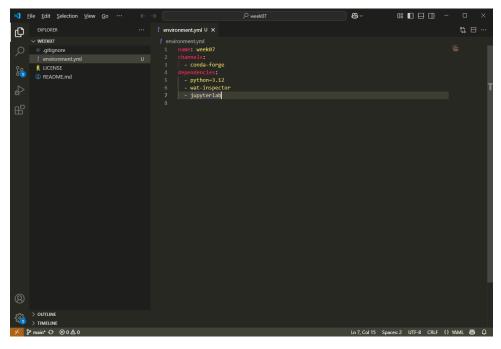
第七周学习报告

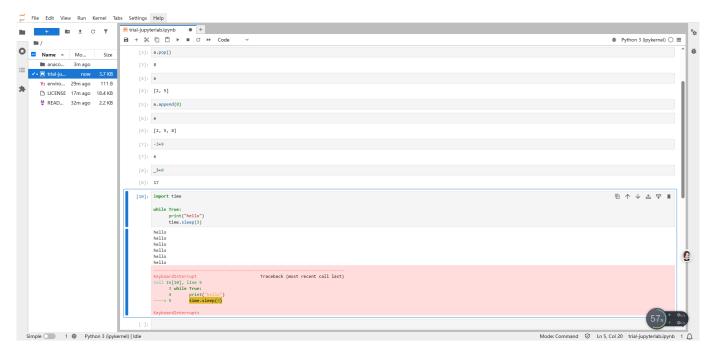
1.创建 Conda 环境



```
(base)
np@LAPTOP-L5E04S06 MINGW64 ~/repo
$ cp week06/environment.yml week07/
(base)
np@LAPTOP-L5E04S06 MINGW64 ~/repo
$ cd week07
(base)
hp@LAPTOP-L5E04S06 MINGW64 ~/repo/week07 (main)
$ conda env create
Retrieving notices: done
Channels:
- conda-forge
- https://repo.anaconda.com/pkgs/main
- https://repo.anaconda.com/pkgs/r
- https://repo.anaconda.com/pkgs/msys2
Platform: win-64
Collecting package metadata (repodata.json): done
Solving environment: done
done
 To activate this environment, use
      $ conda activate week07
```

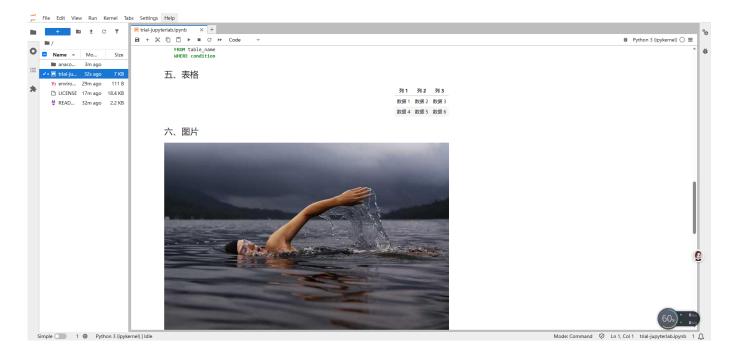
2.在trial-jupyterlab.ipynb里实践以下功能:

- ❖ ESC 切换到 命令模式 (command mode), 按 Enter 切换到 编写模式 (edit mode)
- ◆ 在单元格 (Cell) 的命令模式下,按j选择下一个,按k选择上一个,按a在上方添加,按b在下方添加,按dd删除,按住Shift多选,按x剪切,按c复制,按v粘贴,按Shift+M合并,按z撤销,按Shift+Z重做,按Shift+L显示/隐藏代码行号
- ❖ 在单元格 (Cell) 的编写模式下,按 Ctrl+Shift+- 切分单元格
- ❖ 按按钮显示/隐藏 Minimap
- ❖ 运行单元格 (Cell) 注意序号单调递增
- ◆ 单元格最后一行如果是 表达式 (expression) 且运行后返回的对象不是 None,则计输出 (Out),否则只计输入 (In),序号为 i 的输出,可以用_i 变量来引用
- ◆ 单元格 (Cell) 序号为 * 表示代码运行中,尚未返回,按 ii 可以打断(KeyboardInterrupt) (类似于终端的 Ctrl+C)
- ◆ 在单元格 (Cell) 的命令模式下,按 00 重启后端 Python 解释器,在菜单里选择 "Edit / Clear Outputs of All Cells" 清空全部页面显示的输出,然后从上至下重新运行一遍代码 (Shift+Enter)
- ❖ 在单元格 (Cell) 的命令模式下,按m切换至 Markdown模式,按y切换至 Python模式



