Release Notes 9.0.00

Symphony Marimba Release Notes

Version: 9.0.00 November, 2015

Marimba version 9.0.00 is released. This document provides information about New Features and Enhancements released in this version. This information supplements and supersedes information in the product documents.

– NOTE –



Before you install the product, check the Marimba Channel Store for:

- updated documentation (for example, flashes and technical bulletins)
- product downloads, patches, and fixes (PTFs)
- product availability and compatibility (PAC) data

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Marimba product overview

The Marimba product reduces the complexity and costs of managing desktops, laptops, and handheld devices, through policy-based automation of application management, inventory, and software usage tracking and software harvesting, as well as Advanced PC Power settings.

By automating these processes, IT departments can proactively and continuously manage the client devices across their enterprise, regardless of their location and connectivity. This automation dramatically reduces costs, improves quality of service, and reduces the business risks associated with system vulnerabilities.

The following features are new and enhanced in this release of Marimba:

New features and enhancements

- Dynamic Bandwidth Throttling
- Hybrid Cloud
- Software Request Management
- CMS UI Interface Infrastructure Properties
- Custom Discovery
- License Management
- Package Migration for tenant and consumer
- Patch Management
- Tuner Enhancements
- SRS Enhancement
- Hybrid and Private Channel Store

These new features and enhancements are described in more detail in their specific sections in this document.

Installation information

How to obtain the product

This topic explains how to obtain the product from the Channel Store.

Marimba Client Automation is available for download from the Channel Store and to use it, you must be registered on Channel Store.

If you do not have a current license for the product, contact your Marimba sales representative. If you are unable to download the product, you can request for a physical kit.

Supported upgrade path

To upgrade to version 9.0.00, you can upgrade from the following tuner versions:

- **8.5.00**
- **8.3.03**
- **8.2.02.003**
- 8.2.01.003

NOTE:

- Schema upgrade is not directly supported from current 8.2.01 or below versions to 9.0.00 version. You must first upgrade to the current version at 8.2.02, 8.3.00, 8.3.01 or 8.5.00 level and then upgrade to 9.0.00 schema.
- Direct upgrade is supported only from current version of 8.2.02, 8.3.00, 8.3.01 and 8.5.00 to 9.0.00 version.

General important notes

- If there are processes that are configured to (or automatically) utilize the JRE located inside the tuner installation folder (similar to software like Derby which is used by the Inventory Service component of Marimba), this will impact the upgrade process (for instance, the JRE will not get updated). For this reason, we advise our customers to stop/terminate any such processes before performing the tuner upgrade using Infrastructure Service.
- Defect SW00478766 In a Multi-Tenant environment, tenant specific logs are not generated.

New Features and Enhancements

Dynamic Bandwidth Throttling

Introduction:

Dynamic bandwidth throttling aims at incorporating a mechanism in the product to automatically detect the available network bandwidth for marimba client server communication and thereby throttle it as per the requirement.

Purpose of Dynamic Bandwidth Throttling

In order to throttle the bandwidth in the current design, the customer needs to clearly specify either a percentage of the available network or a maximum throughput in kbps of the network where the client tuner is running.

The problem with this design is that marimba admins will not always be aware of the exact type of network (T1 line, 56K modem etc.) being used in a zone/office and also the uplink and downlink rate will always not be the same in a typical network infrastructure which is being shared by other resources. This means the available bandwidth (ABW) at a link will be at its unused capacity. Since at any point, a link is either idle or transmitting packets at the maximum speed, the definition of the available bandwidth will be the average unused bandwidth over some time interval T for accurate estimation.

Futhermore, if a client subscribes/updates from multiple transmitters located in different networks where the setting is static, to throttle the bandwidth will be of little use.

All this brings in the need to have a mechanism in place wherein we can detect the available bandwidth (as per above definition) on a per request per server basis and subsequently use it to throttle the rate as a percentage of the obtained value.

Design Details:

To incorporate this feature, the changes will be required in both- client and server side. The client side changes can be done in the tuner itself and for the server side, the changes will need a new channel (RateServer) that can run on the transmitter (mirrors and repeaters or proxies) tuner on a unique port (default: 8005).

Whenever the endpoint initiates an update or subscribes a request to a transmitter (mirrors and repeaters or proxies), it checks to see if auto bandwidth feature is enabled (marimba.tuner.autobandwidth.detect=true). If the condition succeeds, it uses the remote rate server details to check if we already have a cached bandwidth value for the given remote server. The cached bandwidth value is valid within the cache delay interval (default 10 mins) set on the client. If the cache delay interval has expired or the earlier cached bandwidth is not a valid rate, we try to detect a fresh bandwidth rate using marimba bandwidth detector.

Bandwidth Detector and Rate Server:

The client sends an http request to the rate server which then parses the request and responds back with a fixed data byte buffer (default: 20000 bytes). The client keeps a track of the time taken to read from the socket the entire data that is streamed. The transfer rate is then calculated as:

Transfer-rate = (No. of bytes downloaded/Time taken for download) bytes/sec

This rate value is then further used by the bandwidth schedule settings to compute the final rate for the request.

Note: For any reason if it fails to detect the bandwidth automatically or is unable to use the cached bandwidth, it falls back to the value set in marimba.bandiwdth.max property.

How to configure Dynamic bandwidth throttling?

