

RSA AI Maturity Assessment

Completed Assessment

Document Overview

Document Type: Completed Assessment
Organization: RSA Insurance
Generated: August 11, 2025
Classification: Strategic Assessment Document

Instructions

This document contains the completed assessment responses. All answers have been recorded section carefully and provide thoughtful, accurate responses that reflect your organization's current state and strategic objectives.

Respondent: Test User
Email: test@example.com
Completed: Recently

SECTION 1: BUSINESS STRATEGY & AI VISION

Executive Vision & Strategic Alignment

Q1: Tell us about your company - what's your primary business and scale?

Let's start with RSA's current business profile and market position.

Response:

Company: Test Insurance Corp
Business Type: Property & Casualty
GWP: £5,000,000.00
Employees: 500

Q2: Which insurance lines does your business focus on?

How is your premium distributed across business lines?

Response:

Business Line Distribution:

- Motor Insurance: 45.5% (growing)
- Property Insurance: 35% (stable)
- Liability Insurance: 19.5% (declining)

Q3: How

What are y

Response Area:

Please provide your answer:

Q4: How would you describe your current business performance and key metrics?

Let's review key performance metrics to understand the baseline.

Response Area:

Please provide your answer:

Q5: How do you position yourself against competitors in your market?

How does RSA compare to competitors?

Response Area:

Please provide your answer:

Q6: How would you rate your organization's regulatory compliance capabilities?

Rate your regulatory readiness for AI.

Response Area:

Please provide your answer:

Business Context & Market Position

Q7: What does success look like for AI in your business (financial, operational, customer outcomes)?

Define success for AI at RSA in measurable terms.

Response Area:

Please provide your answer:

Q8: What

Rank these

Response Area:*Please provide your answer:***Q9: How well does your AI vision align with your overall business strategy?***How aligned is leadership on the AI vision?***Response Area:***Please provide your answer:***Q10: What is your risk appetite for experimenting with AI in regulated areas?***What's your risk tolerance for AI in regulated areas?***Response Area:***Please provide your answer:***Q11: What specific metrics will you use to measure AI's impact on your business?***Define specific targets for AI impact.***Response Area:***Please provide your answer:***Q12: What key performance indicators will track your AI initiatives' success?***What AI-specific metrics will you track?***Response Area:***Please provide your answer:***Operational Readiness & Change Management**

Q13: Ho

How do yo

Response Area:*Please provide your answer:***Q14: How aware are you of AI initiatives by your competitors?***What do you know about competitor AI initiatives?***Response Area:***Please provide your answer:***Stakeholder Engagement & Communication****Q15: What's your budget and timeline for AI investments?***What investment is RSA prepared to make?***Response Area:***Please provide your answer:***Q16: Where will you focus your AI investment priorities?***How would you allocate investment?***Response Area:***Please provide your answer:***SECTION 2: CURRENT AI & DATA CAPABILITIES****Technology Infrastructure**

**Q17: Ho
readines***Describe y***Response Area:***Please provide your answer:***Q18: Walk us through your claims management technology - what systems do you use and how automated are your processes?***Assess your claims platform capabilities, automation levels, and processing efficiency.***Response Area:***Please provide your answer:***Q19: Tell us about your underwriting and risk management technology stack - what tools and processes do you currently rely on?***Evaluate underwriting system sophistication, automation levels, and decision support capabilities.***Response Area:***Please provide your answer:***Q20: How do you currently handle reinsurance management, and what role does technology play in your processes?***How automated is reinsurance management across treaty management, accounting, and recoveries?***Response Area:***Please provide your answer:***Business Function Systems**

Q21: Ho

Assess yo

Response Area:*Please provide your answer:***Q22: How would you assess your customer engagement platforms and marketing capabilities?***Evaluate marketing and distribution technology stack***Response Area:***Please provide your answer:***Q23: How would you rate your distribution management capabilities and processes?***Assess sales and distribution management systems***Response Area:***Please provide your answer:***Q24: How would you evaluate your financial system integration and reporting capabilities?***Assess finance and accounting system capabilities***Response Area:***Please provide your answer:***Q25: How would you assess your billing flexibility and automation capabilities?***Evaluate billing and collections system capabilities***Response Area:***Please provide your answer:*

Q26: Ho

Assess pre

Response Area:*Please provide your answer:***Q27: How would you rate your underwriting workflow automation maturity?***Evaluate underwriting workflow automation***Response Area:***Please provide your answer:***Q28: What is the automation rate for your policy lifecycle management?***Assess policy issuance and renewal automation***Response Area:***Please provide your answer:***Q29: How would you evaluate your claims processing workflow automation maturity?***Assess claims automation capabilities***Response Area:***Please provide your answer:***Q30: How automated is your risk scoring and assessment process?***Evaluate risk assessment automation***Response Area:***Please provide your answer:***Intelligent Workflows & Automation**

Q31: De

Assess an

Response Area:*Please provide your answer:***Q32: What statistical analysis and modeling capabilities do you currently have?***Evaluate statistical and modeling capabilities***Response Area:***Please provide your answer:***Q33: How would you rate your actuarial system automation capabilities?***Assess actuarial automation***Response Area:***Please provide your answer:***Q34: How would you assess your data cleansing and orchestration capabilities?***Evaluate data cleansing and orchestration***Response Area:***Please provide your answer:***Q35: How effective are your data exploration and visualization capabilities?***Assess data exploration and visualization***Response Area:***Please provide your answer:*

Q36: Ho

Evaluate o

Response Area:*Please provide your answer:***Q37: How would you describe your enterprise data warehouse capabilities?***Assess data warehouse infrastructure***Response Area:***Please provide your answer:***Q38: How would you evaluate your big data and data lake capabilities?***Assess data lake capabilities***Response Area:***Please provide your answer:***Q39: How would you rate your operational database performance?***Evaluate operational data stores***Response Area:***Please provide your answer:***Q40: How would you assess your cloud and on-premise infrastructure capabilities?***Evaluate infrastructure environment***Response Area:***Please provide your answer:***Data Analytics & AI/ML Capabilities**

Q41: Wh

Assess cu

Response Area:*Please provide your answer:***Q42: Which AI use cases are you most interested in exploring?***Select AI applications that align with your strategic priorities and technical roadmap. This helps us understand your future AI investment direction.***Response Area:***Please provide your answer:***Q43: How would you rate your AI infrastructure readiness and platform maturity?***Evaluate AI infrastructure readiness***Response Area:***Please provide your answer:***Q44: What AI and ML tools are currently in your technology stack?***Assess current AI/ML tools***Response Area:***Please provide your answer:***Q45: Are you currently experimenting with Large Language Models and Generative AI?***Evaluate LLM and Generative AI adoption***Response Area:***Please provide your answer:*

Q46: Ho

Assess da

Response Area:*Please provide your answer:***Q47: How mature is your data governance framework?***Evaluate data governance maturity***Response Area:***Please provide your answer:***Q48: Which external data sources do you currently use or integrate with?***Assess external data integration***Response Area:***Please provide your answer:***Q49: How would you rate your data integration and real-time processing capabilities?***Evaluate data integration capabilities***Response Area:***Please provide your answer:***Q50: How API-ready are your core systems and integration architecture?***Assess API and integration architecture***Response Area:***Please provide your answer:*

Q51: Ho

Evaluate e

Response Area:

Please provide your answer:

Q52: What technology dependencies and constraints could impact AI implementation?

Assess technology dependencies and constraints

Response Area:

Please provide your answer:

