

This presentation is released under the terms of the
Creative Commons Attribution-Share Alike license.

You are free to reuse it and modify it as much as you want and as long as
(1) you mention Miguel Xochicale as being the original author, and
(2) you re-share your presentation under the same terms.

You can download the sources of this presentation here:
<https://github.com/mxochicale/mrhd>

Introduction to Motor Theory

Medical Robotics: Hardware Development

1st of February 2020

Miguel Xochicale, B.Sc., M.Sc., Ph.D.

School of Biomedical Engineering & Imaging Sciences
King's College London

Introduction
oooo

Background
oooooooo

Motor Types
oooooooooo

Motor Modelling
oooooooo

Summary
oo

References
oo

Outline

1. Introduction
2. Background
3. Motors Types
4. Motor Modelling
5. Summary

INTRODUCTION

Introduction to Motors

Motors of all types serve to convert electrical energy into mechanical energy.

Introduction to Motors



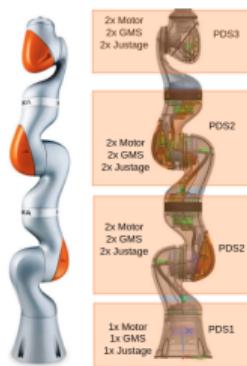
Some Examples of Motors at the School of BMEIS



