

Prospectus

TheCollege - Timothy Plan®

Securities Offered	3,500% Senior Notes due January 23, 2029
Issuer	The PNC Financial Services Group, Inc.
Principal Amount	\$1,000,000,000. Upon settlement, the Additional Senior Notes will have a single series with, and have the same terms as, the Existing Senior Notes and the aggregate principal amount of this series of notes will be \$1,000,000,000.
Maturity Date	January 23, 2029
Issue Date	February 1, 2019
Issue Price	100% plus accrued interest from January 23, 2019 at 3%
Interest Rate	3.500% annually
Interest Payment Dates	Each January 23 and July 23, commencing July 23, 2019
Revised Dates	Each January 23 and July 23
Form	Fully registered public notes to book entry form
Denominations	\$1,000 and integral multiples of \$1,000 in excess thereof
Further Issues	The Additional Notes constitute a further issuance of our Senior Notes, which were issued originally on January 23, 2019. PNC may "reopen" the Senior Notes upon and issue an additional principal amount of additional notes in the future without the consent of the holders, so that such further notes will constitute and have a single series with the Senior Notes.
Use of Proceeds	We estimate that the net proceeds of this offering will be approximately \$1,000,000,000 after deducting underwriting discounts and commissions and estimated expenses. We expect to use the net proceeds from the sale of the Senior Notes for general corporate purposes, which may include advances to our subsidiaries to finance their activities, repayment of outstanding liabilities and repurchases of our common stock.
Original Offering	The Senior Notes will be sold to investors through a book-entry system maintained by the PNC.

Description: -

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Notes: Title taken from cover.

This edition was published in 1994



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Tags: #What #Is #a #Prospectus #for #Bonds?

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We are just beginning to add value-added products and services to our global platform. We integrate community technology across all of our operations to further enhance the value we deliver to our members. Our business will suffer if we are unable to hire, develop, retain and motivate highly skilled and dedicated team members to support our mission.

Preliminary Prospectus Definition

Additionally, ARK focuses on acquiring, developing and managing properties that ARK believes would benefit from our occupancy or involvement, and we expect a subsidiary of The We Company to occupy or be involved with a meaningful portion of the properties acquired by real estate acquisition vehicles managed or sponsored by ARK. The second, a statutory prospectus, is much longer and more comprehensive. In particular, the 2019 Credit Facility will require that the net cash proceeds of indebtedness under a specified asset-securitization facility basket be deposited into escrow for the benefit of the lenders under the 2019 Credit Facility or that undrawn commitments under the Delayed Draw Term Facility be cancelled in an equivalent amount, and the 2019 Credit Facility will otherwise limit additional secured indebtedness to specified fixed baskets.

Prospectus Definition

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the amounts reported and related disclosures. Further, following the completion of this offering, SoftBank entities will beneficially own shares of our Class A common stock representing approximately % of the total voting power of our outstanding capital stock or approximately % of the total voting power of our outstanding capital stock if the underwriters exercise in full their option to purchase additional shares of our Class A common stock.

Prospectuses and Reports

We may not be able to consummate those dispositions or to obtain proceeds in an amount sufficient to meet any obligations then due.

What Is a Prospectus for Bonds?

The preliminary prospectus solicits expressions of interest in the new issue.

Prospectus financial definition of prospectus

At each of our locations, we create beautiful workspaces that make our members feel welcome and at home. Since the impact of straight-lining of lease costs nets to zero over the lifetime of a lease, our target contribution margin reflects zero impact from straight-lining of lease costs. Securities and investment advisory services offered through other affiliates.

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