To implement dynamic bandwidth throttling, changes both in the client and server side infrastructure are required. The client side changes require an increase of few end point tuner properties (as described under section Configurable properties). For the server side changes, a new channel is required (RateServer) that will run on all the transmitter (mirrors and repeaters or proxies) tuner on a unique port (default: 8005).

Configurable properties:

Properties to be configured on the end point tuner:

marimba.bandwidth.max=<max throughput>(in kilobits per second)| % of specific bandwidth (in bits per second).

marimba.bandwidth.schedule=<percentage/bandwidth available>< schedule>;<percentage/bandwidth available>< schedule>

This property is used to set multiple semi-colon separated time schedules and the corresponding bandwidth to be used in that time period. The bandwidth component can be specified either as an absolute value in Kbps (Kilobits per second) or as a percentage of the "auto detected bandwidth" value in bytes per second.

Use the keyword "available" for "bandwidth available" parameter. When computing the rate internally, this will be replaced with the auto detected bandwidth value to compute the percentage of the detected bandwidth which will be set as the final rate for the request.

Format to specify the schedule:

marimba.bandwidth.schedule=75/available BETWEEN 12:00PM and 5:00PM on mon+tue +wed+thu+fri+sat+sun;45/available BETWEEN 1:00AM and 5:00AM on mon+tue+wed +thu+fri+sat+sun

Note: In this example, available refers to the "detected" bandwidth rate between endpoint and the transmitter.

marimba.tuner.autobandwidth.cachedelay=<minutes>

This property determines the time duration in minutes until which an auto detected bandwidth value once obtained is retained to be used for subsequent requests for the specific transmitter host_port combination.

Valid value: an integer representing the number of minutes to cache the detected bandwidth.

Default value: 10 (minutes)

marimba.tuner.autobandwidth.detect=<true or false>

This property is used to enable or disable the dynamic bandwidth detection feature on an endpoint.

Valid value: true or false

Default value: false (if property is not explicitly set)

marimba.tuner.autobandwidth.port=<an integer>

This property is used to specify the port that the remote rate server is running on. Valid

Valid value: an integer

Default value: 8005

Rate server Channel Properties

Following channel properties can be set on the Rate server channel's channel.txt file through Channel copier or Policy Manager.

outputsize=<number of bytes>

This property specifies the number of bytes to output for each bandwidth detection request.

Valid value: an integer Default value: 20000

sendBufferSize=<number of bytes>

This property specifies the receiving buffer size of the RPC port at which the tuner listens for requests.

If this property is not set, the buffer size by default is set to 1024000.

Valid value: an integer Default value: 1024000

connect.port=<an integer>

This property is used to specify the port that the remote rate server is running on.

Valid value: an integer Default value: 8005

Default value: 8005

Known Limitation:

SSL is not implemented for rate server however; the feature can always be enabled and used in a SSL enabled infrastructure without any issues.

Hybrid Cloud

Introduction

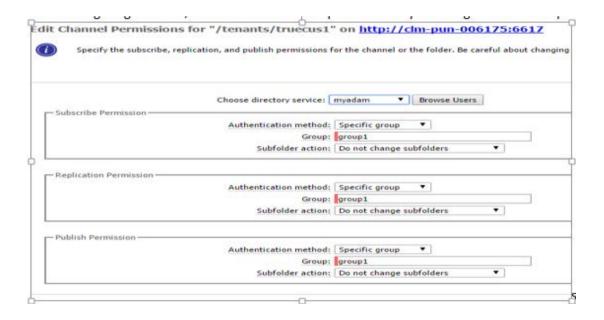
Prior to 9.0 release, Marimba Cloud required all the customer data to be maintained inside the cloud environment. Since such a requirement would pose difficulties for customers concerned about the safety of their private data, a feature is now being made available to such customers. It will allow them to "segregate" their data inside their network while continuing to use Marimba Cloud features.

This feature is called our **Hybrid Cloud** option and is being made exclusively available to Premium Package customers only at present.

In Marimba, LDAP and DB play major roles in storing the data. From 9.0 onwards, the customers will be allowed to configure their own DB and LDAP in their private cloud environment.

Once he logs into CMS from cloud dashboard page, he can change to hybrid cloud mode.

After configuring their LDAP, they should set the channel permissions by selecting own LDAP for publish, subscription and replication through the transmitter admin.



Advantage of private cloud environment:

The customers will readily configure their own DB and LDAP in their private cloud environment as they will be more confident about the security of their private data.

Note:

Support for AD autodiscovery will be released as Hotfix.

Tested Environments

Below is the list of tested environments:

- 1 AD Non auto discovery
- 2 AD LDS

Software Request Management

Introduction:

Software Request Management refers to managing the entire lifecycle of activities linked to the fulfilment of Software Requests made by users. The Software Request Management is an in-build feature of Channel Store through which users can search, request and download softwares. Administrators use it to manage the Software Repository and to manage software requests/approvals. It provides strong administrator capabilities and simplified process. It also maintains strong control over how a user obtains the software.

Software Request Management users and roles:

Software Request Management has three types of users.

> The Administrator

- is the CMS administrator
- configures CMS and Channel Store settings.
- manages the software repository (add, modify, and delete softwares that are available for download).
- manages which users and groups can approve requests for specific software titles.
- manages which users and groups are pre-approved for specific software titles.
- manages approval of software(s) published to channel store
- manages approval of users registered with channel store

The Approver

- is a registered user with channel store, with any of the roles "Publisher", "User" or "Publisher and User"
- has the rights to approve/reject user requests for software if he is configured as an approver by the Administrator.

