

Redefined in the Age of Al: Power Automate Desktop (PPCC24)

Lab 8 – Work queue introduction and unattended automation

30 mins

September 2024



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Lab Overview

In previous labs, you have created a cloud flow that can run a desktop flow to complete the whole end-to-end steps to process an incoming invoice file from the vendor for Contoso Coffee shop company. The desktop flow was running in attended mode, which means it will run on the machine while you (the user) are logged in, so the automation is running in front of your eyes.

UNATTENDED MODE

For some situations, we would prefer the automation to run on the background by itself without anyone needing to log on to the machines (e.g., a virtual machine or a group of virtual machine pool that owned by Contoso Coffee shop company), so it can run anytime needed without interfering with human's work, or we want to scale up easily if the amount of data need to be processed is significant. This mode is called **Unattended mode**.

HOSTED MACHINES

You built this automation using your own machine and you installed the needed software (Contoso invoice app) on it. If you plan to develop different automations for different purposes, you may want to use dedicated machines to avoid installing applications that are only needed for your automations but not for your day-to-day work. Additionally, as a developer you may want to have installed development tools that you don't need on the machines ultimately running the automations. **Hosted machines** allow you to create and use VMs on demand right from the Power Automate portal. These machines are **highly customizable** (like having different VM images for instance one for finance automation and one for HR) and the **machine is ready to go**:

- 1. Power Automate for Desktop is automatically installed.
- 2. The machine is automatically joined to AAD, automatically enrolled with Microsoft Intune.
- 3. The machine is automatically registered to the environment.

These machines can be used for any step of your automation journey: (1) Building your automation, (2) Testing your automation or (3) Running your automation in attended or unattended mode.

HOSTED MACHINE GROUPS

Seamlessly scaling your automations based on the workload is made much easier with hosted machine groups. A hosted machine group is created with just a few clicks and can quickly process your invoices even though hundreds of them are coming daily. A new VM is automatically created when a run is waiting in the queue and no machine is available to run it.

WORK QUEUES

Use Work queues in Power Automate to store process-relevant data and provide a way to decouple complex processes and automations, allowing them to communicate asynchronously.

Work queues also provide centralized monitoring, allowing business and IT teams to collaborate in addressing processing exceptions. When combined with hosted machine, this leads to improved efficiency, scalability, and resiliency, along with reduced costs and enhanced service quality.

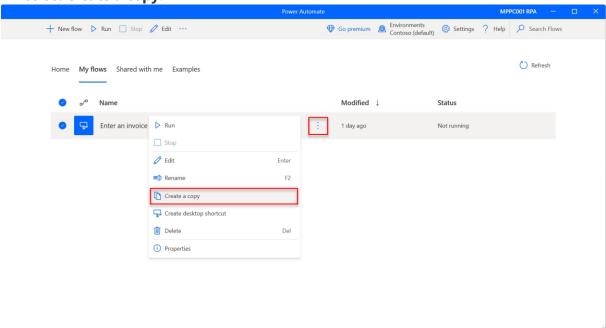
You will complete the following tasks in this lab:

- Exercise 1 Use of hosted machine to run unattended automation o
 Edit your desktop flow (and remove the Excel actions) o Create a new cloud flow that calls your desktop flow to run on a hosted machine in unattended mode o Test run unattended.
- Exercise 2 Unattended automations at scale o Create a hosted machine group o Edit your desktop flow (and remove the Excel actions) o Create a new cloud flow that calls your desktop flow to run on a hosted machine group in unattended mode
- Exercise 3 Work queues Send an invoice via email to create a work queue Observe that the consumer cloud flow triggers a desktop flow run and marks the work queue item as processed once completed

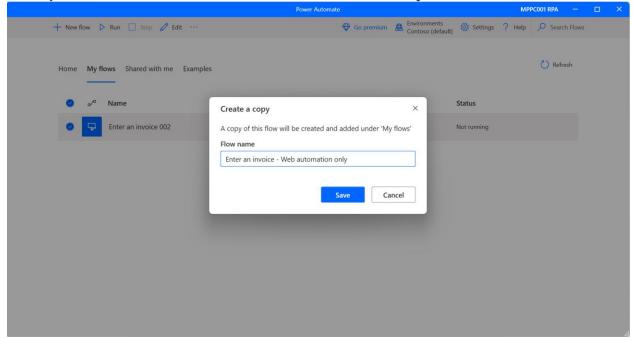
Prerequisites This lab builds on the initial setup lab (lab 1) and labs 2-6 – ensure these labs are complete.

