Surveys

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Overview

Surveys allow for the collection of ad-hoc data within the overall structure of Waltz. Surveys are focused on a specific entity type (e.g. APPLICATION, CHANGE_INITIATIVE) and issued to users matching a given set of roles describing their involvement with the entity. The set of target entities for the survey is derived from a Waltz selection mechanism (e.g. apps under a specific organisational unit, apps performing a specific function etc).

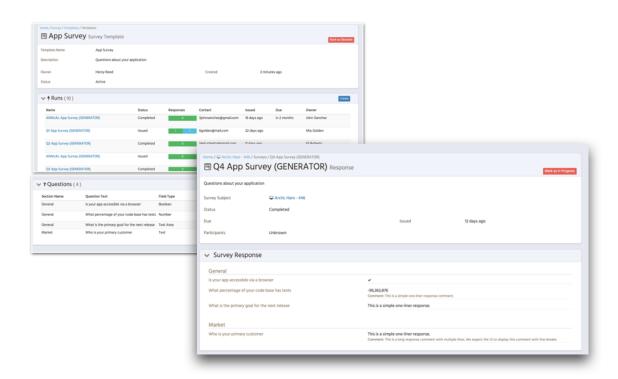


Figure 1. Survey screenshots (management and view)

Home / □ Butterfly - 34 / Surveys / App Survey - Q2 ☐ App Survey - Q2 edit response		
Questions about your application		
Survey Subject □ Bu	utterfly - 34	
Status In Pro	ogress	
Due		
Contact Email rohits	vats	
Other Participants Annal	belle Powell, Nicholas Estrada, Maya Albert, Scarlett Klein, Ashley Crawford, Ethan Webb	
✓ Responses Other		
Is your app accessible via a browser IETY, Chrome, FFox etc		
What percentage of your code base has Approximation is fir	s tests * ne (0-100) #Comment	
What is the primary goal for the next re	elease * Make surveys better	
Who is your primary cu	ustomer Bank	
	Save For Later Submit	

Figure 2. Survey screenshots (editing)

Survey Instance Lifecycle

A survey can be issued via the Surveys section on the navigation bar for the related entity type, provided there is an existing survey template. Alternatively, these can be issued in bulk via a 'Survey Run' by a 'Survey Admin'.

Survey Owners have the ability to: - WITHDRAW a survey at any stage, unless COMPLETED or APPROVED. - APPROVE or REJECT a survey once completed. - Change the 'Due' date. - Assign other recipients.

Survey recipients have the ability to: - Edit the survey response. - Assign other recipients.

If a COMPLETED or WITHDRAWN survey is reopened, or if a survey is REJECTED, the version number will increase.

The diagram below show the state transition diagram for surveys. Green transitions indicate actions that may be performed by participants and/or survey administrators. Transitions restricted to survey administrators are red.

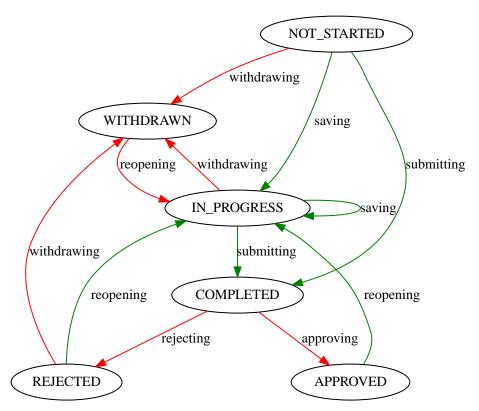


Figure 3. State transition diagram

Model

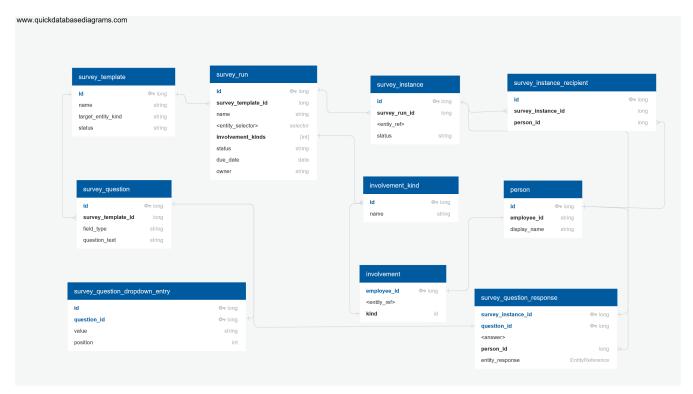


Figure 4. Schema model

Source

Survey Templates

Survey templates are collection of survey questions for a specific target entity kind. Survey templates can be created by 'Survey Admin' in the Surveys section in the menu dropdown bar. Survey runs are created based on a survey template.