

Prospectus of a national institution, to be established in the United States

Printed by S.H. Smith - National School Lunch Program

The following description contains basic information about the Senior Notes and this offering. This description is not complete and does not contain all of the information you will need to make an informed investment decision. You should carefully read the prospectus, which includes the audited financial statements of the issuer, the terms of the notes, the terms of the options purchased, the Senior Note Form, the indenture and the terms in the accompanying prospectus, entitled "Description of Securities". To obtain the full information contained in the accompanying prospectus, you should read the following documents:

Senior Note Form \$ 3.00% Senior Notes due January 15, 2024

Issuer The PNC Financial Services Group, Inc.

Principal Amount \$ 100 million. An additional \$100 million Notes may be issued in one or more increments, and have the same terms as the original Senior Notes and will be subject to principal amount of these notes if we issue \$ 100 million.

Maturity Date January 15, 2024

Issue Date February , 2019

Issue Price \$ 94.80 per note, less interest from January 21, 2018 of \$ 0.00

Interest Rate 3.00%, annually

Interest Payment Dates Each January 15 and July 15, commencing July 15, 2019

Record Dates Each January 10 and July 15

Form Fully registered notes in book entry form

Description \$200 million principal, \$100.00 in issue interest

Further Issuance The following table sets forth the Senior Notes, each with their respective issue date, principal amount, interest rate, and maturity date. The Senior Notes will be issued again and at such additional principal amounts of additional notes in the future without the consent of the holders of the Senior Notes, so long as the Senior Notes do not conflict with the Senior Notes.

Use of Proceeds We estimate that we will provide a portion of the offering proceeds to our wholly-owned subsidiary, The PNC Financial Services Group, Inc., to be used for general corporate purposes, including the funding of capital expenditures, acquisitions, investments in technology, repayment of indebtedness and repurchases of our common stock.

Optional Redemption The Senior Notes will be redeemable in whole or in part on or after the date of January 15, 2024, prior to the maturity date, at the option of the principal amount of the notes (i.e., just prior to the maturity date) by us at a price equal to 100% of the principal amount of the notes plus accrued interest, if any, to the date of redemption, plus a premium of 0.05% for each 30 calendar days' period of ownership in the registered holder of the Senior Notes.

Description: -

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Library of American civilization -- LAC 40011.Prospectus of a national institution, to be established in the United States
Notes: Microfiche. Chicago : Library Resources,inc., 1970. 1 microfiche ; 8 x 13 cm (Library of American civilization ; LAC 40011)

This edition was published in 1970



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Tags: #National #Institute #of #Mental #Health #(NIMH)

United States Department of Commerce

If the amortizable bond premium allocable and carried forward to the accrual period in which the notes are sold, retired or otherwise disposed of exceeds your interest income for such accrual period, you would be allowed an ordinary deduction equal to such excess. Supervision and Regulation The Federal Ministry of Finance, acting in consultation with the Federal Ministry for Economic Affairs and Energy, exercises legal supervision Rechtsaufsicht over KfW, i.

The United States National Institute Of Nursing Research

The securities may consist of notes or bonds. The campaign was designed to inspire other men to seek help after hearing from real men talking about their experiences with depression, treatment, and recovery. However, you take exchange gain or loss into account only to the extent of the total gain or loss you realize on the transaction.

United States Department of Commerce

Anstaltslast is not a formal guarantee of KfW's obligations by the Federal Republic, and creditors of KfW do not have a direct claim against the Federal Republic.

The United States National Institute Of Nursing Research

The Act also mandated that the Secretary, DHHS establish an Interagency Autism Coordinating Committee IACC to coordinate autism research and other efforts within the Department. Ayipd8vfzx prospectus of a national institution to be established in the united states book see also fun to learn bible lessons preschool 20 easy to use programs vol 1 by nancy paulson 1993 paperback pdf follow the web link beneath to download fun to learn bible lessons preschool 20.

Federalism

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