Trucking

Login Screen (Admin and Driver Login)
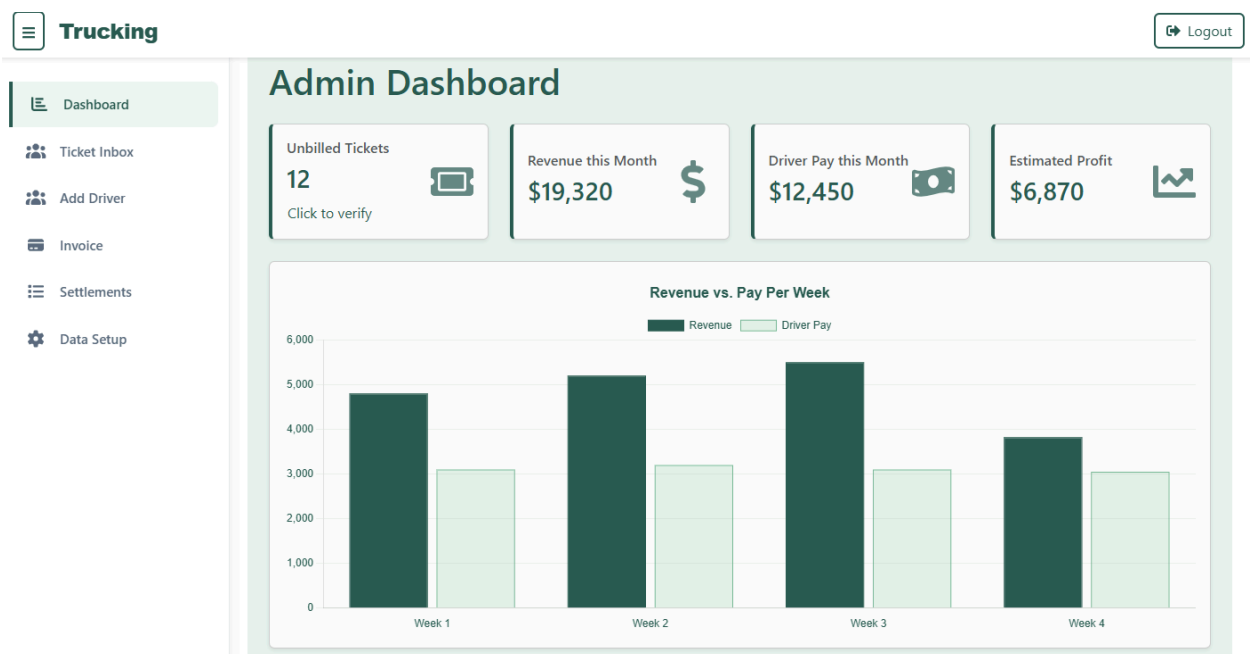

- Description:
  The login screen allows both Admin and Driver users to access their respective dashboards. It features a Quick Login (Dev Mode) option that allows toggling between Admin Login and Driver Login.

  - Fields:

    - Email Address

    - Password

  - Actions:

    - Login Button: Submits the credentials for authentication.

- Password Visibility Toggle: Allows users to view or hide the entered password.

- The background image adds a professional touch, featuring a truck, representing the Trucking project's focus.

*Admin Dashboard Menu

- Description:
  The Admin Dashboard provides a comprehensive overview of key metrics and data related to the trucking operations. It displays important statistics such as:

    - Unbilled Tickets: Displays the number of tickets yet to be billed.

    - Revenue This Month: Shows the total revenue earned by the company for the current month.

    - Driver Pay This Month: Displays the total pay allocated to drivers for the month.

- ○ Estimated Profit: The estimated profit for the month, calculated based on revenue and driver pay.

- Below these statistics, there is a bar chart visualizing the Revenue vs. Driver Pay per Week, helping the admin quickly assess financial performance on a weekly basis.