➤ The User

- is a registered user with channel store, with any of the roles "Publisher", "User" or "Publisher and User"
- can access Channel Store and requests for a software.

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After you have configured Software Request Management, a user can request software from the Channel Store console.

If the software does not have any approval workflow configured or if the user is preapproved for it, then the software is immediately approved for download to the user and the user can download the it from Channel Store.

If a user requests for a software that is configured to undergo an approval process, the approver either approves or rejects the request and an email is sent to the requesting user. If the request is approved, then the user is allowed to download software from the Channel Store.

The user can follow the below steps to request for software from the Channel Store:

- 1. End user **logs into** the channel store.
- 2. Selects the software to download and clicks on 'Request'.
- 3. End user receives a request notification and the approver/s (if configured).
- 4. End user can go to 'My Requests' and check if the request is created and status of the request.
- 5. Approver receives an email notification (if enabled) or can see list of requests under 'My Approvals page'.
- 6. Approver can reject or approve request.
- 7. After there is change in state of request, user can download a software that is approved.

Key Features

- Users can easily search for request and download software.
- Manage the complete software request with an approval mechanism.
- Approver can approve the request through Email.
- Automated email notifications sent to the requester and approver notifies the request status.
- Simplified software request process.
- Maintains strong control over how a user obtains the software.

Pre-requisites

Please ensure that the following channels are installed and configured:

Channel Store 9.0.00

The Software Request Management feature is part of the Channel Store, with version 9.0.00 and above.

■ Transmitter 9.0.00

The Transmitter hosts the repository of the Channel Store which stores all the published channels.

■ Infrastructure Administration 9.0.00

The Infrastructure Administration provides you options to rebrand the Channel Store user interface to meet the organization's requirements.

Common Management Services 9.0.00

You can use Common Management Services to control the approval of channels which are published by the publishers. It also helps in controlling the approval of newly registered users and manage channels by allowing movement of approved channels within existing categories.

The Administrators can use the Common Management Services to configure the approval workflow for a software request. This includes, configuring the groups in organization to which user is mapped, assigning approvers for a software and also assigning entitlements for a software.

Report Center 9.0.00

The Report Center is used to configure the Channel Store.

Schema Manager 9.0.00

The Schema Manager contains the Channel Store schema which you must install after installing core schema.

Microsoft SQL Server or Oracle database

Microsoft AD/ADAM

Ensure that for ADAM users, the following attributes are set. The value of these attributes is used to store user information required for ChannelStore

- 1. givenName: The value of this attribute is used as the First name of the user
- 2. sn: The value of this attribute is used as the Last name of the user
- 3. userPrincipalName: The value of this attribute is used as the EMAIL Address of the user. The e-mail notification if configured is sent to this e-mail address
- 4. telephoneNumber: The value of this attribute is used as the contact number of the user.
- 5. company: The value of this attribute is used as the Company name of the user.
- 6. COMP_ADDRES: The value of this attribute is used as the Company Address of the user.

Note: For more details please refer to "Marimba Software Request Management Guide 9.0.00".

CMS UI Interface Infrastructure Properties

Introduction:

This is an enhancement to Common Management System where some more options are added to the UI to set properties from UI. Earlier all these properties had to be set through policy, command line or manually. You can now set the tuner properties by administer tuner or the properties can be set on profile. All Transmitter and proxy properties can be set by administer Transmitter and proxy.

Pre-requisite

Infrastructure Administrator should be on 9.0.00 to configure properties from GUI.

Tuner Administration

There is a list of Tuner properties that can be set through Tuner Administration 'Advanced'. It is an enhancement in 9.0.00 where user can set properties through GUI instead of setting it through Command line or manually.

- 1 Network detection
- 2 Mesh
- 3 Architecture
- 4 Corruption
- 5 JRE
- 6 LWAC
- 7 Marimba Over Internet
- 8 Session Isolation
- 9 Network
- 10 User Centric Deployment
- 11 Inventory Plugin
- Network detection- You can set Network detection policy from the drop-down list and some additional settings for network. You can set following network related property by selecting check box or by providing value.

Configure Network Detection

- Out going host
- Interval
- IP Delay
- Allow channels to update later after exited from sleep mode.

- 2. **Mesh** Mesh functionality can be enabled\disabled by selecting check box in GUI. There are some additional settings that an user can do.
 - Mesh Broadcast Addr
 - Mesh Buffer Size
 - Mesh wait Tim
 - Allow tuner skips the File Peer Phase even when there are pending files after Channel Peer Phase
 - Allow files need for mesh.

Note: Tuner restart is mandatory in order for Mesh settings to be effective.