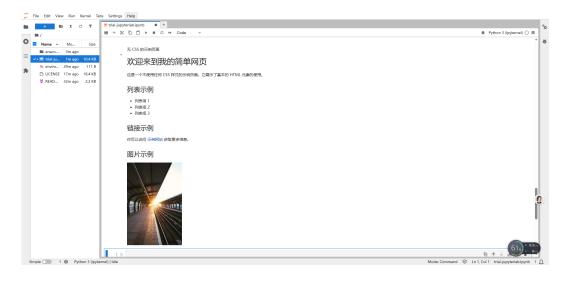
❖ 用豆包生成示例 Markdown 代码,运行以呈现





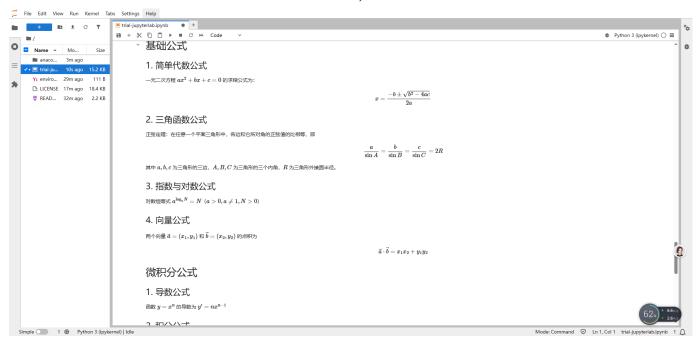


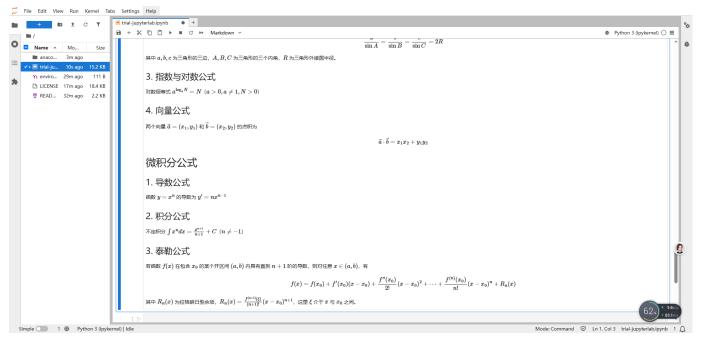
❖ 用豆包生成示例 HTML 代码,运行以呈现





❖ 用豆包生成示例 LaTeX 数学公式代码,运行以呈现





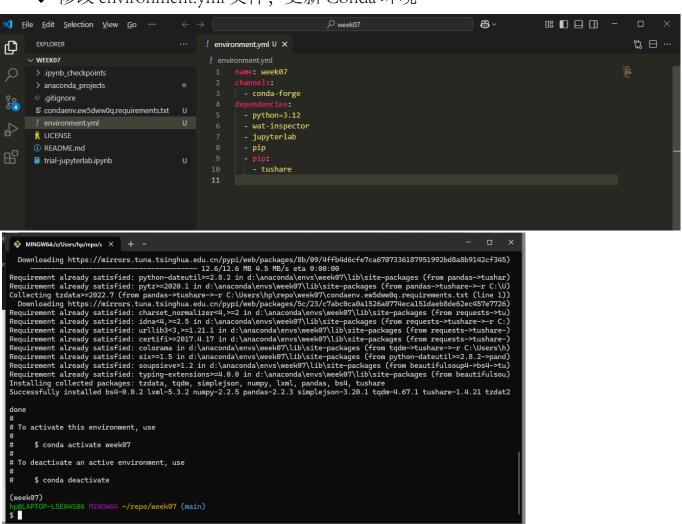
❖ 关闭前端页面,在后端按 Ctrl+C 打断运行中的服务

```
♦ MINGW64:/c/Users/hp/repo/v ×

                                                            Saving file at /trial-jupyterlab.ipynb
                                                            Kernel interrupted: 52c97087-98ef-4420-8e8a-4435f3b42833
                                                            Saving file at /trial-jupyterlab.ipynb
                                                             Starting buffering for 52c97087-98ef-4420-8e8a-4435f3b42833:b7d3ad8a-c527-4af0-a0c
e-5eb6b9ecb6ec
                                                             Connecting to kernel 52c97087-98ef-4420-8e8a-4435f3b42833.
                                                            Restoring connection for 52c97087-98ef-4420-8e8a-4435f3b42833:b7d3ad8a-c527-4af0-a
0ce-5eb6b9ecb6ec
                                                            Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
                                                            Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
                                                            Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
Saving file at /trial-jupyterlab.ipynb
                                                            Saving file at /trial-jupyterlab.ipynb
                                                            Starting buffering for 52c97087-98ef-4420-8e8a-4435f3b42833:b7d3ad8a-c527-4af0-a0c
                                                  erApp Interrupted...
[IPKernelApp] WARNING | Parent appears to have exited, shutting down.
       APTOP-L5E04S06 MINGW64 ~/repo/week07 (main)
```