Exercise 1: Use of hosted machine to run unattended automations

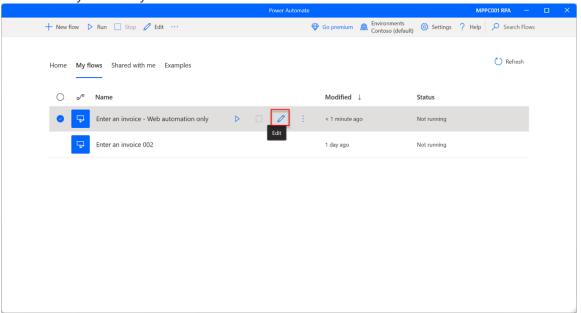
1. Go to **My flows**, open the contextual menu of your "Enter an invoice" desktop flow and select **Create a copy**:



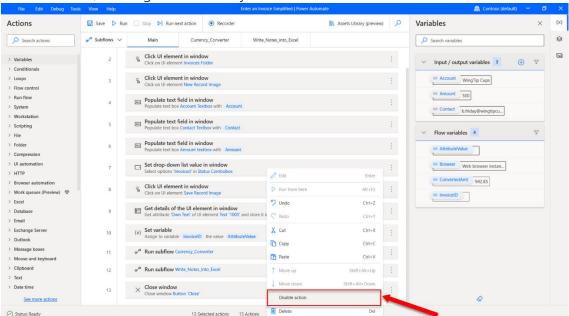
2. Name your new flow "Enter an invoice - Web automation only" and click Save:



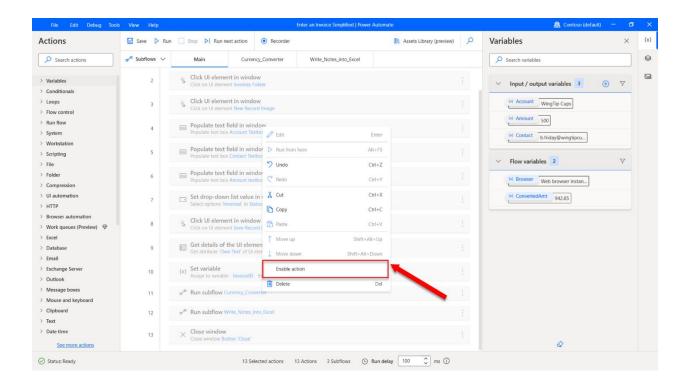
3. Edit your newly created flow:



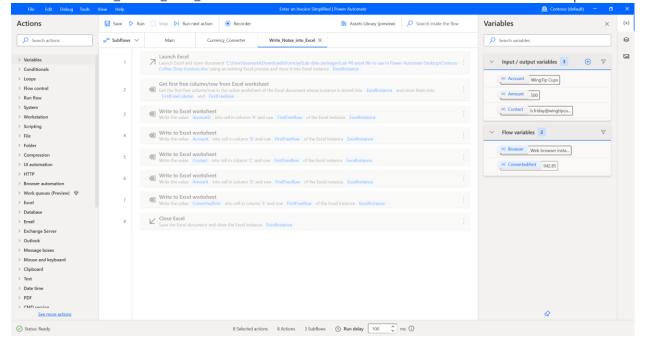
4. Your hosted machine may not be setup with Office and the Contoso app, so we will disable the related actions and will only keep the web automation part. This will ensure your flow can run successfully. From your **Main** section, press CTRL + A to select all the actions, then right-click on any action and select "Disable action"



5. Re-enable Action #11 by right-clicking on "Run subflow Currency_Converter" and selecting "Enable action"

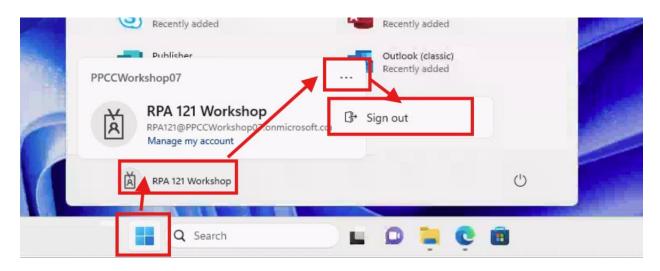


6. Go to Write_Notes_into_Excel subflow and disable all the actions like done in step 7

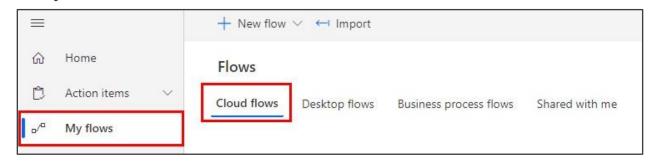


- 7. Don't forget to **Save** your desktop flow then **close** all Power Automate for Desktop windows (designer and console)
- 8. Now, let's try this flow in unattended mode.

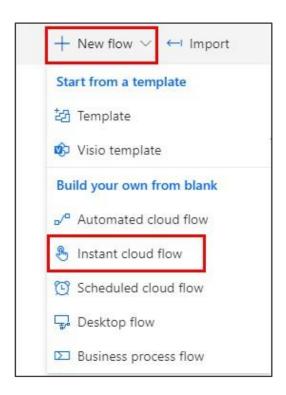
- 9. As the desktop flow will run in **unattended mode**, ensure that you have disconnected from the remote desktop session by selecting:
 - a. The **Windows** button
 - b. Then the **User** icon
 - c. Then the [...]
 - d. And finally **Sign out**.