- 3. Architecture: Tuner architecture can be changed from 32-bit to 64-bit or vice versa through GUI by enabling\disabling check box at Tuner Administration page. You can also specify channel to user 32-bit segment. If this check box is enabled, tuner architecture will be 64-bit and if it is false, tuner architecture will be 32-bit.
- **4. Corruption**: In order to monitor and repair tuner corruption, following settings can be done through GUI.
 - Tuner Repair Filter
 - Allow Infrastructure Service to check tuner workspace directory for corruption.
 - Allow Tuner to force update all corrupted channels.
 - Allow channel to update based on schedule even channel is corrupted.
- 5. **JRE**: By selecting this check box you can force tuner to use system JRE.
- 6. **LWAC**: Lite Weight Administration Console can be enabled or disabled by selecting check box. To access console you need to specify port number in "Lite Weight Tuner Administrator port".
- 7. **Marimba Over internet**: You can enable\disable check box to allow operations over internet.
- 8. **Session Isolation**: Session isolation feature can be enabled or disabled from GUI by selecting check box on Tuner Administration page.
- 9. **Network**: User can Configure Network HTTP Timeout by specifying time in field. The connection will never get timed out only if the value is set to 0. The default value is 90.

All the above properties can be configured from setup & Deployment page while creating any profile.

Advantages:

- 1. Property can be set through UI
- 2. No manual effort is required to set property.
- 3. There is no need to remember the property to be set, you just need to Enable\Disable property.

Inventory Plugin

1. Enable Inventory Plugin Forward URL

Enable/disable this option to enable plugin insertion or forward report to another inventory plugin URL in LAN(Local Area Network).

2. Handle Batch Exception

If this option is enabled, plugin will try to insert the reports failing with primary key exception by forcing full report from the endpoint.

3. Dictionary Cache

The memory caching mechanism introduced has the inserter plugins from 8.3.01 version onwards. This will hold all the dictionary objects (along with their ids) in an inmemory cache. Inventory plugin upon processing each node will try to locate the dictionary object by looking-up the cache with the list of field values that are used to locate a record. Check the box to enable this opton.

Advantage:

Database Procedure calls from the plugin can be avoided to a possible extent. With this cache in place, it will have a good impact while processing data to be inserted.

Disadvantages:

- The memory and CPU load caused by the cache and its relatives. However the data will be limited as the cache holds only dictionary information.
- Plug-in start up will take more time as it has to initialize cache.
- Cache will be refreshed on a periodical basis and will have appropriate memory and CPU consumption.

4. Patch History

This option enables the patch history related table data insertion.

Warning: If you enable this property and data is populated in database, performance or upgrade issues will occur during an upgrade in a later version of the database schema.

5. Spilt Checksum Sync

This option splits the checksum file found in Inventory Plugin data directory in specified size in KB and send to lower tier (mirror/repeater). The default value is 4046 KB.

All the above inventory plugin properties can be configured from setup & Deployment page in Transmitter settings advanced tab while creating any profile.

Note: Restart the Tuner after setting plug-in property(s).

Proxy Administration

A custom property tab is added in proxy administration to set or change property value from GUI.

Transmitter

A custom property tab is added in Transmitter administration to set or change property value from GUL.

Limitation

This UI change can only be seen with 9.0.00 infrastructure Administration.

Custom Discovery

Introduction:

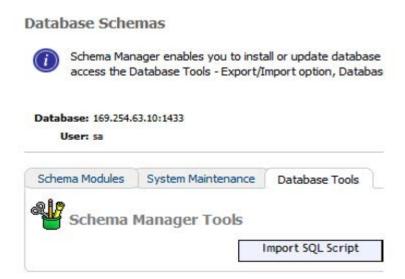
The users can create custom inventory channels however; the related database objects can be created in backend using db client tools to support this case and to ease effort. We are providing an option in schema manager to create the database objects by uploading the scripts.

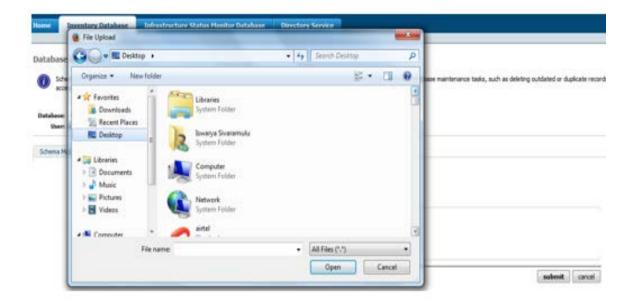
This option is available for all admins, Primary admins and emergency admins.

Follow the below steps to create custom database objects using schema manager.

- 1. Connect to database using schema manager and select the **Database Tool Tab**.
- 2. Click 'Import SQL Script' link, it will open window. Select and upload the .sql file.

Note: Ensure to upload file only in .sql format.





3. You can see the success message when the script is executed successfully as below.



Sample Custom table creation scripts for SQL and oracle database

SQL Script,

IF EXISTS (SELECT 1 FROM sysobjects WHERE type = 'U' AND name = 'dell_battery') drop table dell_battery;

create table dell_battery
(machine_id int not null,
type_id int not null,
os_id int not null,
action nvarchar(32),
action_date datetime,
CONSTRAINT c_dell_battery_machine_id FOREIGN KEY (machine_id) REFERENCES machine
(id) on delete cascade);

IF EXISTS(SELECT * FROM sysobjects WHERE type = 'V' AND name = 'inv_dell_battery')

DROP VIEW inv_dell_battery;

CREATE VIEW inv_dell_battery as select machine_id, type_id, os_id, action from dell_battery; GRANT SELECT ON inv_dell_battery TO user_view;

GRANT SELECT ON dell_battery TO user_view;

GRANT DELETE, INSERT, REFERENCES, SELECT, UPDATE ON dell_battery TO inventory;