*Admin Ticket Inbox Menu

Trucking   Logout

	Dashboard
	Ticket Inbox
	Add Driver
	Invoice
	Settlements
	Data Setup

Ticket Inbox

Month	Customer	Driver Name	
Nov 2025	All	All	Search Ticket #

| Date	Truck #	Customer	Driver	Subcontractor	Description	Ticket #	Photo	Qty	Bill Rate	Pay Rate	Total Bill	Total Pay	Status
2025-11-15	9728	Aecon	John Smith	Hauling Co. A	Demo	9109		9.0	13	10	$1215.00	$900.00	F ∨
2025-11-16	1001	PCL Construction	Jane Doe	Speedy Transport	Gravel Haul	9110		15.5	12	90	$1860.00	$1395.00	A ∨
2025-11-17	9728	Aecon	John Smith	Hauling Co. A	Demo	9111		9.0	13	10	$1215.00	$900.00	F ∨
2025-11-18	5521	EllisDon	Peter Jones	Independent Haulers Inc.	Sand Delivery	9112		22.0	11	85	$2420.00	$1870.00	F ∨
Totals											$6710.00	$5065.00	

- Description:
 The Ticket Inbox allows the Admin to manage and track tickets related to different customers, drivers, and tasks.

  - ○ Filters:

    - ■ Month: Select the desired month for viewing tickets.

    - ■ Customer: Filter tickets by specific customers.

- - ■ Driver Name: Filter tickets by specific drivers.

  - ○ Data Columns:

    - ■ Date: Date when the ticket was generated.

    - ■ Truck #: The truck assigned to the task.

    - ■ Customer: The client or company the task is assigned to.

    - ■ Driver: The driver assigned to the task.

    - ■ Subcontractor: The subcontractor handling the task.

    - ■ Description: A brief description of the task.

    - ■ Ticket #: A unique identifier for the ticket.

    - ■ Photo: Attachments related to the task.

    - ■ Qty: Quantity of material handled or task completed.

    - ■ Bill Rate & Pay Rate: The respective rates for billing and driver payment.

    - ■ Total Bill & Total Pay: The total charge to the customer and the total pay to the driver.

    - ■ Status: The current status of the ticket (e.g., Pending, Paid).

- The table provides an overview of all tickets, with the option to search by Ticket # for quick access.

*Admin Add Driver Menu
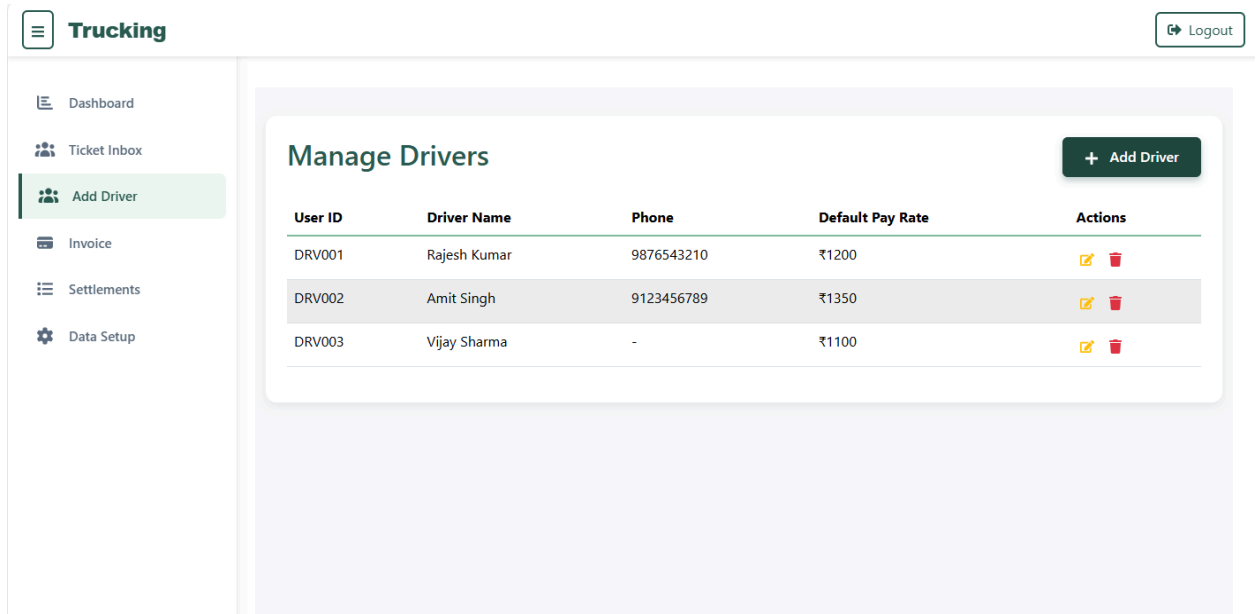
- Description:
  The Add Driver section allows the Admin to manage the drivers within the system.

