

Sale-leasebacks and leasing in real estate equipment transactions

McGraw-Hill - The Sale Leaseback: Another Tool in the Toolbox

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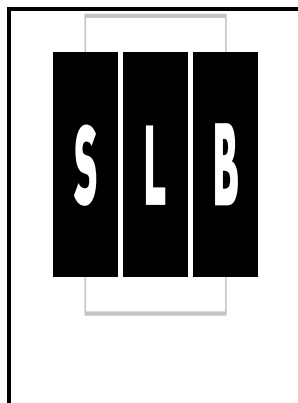
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leasebacks and leasing in real estate equipment transactions

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Sale

In this case, there is no other way for the WidgetCo owner to extract additional value from the sale of the business beyond the market rate of a six multiple.

The Sale Leaseback: Another Tool in the Toolbox

In real estate sale-leasebacks, the financing partner usually creates a triple net lease which is a lease that requires the tenant to pay property expenses for the company that just sold the property. Once the due diligence gets reviewed by the technical experts, a consultation may be needed with legal counsel to ensure that both the purchase agreement and the lease agreement reflect the true conditions at the property and include provisions that protect the bank from environmental liability.

Leaseback

Many times, in the practice of law, simply asking the question is just as valuable as having the answer. Of course, the lease can give the seller-lessee the option to repurchase the aircraft at lease-end.

Sale Leaseback

Sale-Leaseback A sale-leaseback transaction involves a simultaneous sale of the property with a lease of the property back to the seller.

Sale

How Do Equipment Sale-Leasebacks Work? WHAT IS A SALE LEASEBACK? In the United States, the bank no longer benefits from the secured creditor provisions in the federal Superfund law or state cleanup laws. GASB 87 requirements An arrangement must initially qualify for a sale under the guidance of, Codification of Accounting and Financial Reporting Guidance Contained in Pre-November 30, 1989 FASB and

AICPA Pronouncements GASB 62 to receive the sale-leaseback designation. Call us today for a free consultation.

Ground Leases and Sale

Thus, SBL financing is costlier than senior debt but less costly than mezzanine financing.

Ground Leases and Sale

A SLB is a financial transaction where an asset owner sells that asset on the open market and leases it back from the buyer under a long-term net lease, allowing for the seller of the asset to continue to utilize the asset uninterrupted for a set period of time.

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