

SWITCH FORM ■

JB Financial Unit Trusts
Subsequent Transaction Form

PERSONAL INFORMATION (FILL IN BLOCK CAPITALS)

Account Number JBF _____

Name: _____

PURCHASE INFORMATION

Switch From (Select)	Rupee amount in words	Number of Units
<input type="checkbox"/> JB Vantage Value Equity Fund	_____	_____
<input type="checkbox"/> JB Vantage Money Market Fund	_____	_____
<input type="checkbox"/> JB Vantage Credit Opportunity Fund	_____	_____
<input type="checkbox"/> JB Vantage Short Term Gilt Fund	_____	_____

Switch to (Select)	Rupee amount in words	Number of Units
<input type="checkbox"/> JB Vantage Value Equity Fund	_____	_____
<input type="checkbox"/> JB Vantage Money Market Fund	_____	_____
<input type="checkbox"/> JB Vantage Credit Opportunity Fund	_____	_____
<input type="checkbox"/> JB Vantage Short Term Gilt Fund	_____	_____

DECLARATION AND SIGNATURE

I/we have read the current Key Investor Information Document for the JB Financial Unit Trust that is being switched to and are aware of and agree to the Fund's investor requirements.

Customer signature: _____

Date: ____ / ____ / ____
DD / MM / YYYY