Oracle Script,

drop TABLE inventory.dell_battery;
DROP VIEW inventory.inv_dell_battery;
create table inventory.dell_battery
(machine_id int not null,
type_id int not null,
os_id int not null,
action nvarchar2(512),
CONSTRAINT dell_battery_fk_mac_id FOREIGN KEY (machine_id) REFERENCES machine (id)
ON DELETE CASCADE);
CREATE VIEW inventory.inv_dell_battery as select machine_id, type_id, os_id, action from inventory.dell_battery;
CREATE OR REPLACE PUBLIC SYNONYM inv_dell_battery for inventory.inv_dell_battery;
GRANT SELECT ON inventory.inv_dell_battery to user_view;

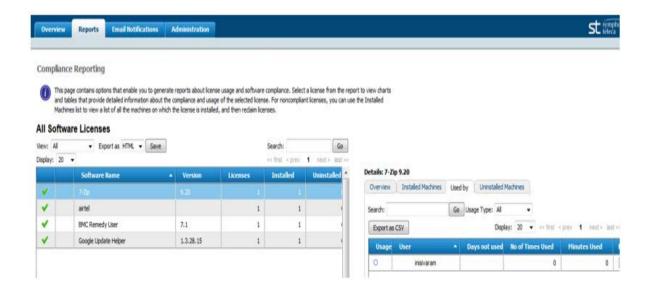
License Management

Introduction:

Prior to 9.0 release, all the compliant and non-compliant software license were managed by the customers based on the machines. Now, we are providing an additional option which shows all compliant and non-compliant software license based on the end point logged user.

Follow the below steps to see User based Software Licenses:

- 1. Connect to Software License Compliance and select the Reports tab. "Used By" option is available on this page.
- 2. Select any software and click the "Used By" tab. The user name of the customer who is using this software and the software usage history can be seen under this.

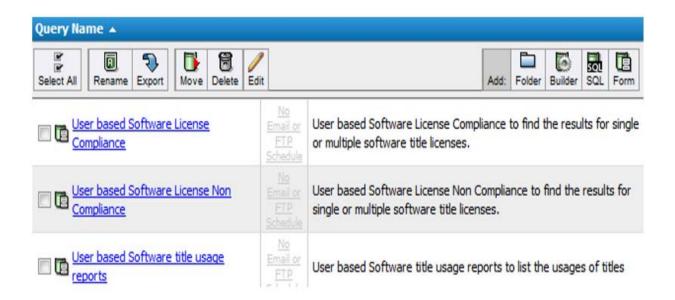


User based Software License Queries:

User based software license queries are available in Report center query library. You can run this query and generate the report for compliance, non-compliance and software title usage. Also, you can configure the Email and FTP schedules for these queries.

Follow the below step to access this query:

1. Connect Report Center and select Query Library Choose Software License Compliance

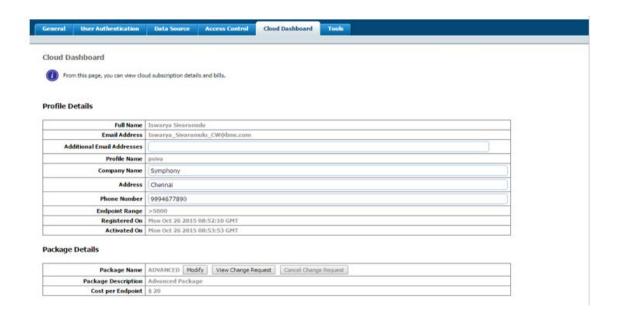


Package Migration for Tenant and Consumer

Introduction:

This specification is about enabling cloud customers to upgrade or downgrade from their existing package.

The customers can "Modify" from the existing package and also view the subscription details. Please check the below snapshot for the same.



Super administrator will approve and process the customer request and status of the same will be notified to the customer through mail.

After successful migration, customer will be notified with new package services and billing details.

Patch Management

Pre-requisites:

Patch Manager should be on 9.0.00 to configure properties from GUI.

Patch Manager

These are the list of Tuner properties that can be set through Patch Manager. This is an enhancement in 9.0.00 where user can set properties through GUI instead of setting it through Command line or manually.

- Patch packaging
- Patch Scanning
- Scan obsolete patches
- Custom patch return codes

Patch Packaging

User can check the below properties in repository configuration page. This will avoid repackaging of the patches.

- cache.needtopackage.check.install.bat
- cache.needtopackage.check.pkgfail
- cache.skip.repackage
- cache.needtopackage.check.sfn

Patch Scanning mode

In patch manager page under configuration tab in patch service configuration, User can decide whether the patch scan should happen via HFCLI.exe or stPatchAssessement. Dll. By default it will scan via stPatchAssessment.dll by checking/unchecking patch scan option.

Scan obsolete patches

In the patch manager page under the configuration tab (in patch service configuration), the user can decide whether the obsolete patches has to be reported or not. By default obsolete patches scanning is disabled.

Custom patch return codes

In the patch manager page under configuration tab (in patch service configuration), the user can set return codes for installed/missing custom patch. By default it is set to "1" for missing and "0" for installed.

Tuner Enhancements

Tuner should maintain blacklisted channel and should stop them if any attempt is made to start

Channels can be blacklisted by configuring new tuner property '*marimba.tuner.channels.dcap*'. You can add one or more channels to this list.

