

1. Attendance SMS

On the attendance page (/attendance/sattendance/add), we have an option to send sms to absent student's parents. There are some bugs in it. It needs to be tested and fixed.

We also want it to link with Mail / SMS page. SMS should be sent from Mail / SMS page.

2. Late Fee SMS

On Accounts->Invoice Page, we have an option to send sms to all the pending fee student's parents.

4	Ayesha Mughal	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
5	asd	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
6	asd	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
7	asd	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
8	zm,v	9th	asd	5,000.00	5,000.00	Not Paid	30 May 2018	   
9	Bilal Akram	9th	asd	1,555.00	1,555.00	Not Paid	10 May 2018	   
10	Ayesha Mughal	9th	asd	1,555.00	1,555.00	Not Paid	10 May 2018	   

Showing 1 to 10 of 29 entries

Previous 1 2 3 Next

Late Feex

send sms to those who have not paid yet

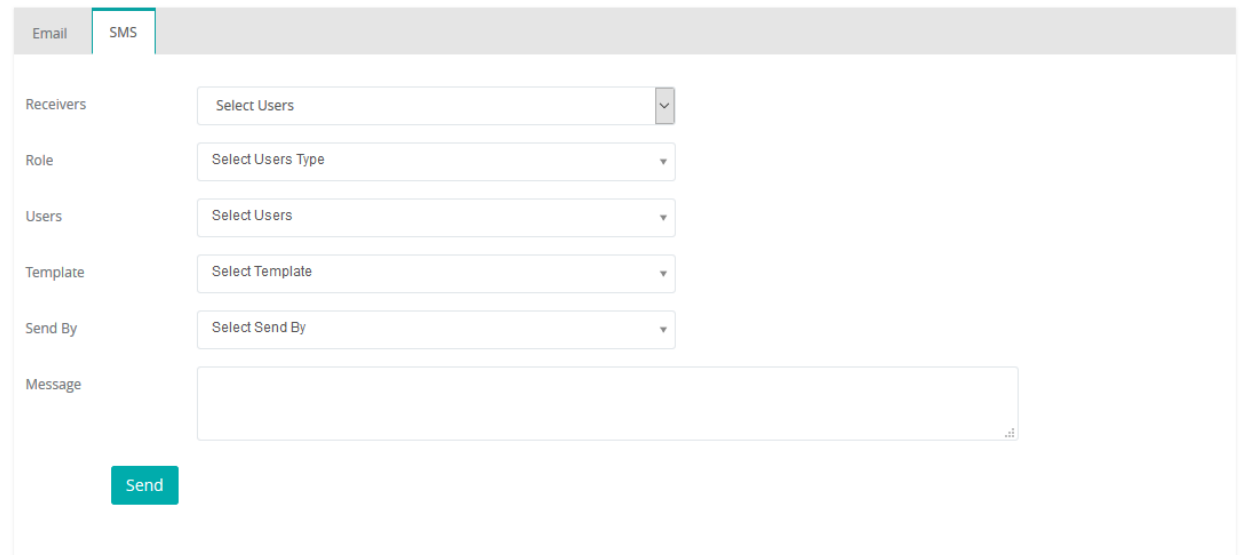
Send Message

We need to move it to a separate page. There should be option to select the parents who will receive the message and option to include student name/parent name/ month of pending fee in the SMS.

Sms should be linked with Mail/SMS page and should show up in history.

3. Option to send SMS to multiple roles


Right now, you have to select a role and then send SMS to members in that role.



The screenshot shows a web interface for sending SMS. At the top, there are two tabs: 'Email' and 'SMS', with 'SMS' being the active tab. Below the tabs, there are several form fields: 'Receivers' with a 'Select Users' dropdown, 'Role' with a 'Select Users Type' dropdown, 'Users' with a 'Select Users' dropdown, 'Template' with a 'Select Template' dropdown, and 'Send By' with a 'Select Send By' dropdown. Below these fields is a large text area for the 'Message'. At the bottom left of the form, there is a green 'Send' button.

We want to add an option to select multiple roles and then select users from these selected roles.