3.通过 tushare 软件包下载保存一些数据

❖ 修改 environment.yml 文件, 更新 Conda 环境



❖ 在终端 (Terminal) 激活 week07 Conda 环境,运行 ipython 命令启动 IPython 交互界面

```
Requirement already satisfied: charset_normalizer<4,>=2 in d:\anaconda\envs\week07\lib\site-packages (from requests->tu)
Requirement already satisfied: idna<4,>=2.5 in d:\anaconda\envs\week07\lib\site-packages (from requests->tushare->r C:)
Requirement already satisfied: urllib3<3,>=1.21.1 in d:\anaconda\envs\week07\lib\site-packages (from requests->tushare->r C:)
Requirement already satisfied: certifi>=2017.4.17 in d:\anaconda\envs\week07\lib\site-packages (from requests->tushare-)
Requirement already satisfied: colorama in d:\anaconda\envs\week07\lib\site-packages (from tequests->tushare-)
Requirement already satisfied: six>=1.5 in d:\anaconda\envs\week07\lib\site-packages (from pvthon-dateutii>=2.8.2->pand)
Requirement already satisfied: six>=1.5 in d:\anaconda\envs\week07\lib\site-packages (from pvthon-dateutii>=2.8.2->pand)
Requirement already satisfied: soupsiev>1.2 in d:\anaconda\envs\week07\lib\site-packages (from pvthon-dateutii>=2.8.2->pand)
Requirement already satisfied: soupsiev>1.2 in d:\anaconda\envs\week07\lib\site-packages (from beautifulsoupl-bsu->tu)
Requirement already satisfied: soupsiev>1.2 in d:\anaconda\envs\week07\lib\site-packages (from tequests->tushare-
1.4.21 talae
1.5.2 in d:\anaconda\envs\week07\lib\site-packages (from tequests->tushare-
1.5.2 in d:\anaconda\envs\week07\lib\site-packages (fr
```

❖ 设置 Tushare Token

```
(week07)
hp@LAPTOP-L5E04S06 MINGW64 ~/repo/week07 (main)
$ python
Python 3.12.10 | packaged by conda-forge | (main, Apr 10 2025, 22:08:16) [MSC v.1943 64 bit (AMD64)] on win32
Type "help", "copyright", "credits" or "license" for more information.
>>> import tushare as ts
>>> ts.set_token("("TTTTOW")")
>>> quit()
```

❖ 向 Tushare 服务器请求 IPO新股列表 数据,并保存在本地

```
× + -
 IPython: C:repo/week07
In [1]: import tushare as ts
In [2]: pro = ts.pro_api()
In [3]: df = pro.new_share()
                                                                      price pe limit_amount funds ballot 0.0 0.00 0.00 0.45 0.000 0
       ts_code sub_code name ipo_date issue_date amount market_amount price
Θ
     301636.SZ
               301636
                       泽润新能 20250428
                                               None 1597.0
00
                001400 江顺科技 20250415
                                               None 1500.0
                                                                   1500.0 37.36 15.32
     001400.SZ
                                                                                               1.50
                                                                                                      5.604
                                                                                                              0.
01
     301560.SZ
                301560 众捷汽车 20250415
                                               None 3040.0
                                                                   1216.0 16.50 21.30
                                                                                               0.70
                                                                                                      5.016
                                                                                                              Θ.
02
                         天有为 20250414 20250424 4000.0
     603202.SH
                732202
                                                                  2611.0 93.50 13.50
                                                                                              1.25 37.400
                                                                                                             0.0
3
4
     301662.SZ
                301662 宏工科技 20250408
                                            20250417 2000.0
                                                                    813.0 26.60 7.05
                                                                                               0.45
                                                                                                     5.320
                                                                                                              Θ.
02
     002953.SZ
                        日丰股份
                                                                   3872.0 10.52 16.34
                                                                                               1.70 4.526
1995
                002953
                                20190424
                                            20190509 4302.0
                                                                                                              Θ.
1996
    603697.SH
                732697 有友食品 20190423
                                            20190508 7950.0
                                                                   7155.0 7.87 13.92
                                                                                                      6.257
                                                                                               3.10
                                                                                                              Θ.
05
1997
     300772.SZ
                300772 运达股份
                                 20190417
                                            20190426 7349.0
                                                                   6614.0 6.52 22.97
                                                                                               2.80 4.792
                                                                                                              0.
04
1998
     603967.SH
                732967 中创物流
                                 20190417
                                            20190429 6667.0
                                                                   6000.0 15.32 22.24
                                                                                               2.60 10.213
                                                                                                              0.
ΘЦ
1999
     300773.SZ
                300773
                         拉卡拉 20190416
                                           20190425 4001.0
                                                                  3601.0 33.28 22.99
                                                                                              1.20 13.315
                                                                                                             0.0
```

```
[2000 rows x 12 columns]
In [5]: df.to_parquet("new_share.parquet")
```