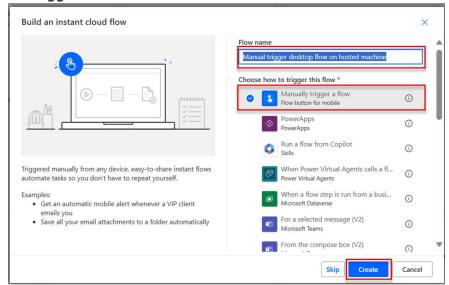
Navigate to https://powerautomate.microsoft.com. Go to
 My flows > Cloud flows



11. Click + New flow > Instant cloud flow



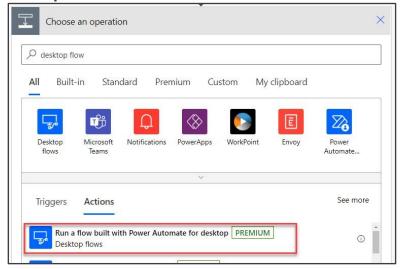
12. Name the flow as **Manual trigger desktop flow on hosted machine**, select **Manually trigger a flow**. Then click **Create**.



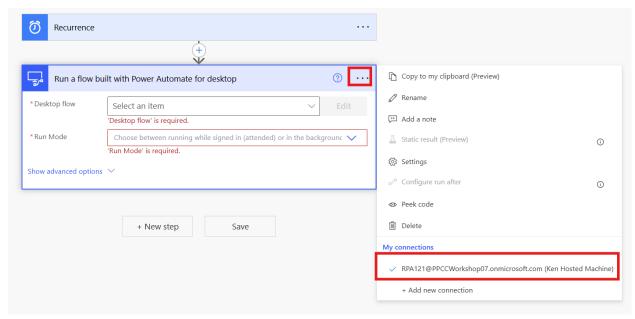
12. Click +New step.



13. Search for desktop flow and select Run a flow built with Power Automate for desktop.



14. In the desktop flow action card, click on the three dots and confirm the connection is to your hosted machine that you have created in the earlier lab exercise



15. Select "**Enter an invoice – Web automation only"** desktop flow and fill the box with the following values:

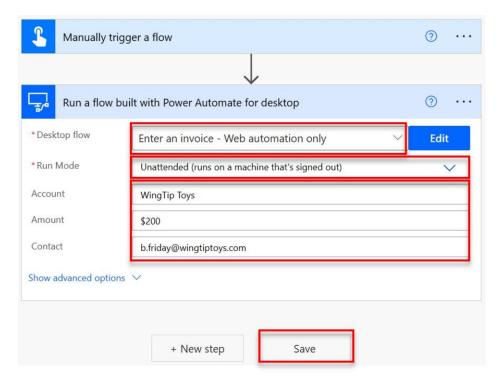
Run Mode: Unattended (runs on a machine that's signed out)

