their interest to undergo the challenges during it.





# DATO' DR KAHAR KAMARUDIN, ANS

## GROUP CHIEF EXECUTIVE OFFICER (GCEO)

Kahar Kamarudin (47) had recently hold a Phd in Finance, Wilmington Metropolitan University, US (WMU) and is a genuine entrepreneur and financial strategist who has successfully made history in some of the best records over 20 years of experience in corporate finance, digital banking and fintech. Became a millionaire at the age of 31 and at the age of 34, he was awarded as the National Youth Entrepreneurship Award (2010) at the national level by the Prime Minister Of Malaysia. He holds 23 companies as the board of directors in local and international companies.



His expertise in market analysis and corporate financial strategy cannot be denied in his ability to transform a company from loss to profit and from disaster to recovery. He is also strong in network with federal government, government link companies as well as multi-national companies locally and globally. He has successfully developed hundreds of SMEs and rehabilitated deteriorating companies to be back on track. The estimated financial settlement he has managed are almost RM3.8billion

A dynamic, effective and aggressive data analyst in performing tasks responsibly. He is a big-hearted person, resilient, strategist and always forward-thinking in dominating the local and international markets.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD

## **RAFI YA'ACOB** **CHIEF OPERATING OFFICER (COO)**



Rafi (53) hold a Bachelor in Business Administration from Universiti Kebangsaan Malaysia (UKM) and a Certified Credit Professional (CCP-Business Credit) with 20 years experience in the financial industry. He is an expert in finance and banking that has been directly involved in several local banks such as Maybank and Ambank. He was also given a role in managing bumiputera loan funds amounting to RM300 million under the Credit Guarantee Corporation (CGC), an agency owned by Central Bank of Malaysia (BNM).



He was once given the role of setting up a factoring company under MAA Group Berhad and managed to bring in the company's profit in just 9 months. He has also joined Malaysia National Insurance Berhad, a well-known insurance company and Sistem Televisyen Malaysia Berhad (TV3), a local broadcasting company that has earned a place among the audience with the highest rating to date.

A hard working, team player, self motivated and responsible person.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD

## ZALIZA YAHYA, CPA CHIEF FINANCIAL OFFICER (CFO) Certified Public Accountant



Zaliza (43) owned Bachelor Of Accountancy, 1<sup>st</sup> Class Honors (CGPA 3.83) Universiti Putra Malaysia (UPM) and also a Certified Public Accountant (CPA), a member to Malaysian Institute of Certified Public Accountant (MICPA) & Malaysian Institute of Accountant (MIA)



She is highly qualified and dedicated Certified Public Accountant (CPA) with 18 years strong working experience with established organizations in various industries such as oil & gas, financial audit and marine services. She started her career as an external auditor with top international audit firm, Arthur Anderson in January 2000, later known as Earnings & Young (upon merger in 2001) where she involved in assurance services for various financial services sector client ie. Khazanah Nasional Berhad, Permodalan Nasional Berhad, Bank Islam Malaysia Berhad and Mayban General Assurance Berhad.

She has served multiple accounting, taxation and finance disciplines. Her specialization are statutory financial reporting, personal taxation and accounting services. She served as Chief Financial Officer (CFO) of a joint venture company between Sapura Kencana Services Sdn Bhd and GE Power Systems (M) Sdn Bhd From April 2016 to April 2017. Prior to the CFO position, she was leading Assets Reporting and Cost Allocation Section of Financial Reporting-Malaysia Department of PETRONAS Carigali Sdn Bhd, a wholly owned subsidiary of PETRONAS



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## **NORZALIZA ABD GHAFAR**

### **EXECUTIVE DIRECTOR**

Norzaliza (46) is a professional accountant with almost 20 years of experience in banking system. Participating in the banking sector, Bank Simpanan Nasional (BSN) since 1995, she is a person who focuses on loan credit, customer service and quality assurance.



Throughout her experienced, thousands of companies have obtained loans according to the terms & conditions of loan eligibility. She is also a very meticulous person in evaluating the financial performance of a company.

In addition, most of its work in the banking system is a solution to the customer experience where the customer background consists of low and middle income groups. With the variety of services provided by BSN to overcome customer problems, she was once awarded as the best and most dedicated employee by BSN for her excellence in resolving customer issues effectively and efficiently.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## **NORLI HIDAYATUL AINI**

**SENIOR VICE PRESIDENT (SVP)**



Norli (34) is a senior accountant by profession. She owned a Bachelor Degree of Accountancy in UiTM. Her vast experienced was at Syarikat Bekalan Air Selangor (Syabas) in handling selected portfolio worth RM1billion.

Her past excellent experience was in handling budgeting by compiling all budget requested by departments, challenged and upload the budget into system. Monitored and control departments budget, prepared monthly analysis for management report, released purchase requisition, managed budget transfer/ budget reallocation and other ad hoc works as instructed by Senior Manager.