❖ 访问 stock_basic 接口,并将数据保存为 stock_basic.parquet 文件

```
IPython: C:repo/week07
In [6]: pro.stock_basic()
      ts_code symbol
                      name area industry cnspell market list_date
                                                                  act_name act_ent_type
0
    000001.SZ 000001
                      平安银行
                               深圳
                                        银行
                                                     主板
                                                         19910403
                                                                           无实际控制人
                                              payh
无
1
                                                         19910129 深圳市人民政府国有资产监督管理委员会
    000002.SZ 000002
                      万科A
                              深圳
                                     全国地产
                                               wka
                                                     主板
      地方国企
2
企业
    000004.SZ 000004
                      国华网安
                               深圳
                                      软件服务
                                               ghwa
                                                       主板 19910114
                                                                               李映彤
3
会
4
    000006.SZ 000006
                      深振业A
                              深圳
                                     区域地产
                                                      主板
                                                          19920427 深圳市人民政府国有资产监督管理委员
                                               szya
        地方国企
    000007.SZ 000007
                              深圳
                                     其他商业
                      全新好
                                               qxh
                                                      主板
                                                          19920413
                                                                              干玩虹
                                                                                          民营
企业
5407
    920111.BJ
             920111
                      聚星科技
                                                 北交所 20241111
                              None
                                     None
                                           jxkj
                                                                          None
                                                                                    None
    920116.BJ
                                                 北交所
5408
             920116
                      星图测控
                              None
                                     None
                                           xtck
                                                       20250102
                                                                          None
                                                                                    None
                      太湖远大
    920118.BJ
             920118
                              None
                                     None
                                           thyd
                                                 北交所
                                                       20240822
                                                                          None
                                                                                    None
    920128.BJ
             920128
                      胜业电气
                                                 北交所
                                                       20241129
                              None
                                     None
                                           sydq
                                                                          None
                                                                                    None
5411 689009.SH
             689009
                               北京
                                       摩托车
                                               jhgs
                                                     科创板 20201029
                                                                              None
                                                                                        None
                   九号公司-WD
[5412 rows x 10 columns]
In [7]: df =pro.stock_basic()
df.shape
      (5412, 15)
```

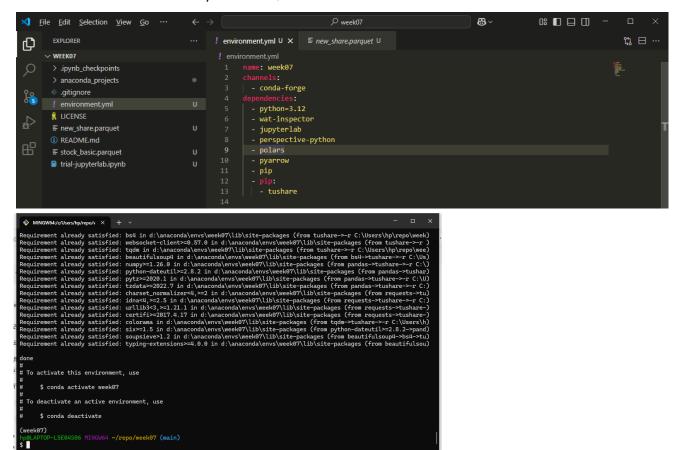
```
IPython: C:repo/week07
                                           北交所 20241129
5410 920128.BJ 920128
                   胜业电气
                                None
                                                                 None
                                                                          None
                          None
                                     sydq
                九号公司-WD
5411 689009.SH 689009
                           北京
                                  摩托车
                                         jhgs
                                              科创板 20201029
                                                                    None
                                                                              None
[5412 rows x 10 columns]
In [7]: df =pro.stock_basic()
In [8]: df =pro.stock_basic(fields="ts_cod,symbol,name,area,industry,fullname,enname,cnspell,market,exchange,curr_type,
     list_status,list_date,is_hs,act_name,act_ent_type
     df.shape
     (5412, 15)
df.shape
(5412, 16)
df.shape
     (5412, 17)
In [14]: df.to_parquet("stock_basic.parquest")
In [15]: df.to_parquet("stock_basic.parquet")
In [16]:
```