  - Manage Drivers Table:
    This table displays all drivers currently in the system, with details such as:

    - User ID: The unique identifier for the driver.

    - Driver Name: The name of the driver.

    - Phone: The contact number of the driver.

    - Default Pay Rate: The pay rate assigned to the driver.

    - Actions: Admin can edit or delete driver details using the action buttons.

- ○ Create New Driver Form:
  The Admin can create a new driver by filling out the form, which includes:

  - ■ User ID: Unique identifier for the new driver.

  - ■ Driver Name: Name of the driver.

  - ■ Phone: Contact number of the driver (optional).

  - ■ Default Pay Rate: The assigned pay rate for the driver.

  - ■ 4-Digit PIN: A PIN that the driver will use to log in to the system.

*Admin Invoice Menu

- **Description**:
   The **Invoice** section allows the Admin to generate and view invoices for customers.

   ○ **Generate Invoice Options**:

      ■ **Select Customer**: Choose the customer for whom the invoice will be generated.

      ■ **Start Date** and **End Date**: Define the date range for the invoice.

   ○ **Invoice Details**:
      The invoice details on the right display a comprehensive breakdown, including:

      ■ **Ticket #**: Unique identifier for the task.

- **Description**: Task description.

- **Driver**: Name of the driver assigned to the task.

- **Subcontractor**: The subcontractor associated with the task.

- **Qty**: The quantity or amount of material or work done.

- **Rate**: The rate applied for billing.

- **Amount**: The total amount calculated based on quantity and rate.

○ **Summary**:

  - **Subtotal**: Total amount before taxes.

  - **GST (5%)**: The applicable Goods and Services Tax.

  - **Total**: The final amount after taxes.

○ **Actions**:

  - **Download PDF**: Option to download the invoice as a PDF for sharing or printing.

*Admin Settlement Menu

- Description:
  The Settlements section allows the Admin to generate driver pay reports and statements.
- Generate Driver Statement Options:

    ○ Select Driver/Subcontractor: Choose the driver or subcontractor for whom the pay report will be generated.

    ○ Start Date and End Date: Define the date range for the pay statement.

- Statement Details:
  The statement details on the right include:

    ○ Date: The date when the task was completed.

    ○ Ticket #: The unique ticket identifier.

    ○ Description: Description of the task or service provided.

- ○ Driver: The driver responsible for the task.

- ○ Subcontractor: The subcontractor responsible for the task.

- ○ Qty: The quantity of materials or services provided.

- ○ Pay Rate: The rate of pay for the driver.

- ○ Total Pay: The total amount to be paid to the driver based on the quantity and pay rate.

- ● Actions:

  - ○ Email to Driver: Option to email the statement directly to the driver.

  - ○ Download PDF: Option to download the driver statement as a PDF for offline records.

*Admin Data Setup Menu

- **Description**:
  The **Data Setup** section allows the Admin to configure essential settings related to customers, drivers, and trucks.

- **Default Customer Bill Rates**:
  This section lets the Admin set the default billing rate for each customer. These rates will automatically populate the **Bill Rate** field in the **Ticket Inbox** for efficiency.

    - **Company Name**: The name of the customer.

    - **Default Bill Rate**: The default billing rate for the customer, which can be edited directly in this section.

The **Save All Changes** button allows the Admin to save any modifications made to the data.