She also experienced in doing Account Receivable - income audit in the hotel industry. Checking all cashier report for check in, check out, refund, cash payment and credit card. Post payment for online travel agent such as Agoda, Traveloka, Booking.com and Expedia. Also monitored all hotel's debtor including preparing Debtor Aging Report and prepare tax invoice as requested by the debtor.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD

## **DR. SUHAILY SHAHIMI** **INTERNAL AUDITOR**

Dr. Suhaily (49) skilled in Internal Audit, Analytical Skills and Corporate Governance. Strong education qualification with a Doctor of Philosophy (PhD) focused in Internal Audit and Corporate Governance from Universiti Malaya (UM)



Currently, she also holding a position as Associate Editor for Journal of Accounting Perspective and ICAEW liaison officer. She is also a panel member of Finance Accreditation Agency (FAA), an accreditation body established by Central Bank of Malaysia and Securities Commission of Malaysia. She is responsible for the consolidation and quality assurance of professional learning and development in the financial services industry. As an advocate for the highest quality in internationally benchmarked standards, she aims to create highly competent and internationally mobile professionals for the global financial services industry.

As a panel member of FAA, she made up of an international team of technical experts, industry professionals and scholars, enables to maintain and recommend the highest quality in standards.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## PUBALAN NAGAYAH

### CERTIFIED ACCOUNTANT

FCCA, CA(M), ASEAN CPA, B. ACCT. (HONS)

Pubalan Nagayah (36) experienced in corporate financial accounting (companies and cooperative) as well as agricultural industries (oil palm & coconut). His wide experience in taxation, audit (both internal & external) as well as handling full set of accounts with 14 years of experience. He is well versed in MPERS, Companies Act 2016, Cooperative Societies Act, as well as the Income Tax Act 1967 and he is enhancing his knowledge in MFRS and IFRS.

His formal qualification includes Bachelor's Degree in Accounting, University Utara Malaysia (2010), since 2014 Member of Malaysian Institute of Accountants (MIA), Member of Association of Chartered Certified Accountants (ACCA), Member of ASEAN Certified Public Accountants (ASEAN CPA) (since 2019).

Specialized in business planning, business analysis, company restructuring (Grouping), investment, share market, secretarial services, trainings and workshops, accounting and personal financial analysis, personal coaching, business consultation on Financial Information Systems and Cash Flow Management, Personal and Corporate Tax Planning, Investment Planning and Business restructuring. Currently, he provides a practical approach on managing money through Business consultancy focusing on business cash flow and budgeting for business growth, outsource bookkeeping services to simplify and organize financial information for management decision.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## DATO' DR. NAVIN NATHAN

### BOARD OF MEMBERS

Dato' Dr. Navin Nathan is a highly accomplished business professional with over two decades of experience. He holds a Ph.D. in Business Administration and Finance from the University of Northumbria, Newcastle, and an Honorary Doctorate in Political Science from Wilmington Metropolitan University.

As an entrepreneur and economic consultant, Dato' Dr. Navin has a strong reputation for his financial expertise and insights which stems from being a Committee Member, Finance for the Senate House (Kelab Senator Malaysia) in 2006. Dato' Dr. Navin thereafter assumed the role of Economic Development Chairman of the Malaysia Asia Pacific Economic Chamber of Commerce (Dewan Perniagaan Asia Pasifik) in 2015, where he played a pivotal role in driving the country's economic growth.



In 2018, he became the Director of International Relations at the Malaysia Economic Development Council, working to build strategic relationships to attract foreign investments to the country. From 2020 to 2022, Dato' Dr. Navin served as the Director of International Relations & Strategic Investments at the Malaysia Economic Development Berhad & MEDB Capital Berhad, successfully leading strategic initiative investments. Dato' Dr. Navin Nathan's impressive background and extensive experience, position him to drive economic development and contribute to the country's strategic planning initiatives.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## ADRAN JEROME KARUNA DEVAN BOARD OF MEMBERS

Adrain Jerome completed his degree in International Relations in 1994 at Keele University, United Kingdom and spent the last 28 years in Education and Training sector starting with a British Company providing consulting services to British Universities and Local Institutions of Higher Learning. He was also involved in the development of two foreign University Branch campuses and the development of Transnational Education in Malaysia and the region.

Since 1998, Adrain Jerome has been running his own consulting company and spent a significant time providing development strategy advice, marketing and promotional advice to Institution of Higher Learning both in Malaysia and United Kingdom and Investment strategy advice to Private and Public investors.

In the last 5 years, Adrain Jerome has spent time assisting Organizations and Government Agencies and Ministries to raise funds to fund Government related projects. To stay close to his passion, he still continues to spend time developing Educational related projects, mainly in the areas of Recognition of Prior Learning (RPL) programs for Malaysian Organizations and Companies in partnership with UK and Malaysian Universities and Technical and Vocational Institutions, using his extensive experience, knowledge and network within Malaysia, United Kingdom and ASEAN region.