The value of this property should be base64 encoded channel titles separated by semicolon. e.g. If you have to blacklist Application Packager & Certification Manager channels of version 9.0.00 then you need to put base64 encoded values of their channel titles separated by semicolon as the value of the property.

 $\label{lem:marimba.tuner.channels.dcap} marimba.tuner.channels.dcap = QXBwbGljYXRpb24gUGFja2FnZXIgOS4wLjAw;Q2VydGlmaWNhdGUgTWFuYWdlciA5LjAuMDA =$

This means we are putting **Application Packager 9.0.00** and **Certificate Manager 9.0.00** in the blacklist.

We use base64 encoding to make this 'less obvious' for any user to understand what channels are placed here. Also, the property name is intentionally kept as generic. Obvious property name or channel name would make it easier for non admins to understand and then change the values.

Note:

This is case sensitive. And if a channel is once blacklisted, it will be blacklisted till it is removed from the list. And this change will take effect only after tuner gets restarted (even after changing the property).

This feature is applicable to Windows and UNIX operating systems.

Option to add delay in tuner startup

- 1. Added a property 'marimba.tuner.native.delaystart' for launcher. If this is set to value >0, launcher would wait for those many seconds at the launch time.
- Added a property 'marimba.tuner.java.delaystart' for Tuner. If this is set to value >0, Tuner would wait for those many seconds at the launch time.
 These properties are added to delay the start routine of tuner (for both launcher and java

Note:

tuner).

Feature for launcher (tuner.exe) is applicable only for windows (And that is intentionally designed). The feature for java.exe (main tuner) is applicable for all OSes. It is not applicable for mini tuner.

Option to restrict the number of times a machine can be rebooted in a day

This new property 'marimba.reboot.perday.limit' restricts the number of times a machine can be rebooted in a day. It takes integer value equal to or greater than 0. If the value of this property is set to 0, the machine cannot be rebooted for the day. If the value of this property is set to 1, then the machine can be rebooted only once in a day.

Note:

This property restricts users from rebooting the machine through Marimba application. It does not restrict users to reboot the machine manually. However, CRS keeps a track of such manual reboots and the per day count is handled accordingly.

SRS Enhancement

New mechanism implemented in 9.0.00

Starting from 9.0.00, Marimba does not use the full syncing of checksums to the repeater / forwarder plugin, when standalone mode is enabled in the plugin configuration. The inventory plugins perform checksums sync of non-sync endpoints alone. In the standalone mode, by default the Inventory plugins ensure that the endpoints always send full scan reports. However, to insert differential reports, Marimba uses a new Scan Report Server (SRS) to serve a copy of the most recent inserted scan report of any endpoint.

However; in the standalone mode the administrator can also enable endpoints by sending diff reports in the plugin configuration. During this the checksum verification will happen only for endpoints whose different reports were previously in non-sync with the database.

The new mechanism uses the following components:

Scan Report Server (SRS)

A third party embedded HTTP server stores and retrieves the scan reports in binary compressed format. The SRS is used to implement a mechanism which uses a machine id to identify a machine and then deliver the contents of the last stored report pertaining to that endpoint. The SRS syncs the non-sync endpoints in last successfully inserted report checksum from database and maintains a physical copy of the non-sync endpoints checksum list. SRS delivers the physical copy of the above checksum list to the requesting inventory plugins.

Standalone inserter

The standalone inserter consist of the following process which runs as a separate process from tuner.exe.

Pre diff processor: The inserter plugin notifies this processor about the incoming reports. When the incoming report is full report, it fetches the last inserted report from SRS and performs a diff report generation between the incoming report and last inserted report and send the diff report to the post diff processor. When the incoming report is differential report, the report is directly sent to the post diff processor.

Post diff processor: The post diff processor inserts the incoming full report / diff report into the database. Here after the report insertion the full report received is stored in the SRS server. When the endpoints diff report insertion fails because of checksum mismatch the last inserted report checksum is stored in the non-sync checksum cache in SRS.

Advantages of the new mechanism

The advantages of this feature are:

- Avoids all endpoints checksum synchronization operation across Mirror/Repeater Transmitters.
- Reduces network and CPU processing bandwidth thereby increasing performance of the Marimba infrastructure.

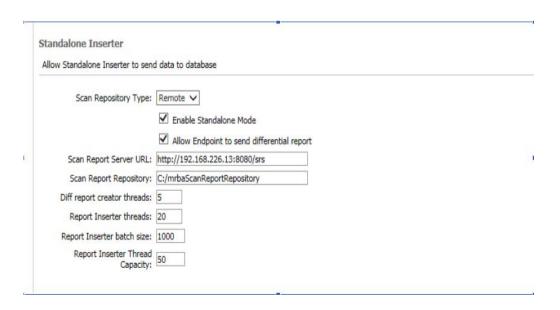
Limitations

• For better performance, you can host the SRS component on a single standalone server. Since content replication is not available, if multiple instances of SRS are hosted behind a load balancer, the original purpose of it to serve the last good known inserted report when demanded by the plugin will not be accurate.

Prerequisites for the standalone inserter

- Ensure that the machine where the standalone inserter is deployed has access to the pluginqueue directory.
- Ensure that the machine where the standalone inserter is deployed lies in the same network where the Inventory plugin and the database reside.