❖ 询问豆包,初步了解 Parquet 格式和 CSV 格式的特点和适用领域

三、核心对比与选择建议

维度	CSV	Parquet
存储结构	行式 (按记录存储)	列式 (按列存储)
数据类型	弱类型 (默认字符串)	强类型 (需定义 schema)
可读性	人类可读,可直接编辑	二进制,需工具解析
压缩与体积	低 (依赖外部压缩)	高 (内置压缩,效率高)
查询性能	全表扫描,适合小规模数据	按需读列,适合大规模复杂查询
适用数据量	小数据 (MB/GB 级)	大数据 (TB/PB 级)
生态兼容性	广泛支持 (轻量级工具)	依赖大数据框架(如 Spark、Hadoop)

- 4.通过 perspective-python 软件包查看 polars.DataFrame 数据,实践交互式可视化
 - ❖ 修改 environment.yml 文件, 更新 Conda 环境



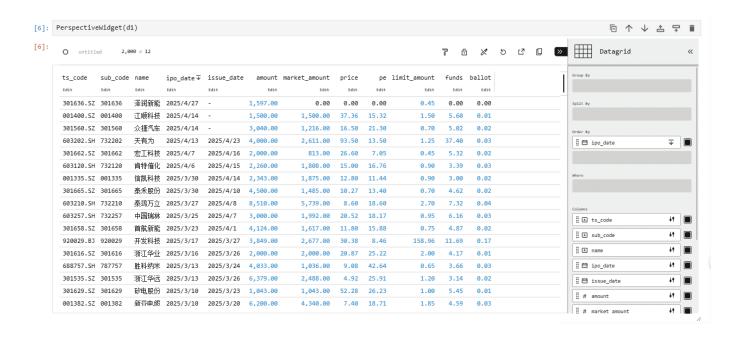
❖ 调用 polars.read_parquet 函数,分别读取磁盘 (disk) 中的 new_share.parquet 文件和 stock_basic.parquet 文件,得到内存 (memory) 中的 polars.DataFrame 对象,命名为 d1 和 d2