Adrain Jerome attended CSC 2003 in Australia and New Zealand and served the Commonwealth Study Conference Association of Malaysia since 2003 and currently is the President of COSCAM. He also served as Chairman of the Emerging Leaders' Dialogue Asia Conference 2016, where HRH Princes Royal, Princes Anne was the President of the Conference held in Malaysia for the first time, since its inception in 1956. He is currently the Chairman of ELD Asia PLT.

He was also the Chairman of the 1st Sarawak Dialogue held in 2018 to promote Trade and Investment in Sarawak for the Sarawak State Government. Adrain Jerome served the Malaysia Crime Prevention Foundation since 1998 and served as Vice Chairman, Malaysia Crime Prevention Foundation, Kuala Lumpur from 2002 – 2014 and Chairman from 2019 – 2022. He is currently the Chairman of the Malaysia Asia Pacific Economic Chambers of Commerce Berhad. An organization set up to assist in the development of Investment and Trade within Malaysia and the Asia Pacific region. To past his time he spends working with Youths in developing sports and entrepreneurship.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD

## SITI SALBIAH MD OTHMAN

### BOARD OF MEMBERS



Siti Salbiah Md Othman, completed an Executive Master in Management at Universiti Selangor (UNISEL) and achieved the distinction of being recognized as the top-performing student upon graduation in June 2015. Achieve the position of a Branch Manager in the banking industry at the early age of 28. After serving in the banking industry for 8 years, she took a bold step to push herself beyond her limits by leaving it. Inspired by her father who had a fervor for entrepreneurship, she is motivated to start and manage a business at a tender age. As the CEO of Al-Cube Sdn. Bhd., Siti has a significant impact on the supply of a unique nano-chemical product that aids in crude oil extraction for leading producers like PETRONAS, SHELL, EXONMOBILE and others across Malaysia. Recognized for her courageous personality, she is not one to back down from a challenge, making her the ideal candidate to work alongside the engineer on the oil platform in charge of chemical injections to ensure seamless operations. Al-Cube is also actively engaged in manufacturing high-quality latex gloves to cater to the requirements of healthcare practitioners.



Through her chemical-related venture, she obtained personal funds that were used to start Alvina's business with her own initiative. It is a man's world - some say that she will not fit in the Technology Industry. But she does not take "NO" for an answer. She does not back down. Her determination and passion have led her to go beyond what people think her limit was. She is now leading a team of experts in Intelligence and Surveillance and has a reputation as a systems and products provider to local authorities not only on a national level, but international level as well. She believes that the future of safety and security does not only limit to what we see in front of us but in the cyberworld too, it is just as wide as the actual world outside. After gaining considerable experience, she currently holds several director positions for a company in the oil and gas industry, a development firm, as well as an intelligence and surveillance corporation.



# Board Of Directors

INSTRAK VENTURE CAPITAL BERHAD



## LIM BAN HUAT

### BOARD OF MEMBERS

Lim Ban Huat graduated in Advanced Diploma in Business Administration UK in 1986 and majoring in Accountancy and Administration at Stamford college.