4. Filter SMS history

 Mail / SMSDashboard / Mail / SMS

[+ Add a mail / sms](#)

Role

Class








From

To

Go

Select All

Select class

#	Role	Users	Type	Date and Time	Message	Action
1	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	
2	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	
3	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	
4	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	
5	Parents	Test1146ParentName	sms	2018-05-15 21:43:29	Late Feex	
6	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	
7	Parents	Nisar Abbasi	sms	2018-05-15 21:43:29	Late Feex	

In Mail / SMS page, we want to improve the filter option. –

- Date Picker should show calendar like in rest of the system.
- Add options to filter by role and user

5. Add Validity Date in Fee Invoice

In Accounts->Invoice Section, when you click Add Invoice, you can generate new Invoices. We want to be able to add a validity date in this section.

There is already a date option there.

This will be similar to that but it will be called Validity Date.

For Date Option, please make the default date as today's date.




Class *	<div>Select Class</div>
Student	<div>All Student</div>
Fee Type *	<div>Select Feestype</div>
Amount *	<div></div>
Discount (%)	<div></div>
Date *	<div></div>
Message	<div>Message</div>

Send Message ☐

Add Invoice

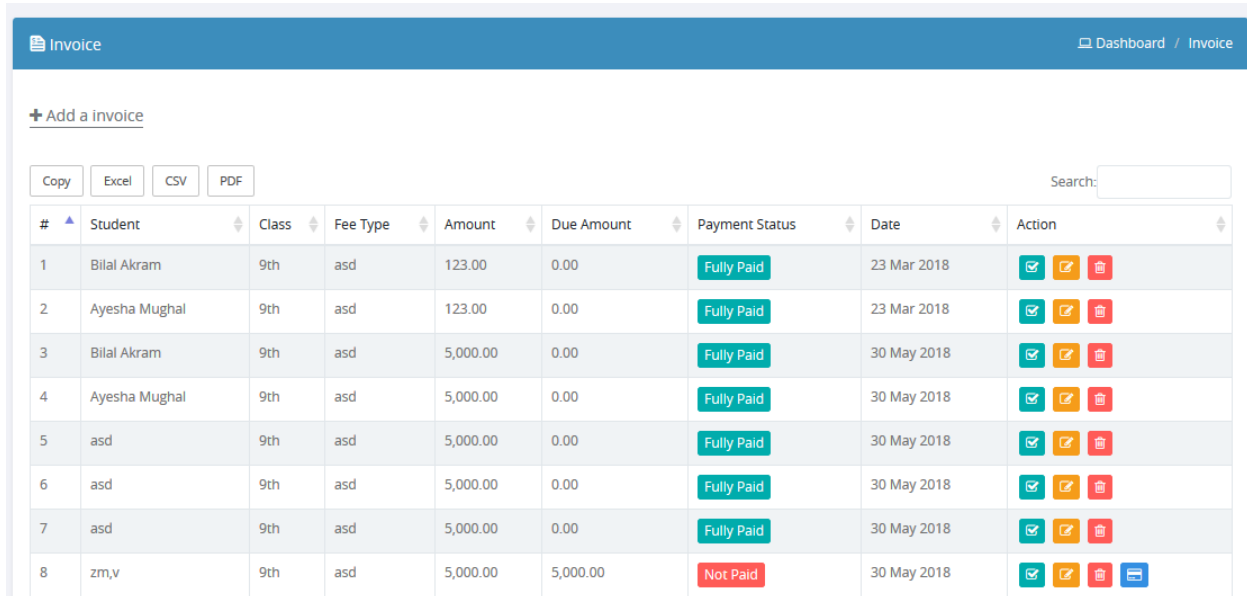
6. New design for fee invoice

We want to be able to print invoice in this format.

