

## **SOFTWARE OVER VIEW**

- 1) QOUTATION MANAGEMENT □ PROCESS QOUTATION
  - CONVERTED TO PROJECT
  - NOT APPROVED
  - QOUTATION FROM PROJECT
  - DIGITAL SIGN
  - APPROVELS OF MANAGER
  
- 2) INVOICE MANAGEMENT
  - PERFOMA INVOICE (INVOIE WE SEND TO THEM)
  - APPROVED INVOICE (INVOICE THEY APPROVED)
  - INVOICE AGAINST PROJECT
  - AUTO WORK PROCESS CHANGE IN PROJECT ACCORDING TO APPROVED INVOIVE FOR EXAMPLE IF WE SEND THEM PERFOMA INVOICE OF 50% WORK DONE...BUT AFTER INSPECTION THEY SAID NO ITS ONLY 30% AND WILL PAY FOR 30% ONLY.SO ONCE WE ADD PAYMENT AGAINST INVOICE IT CHANGE WORK DONE TO 30% IN PROJECT
  - PAYEMNTS AGAINST INVOICE
  - DOCUMENTS ATTACHMENT
  - DIGITAL SIGN
  
- 3) PROJECT MANAGEMENT
  - NEW PROJECT / PROJECT CONVERTED FROM QOUTAION (AS SOME PROJECT WE HAVE TO MAKE QOUTATION LATER ACCOORDING TO WHAT WORK IS DONE)
  - WORK DONE
  - CURRENT STATUS
  - INVOICE / QOUTAION
  - TIME KEEPING

□

- DOCUMENT ATTACHMENTS  
REPORTS
- COST OF PROJECTS
- ACCOUNTS
- TO DO LIST
- NOTE
- VARIATIONS ( CHANGE OR ADDITIONAL WORK DONE )
- APPROVALS
- BRAND APPROVED FOR CABLE , PIPE ,SWITCHES
- NOTIFICATIONS
- ITEM REQUEST OR SALES ORDER
- ITEM PENDING TO GO ACCORDING QUOTATION OR VARIATION
- ITEMS SHOULD NOT EXCEED GIVEN QUANTITY UNLESS VARIATIONS
- DIGITAL SIGN

4)

#### SALES

- SALES
- SALES RETURN
- SALES ORDER
- REPORTS
- DELIVERY
- ITEM ADD TO PROJECT IF NOT IN QUOTATION FOR EXAMPLE IN QUOTATION WE DON'T ADD SCREW ETC BUT WHILE
- FIRST IN FIRST OUT (WHAT EVERY COMES FIRST SHOULD GO FIRST IF THERE IS MORE ITEM THEN THAT SAME PRICE IT SHOULD GIVE WARNING FOR EXAMPLE IF WE BUY 10 ITEM AT 12RS AND THEN BUY 10 ITEMS FOR 10RS..WHILE SEND 15 ITEMS IT SHOULD ADD 10 FROM FIRST AND 5 FROM SECOND AND PRICE SHOULD CHANGE UNLESS WE CHANGE IT MANUALLY
- DIGITAL SIGN

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5) PURCHASE

- PURCHASE

- PURCHASE RETURN

PURCHASE ON HOLD / BILL NOT RECIVIED FOR EXAMPLE SOMETIME WHAT HAPPENED IS THAT IN EMERGENY WE PURCHASE SOMETHING AND SEND TO A PROJECT BUT WE DON'T GET BILL AND WE ARE UNABLE TO PUT PRICE...SO WHAT WE WANT IS WHEN WE PURCHASE SOMETHING IT WILL ADD IN STOCK BUT THERE SHOULD BE SOME NOTIFICATION THAT BILL IS NOT RECIVIED SO LATER ON WE CAN DIRECTLY CHECK WHICH BILL IS NOT REVIED AND WE WILL UPDATE IT

- DELIVERY DETAILS
- REPORTS
- DIGITAL SIGN

6) INVONTERY

- ITEM NAME
- BARCODE SCAN FROM MOBILE
- BRAND OF PROJECTS
- REPORTS
- FIRST IN FIRST OUT
- MAIN CATEGORY , SUB CATEGORY
- UNIT OF MESUREMENT
- FIX ASSTES OR ITEMS THAT GOES TO SIRE LIKE DRILL AND ALL IT WILL BE ISSUE ON NAME OF PERSON

7) HR MODEULE

- SALARY MANAEGEMENT
- EMPLOYEE MANAGEMENT
- LEAVE MANAGEMENT
- ADVANCE SALARY MANAGEMENT
- TIME KEEPING ACCORDING TO WHICH SALARY IS CALCULATED AND