Amount: \$200

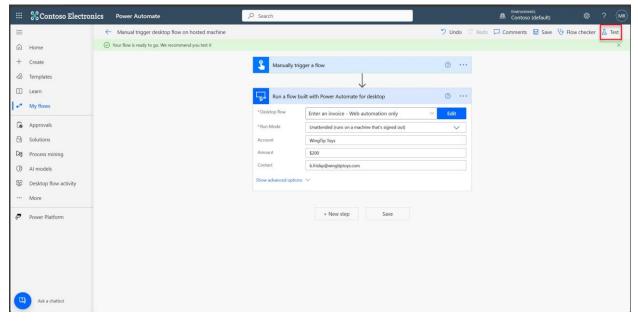
Contact: b.friday@wingtiptoys.com

Account: WingTip Toys

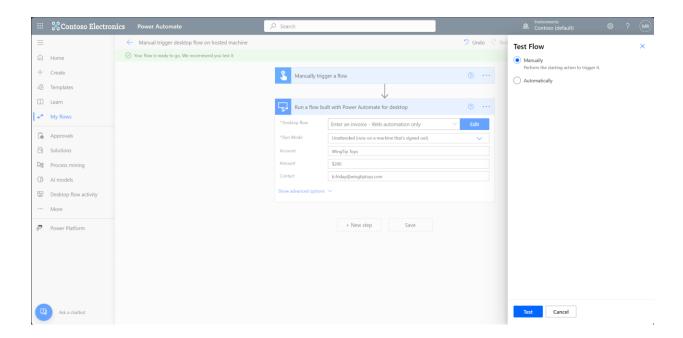
Then click Save

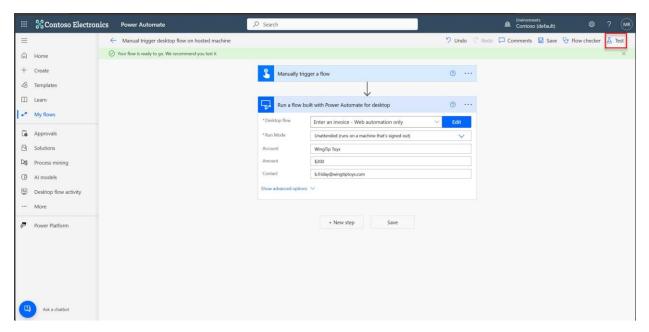


16. Test your flow attended by pressing on Test:

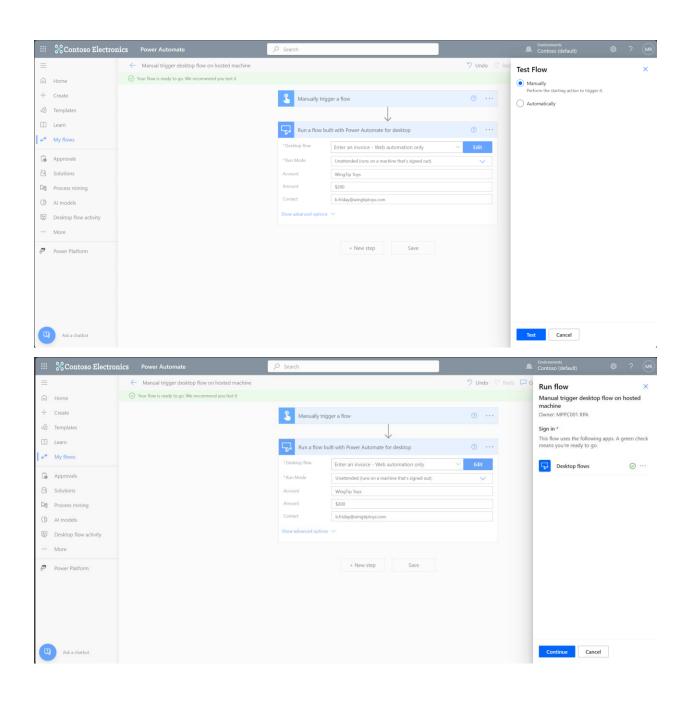


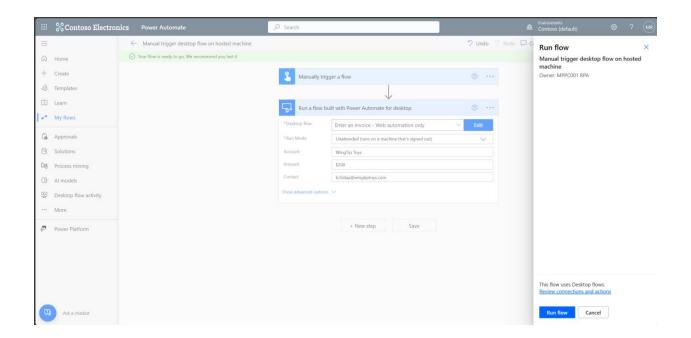
1. Select Manually, click on Test then Continue and then Run Flow.



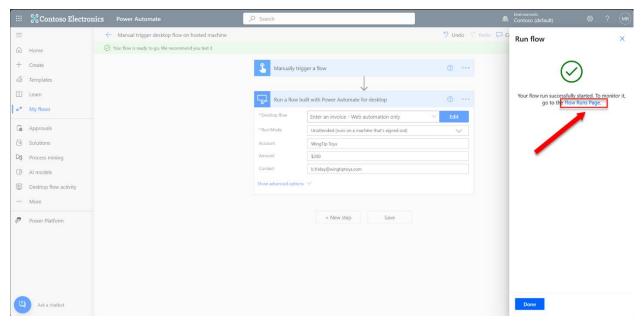


2. Select Manually, click on Test then Continue and then Run Flow.

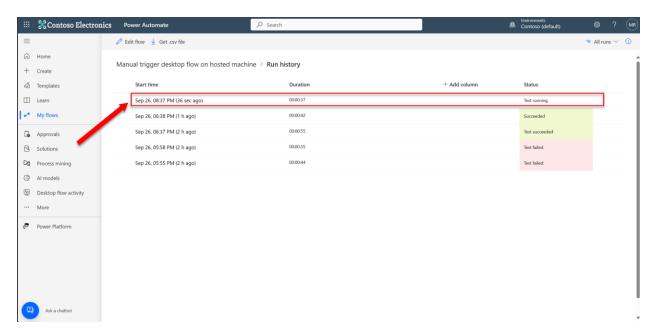




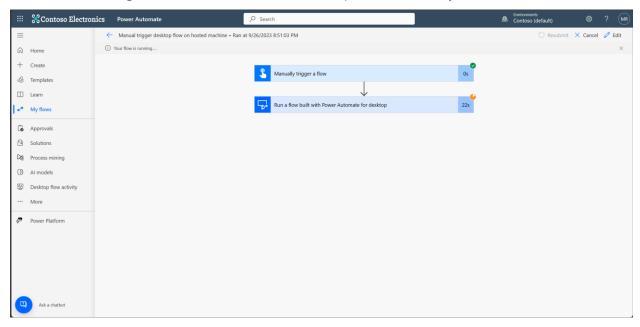
3. Click on Flow Runs page



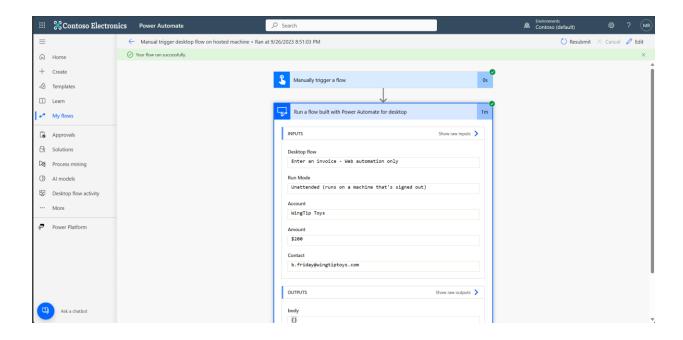
4. The run at the top is the one you just launched, click on the Start time to go to the run details page. (Don't hesitate to refresh your page)