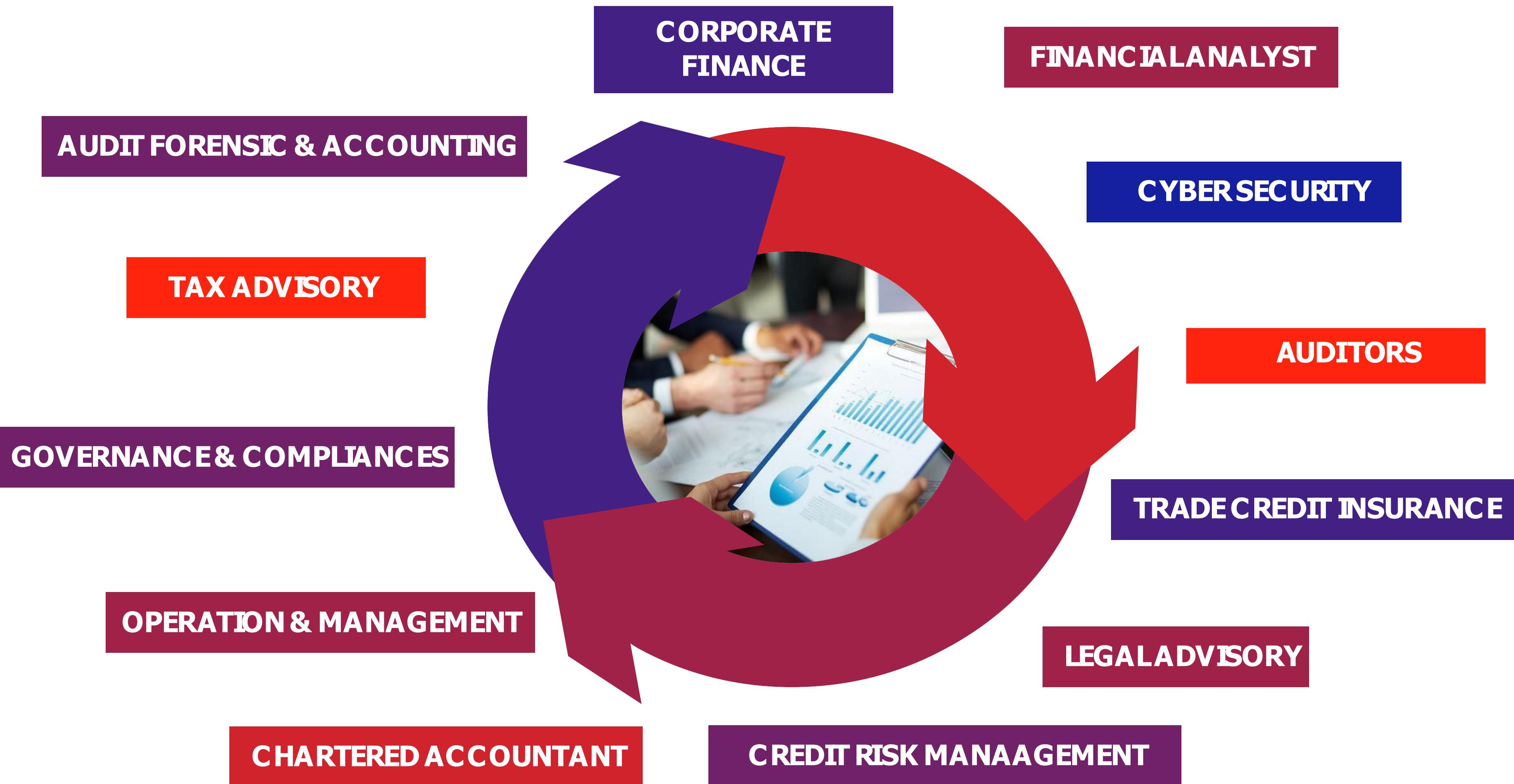
He is a member of Chartered Institute of Management Accountants (CIMA, UK) in 1992 and member of Malaysia Institute of Accountants (MIA) since 1992.

From 1984 to present he have worked in several diversified industries, such as courier/freight forwarder, media advertising, manufacturing tele-communication & security systems, shipyard engineering, hotels, resorts, mall and property management.

He have been in management role since 1993 and board members in various organization and cooperative since 2017.

His mission and focus is to utilize whatever gained experience to add value to any organization objectives.







WE PRACTISE  
INSTRAK VENTURE CAPITAL BERHAD





## CORPORATE ECO-SYSTEM

### 1-JOINT COLLABORATION WITH FEDERAL GOVERNMENT, GOVERNMENT LINK COMPANIES & MULTI-NATIONAL COMPANIES

Supporting national economic growth by providing financial services to the selected companies who have been awarded projects with secured contract and guaranteed payment.

### 2-INSTRAKVC AS FUND MANAGERS WITH VARIOUS FINANCIAL EXPERT

INSTRAKVC has been in the financial services industry for 20 years with proven track record. We are the subject method expert in several background ie. chartered accountant, tax & audit, corporate finance, forensic audit & accounting, cyber security, business intelligence, project management, trade credit insurance, corporate law & advisory. Current engagement with 36 multi financial related services in the banking system, finance company, crowdfunding, leasing & credit.

### 3-IMPROVE SKILLS & USER EXPERIENCE

More funding in project financing to its INSTRAKVC's clientele, the more new job opportunities in various sectors and industries driven contributing the Growth National Income (GNI).

### 4-ROI TO INVESTORS/ FUNDING PARTNERS

Project financing in terms of factoring facility and other type of financing offers by INSTRAKVC is quite command in the current economy of each countries. Approximately the Malaysian market size of at least RM40 billion per year can be tap to generate the wealth in the eco-system designated by INSTRAKVC. We understand the market segment what needs by the entire supply chain, creating sustainable revenue streams and guaranteed return of investment to the investors/funding partners.

# TYPE OF FINANCING

INSTRAK VENTURE CAPITAL BERHAD



Early stage and turnaround companies who wishes to engage professional services and financial consultancy including trustees & fund management

