

Dotz CRM + PM Software

User Permissions & Organization Structuring

The Dotz CRM + PM Software will work around a simple concept of Project Teams. Each team can have multiple Team Leaders and Team Members.

Team Members: every one in the organization, registered in the Dotz CRM software as an employee of the company is considered a team member.

Team Leaders: Top Leadership, Directors, Managers (of all seniority) and Project/Program/Product Managers can all be designated team leaders by system administrators.

System Administrators: Those given super privileges to manage accounts, and configure certain background operations.

Please see Diagrams 1.1 and 1.2 for further details and explanations.

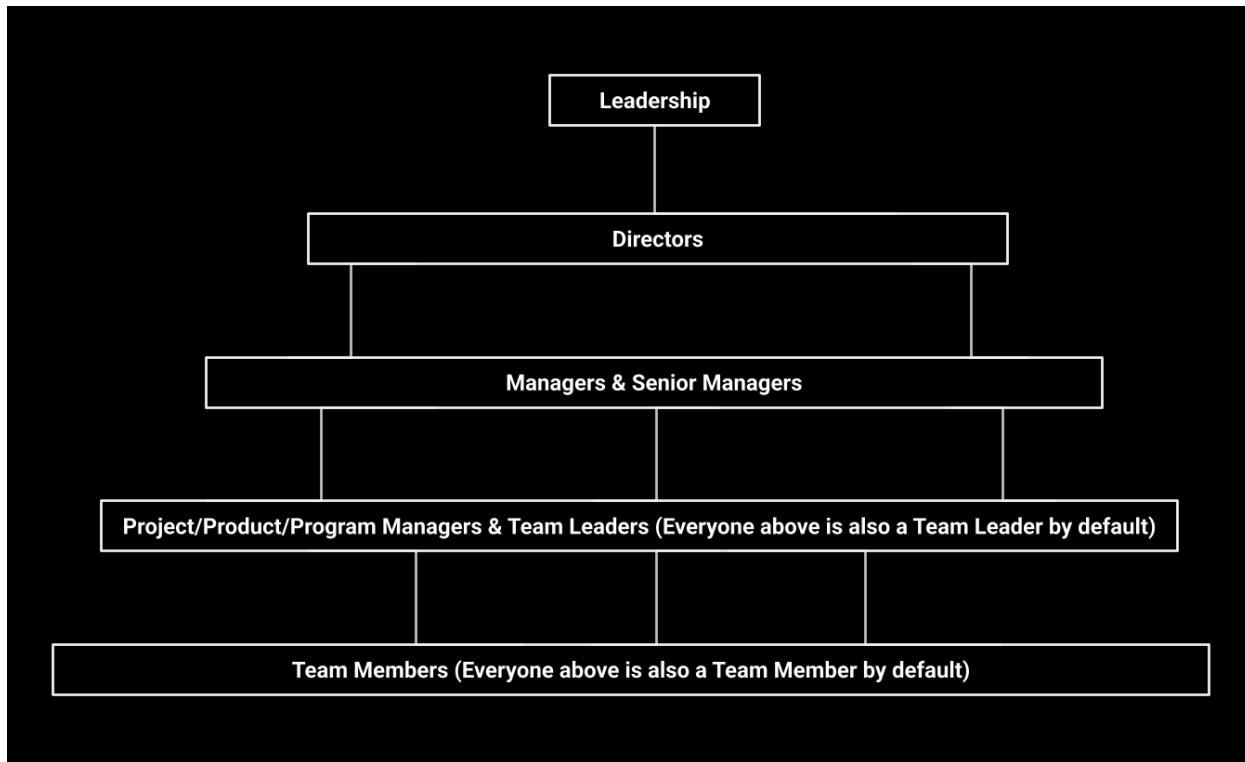


Diagram 1.1

SCENARIO	PERMISSIONS			
	CREATE	DELETE	EDIT	READ
Team Leaders with Tasks in their own Project Spaces	✓	✓	✓	✓
Team Members with Tasks in their own Project Spaces	✓	✗	✓	✓
Team Leaders and Team Members with Tasks in other team's Project Space	✗	✗	✗	✓
Team Leaders and Team Members with Tasks in other team's Closed Project Spaces:	✗	✗	✗	✗

Diagram 1.2