

Prospectus of a national institution, to be established in the United States

Printed by S.H. Smith - National School Lunch Program

| | |
|---|---|
| <small>The following description contains basic information about the Senior Notes and the offering. This description is not complete and does not contain all of the information that you should consider before investing in the Senior Notes. For a more complete understanding of the Senior Notes, you should read the entire offering prospectus and the "Senior Notes" and the entire offering prospectus and the accompanying prospectus, which are available at the following addresses:</small> | |
| Securities Offered | 3,000,000 Senior Notes due January 23, 2020 |
| Issuer | The PNC Financial Services Group, Inc. |
| Principal Amount | \$ 3,000,000,000. The Additional Senior Notes will have a single series with, and have the same terms as, the Existing Senior Notes and its aggregate principal amount of \$3,000,000,000. |
| Maturity Date | January 23, 2020 |
| Issue Date | February 1, 2019 |
| Issue Price | 95% of the stated amount of \$3,000,000,000 |
| Interest Rate | 3.00% annually |
| Interest Payment Dates | Each January 23 and July 23, commencing July 23, 2019 |
| Interest Dates | Each January 23 and July 23 |
| Fees | Fully registered public utility bonds with fees |
| Denominations | \$5,000 and integral multiples of \$1,000 in excess thereof |
| Further Issuance | The Additional Notes constitute a further issuance of our Senior Notes, which were issued originally on January 23, 2019. PNC may "reopen" the Senior Notes upon and issue an additional principal amount of additional notes in the future without the consent of the holders, so that such further notes will constitute and form a single series with the Senior Notes. |
| Use of Proceeds | We anticipate that the net proceeds of this offering will be approximately \$ 2,850,000,000, after deducting offering expenses and interest and other expenses. We expect to use the net proceeds from the sale of the Senior Notes for general corporate purposes, which may include, without limitation, our obligations to finance the operations, investments and other activities of our various subsidiaries. |
| Optional Redemption | The Senior Notes will be redeemable in whole or in part by us on or after the 30 day period to the maturity date or 90 days after the payment date of the next payment, plus accrued and unpaid interest thereon to the date of redemption. We will provide 15 to 30 calendar days' notice of redemption to the registered holders of the Senior Notes. |

Description: -

-Prospectus of a national institution, to be established in the United States

-
Library of American civilization -- LAC 40011. Prospectus of a national institution, to be established in the United States Notes: Microfiche. Chicago : Library Resources, inc., 1970. 1 microfiche ; 8 x 13 cm. (Library of American civilization ; LAC 40011)

This edition was published in 1970



Filesize: 56.15 MB

Tags: #National #Institute #of #Mental #Health #(NIMH)

United States Department of Commerce

If the amortizable bond premium allocable and carried forward to the accrual period in which the notes are sold, retired or otherwise disposed of exceeds your interest income for such accrual period, you would be allowed an ordinary deduction equal to such excess. Supervision and Regulation The Federal Ministry of Finance, acting in consultation with the Federal Ministry for Economic Affairs and Energy, exercises legal supervision Rechtsaufsicht over KfW, i.

The United States National Institute Of Nursing Research

The securities may consist of notes or bonds. The campaign was designed to inspire other men to seek help after hearing from real men talking about their experiences with depression, treatment, and recovery. However, you take exchange gain or loss into account only to the extent of the total gain or loss you realize on the transaction.

United States Department of Commerce

Anstaltslast is not a formal guarantee of KfW's obligations by the Federal Republic, and creditors of KfW do not have a direct claim against the Federal Republic.

The United States National Institute Of Nursing Research

The Act also mandated that the Secretary, DHHS establish an Interagency Autism Coordinating Committee IACC to coordinate autism research and other efforts within the Department. Ayipd8vfx prospectus of a national institution to be established in the united states book see also fun to learn bible lessons preschool 20 easy to use programs vol 1 by nancy paulson 1993 paperback pdf follow the web link beneath to download fun to learn bible lessons preschool 20.

Federalism

Related Books

- [Civic Forum and negotiated governance](#)
- [African Queen - screenplay](#)
- [Vietnamese refugees - a study of their reception and resettlement in the United Kingdom](#)
- [Herefordshire anthology of prose and verse from Roman times to the present day - with biographical n](#)
- [Plan of work for 1995/96](#)