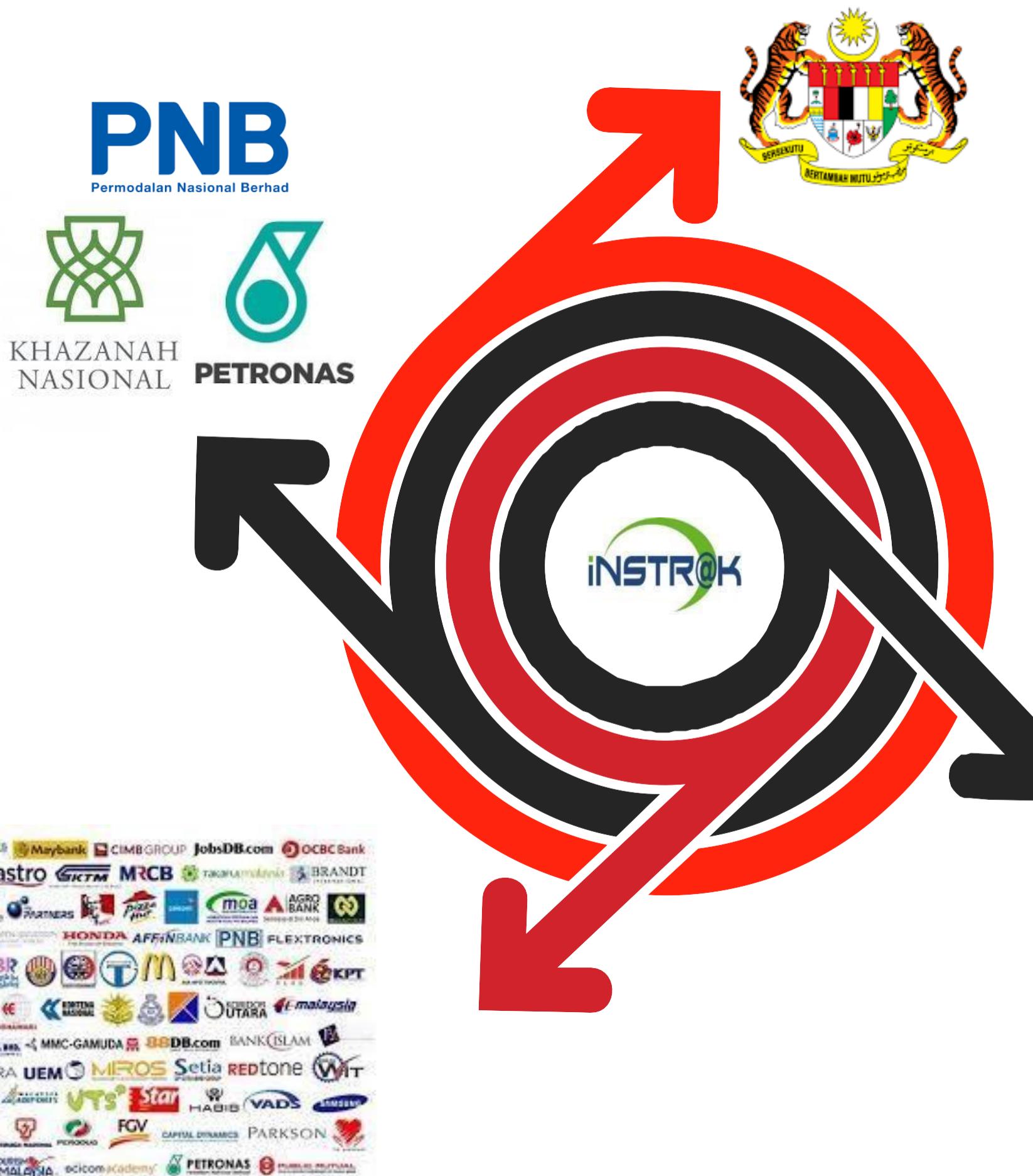
Pre & Post Financing  
(Factoring) to those companies who has secured contracts with Government, GLC's and MNC's



A consolidation account to compliance a minimum requirement for Internal Public Offering (IPO) readiness.

From land acquisition up to approved Development Order (DO) and APDL where the buyer has ready with the end-financing





## Eligible Contact Awarders :-

- ✓ Government (State & Federal)
- ✓ Government Link Companies (GLC's)
- ✓ Multi- National Companies (MNC's)
- ✓ Reputable Entities With Proven Paymaster
- ✓ International Trades With Bank Acceptance (BA)



# Worth Of RM 20 Billion Project Financing Needed

INSTRAK VENTURE CAPITAL BERHAD

Most companies are capable to manage their projects but not in a capacity to fulfill the financial needs by the contract awardee. Therefore, INSTRAKVC as a venture capital company should take the position in helping the companies to grow with their current projects to succeed

## 1 **OIL & GAS**



## 2 **EDUCATION**



## 3 **AUTOMOTIVE**



## 4 **CONSTRUCTION**



## 5 **PROPERTY DEVELOPMENT**



## 6 **LOGISTICS**



## 7 **MANUFACTURING**



## 8 **DIGITAL TECHNOLOGY**





# IMMEDIATE PROJECT FINANCING - RM 2 billion

INSTRAK VENTURE CAPITAL BERHAD



An Agency Under  
Ministry Of Communication &  
Multimedia Malaysia  
**RM30 million**  
Production Of Drama/ Telemovie



