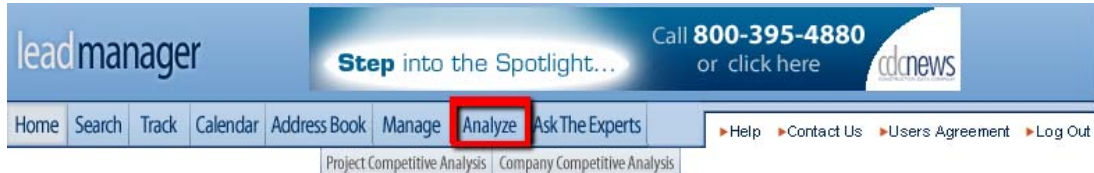


New Lead Manager Feature How-To-Guide – March 2012 Company Competitive Analysis (CCA)

Lead Manager Toolbar:



This new Lead Manager feature was added to the toolbar under the Analyze tab
Home | Search | Track | Calendar | Address Book | Manage | Analyze | Ask The Experts

NEW - Company Competitive Analysis (CCA)

- Go to the Analyze tab on the Lead Manager toolbar
- Click on Company Competitive Analysis on the Analyze sub-menu dropdown
- The following CCA search page is displayed:

Company Competitive Search

*State CT DC DE FL	County All Counties CT-Fairfield CT-Hartford CT-Litchfield	Section <input type="checkbox"/> Select All <input type="checkbox"/> General Building <input type="checkbox"/> Heavy & Highway <input type="checkbox"/> Specialty Trades <input type="checkbox"/> Sewer & Water Bid Type <input type="checkbox"/> Public Work <input type="checkbox"/> Private Work	Industry Type Select All Educational Engineering General/Civil Joint Projects Governmental
Construction Type <input type="checkbox"/> New Construction <input type="checkbox"/> Renovation <input type="checkbox"/> Alteration <input type="checkbox"/> Addition	Divisions of Work <input type="checkbox"/> Div 01 - General Requirements <input type="checkbox"/> Div 02 - Existing Conditions <input type="checkbox"/> Div 03 - Concrete <input type="checkbox"/> Div 04 - Masonry	Industry Sub Type Select All Sub Type	
*Bid Date <input type="text"/> to <input type="text"/> AND/OR *Company Name <input type="text"/> <small>Show All (removes 1000 limit)</small> <input type="checkbox"/>			
<small>* Indicates required fields.</small>			
SEARCH RESET			

NOTE: State & Bid Date AND/OR Company Name are required fields.
Historical data available back to 01/01/2009

CCA searches can be further drilled-down by also selecting any one or combination of the following parameters. HINT: Hold "Ctrl" key on keyboard to make multiple selections.

- County/Countries
- Section
- Bid Type
- Construction Type
- Division(s) of Work
- Industry Type
- Industry Sub-Type

EXAMPLE: Search for all the companies which begin with ABC that bid on projects in Florida in 2011

COMPLETE PCA SEARCH FORM:

- Select State: FL
- Select County: All Counties
- Select/Enter Bid Date From: 01/01/2011
- Select/Enter Bid Date To: 12/31/2011
- Company Name: Enter ABC
- Check Show All (removes 1000 limit) checkbox

NOTE: Leaving 1000 limit checkbox unchecked returns 1000 results

Company Competitive Search

***State**
 CT
 DC
 DE
 FL

County
 All Counties
 FL-Alachua
 FL-Baker
 FL-Bay

Section ☐ Select All
☐ General Building ☐ Heavy & Highway
☐ Specialty Trades ☐ Sewer & Water

Bid Type
☐ Public Work ☐ Private Work

Industry Type
 Select All
 Educational
 Engineering
 General/Civil Joint Projects
 Governmental

Construction Type
☐ New Construction ☐ Renovation
☐ Alteration ☐ Addition

***Bid Date**
 01/01/2011 to 12/31/2011

AND/OR

***Company Name** ABC

Divisions of Work
☐ Div 01 - General Requirements
☐ Div 02 - Existing Conditions
☐ Div 03 - Concrete
☐ Div 04 - Masonry

Industry Sub Type
 Select All Sub Type

Show All (removes 1000 limit) ☒

* indicates required fields.

SEARCH **RESET**

- Click **SEARCH**

RESULTS DISPLAYED:

Show 25 entries

Company Name	Times 1-3 LB	Total Projects Bid	Average Project Value	Private	Public	GB	Avg GB Value	Eng	Avg Eng Value	ST	Avg ST Value	New Const	New Const Avg Value	Add	Add Avg Value	Ren/Alt	Ren/Alt Avg Value
ABC Construction	0	4	\$642,500	0	4	3	\$856,666	4	\$642,500	0	\$0	1	\$2,500,000	0	\$0	3	\$23,333
ABC Land Clearing & Development Inc	0	2	\$17,500	0	2	1	\$35,000	2	\$17,500	0	\$0	0	\$0	0	\$0	2	\$17,500

Showing 1 to 2 of 2 entries

[First](#) [Previous](#) [Next](#) [Last](#)

CCA SEARCH RESULTS:

- Hover-over Company Name hyperlink with mouse-pointer to view company profile
- Sort-able by column data: click column header to sort results ascending/descending order
- Data designated with plus signs  are expandable to view data details
- Click minus sign  to close data details

EXAMPLE: Clicking the plus sign  besides the number 4  in ABC Construction Total Projects Bid column displays:

Show	25	entries															
Company Name	Times 1-3 LB	Total Projects Bid	Average Project Value	Private	Public	GB	Avg GB Value	Eng	Avg Eng Value	ST	Avg ST Value	New Const	New Const Avg Value	Add	Add Avg Value	Ren/Alt	Ren/Alt Avg Value
ABC Construction	0	4	\$642,500	0	4	3	\$856,666	4	\$642,500	0	\$0	1	\$2,500,000	0	\$0	3	\$23,333
Show	25	entries															
Title	State	County	Bid Date	Job Type	Project Type	Construction Type											
RUNWAY 15-33 REHABILITATION & EXTENSION @ POMPAHO BEACH AIRPARK	FL	Broward	Jan 18 2011	Public	General Building, Heavy Highway	Alteration											
PINE ISLAND ROAD PUMP STATION	FL	Broward	Feb 15 2011	Public	General Building, Sewer Water	New											
BELLA VISTA PUMP STATIONS 1 & 2 IMPROVEMENTS	FL	Miami-Dade	Feb 17 2011	Public	General Building, Sewer Water	Alteration											
RIGHT OF WAY PARKING IMPROVEMENTS	FL	Miami-Dade	Feb 7 2011	Public	Heavy Highway	Alteration											
Showing 1 to 4 of 4 entries																	
FirstPreviousNextLast																	
ABC Land Clearing & Development Inc	0	2	\$17,500	0	2	1	\$35,000	2	\$17,500	0	\$0	0	\$0	0	\$0	2	\$17,500
Showing 1 to 2 of 2 entries																	
FirstPreviousNextLast																	

HINT: To view specific project details click on a project title hyperlink

HINT: To display less than 25 projects per page select 10 in the “Show Entries” box in upper left-hand corner of report. To display more than 25 projects per page select 50 or 100 in the “Show Entries” box.

NOTE: To perform a Company Name wildcard keyword search perform the following:

To perform a wildcard search for Company Name add an asterisk (*) after the keyword or letter.

- Example 1: ABC* will display company names beginning with ABC
- Example 2: Z* will display company names beginning with Z