5. The flow is running, wait until its end. It should complete successfully

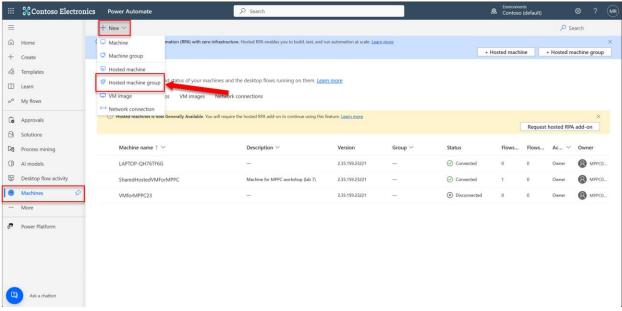


The flow should have completed successfully:

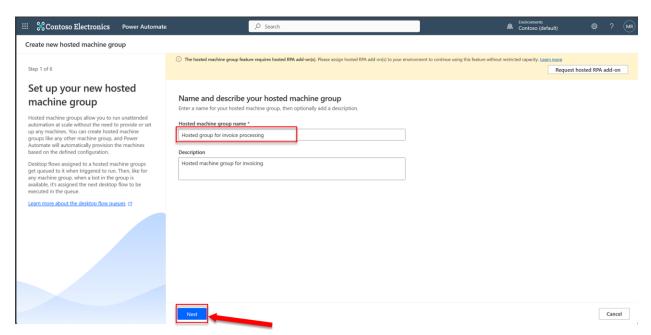


Exercise 2: Unattended automation at scale

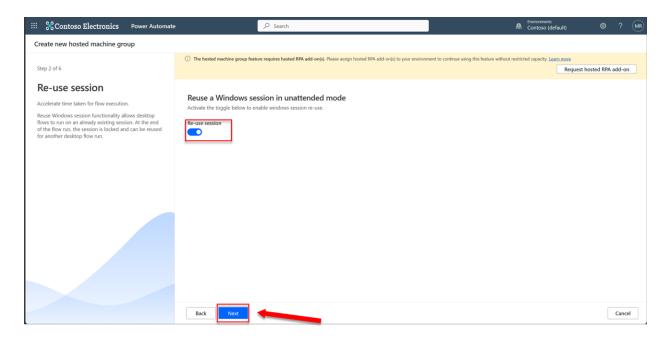
1. Now, we will move from a single machine to a hosted machine group which can scale on demand. Go to Machines, then select New > Hosted machine group:



2. Give a name ("XXX Hosted group for invoice processing" where XXX is your 3 digits number) to your group and click **Next**:

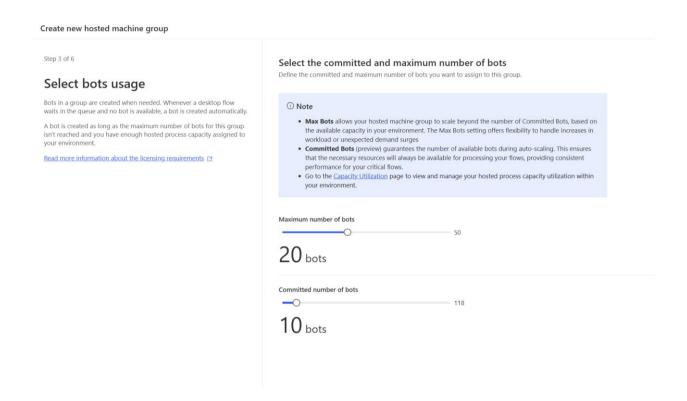


3. Enable re-use session for faster processing and click **Next**:



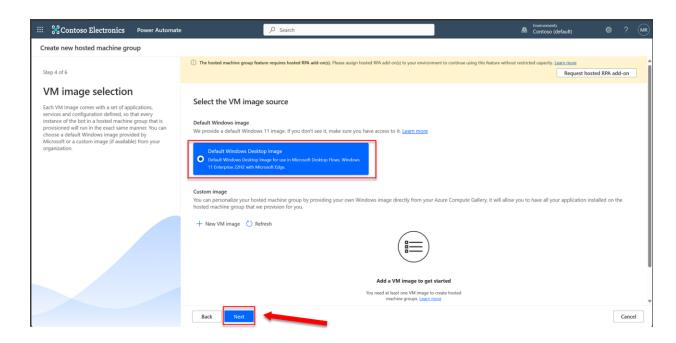
4. Select:

- a Maximum of 20 bots which means that based on the workload, a maximum of 20 machines will simultaneously process the flows enqueued if there are sufficient capacity
- b Committed capacity of **10 bots** which means that based on the workload, the hosted machine group is guaranteed to scale up at least to 10 machines

