

JB Financial Pvt Ltd
150 St Joseph's Street
Colombo 14

Date:

Dear Sir/Madam,

Account Number - JBF (Full Name of the Account Holder).....

.....(Address of the Account holder)

Do hereby declare that I maintain the above Unit Trust Account with JB Financial Pvt Ltd. It is my wish and desire in terms of section 544 (1) of the Civil Procedure Code (Amendment) Act No. 14 of 1993 to nominate:

Full Name of Nominee	Residential Address of Nominee	Contact Number	N.I.C Number	% basis to apportion
1.				
2.				
3.				

to receive the monies lying to the credit of the aforesaid Account in the event of my death and I understand that such nomination shall take effect upon my death notwithstanding anything to the contrary declared in any Last will or writing of a testamentary nature heretofore or hereinafter made by me and that this nomination shall be subject to the Laws of Sri Lanka.

This nomination revokes any previous nominations made by me and shall be in force until I expressly revoke it by notice in writing delivered to you or by subsequent nomination made duly by me. I declare that the payment of the balance in the aforesaid Account at the date of my death by JB Financial Pvt Ltd to the nominee/s referred to herein shall be full and complete discharge of the obligation of the JB Financial Pvt Ltd in respect of such Account as provided in section 544 (5) of the said Act.

Terms and Conditions

- Subject to the applicable laws and the firm's general right of set off, the nomination shall have effect notwithstanding anything to the contrary contained in any Last Will of the Account holder.
- The nomination will stand revoked under the following circumstances.
 - on the death of the nominee in the lifetime of the Account holder.
 - by written notice of revocation of the nomination by the Account holder.
 - by subsequent nomination duly made by the Account holder and delivered to JB Financial Pvt Ltd. The funds will be paid to the person/persons legally entitled thereto after legal procedure in the event this nomination cannot be given effect to. Payment will be made to a nominee only on production of proof of identity and JB Financial Pvt Ltd reserves the right to call any information /documents that may be required to establish such identity.
- In the event of there being more than one nominee and no proportion for distribution is indicated, the monies lying to the credit will be paid/delivered to the nominees in equal shares.
- The signature of the Account holder should be witnessed by two people, one of whom shall be an Attorney-at-Law, Justice of Peace, Qualified Medical Practitioner, or Government Official who is drawing a salary of not less than Rs. 60,000/- per annum. The said witness should affix his seal of office.

.....
Signature and Full name of Account Holder

IN WITNESS WHERE OF We have set our hands hereunto and to one other at..... on this day of.....

	Full Name	Address	Designation	Signature	NIC
1					
2					

(Please see overleaf for instructions to complete the nomination form)

Seal

The Account holder's signature should be witnessed by two people, one from category (i) below and one of should be from the category two (ii) below.

- (i) Registrar of the Fund/Relationship Manager (please call for an appointment)
- (ii) Attorney at law, Justice of Peace, Qualified Medical Practitioner or Government Official drawing a salary not less than LKR 60,000/- per annum.

1. Original to be held with Account opening Mandate
2. Copy to be handed over to the Account holder

In the event of a joint account -

On the demise of one joint holder funds will automatically belong to the other joint holder and a nomination is not valid.

On the demise of one joint holder the other joint holder may give a nominee form.