Configuring the Standalone Inserter



To configure the Standalone Inserter

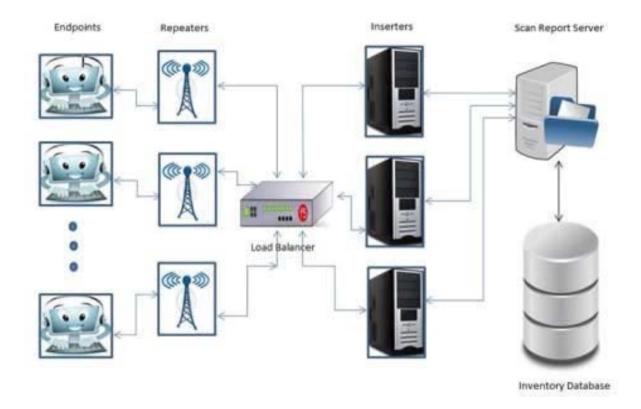
- 1. In CMS, navigate to Inventory Plugin configuration tab in Report Center.
- 2. In the Standalone Inserter section, specify the URL of the Scan Report Server and the location of the Scan Report Repository.

Before you configure the above settings, you must subscribe the SRS channel on the tuner where SRS server will be hosted. Once you have installed the SRS channel you must start it from the command line.

- 1. Navigate to the <SRS-INSTALL> directory. By default, the directory will be C:\install\SRS\srs.
- 2. Enable standalone mode.
- 3. If full report needs to be send from endpoint always, uncheck 'Allow endpoint to send differential report'. If diff report needs to be sent from endpoint, check 'Allow endpoint to send differential report.
- 4. If you want to change the port on which SRS listens for HTTP requests, change the value of the server Port property in the srsconfig-override.properties file which you can find in the <SRS-INSTALL> directory. By default, the serverPort property is set to 8080.
- 5. Start the startup.bat batch file.

Architecture

The following diagram shows how the SRS handles the scan reports and sends them to the inventory database.



Workflow

The following steps describe the workflow of the SRS when endpoint sends the full report. The Inventory Plugin and the SRS communicate with each other using JMS messages. The Inventory Plugin sends a message to the queue hosted by the SRS when a scan report arrives. The communication message contains the following information:

- file name of the scan report
- machine Id of the machine

The following workflow describes how the message is saved in the file system: Target folder:

<data-directory>/standalone-notifications

- 1. For each scan report, the following two files are generated:
- A metadata file containing the header of the message
- A report data file containing the body of the message

These two files are named after the machine Id of the machine with the extensions (.properties and .report) respectively.

- 2. The SRS captures the information from the message and loads the scan report for further processing.
- 3. Inserter captures the machine Id of the machine from the message and sends it to the SRS.
- 4. SRS tries to find a matching report in its repository. If a matching report is found, SRS responds to the HTTP request with the contents of the report. If a matching report is not found, it returns an error code in the response.
- 5. Inserter checks for the response from SRS. If it receives an error code, it proceeds with the insertion of the full report into the database.
- 6. If the SRS returns the report contents, SRS extracts the contents and stores it in a temporary location, and compares it against the scan report received from the endpoint, thus generating a differential report.
- 7. SRS inserts the differential report into the database.
- 8. Once the report is successfully inserted in the database, the scan report received from the endpoint is uploaded to the SRS server.
- 9. SRS updates its repository with this uploaded report.

When Session Isolation is enabled?

There might be a need to enable Session Isolation if there are frequent user login and logoffs on the machine where SRS runs.

For more information on Session Isolation, refer BBCA CMS and Tuner Guide.

When the Session Isolation feature is enabled, all Standalone Inserter components except the SRS component work in the system context.

If you want the SRS component to run when Session Isolation is enabled, ensure that the SRS component runs in the system context. To run the SRS task in system context, you must use Windows Task Scheduler to schedule it to run automatically when the computer starts.

To schedule the SRS task to run automatically when the computer starts

- 1. Start Task Scheduler.
- 2. Type the **administrator password** if you are prompted.
- 3 Click **Action** in the menu.
- 4. Click **Create Basic Task**. The Create Basic Task Wizard appears.
- 5. In the Name textbox, **type** the required name for the task.
- 6. In the Description textbox, **type** the required description, and then click Next.
- 7. Select 'When the computer starts option', and then click Next.
- 8. To schedule a program to start automatically, click **Start a program**, and then click **Next.**
- 9. Click **Browse** to find the SRS program, and then click **Next**.
- 10. Select the **Open the Properties dialog** for this task and click **Finish** check box and click **Finish**.
 - In the Properties dialog box, select **Run** whether user is logged on or not, and
- 11. then click OK.

Hybrid and Private Channel Store

Introduction

By configuring the Channel Store to operate in Hybrid Mode, it provides the channelstore users a capability to use more than one channel store from same portal i.e. they can view content and make requests for software from more than one channel store.

For instance, if a local channelstore is configured in organization, then by configuring channel store in 'Hybrid' mode users can be granted access to view and raise request for channels/software hosted in local channel store as well as any other channel store for example, Marimba channel store. Users can use same channel store portal to connect to both of these channel store plugins to view and download the content hosted in respective stores. With the hybrid mode enabled, one can configure the default channel store plugin that the user always gets access to the moment channel store is up and rest of the plugins are listed on the Featured page that users can switch to anytime.

