

## SWITCH FORM

JB Financial Unit Trusts  
Subsequent Transaction Form

### PERSONAL INFORMATION (FILL IN BLOCK CAPITALS)

Account Number JBF \_ \_ \_ \_ \_

Name: \_ \_ \_ \_ \_

### PURCHASE INFORMATION

Switch From (Select)	Rupee amount in words	Number of Units
<input type="checkbox"/> JB Vantage Value Equity Fund		
<input type="checkbox"/> JB Vantage Money Market Fund		
<input type="checkbox"/> JB Vantage Credit Opportunity Fund		
<input type="checkbox"/> JB Vantage Short Term Gilt Fund		

Switch to (Select)	Rupee amount in words	Number of Units
<input type="checkbox"/> JB Vantage Value Equity Fund		
<input type="checkbox"/> JB Vantage Money Market Fund		
<input type="checkbox"/> JB Vantage Credit Opportunity Fund		
<input type="checkbox"/> JB Vantage Short Term Gilt Fund		

### DECLARATION AND SIGNATURE

I/we have read the current Key Investor Information Document for the JB Financial Unit Trust that is being switched to and are aware of and agree to the Fund's investor requirements.

Customer signature: \_ \_ \_ \_ \_

Date: \_ / \_ / \_  
DD / MM / YYYY