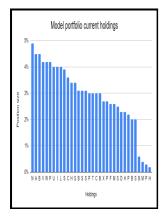
Past imperfect? - the performance of UK equity managed funds

Financial Services Authority - SPIVA® Europe Mid



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Responsible & Sustainable Investing

The index is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. Source: Shutterstock Expense ratio: 0.

UK Equity Income Fund Sector Performance and Review

Having much of its portfolio invested in smaller companies including AIM listed companies makes this fund different to many others in the UK Equity Income sector.

5 Best Actively Managed Funds to Buy

Fund Name Fund Type Sector More Information Ninety One American Franchise I Accumulation Accumulation North America Ninety One Cautious Managed I Accumulation Accumulation Mixed Investment 20-60% Shares Ninety One Cautious Managed I Income Income Mixed Investment 20-60% Shares Ninety One Diversified Growth I Accumulation Accumulation Specialist Ninety One Diversified Growth I Income Income Specialist Ninety One Emerging Markets Local Currency Debt I Accumulation Accumulation Global Emerging Markets Bond Ninety One Global Energy I Accumulation Accumulation Specialist Ninety One Global Special Situations I Accumulation Accumulation Global Ninety One Multi-Asset Protector 2 I Accumulation Accumulation Specialist Ninety One UK Smaller Companies I Accumulation Accumulation UK Smaller Companies Ninety One UK Special Situations I Accumulation Accumulation Accumulation UK All Companies Ninety One UK Special Situations I Income Income UK All Companies The funds available from Ninety One Fund Managers UK Limited are listed below.

This is how many fund managers actually beat index funds

The dismal persistence of performance across the past five years deserves a special note. For the five-year period, 7 of 7 Vanguard money market funds, 44 of 48 bond funds, 6 of 7 balanced funds, and 26 of 40 stock funds, or 83 of 102 Vanguard funds outperformed their peer group averages.

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