 SMART SCHOOL PWD CAMPUS House # 538,539 Street # 67 Pakistan Town Phase-I, Islamabad Bank Al-Habib 0201-0981-005800-01-1	 SMART SCHOOL PWD CAMPUS House # 538,539 Street # 67 Pakistan Town Phase-I, Islamabad Bank Al-Habib 0201-0981-005800-01-1	 SMART SCHOOL PWD CAMPUS House # 538,539 Street # 67 Pakistan Town Phase-I, Islamabad Bank Al-Habib 0201-0981-005800-01-1																																								
Campus: PWD		Campus: PWD																																								
FEE VOUCHER	School Copy	FEE VOUCHER																																								
Issue Date: 25-04-2018	Validity: 16-07-2018	Due Date: 10-07-2018																																								
Name: Bilal Nasir Abbasi		C-ID: 12556																																								
Father's Name: Nasir Ahmad Abbasi		GRN: 90003																																								
Class: X		Section: A																																								
<table><thead><tr><th>Fee Name</th><th>Description</th><th>Fee</th><th>Late</th><th>Total</th></tr></thead><tbody><tr><td>TFJUL-2018</td><td>Tuition Fee(2018-19)</td><td>4000</td><td>0</td><td>4000</td></tr><tr><td></td><td>Payable By: (10-07-2018)</td><td></td><td></td><td>4000</td></tr><tr><td></td><td>After 10-07-2018</td><td></td><td></td><td>4200</td></tr></tbody></table>		Fee Name	Description	Fee	Late	Total	TFJUL-2018	Tuition Fee(2018-19)	4000	0	4000		Payable By: (10-07-2018)			4000		After 10-07-2018			4200	<table><thead><tr><th>Fee Name</th><th>Description</th><th>Fee</th><th>Late</th><th>Total</th></tr></thead><tbody><tr><td>TFJUL-2018</td><td>Tuition Fee(2018-19)</td><td>4000</td><td>0</td><td>4000</td></tr><tr><td></td><td>Payable By: (10-07-2018)</td><td></td><td></td><td>4000</td></tr><tr><td></td><td>After 10-07-2018</td><td></td><td></td><td>4200</td></tr></tbody></table>	Fee Name	Description	Fee	Late	Total	TFJUL-2018	Tuition Fee(2018-19)	4000	0	4000		Payable By: (10-07-2018)			4000		After 10-07-2018			4200
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Instructions for Parents: 1. Fee paid after the due date is subjected to a fine of Rs.100/s till the expiry of voucher. An extra Rs.100 (i.e. total fine of Rs.200) will be charged after voucher expiry date. 2. Ensuring the timely receipt of fee voucher is the responsibility of parents and shall not be considered as an excuse. 3. Parents must retain their copy of the paid fee voucher in safe custody for future reference. 4. Fee once paid is not transferable and non-refundable. 5. Fee will not be acceptable in installments.		Instructions for Parents: 1. Fee paid after the due date is subjected to a fine of Rs.100/s till the expiry of voucher. An extra Rs.100 (i.e. total fine of Rs.200) will be charged after voucher expiry date. 2. Ensuring the timely receipt of fee voucher is the responsibility of parents and shall not be considered as an excuse. 3. Parents must retain their copy of the paid fee voucher in safe custody for future reference. 4. Fee once paid is not transferable and non-refundable. 5. Fee will not be acceptable in installments.																																								

7. Invoice printing

At the moment, to print fee, you have to open each fee invoice and print it individually (/account/invoice).




























#	Student	Class	Fee Type	Amount	Due Amount	Payment Status	Date	Action
1	Bilal Akram	9th	asd	123.00	0.00	Fully Paid	23 Mar 2018	  
2	Ayesha Mughal	9th	asd	123.00	0.00	Fully Paid	23 Mar 2018	  
3	Bilal Akram	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
4	Ayesha Mughal	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
5	asd	9th	asd	5,000.00	0.00	Fully Paid	30 May 2018	  
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Figure 1 Current design

There should be an option to be able to print multiple fee invoices.

We will have a new page called Print Invoice. It will have options to filter invoices by class, name and month. It will allow user to select all, select none and select using checkboxes the invoices to print.

Before printing, user will be able to set Date, Due Date, Validity Date.

Print button will generate a PDF file for user to print.

8. Option to add discount for staff child

When Adding a new student, we want to allow the user to add some fee discounts.

- Staff Child Discount
- Scholarship Students
- Widow Discount
- Special Discount
- x% discount on 2nd/3rd/4th child....
-

Discounts can be both percentage and fixed amount.

These discounts should be visible in Students details page. User should be able to edit these settings from Students Edit page.

When generating fee invoices, these discounts should effect students fee.

When printing fee invoices, these discounts should be mentioned.

9. Option to add late fee fine

When generating new fee invoice, we want to be able to add late fee fine.

This fine should be visible when view fee details on (/account/invoice/view/1) page.

This fine should be editable, from Edit Fee Invoice Page.

This fine should be added to total when fee is calculated and should be mentioned on the printed invoice.

10. Advance fee collection option

We need to make a option for collection where we can collect fee for a few months in advance. This needs to be discussed how it will be implemented. We are open to your suggestions.

11. Reports:

We need to have a new report section with following reports:

- Fee defaulter report (month wise)
- Fee defaulter report (class wise)
- Fee Generate Report
- Student Fee History Report for individual student
- Daily Fee Collection Report
- Monthly Fee Collection Report
- School Finance Report (for school year)