*Driver Dashboard menu
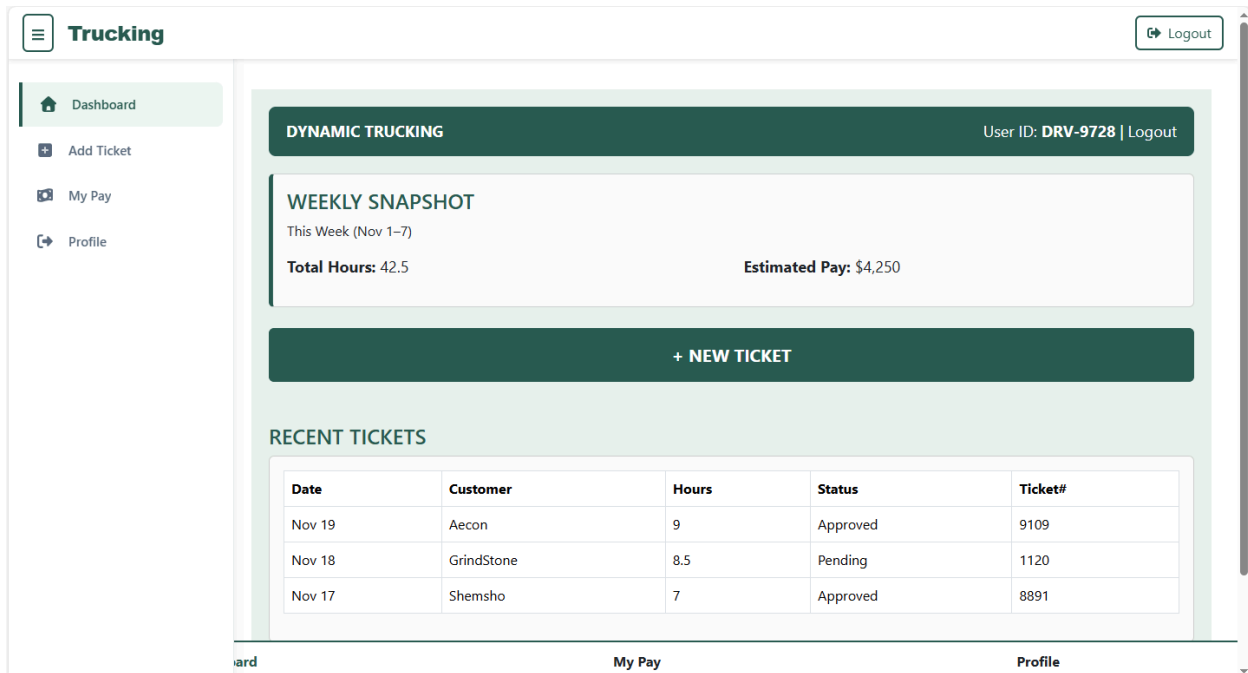
Description:
 The **Driver Dashboard** provides an overview of the driver's weekly work and performance.

- **Weekly Snapshot**:

  - **Total Hours**: Displays the total number of hours worked by the driver for the current week.

  - **Estimated Pay**: Shows the estimated pay for the hours worked during the week.

- **Recent Tickets**:
   This section lists the most recent tickets that the driver has completed, including:

- ○ **Date**: The date of the task.

- ○ **Customer**: The company or client for the task.

- ○ **Hours**: The number of hours worked for that specific ticket.

- ○ **Status**: The current status of the ticket (e.g., Approved, Pending).

- ○ **Ticket #**: The unique identifier for the ticket.

The **+ New Ticket** button allows the driver to add a new ticket for their work.

*Driver Add Ticket menu

Description:
 The **Add Ticket** section allows the driver to create new tickets for their completed tasks.

- ● **Form Fields**:

- ○ **Date**: The date when the task was completed.

- ○ **Truck Number**: The truck used for the task.

- ○ **Customer**: The client or company for the task.

- ○ **Job Type**: The type of job performed, such as "Tri Endump Demo."

- ○ **Ticket Number**: A unique identifier for the ticket.

- ○ **Quantity (Hours/Tons)**: The number of hours or tons of material handled.

- ○ **Photo Proof**: Option to upload or take a photo to provide evidence of the task completed.

