Dotz CRM + PM Software

User Permissions & Organization Structuring

The Dotz CRM + PM Software will work around a simple concept of Project Teams. Each team can have multiple Team Leaders and Team Members.

Team Members: every one in the organization, registered in the Dotz CRM software as an employee of the company is considered a team member.

Team Leaders: Top Leadership, Directors, Managers (of all seniority) and Project/Program/Product Managers can all be designated team leaders by system administrators.

System Administrators: Those given super privileges to manage accounts, and configure certain background operations.

Please see Diagrams 1.1 and 1.2 for further details and explanations.
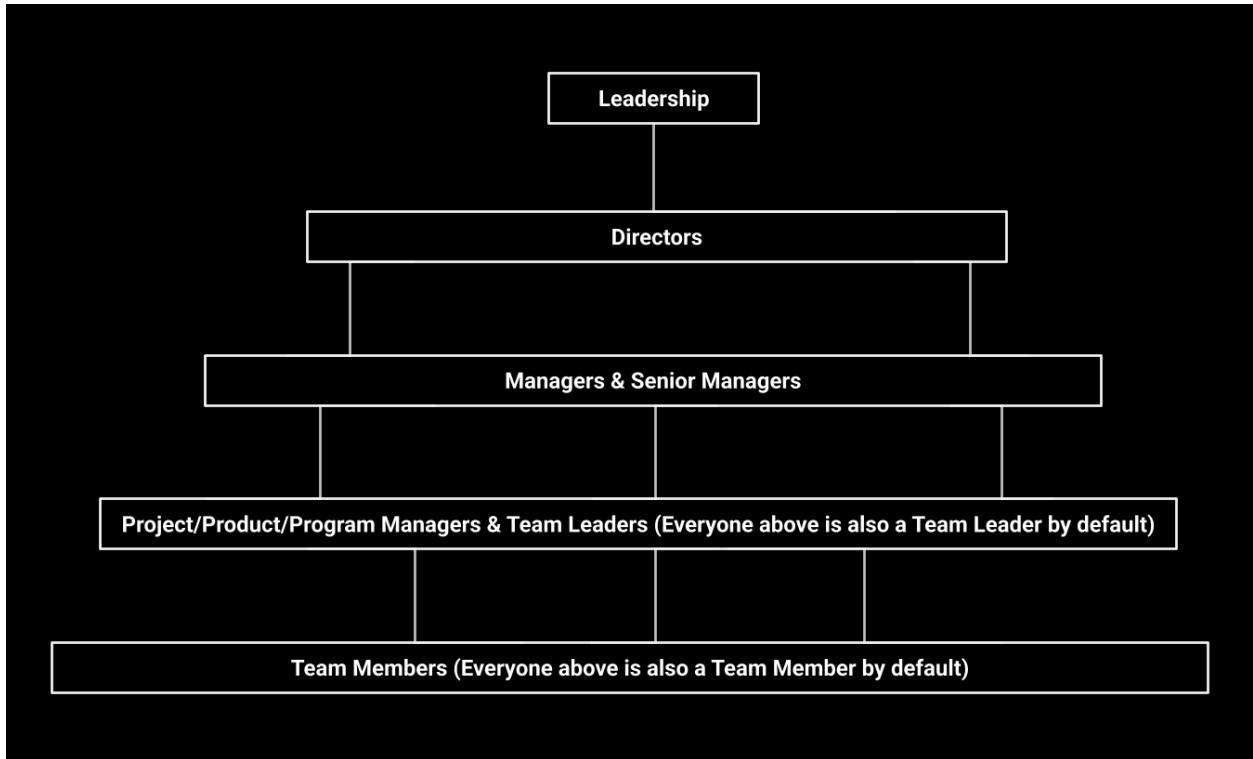
Diagram 1.1

Diagram 1.2