With the Hybrid Mode solution-in-place, "Channel Store" can now be executed in any of the two modes,

- Private Mode (existing behavior)
- Hybrid Mode

Private Mode:

This will be the default mode and it will follow the same existing behavior, where registered users of a channelstore can download the channels from it. In order to download from a different channelstore, he needs to re-login to the second channelstore portal.

Hybrid Mode

- Hybrid mode will provide registered users with an option to download channels/softwares from more than one channelstore repository from same portal.
- With "Hybrid" mode, user will see a "drop-down" option, which can be used to toggle between any of the channelstore repositories.
- In order to enable channelstore in "Hybrid" mode, there are few channel store related channel properties that needs to be set on the endpoint. For further details refer to "Hybrid Channel Store" section in Channel Store guide.

Note: For more details refer to "Marimba Channel Store Guide 9.0.00".

Footprint of the Tuner

Introduction

A tuner is the interface through which Symphony Marimba Client Automation components communicate. Operations, including product updates, are carried out through tuner connections. Every machine that runs Symphony Marimba Client Automation modules must have a tuner installed.

Below table provides information about the footprint of the tuner and endpoint service channels.

Operating system	Size of installer file	Disk space for installed tuner	Temp directory disk space	Workspace with service channels ^a	Virtual Memory for the Tuner ^b
Linux	192.5 MB	198 MB	73 MB	272 MB	103 MB
Mac OS X 86	242.3 MB	524 MB	7 MB	802 MB	107 MB
Windows x86	95.6 MB	200 MB	247 MB	280 MB	95 MB
Windows x64	97.1 MB	208 MB	380 MB	289 MB	118 MB

^a Service channels include: Scanner Service, Logging Service, Policy Service, Infrastructure Service, Deployment Service, and Patch Service.

The tuner and channels also produce log files, but you can configure the amount of disk space these files use.

^b The memory measurement corresponds to the amount of memory required to run only the tuner on an endpoint, and it does not include the memory required for downloading packages, running an inventory scan, or other similar actions.

Known Issues in 9.0.00

Known Issues in SRS

Tracking ID	Issue
SW00498482	Standalone Inserter is enabled and running even for disabled Inventory Plugin. Hence, the repository location changes are effected through the disabled plugin.
SW00497936	Version information of SRS should be logged in Inventory Plugin Log.
SW00426311	Software usage of system processes are not reported but they are required for Software Title Usage reporting.

Note: Workaround for SW00498482

-disable Standalone Inserter when disabling Inventory Plugin.

Known Issues in CMS

Tracking ID	Issue
SW00498380	User role is removed for 9.0 fresh or 8.5 upgrade customers if they have migrated from multi- tenant model to single tenant mode.
SW00498148	AD auto discovery is not supported for hybrid cloud since it failed to access tenant folder using LDAP credentials in auto discovery mode.

Note: Workaround for SW00498380

-reconfigure the user roles by logging as Emergency admin.

Related information

Marimba provides documentation on the Channel Store. The following documents support the

The following documents support the Marimba Product:

Title	Description
Marimba Application Pack- ager User Guide	Provides information about packaging software for distribution to desktops or servers. This guide also includes information about command-line usage, policies, XML templates, and Windows system macros.
Marimba CMS and Tuner User Guide	Provides information about the Common Management Services (CMS) and tuner infrastructure components. This guide also describes the tools and features you use to configure these components.
Marimba Configuration Discovery Integration for CMDB Getting Started Guide	Provides instructions about planning, installing, and configuring the Configuration Discovery integration. This guide also includes information about relationship classes and mappings, data exchanges, and reconciliation definitions.
Marimba Deployment Man- ager Guide	Describes how to use Deployment Management and Content Replicator to control and monitor the distribution of content and applications across heterogeneous server platforms and data centers. Deployment Manager extensions to Report Center and Application Packager are also described.
Marimba Installation Guide	Helps you design an infrastructure for your enterprise, and provides instructions for first-time installations and upgrades.
Marimba Patch Manage-ment User Guide	Helps you configure and administer Patch Management and the Patch Service plug-in. This guide also includes working with the patch repository, patches, patch groups, and custom patches, and deploying patches.
Marimba Policy Manage-ment User Guide	Helps you configure and administer Policy Management and the Policy Service plug-in. This guide also includes integration procedures for directory services, such as Active Directory, ADAM, and SunOne Java System Directory.
Marimba Concepts Guide	Introduces you to Marimba modules and defines basic concepts about core technology.
Marimba Reference Guide	Provides reference information, such as command-line options, tuner properties, proxy properties, transmitter properties, channel properties, channel parameters, channel states, ports, and log IDs with associated log messages.
Marimba Report Center User Guide	Provides instructions about running queries of inventory information, configuring the Inventory and Logging Service plug-in, configuring endpoints, and integrating Report Center with other product modules.
Marimba Transmitter and Proxy Guide	Provides information about the transmitters and proxy infrastructure components. This guide also describes the tools and features you use to configure these components.

You can also subscribe to Channel Store proactive alerts to receive e-mail messages when notices are issued or updated.

Accessing the documentation channel

This topic describes how to access the documentation channel.

If you are using a Windows platform, you can subscribe to the Marimba Product Documentation channel. You can download the contents to a Windows computer from the Channel Store.

You can find the latest documentation channel in 9.0.00 category of Channel Store.

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zlib.h

interface of the 'zlib' general purpose compression library, version 1.2.3, July 18th, 2005

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