

Dotz CRM + PM Software

User Permissions & Organization Structuring

The Dotz CRM + PM Software will work around a simple concept of Project Teams. Each team can have multiple Team Leaders and Team Members.

Team Members: every one in the organization, registered in the Dotz CRM software as an employee of the company is considered a team member.

Team Leaders: Top Leadership, Directors, Managers (of all seniority) and Project/Program/Product Managers can all be designated team leaders by system administrators.

System Administrators: Those given super privileges to manage accounts, and configure certain background operations.

Please see Diagrams 1.1 and 1.2 for further details and explanations.

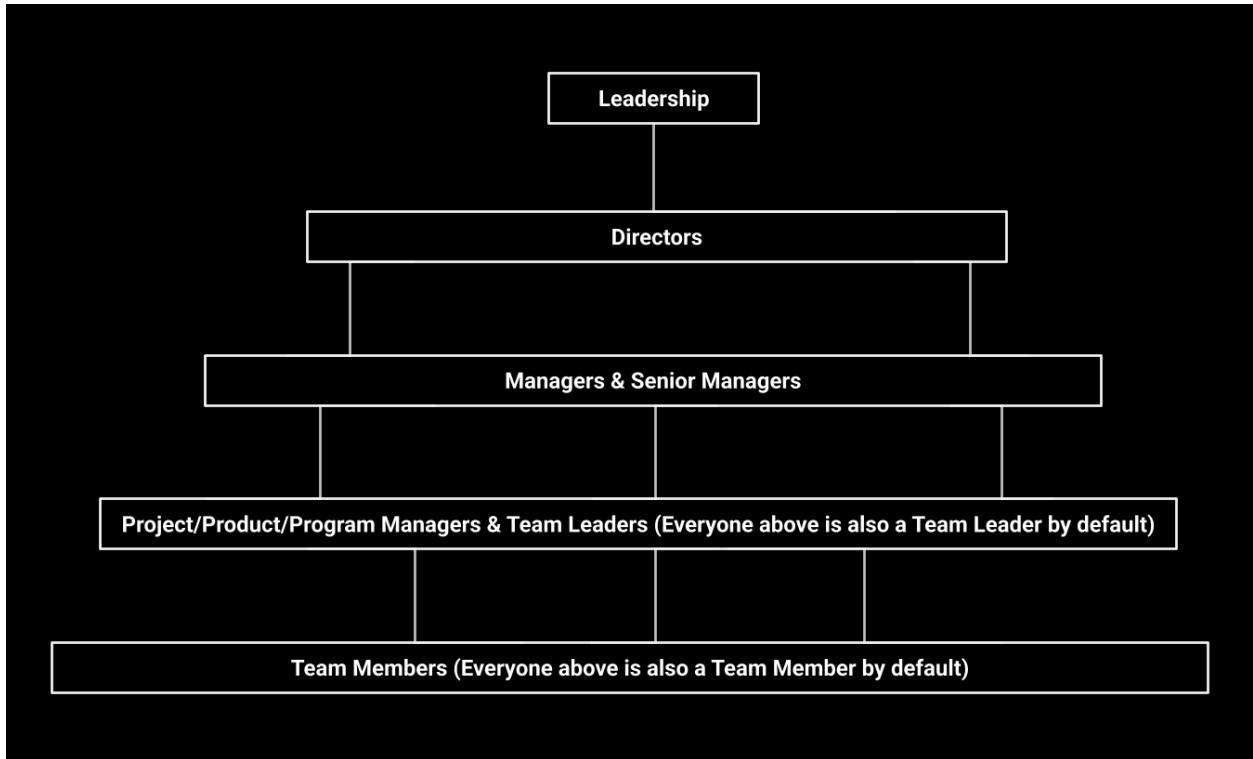


Diagram 1.1

SCENARIO	P E R M I S S I O N S			
	CREATE	DELETE	EDIT	READ
Team Leaders with Tasks in their own Project Spaces	✓	✓	✓	✓
Team Members with Tasks in their own Project Spaces	✓	✗	✓	✓
Team Leaders and Team Members with Tasks in other team's Project Space	✗	✗	✗	✓
Team Leaders and Team Members with with Tasks in other team's Closed Project Spaces:	✗	✗	✗	✗

Diagram 1.2