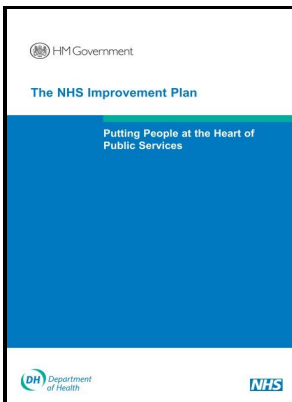


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Defense Industrial Base The DPA requires that Commerce determine the impact of offsets on defense preparedness, industrial competitiveness, employment, and trade of the United States.

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Kearney comparing the aerospace supplier base to the automotive supplier base. These transactions are not directly related to the defense items or services exported by the defense firm. A different sampling of experts could very well result in a different conclusion.

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Virtually all of the co-production reported during the 1993-2002 period was aerospace-related.

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From 1993 to 1998, offset percentages by value demanded by Turkey of U. In a sharp upward trend, the value of the offset agreements as a percentage of the value of defense export contracts increased an average of approximately 4.

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For 1993-2000, the average offset requirement for non- European countries totaled only 33.

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At the same time, European counterparts are taking advantage of longer historical relationships in non-U.

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However, in the coming year, under authorities granted under the DPA, Commerce is committed to work with U.

Offsets in defense trade.

At the same time, increases in Western European offset demands are moderating, with requirements in 2001 and 2002 remaining around 95 percent of the value of the agreement, but still well above other regions of the world. Planning for climate change Climate change impacts our communities and the City assets and infrastructure that serve them. The multiplier for all transactions during 2001-2002 was 1.

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