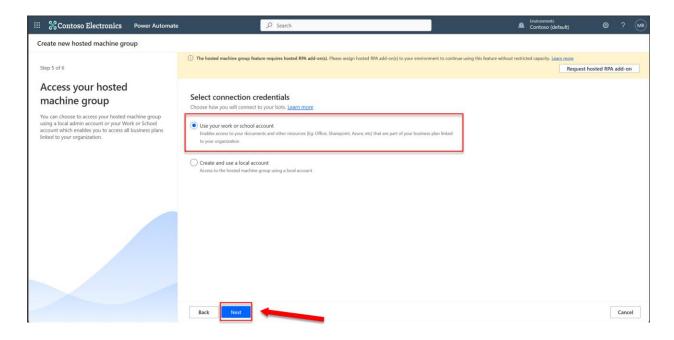


5. Select the **Default Windows Desktop Image** (which is suitable for web only automation).

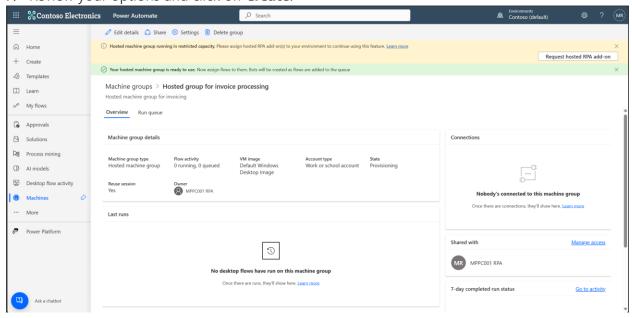
Note: We could have used a custom image that would have contained the Contoso app and Office installed. This requires additional installation from the IT department but allows advanced customization of VMs.



Select "Use your work or school account" to be able to use your workshop account and click Next.

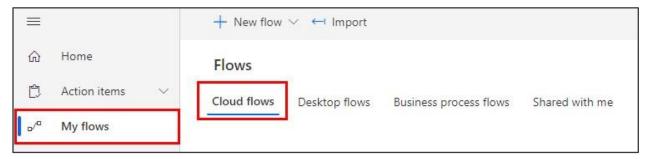


7. Review your options and click on Create.

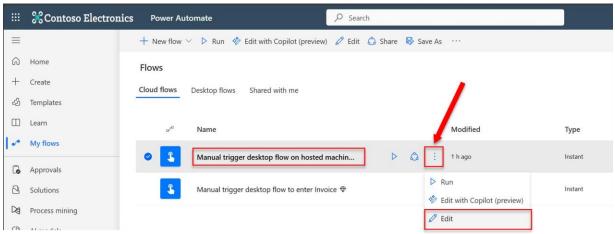


8. Now that your hosted machine group is ready to use, let update the automation to target it. Navigate to:

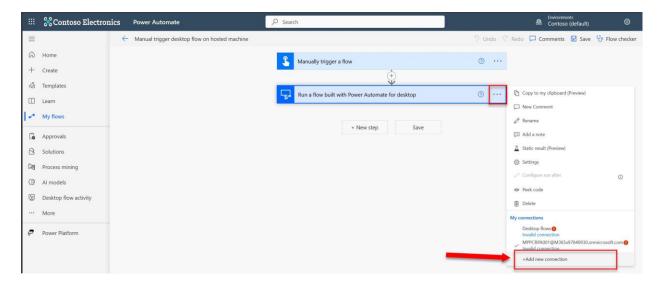
My flows > Cloud flows



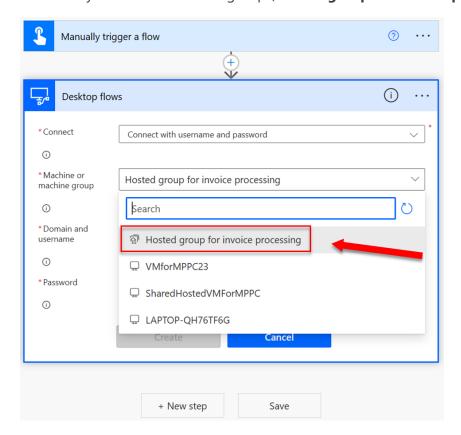
9. Open the contextual menu for the "Manual trigger desktop flow on hosted machine" cloud flow and select Edit:



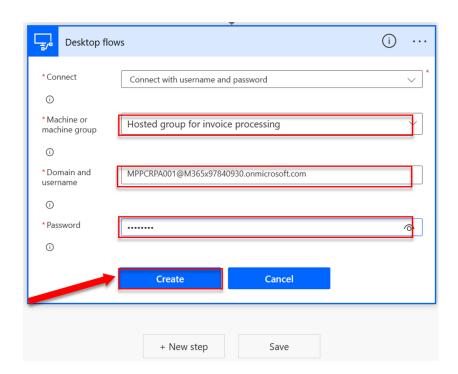
10. On the Desktop flow card, open the contextual menu and select "+Add new connection"



