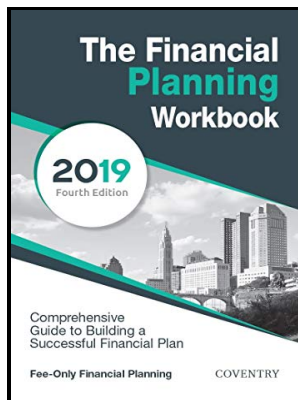# The complete guide to organizing your records for estate planning - step-by-step instructions with companion CD-ROM

Atlantic Pub. Group, Inc. - The Complete Guide to Organizing Your Records for Estate Planning: Step

Description: -

-

Americans -- Philippines -- Biography.

Stonehill, Harry.

Caribbean Conference of Churches.

Yangtze River Gorges (China) -- Fiction

Hong, Ying, -- 1962- -- Translations into English

Rio Grande Watershed -- Maps.

Watersheds -- New Mexico -- Maps.

Watersheds -- Texas -- Maps.

Groundwater -- Rio Grande Watershed -- Maps.

Records -- Management

Finance, Personal

Estate planningThe complete guide to organizing your records for estate planning - step-by-step instructions with companion CD-ROM -The complete guide to organizing your records for estate planning - step-by-step instructions with companion CD-ROM

Notes: Includes bibliographical references and index.

This edition was published in 2008

Filesize: 59.610 MB

Tags: #The #complete #guide #to #organizing #your #records #for #estate #planning #: #step

Complete Guide to Organizing Your Records for Estate Planning Step

I never would have thought of making a family tree for my kids as part of an estate planning portfolio, but it makes perfect sense.

The complete guide to organizing your records for estate planning : step

The CD-ROM is filled with sample documents and worksheets, as well as a checklist of often overlooked information, including any medications you take, where you worked, where your savings and checking accounts are located, where your car title is located, what your funeral plans or wishes are, and who should receive what. The idea the author offers is to create a 3 ring binder to organize and store information.

The Complete Guide to Organizing Your Records for Estate Planning

Overall I'd rate this book a 5 out of 5.

The Complete Guide to Organizing Your Records for Estate Planning: Step

Additionally, you will learn about the documents that should be included in your estate plan, such as insurance policies, Social Security cards, birth certificates of minor children, stock brokerage statements, credit card numbers and statements, certificates of deposit, real estate deeds, mortgage statements, retirement account savings, non-retirement account savings, and current bank statements.

The Complete Guide to Organizing Your Records for Estate Planning

They felt like endorsements for people to use lawyers and didn't seem to add much beyond what had already been stated in the body of the book.

Books: The Complete Guide to Organizing Your Records for Estate Planning: Step

The book is clear, easy to follow, and delivers on what it promises.

The Complete Guide to Organizing Your Records for Estate Planning Step

Moreover, as John Peragine discusses in the first chapter, death will come to everyone and no one knows when.

The complete guide to organizing your records for estate planning : step

More than a few families have had to sort through hundreds of files of needless information to find a Will, an insurance policy, or a designation form. In addition, you will save your family the frustration of searching for these documents if something should ever happen to you. Additionally, you will learn about the documents that should be included in your estate plan, such as insurance policies, Social Security cards, birth certificates of minor children, stock brokerage statements, credit card numbers and statements, certificates of deposit, real estate deeds, mortgage statements, retirement account savings, non-retirement account savings, and current bank statements.

Related Books

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- Federally inspected livestock slaughter by size and type of plant

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