□

OVERTIME IS CALCULATED...MANAGER CAN MAKE CHANGES  
ACCORDING IF NASSASERY

- APPROVAL OF TIME KEEPING
- DOCUMENTS EXPIRE WARINGINGS AND OTHER DOCUMENT UPLOADS
- APPROVELS

8) ACCOUNTS

- ALL BASIC ACCOUNTING FEATURES
- DOCUMENTS UPLOADS
- REPORTS
- EMAIL OPTION
- AUDIT
- DAILY BILL UPLOAD
- APPROVELS
- DIGITAL SIGN
- EXPENSES
- SALARY

9) REPORTS

□ ALL REPORTS

10) SETTINGS

- USER RIGHTS AND AUTENTICATIONS
- SYSTEM SETTINGS
- USER MANAGEMENT

11) GPS LOCATION

- PROJECT LOCATION MARKING ON MAP FOR GPS
- EMPLOYEE SITE IN AND OUT REPORT ONLY FOR MANAGEMENT  
ACCORDING TO THERE LOCATION



Sales Orders To Invoice Products Reporting Configuration

New Quotations S00002

Delivery 1

1 / 2 < > 1 / 1 < >

dy Done

Create Invoice Send by Email Preview Cancel

Quotation Quotation Sent Sales Order

S00002

Customer Jagminder singh

Order Date 11/15/2023 12:17:20

Pricelist Default BHD pricelist (BHD)

Payment Terms

Order Lines Other Info

Product	Description	Quantity	Delivered	Invoiced	Unit Price	Taxes	Tax excl.
[COMM] Communication	Sample Order Line	10.00	0.00	0.00	123.00	15%	1,230.000 BD
Add a product Add a section Add a note Catalog							
		10.00					

Terms and conditions...

Untaxed Amount: 1,230.000 BD

Tax 15%: 184.500 BD

Total: 1,414.500 BD

Send message Log note Activities

1 1 Followin

Today

Jagminder singh - now

Quotation confirmed

Quotation Sent → Sales Order (Status)

Jagminder singh - now

Subject: Logic Quotation (Ref S00002)

Hello,

Your quotation S00002 amounting in 1,414.500 BD is ready for review.

Do not hesitate to contact us if you have any questions.

Read More

Quotation - S00002.pdf PDF

Jagminder singh - now

Sales Order created



New Quotations

1-3 / 3

My Quotations Search...

<input type="checkbox"/>	Number	Creation Date	Customer	Salesperson	Activities	Total	Status
<input type="checkbox"/>	S00002	11/15/2023 12:16:14	Jagminder singh	J Jagminder singh		1,414.500 BD	Sales Order
<input type="checkbox"/>	S00005	11/15/2023 12:16:25	Jagminder singh	J Jagminder singh		1,414.500 BD	Quotation Sent
<input type="checkbox"/>	S00001	11/15/2023 12:16:08	Jagminder singh	J Jagminder singh		1,414.500 BD	Quotation Sent

4,243.500 BD



New Purchase Orders  
P00001

1 / 1 < >

Receipt  
1

Create Bill

Send PO by Email

Cancel

Lock

RFQ

RFQ Sent

Purchase Order

Purchase Order

☆ P00001

Vendor ? Jagminder singh

Vendor Reference ?

Confirmation Date 11/15/2023 12:22:18

Expected Arrival ? 11/15/2023 12:21:28

Arrival ? 11/15/2023 12:22:27

Products

Other Information

Product	Description	Quantity	Received	Billed	Unit Price	Taxes	Tax excl.
Wire	Wire	10.00	10.00	0.00	0.00	15%	0.000 BD

Add a product Add a section Add a note Catalog

Define your terms and conditions ...

Untaxed Amount: 0.000 BD  
Tax 15%: 0.000 BD  
Total: 0.000 BD

Send message

Log note

Activities

1 Following

Today

J Jagminder singh - now  
The received quantity has been updated.  
• Wire:  
Received Quantity: 0.0 -> 10.0

J Jagminder singh - now  
• RFQ → Purchase Order (Status)

J Jagminder singh - now  
Purchase Order created



New Quotations  
S00002

1 / 2 < >

Confirm

Send by Email

Preview

Cancel

Quotation

Quotation Sent

Sales Order

S00002

Custom Jagminder singh

Expiration 12/15/2023

Pricelist ? Default BHD pricelist (BHD)

Payment Terms

Order Lines

Optional Products

Other Info

Product	Description	Quantity	Unit Price	Taxes	Tax excl.
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Read More



Quotation - S00002.pdf  
PDF



Jagminder singh - now

Sales Order created