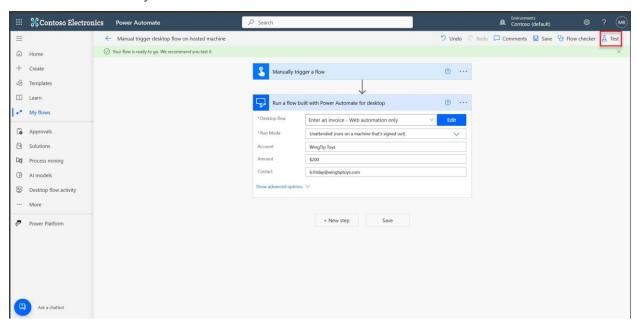
11. Select your hosted machine group (Hosted group for invoice processing)

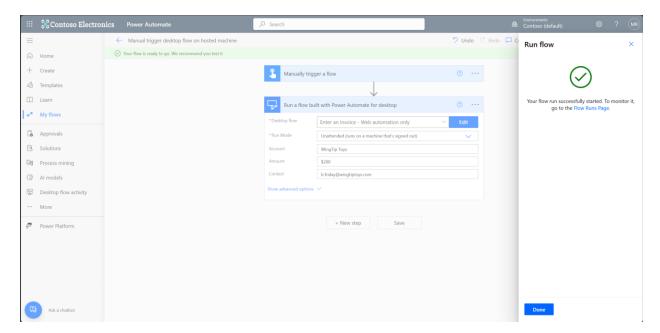


12. Enter the account credentials, and click on **Create**:

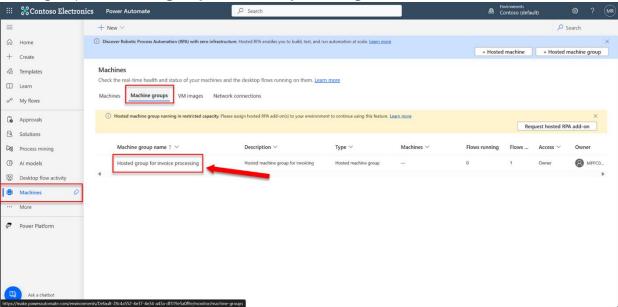


13. You can Save your flow and test it.

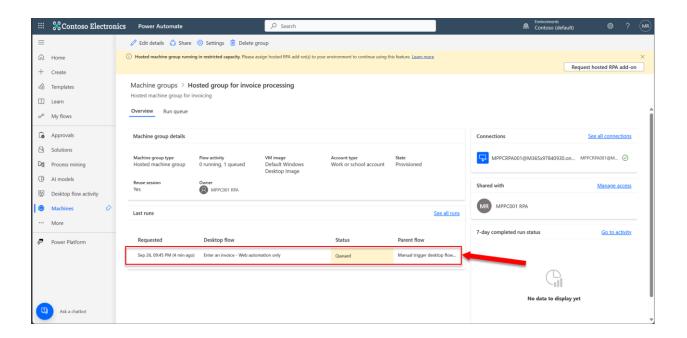




14. You can go to **Machines**, then select the **Machine groups** tab and click on your machine group call **Hosted group for invoice processing**:



15. You can see that your test run is queued, if you don't see it don't hesitate to refresh the page:

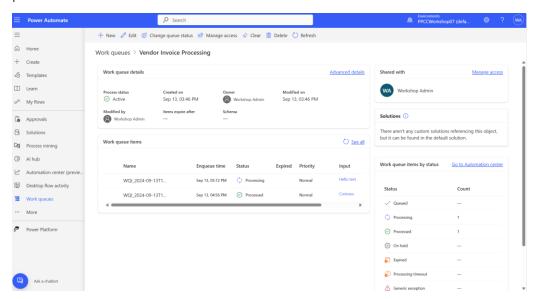


Note: You can change the cloud flow trigger to use a schedule based trigger running every minute in order to demonstrate the scalability of the hosted machine group solution.

Congratulations, you have successfully created a hosted machine group that auto-scales and create VMs on demand whenever a flow needs to run.

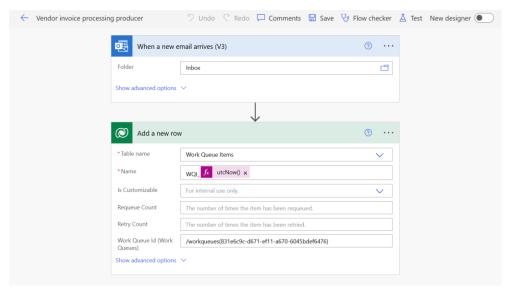
Exercise 3: Work queues

For simplification, a **Vendor Invoice Processing** work queue has been created, along with a produce & consumer cloud flow.