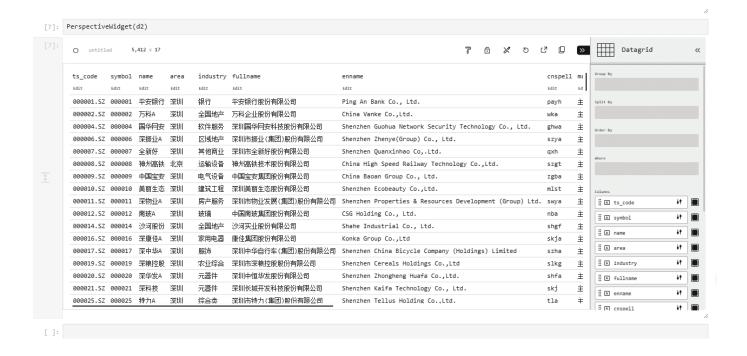


❖ 进行适当的列变换

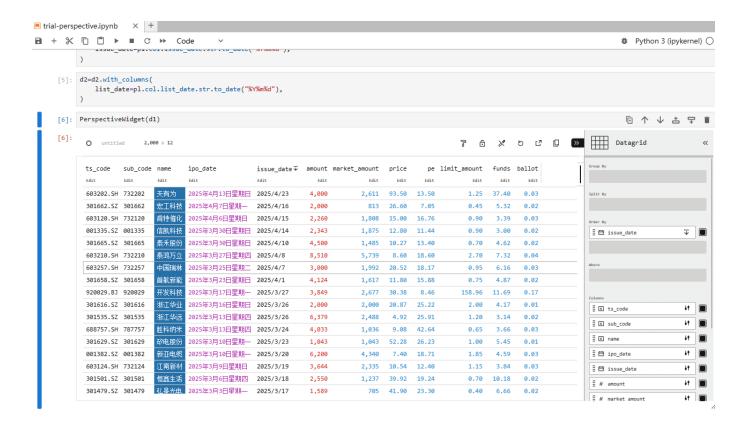


❖ 把 d1 或 d2 作为参数传递给 perspective.widget.PerspectiveWidget 类型进行初始化

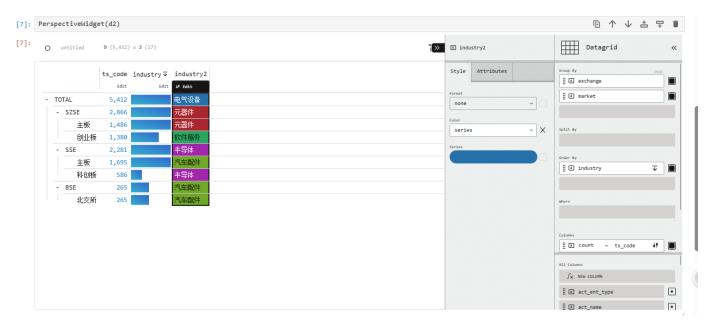




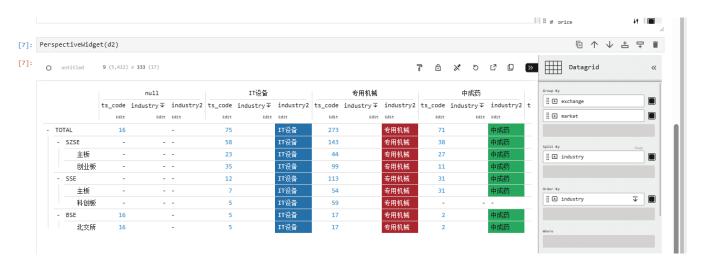
- ❖ 在 PerspectiveWidget 默认的 Datagrid 视图下,尝试实践
 - ▶ 修改各种列数据类型 (文本、数值、日期) 的显示风格 (style)



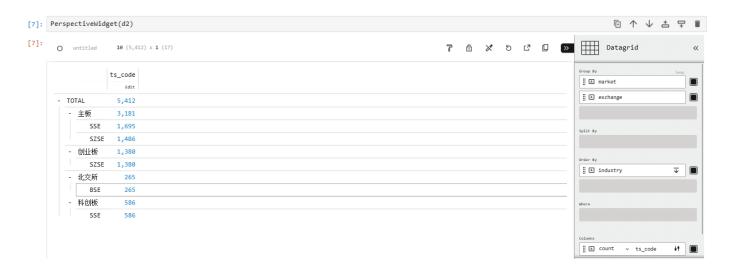
▶ 设置 Group By 选项,选择某些列作为分组依据(纵向排列),选择其他某些列进行汇总(注意汇总方式有多种函数选项)



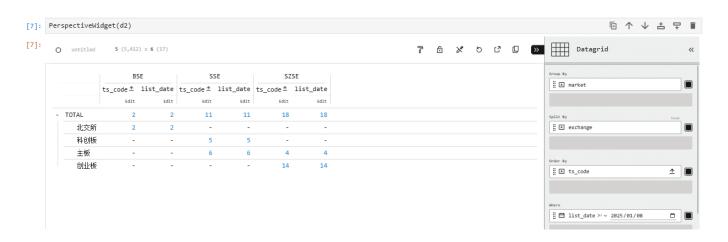
▶ 设置 Split By 选项,选择某些列作为拆分依据(横向排列)



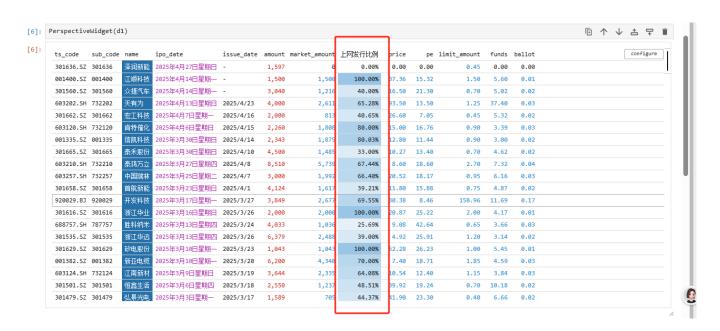
➤ 设置 Order By 选项,选择某些列作为排序依据(注意可以切换升序/降序)