The **Submit Ticket** button allows the driver to submit the ticket information once all fields are completed.

*Driver my pay menu

- ● **Description**:
  The **My Pay** section provides an overview of the driver's total hours

worked and their associated pay for a selected period.

- ○ **Pay History**:

    - ■ **Select Month**: The driver can select the month for which they want to view their pay history.

    - ■ **Summary**:

        - ■ **Total Hours**: Displays the total number of hours worked for the selected month.

        - ■ **Gross Pay**: The total pay earned for the selected month.

        - ■ **Status**: Displays the status of the pay (e.g., Up-to-date, Pending).

- ○ **Pay Tickets List**:
    A detailed list of tickets showing:

    - ■ **Date**: The date when the task was completed.

    - ■ **Customer**: The client or company for the task.
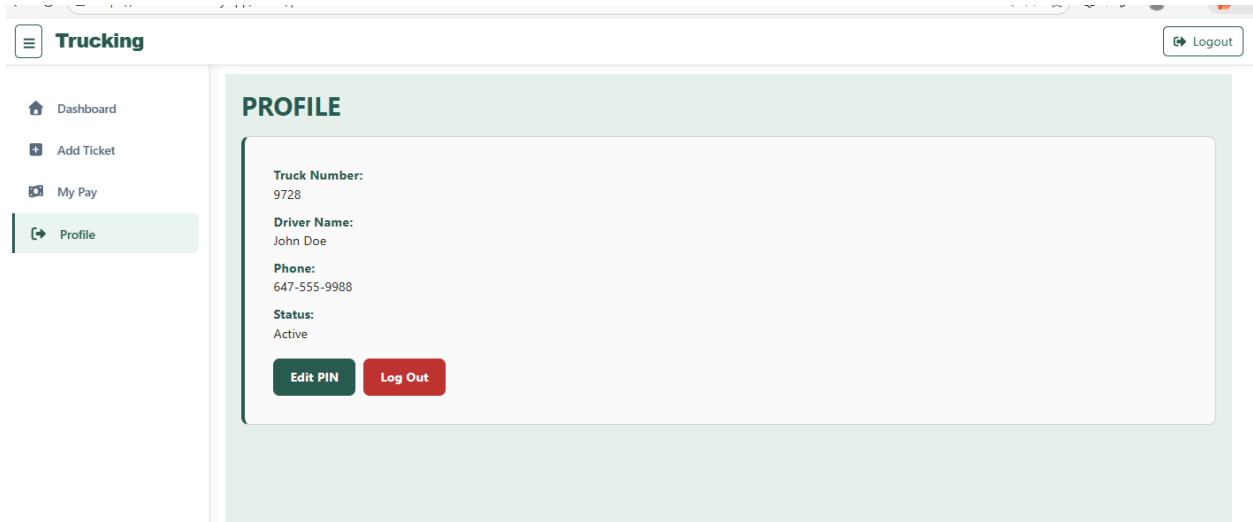
    - ■ **Ticket #**: Unique identifier for the ticket.

    - ■ **Hours**: The number of hours worked for that ticket.

    - ■ **Amount**: The amount paid for the ticket.

    - ■ **Status**: Status of the payment (e.g., Approved, Pending).

*Driver profile menu

Description:
The **My Pay** section provides an overview of the driver's total hours worked and their associated pay for a selected period.

- **Pay History**:

  - **Select Month**: The driver can select the month for which they want to view their pay history.

  - **Summary**:

    - **Total Hours**: Displays the total number of hours worked for the selected month.

    - **Gross Pay**: The total pay earned for the selected month.

    - **Status**: Displays the status of the pay (e.g., Up-to-date, Pending).

- **Pay Tickets List**:
  A detailed list of tickets showing:

  - **Date**: The date when the task was completed.

- **Customer**: The client or company for the task.

- **Ticket #**: Unique identifier for the ticket.

- **Hours**: The number of hours worked for that ticket.

- **Amount**: The amount paid for the ticket.

- **Status**: Status of the payment (e.g., Approved, Pending).