**PETRONAS**  
**RM150 million**  
Property Management  
& Maintenance



**Ministry Of Finance Malaysia**  
**RM220 million**  
Government Housing Development



**5G Network**  
**RM140 million**



**MINISTRY OF HEALTH  
MALAYSIA**  
**RM110 million**  
Hospitalization



**RM30 million**  
Automotive



**Ministry Of Education Malaysia**  
**RM50 million**  
Education Malaysia



**Ministry Of Works Malaysia**  
**RM80 million**  
Construction

# 4 PHASES PROJECT FINANCING 2021- 2027

## RM2 billion

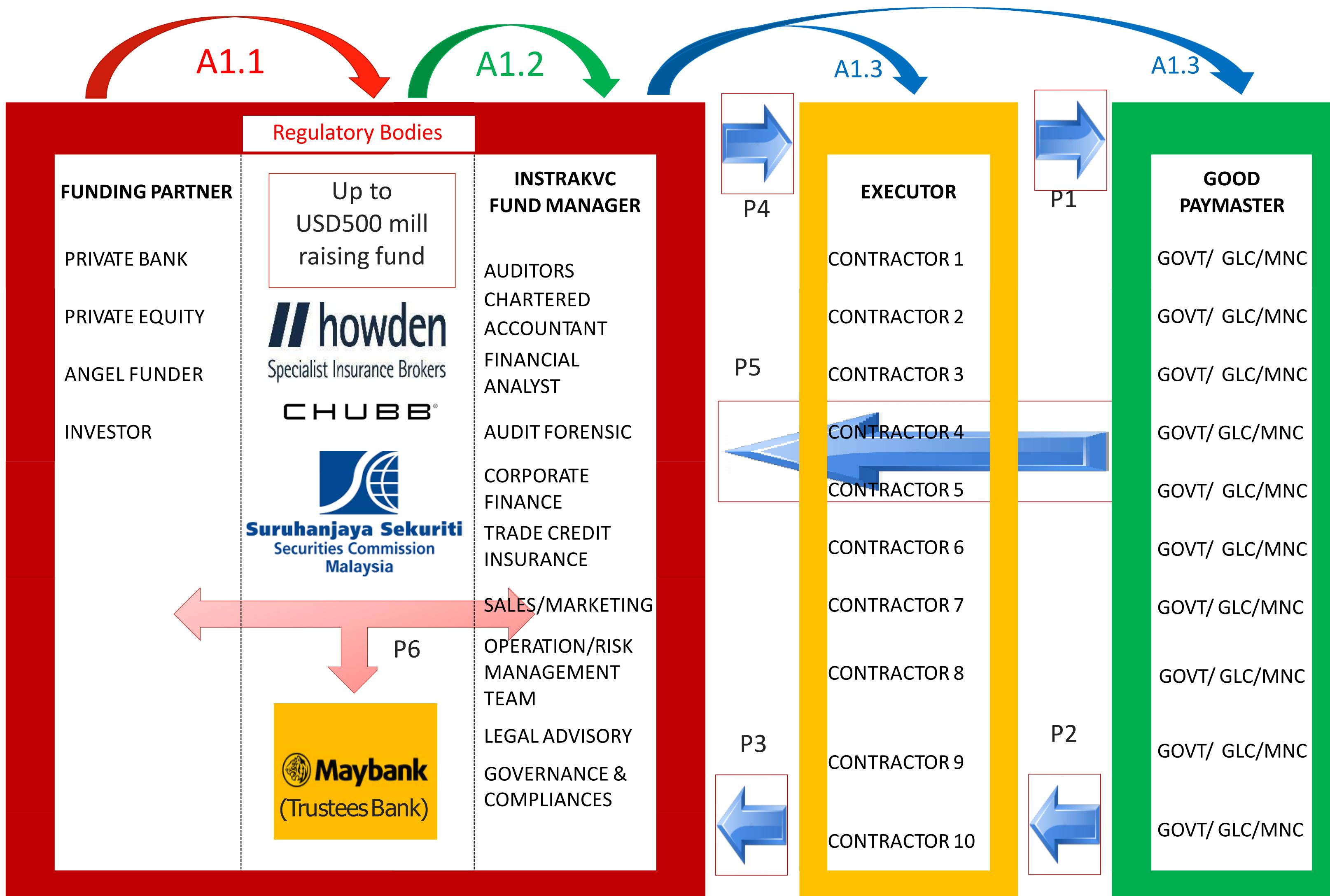
PHASE 1  
RM400mill

PHASE 2  
RM600mill

PHASE 3  
RM500mill

PHASE 4  
RM500mill

# HOW WE MANAGE YOUR FUND



**A1.1**

- Funder/Investor to submit all relevant documents on Proof Of Fund (POF) & KYC to INSTRAKVC
- Application of insurance for protection of funds
- After insurance cover note being issued, next submission to receiving bank (Maybank Trustees), Securities Commission (SC) Malaysia & Central Bank of Malaysia

**1.**

**P1**

- Executor can submit proposal/quotation for the specific contract offer
- If the contact already confirm, confirmation order need to be issue out to the paymaster

**4.**

**P4**

- INSTRAKVC will update & notify Funder/ Investor on every approved contract financing for disbursement