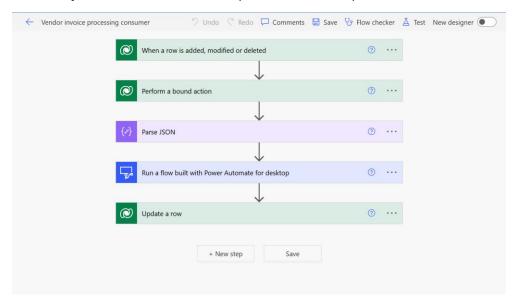
The producer cloud flow **Vendor invoice processing producer** consists of:

- 1. A trigger based on a new email arriving with the following condition:
 - a. An email is received in the Inbox
 - b. Contains 'invoice' in the subject
- 2. An **Add a new row** action that will add a new row in the **Work Queue Item** table, including the work queue id for the **Vendor Invoice Processing** work queue and includes the body of the email was part of the **Input**

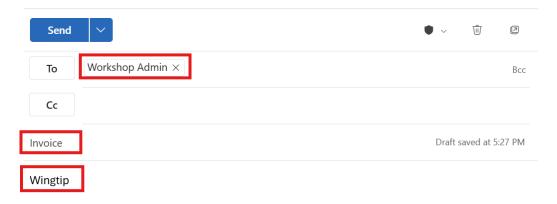


The consumer cloud flow **Vendor invoice processing consumer** consists of:

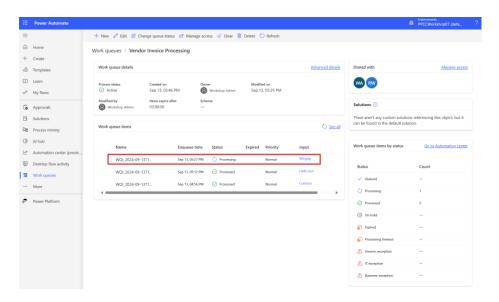
- 1. A trigger based on **a row added** to the Work Queue Items table filtered by the new **Vendor invoice processing** work queue id.
- 2. **Perform a bound** action to retrieve the next work queue item to be processed
- 3. Parse JSON action to extract contents of the Work Queue Item to be processed
- 4. **Run a flow build with Power Automate for desktop** to execute the Vendor invoice processing job, targeting the hosted machine group **Hosted group for invoice processing**
- 5. **Update a row** action that updates the work queue item status to **Processed**.



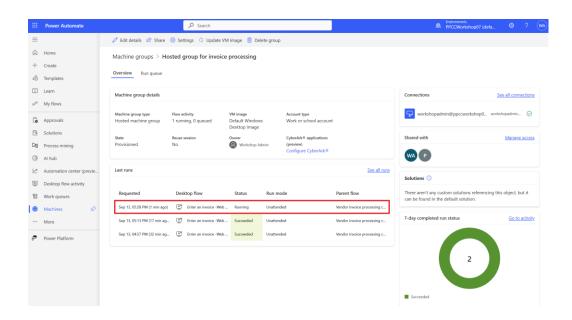
 In order to add work queue items, send an email from your account to workshopadmin@PPCCWorkshop07.onmicrosoft.com. Ensure that you have the subject that includes the word 'invoice' and write the name of a theoretical company in the body of the email.



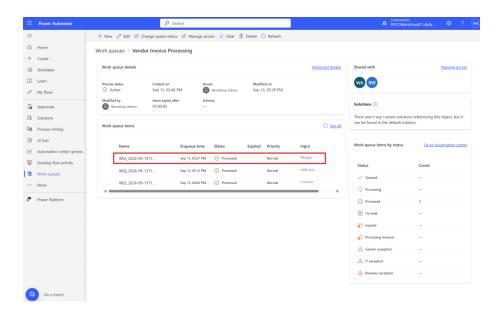
- 2. Go to the work queue details page: Vendor Invoice Processing.
- 3. You should see a new work queue item added with the **Input** the same as the body of your email.



- 4. Go to the hosted machine group's details page: **Hosted group for invoice processing**
- 5. You should see a new run queued / running



6. Once the run is completed, the work queue item status is now marked as **Processed**



Check your knowledge

5 mins

- 1. What can I do with a hosted machine?
 - A. Build desktop flows, test them, run them in attended and unattended mode
 - B. Only creating/editing desktop flows
- 2. How do I move my automation from attended to unattended?
 - A. I need to create a different desktop flow for each
 - B. I can just change the run mode of my desktop flow
 - C. I can change the run mode of my desktop flow but I may check VM configurations and the use of a password-based Desktop flow connection
- 3. I don't need to manage individual machines in a hosted machine group.
 - A. True
 - B. False

Answer Key

- 1. What can I do with a hosted machine?
 - A. Build desktop flows, test them, run them in attended and unattended mode
 - B. Only creating/editing desktop flows

Answer: **A**. Hosted machines are highly flexible machines that can be used for any RPA scenario be it, dev, test, or production.

- 2. How do I move my automation from attended to unattended?
 - A. I need to create a different desktop flow for each
 - B. I can just change the run mode of my desktop flow
 - C. I can change the run mode of my desktop flow but I may check VM configurations and the use of a password-based Desktop flow connection

Answer: **C**. Most of the time it is as simple as changing the run mode in the desktop flow card but you need to ensure you're using a password-based connection (e.g.: the sign-in option doesn't work for unattended). Additionally, some specific configurations like NLA may prevent Desktop flows to run unattended.

- 3. I don't need to manage individual machines in a hosted machine group.
 - A. True
 - B. False

Answer: **A**. True. Hosted machine group automatically manages the individual machines it creates overtime. No need to handle them and no access to them is possible. Hosted machine groups are only meant for pure unattended automation.

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