▶ 设置 Where 选项,选择某些列,进一步设置条件,进行数据行(观测)方向的过滤



➤ 点击 NEW COLUMN 添加衍生计算出的新列,需要用 ExprTK 语言书写表达式代码,变量 名用双引号 (") 包围,字符串用单引号 (') 包围



- ❖ 导出代码, 使得我们运行代码直接就能得到我们所需要的视图(自动化)
 - ▶ 把设置 (config.json) 复制到剪贴板, 粘贴进 Notebook Cell, 保存成字符串 (str)



▶ 也可以把设置 (config.json) 导出为文件, 用 pathlib.Path.read_text 方法从文件读取出字符串 (str)

```
[15]: config2=Path("C:/Users/hp/Downloads/untitled.config.json").read_text(encoding="utf8")

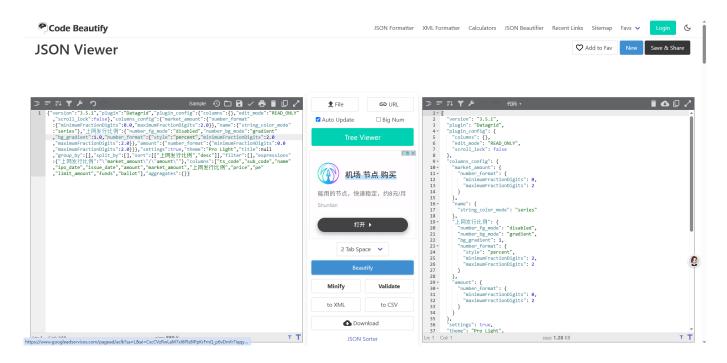
[16]: print(config2)

{"version":"3.5.1","plugin":"Datagrid","plugin_config":{"columns":{}},"edit_mode":"READ_ONLY","scroll_lock":false},"columns_config":{"market_amount":{"number_format":{"minimumFractionDigits":0.0,"maximumFractionDigits":2.0}},"name":{"string_color_mode":"series"},"上网发行比例":("number_fg_mode":"disabled","number_bg_mode":"gradien t","bg_gradient":1.0,"number_format":{"xtring_color_mode":"series"},"上网发行比例":("number_fg_mode":"("number_format":{"minimumFractionDigits":2.0,"maximumFractionDigits":2.0}),"amount":{"number_format":{"minimumFractionDigits":2.0,"maximumFractionDigits":2.0}},"sertings":true,"theme":"Pro Light","title":null,"group_by":[],"split_by":[],"sort":[[上网发行比例,"desc"]],"filter":[],"expressions":{"上网发行比例":""market_amount"/\"amount","folumns":["ts_code","name","ipo_date","issue_date","amount","market_amount","上网发行比例","price","pe","limit_amount","funds","ballot"],"aggregates":{}}
```

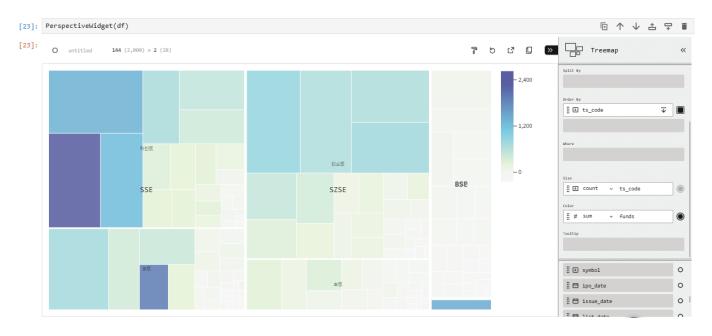
➤ 用 json.loads 函数将无结构的 (unstructured) 字符串 (str) 解析为有结构的 (structured) Python 字典 (dict)

```
[17]: import json
[18]: d=json.loads(config2)
[19]: d
[19]: {'version': '3.5.1',
        'plugin': 'Datagrid',
        'plugin_config': {'columns': {},
         'edit_mode': 'READ_ONLY',
         'scroll lock': False},
        'columns_config': {'market_amount': {'number_format': {'minimumFractionDigits': 0.0,
           'maximumFractionDigits': 2.0}},
         'name': {'string_color_mode': 'series'},
        '上网发行比例': {'number_fg_mode': 'disabled',
          'number_bg_mode': 'gradient',
          'bg_gradient': 1.0,
         'number_format': {'style': 'percent',
          'minimumFractionDigits': 2.0,
           'maximumFractionDigits': 2.0}},
         'amount': {'number_format': {'minimumFractionDigits': 0.0,
          'maximumFractionDigits': 2.0}}},
        'settings': True,
        'theme': 'Pro Light',
        'title': None,
        'group_by': [],
        'split_by': [],
        'sort': [['上网发行比例', 'desc']],
        'filter': [],
        'expressions': {'上网发行比例': '"market_amount"/"amount"'},
        'columns': ['ts_code',
         'sub_code',
        'name',
         'ipo_date',
         'issue_date',
         'amount',
         'market_amount',
        '上网发行比例',
         'price',
         'pe',
        'limit_amount',
         'funds',
         'ballot'],
        'aggregates': {}}
```