**A1.2**

- Once approve by the regulatory bodies, Funder/ Investor can perform fund transfer to receiving bank (Maybank Trustees) base on the approval code.
- INSTRAKVC will manage the funds according to the approved mandate by the sender bank

**2.**

**P2**

- Paymaster issued Letter Of Award (LA)/ Purchase Order (PO) to the Executor

**5.**

**P5**

- Once the job completed, payment directly assigned to Maybank Trustees headed by INSTRAKVC

**8.**

**A1.3**

- Concurrently, INSTRAKVC is to be evaluate & verify for credit background check and capability of the executor /paymaster
- If the credit rating meet the pre-requisite, INSTRAKVC will issue a Letter Of Undertaking (LOU) to the executor for the facility readiness.

**3.**

**P3**

- Executor submit all relevant document pertaining to the contract awarded for application of project financing to INSTRAKVC

**9.**

**P6**

- Reimbursement and clearance account for final settlement amount release to the respective Funder/Investor and other relevant parties.

**\*GOVT=GOVERNMENT**

**\*GLC=GOVERNMENT LINK COMPANIES**

**\*MNC=MULTI-NATIONAL COMPANIES**

# FUNDING ROADMAP 2022-2025



INSTRAK VENTURE CAPITAL BERHAD



- ✓ Due Diligence Work
- ✓ Master Planning
- ✓ Opening of Off-Shore Account & Co.
- ✓ Overall Financial Analysis
- ✓ Restructuring Existing Processes

- ✓ Mergers & Acquisition Environment
- ✓ Review Business Plan
- ✓ Debts Consolidation Account
- ✓ Pitching Readiness to selected VC's

- ✓ Funding Readiness ie. USD 100mill
- ✓ 10% Service Fee On Approved Amount
- ✓ 30% Shares/Equity Holding by IVCB

- ✓ IVCB will servicing client within 2 years on the progress and update of the performance risk

- ✓ At least 6 times revenue from capital generated ie. USD 600mill
- ✓ Preparation Of IPO Listing
- ✓ Exit Strategy Upon IPO Listed

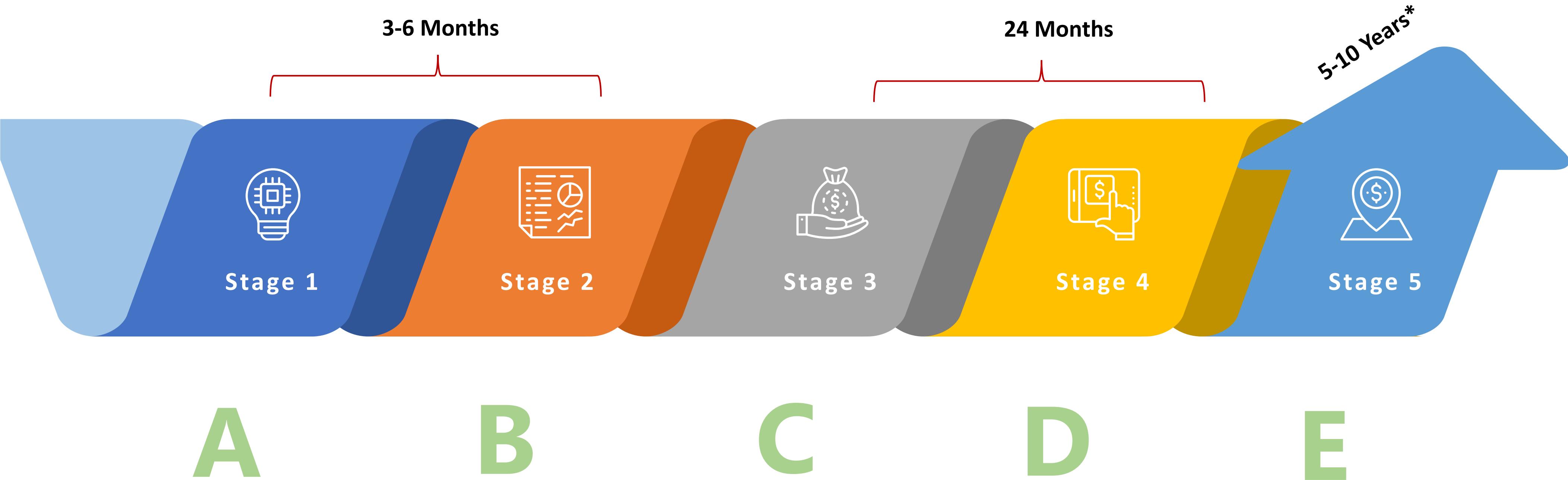
## EQUITY FINANCING

\*Terms & Condition Apply

# FUNDING ROADMAP 2022-2025



INSTRAK VENTURE CAPITAL BERHAD



## TERMS OF EQUITY FINANCING

\*Terms & Condition Apply

A

**Option 1-Retainer Fee & Insurance Bond  
(Mandatory)**

One time non-refundable Retainer Fee of USD 1,000,000.00 for professional management fee. Pre-payment 5% insurance bond of facility line approved except stamp duty and any government tax, fee and charges