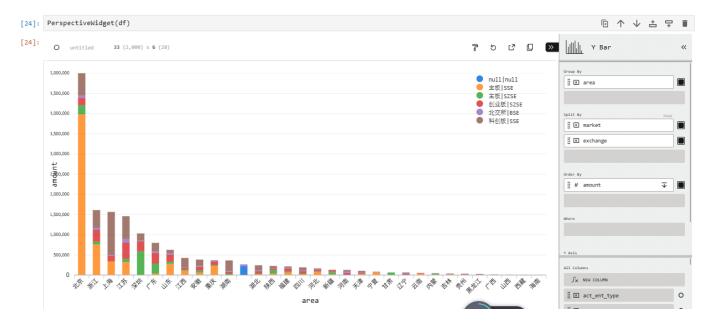
➤ 将JSON 字符串粘贴进某个在线的 JSON 工具网站进行美化



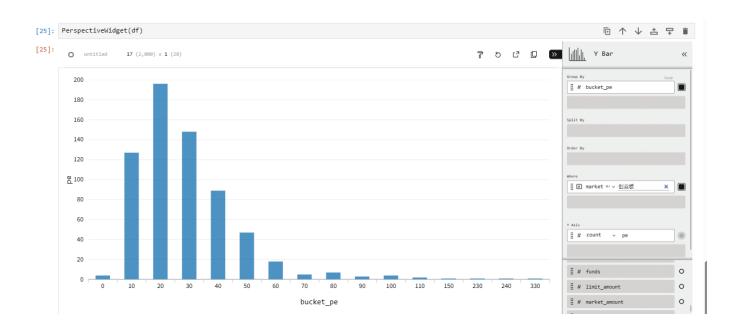
❖ 把 PerspectiveWidget 切换为 Treemap 视图,尝试设置各种选项 (configure),观察数据可视化的实际效果



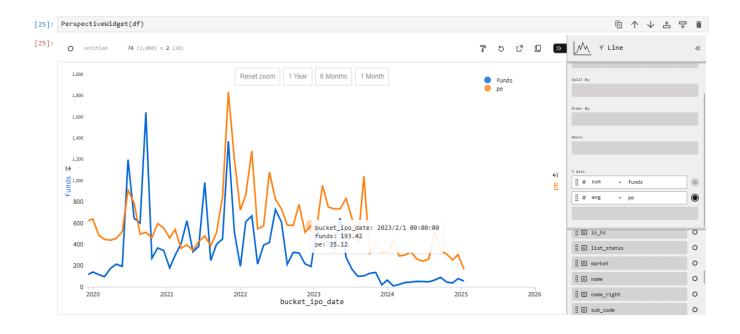
❖ 把 PerspectiveWidget 切换为 Y Bar 视图,尝试设置各种选项 (configure),观察数据可视化的实际效果

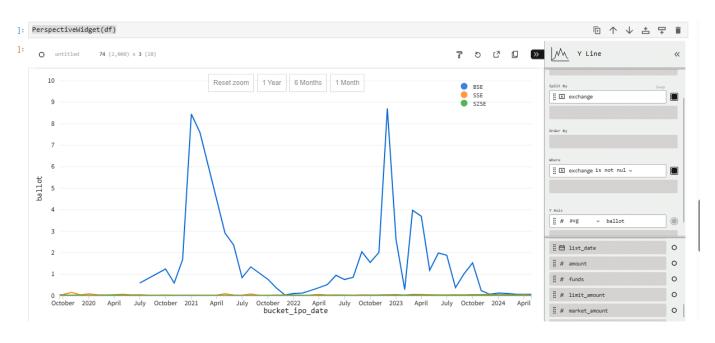


▶ 直方图



❖ 把 PerspectiveWidget 切换为 Y Line 视图,尝试设置各种选项 (configure),观察数据可视化的实际效果





❖ 把 PerspectiveWidget 切换为 X/Y Scatter 视图,尝试设置各种选项 (cinfigure),观察数据可视化的实际效果