**Option 2-Initial Fees upon settlement payment**

1. USD5,000 Registration Fee (one-time payment of account opening)
2. USD15,000 Processing Fee (one-time payment of account opening)
3. USD1,500,000 Legal Fee
4. USD500,000 Stamp Duty
5. USD5,000,000 Insurance Bond
6. USD3,600,000 (3.6%) Due Diligence And M&A Exercise

B

**Facility Line:** USD 100,000,000.00 (United State Dollar One Hundred Million Only) equity financing against secured contract with guaranteed payment by the reputable ultimate paymaster. The facility is to accommodate the working capital with secured loan and receivable financing for reimbursement basis. Any special request must be in form of written and subject to the approval by the Stakeholders Credit Management.

**Payment Terms:** Assign Payment and/or Escrow Account/Bank Guarantee/Letter of Credit/Insurance Guarantee/Bond/Collateral Asset

C

**Type of Financing/Funding:** Ordinary Share in terms of joint equity financing (Investee Co. 60% / IVCB 40%) is on hybrid system according to the project requirement, milestones, capital management and capability of the ultimate paymaster on the repayment terms.

**Margin Financing & Tenure:** Up to 80%. Applicable to secured contract & guaranteed payment. Maximum 5 years tenure of financing subject to final approval by Stakeholders Credit Management.

**Exchange Rate:** Subject to change the current rate during the practical time (USD=MYR)

**Restriction:** All payment from the ultimate paymaster must be made in joint banking account and fully control by INSTRAK VENTURE CAPITAL BERHAD (INSTRAKVC). No cash transaction allowed and other account to be open up without permission by INSTRAKVC.

**Banking Information & Disbursement Process (Upon Settlement at Clause 2.4)**

i-NOMINATED TRUSTEES BANK: INSTRAK PROJECT MANAGEMENT SERVICES EST. EMIRATES ISLAMIC BANK, DUBAI UAE.

ii-ORIGIN BANK: INSTRAK VENTURE CAPITAL BERHAD, MAYBANK BERHAD, MID VALLEY BRANCH, SWIFT CODE: MBBEMYKL (MT103)

D

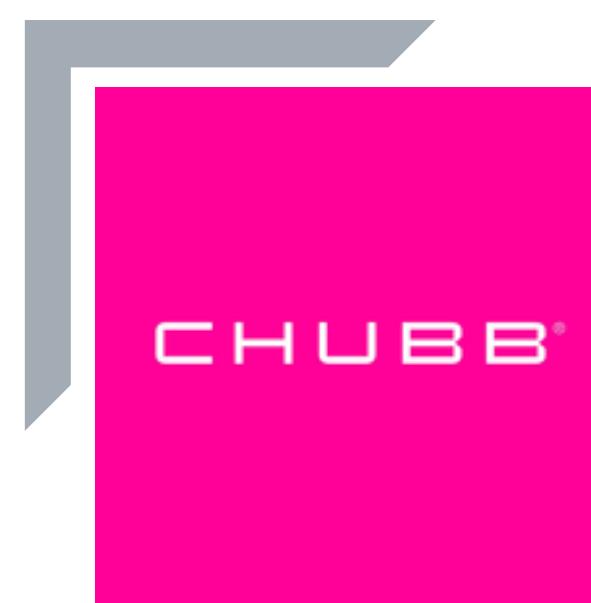
**Service Fee:** 10% one-time on approval of facility line (payable after drawdown)

**Performance Guarantee:** Performance guarantee by top rated international Bank in a form of Bank Guarantee (BG) or Bank Acceptance (BA) letter against the contract assignment with non-removable/ non-liquidation for validity of one(1) year to the Investee Co.



# OUR STRATEGIC TRUST

INSTRAK VENTURE CAPITAL BERHAD



CHUBB INTERNATIONAL INSURANCE

# USD 1 Billion Investment Signed

INSTRAK VENTURECAPITAL BERHAD



# OUR STRATEGIC TRUST

INSTRAK VENTURE CAPITAL BERHAD





# OUR STRATEGIC TRUST

INSTRAK VENTURE CAPITAL BERHAD



KEMENTERIAN KEWANGAN  
MALAYSIA





For funding and investment  
purposes :-

**Send your Letter Of Intend (LOI) by email directly to :**  
**[kahar@instrakventurecapital.com](mailto:kahar@instrakventurecapital.com)**

**Any enquiry whatsapp to : +6012-217 0004**

Corporate Office :



INSTRAK VENTURE CAPITAL BERHAD  
Level 27 Penthouse, Centrepoint North, Mid Valley City,  
59200 Kuala Lumpur, Malaysia

Tel : +603 2022 5208 Fax : +603 2280 6998