KUKA



LBR iiwa - Mechatronics



High level of integration
of electronics and mechanics



Joint Torque Sensor



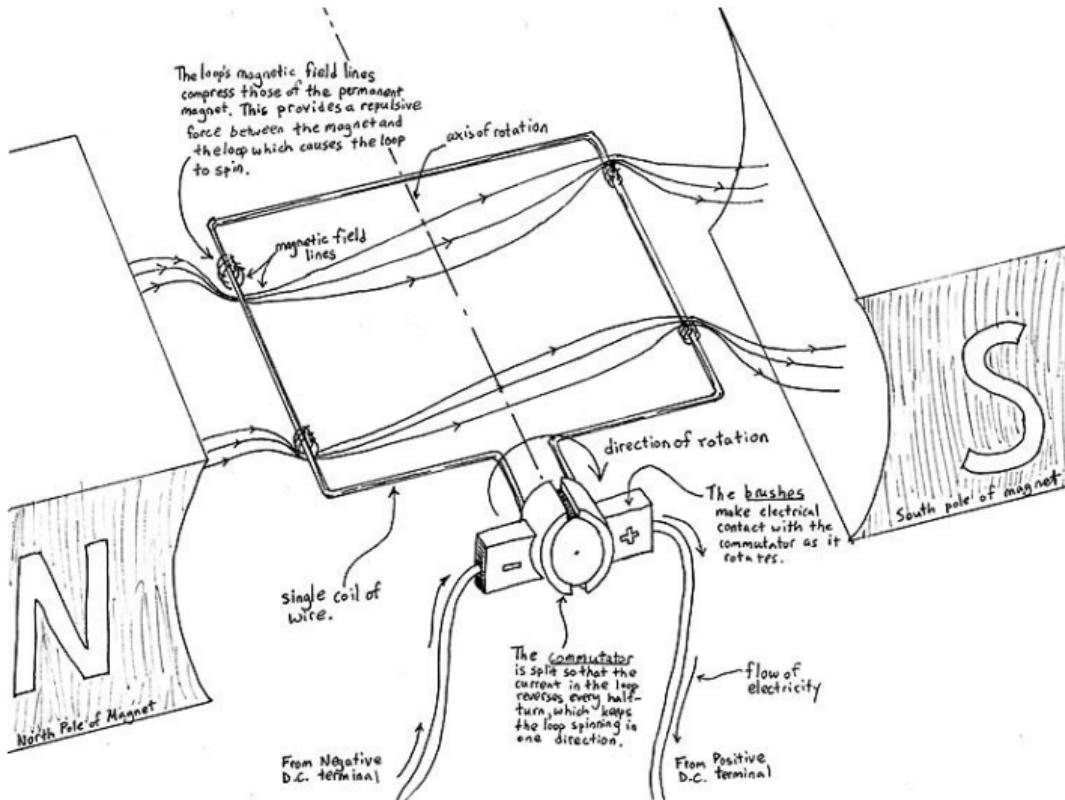
Motors



Gears

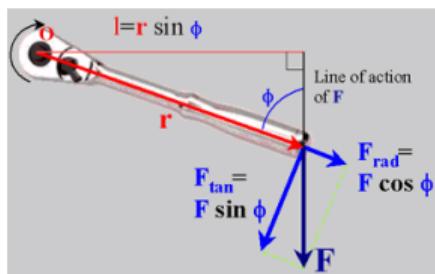
BACKGROUND

How does a DC motor work

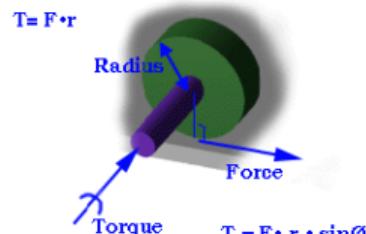


Torque

Torque, also known as momentum, is the term used to talk about forces that cause or change rotational motion.



For the case of a wheel or winch the force is always tangent.



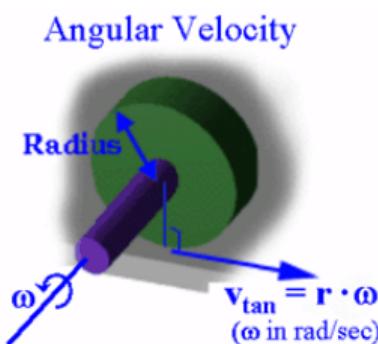
$$T = r \cdot F \cdot \sin(\phi)$$
$$T = r \cdot F_{tan}$$

Units of torque

- * SI: newton-meters (N-m)
- * English: inch-pounds (in-lb), foot-pounds (ft-lb), inch-ounces (in-oz)

Speed

The rate of rotation around an axis usually expressed in radians or revolutions per second or per minute.



$$1\text{revolution} = 360\text{deg}$$

$$1\text{revolution} = 2\pi\text{radians}$$

$$1\text{radian} = (180/\pi)\text{deg}$$

$$1\text{deg} = (\pi/180)\text{radians}$$

Units of speed:

* radians/second (rad/s)

* revolutions/second (rps)

* revolutions/minute (rpm)

From the angular velocity ω , we can find the tangential velocity with $v_{tan} = r \cdot \omega$ anywhere in the rotating body.

Power

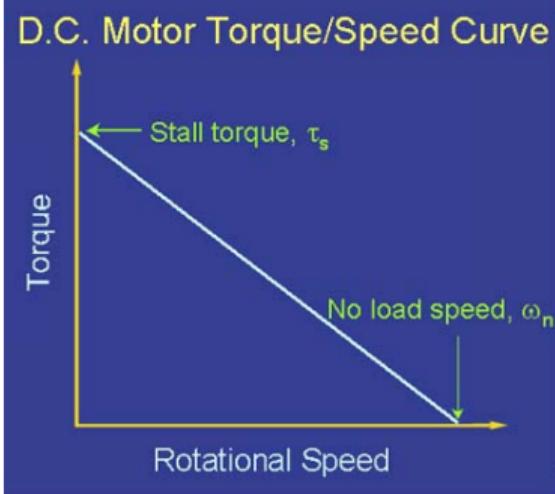
When a torque T (with respect to the axis of rotation) acts on a body that rotates with angular velocity ω , its power (rate of doing work) is the product of the torque and angular velocity.

$$P_{rot} = T \cdot \omega$$

Units of power:

- * SI: Watts (W), newton-meters per second (N-m/s)
- * English: foot-pound per second (ft-lb/s), horsepower (hp)

Torque/Speed Curves

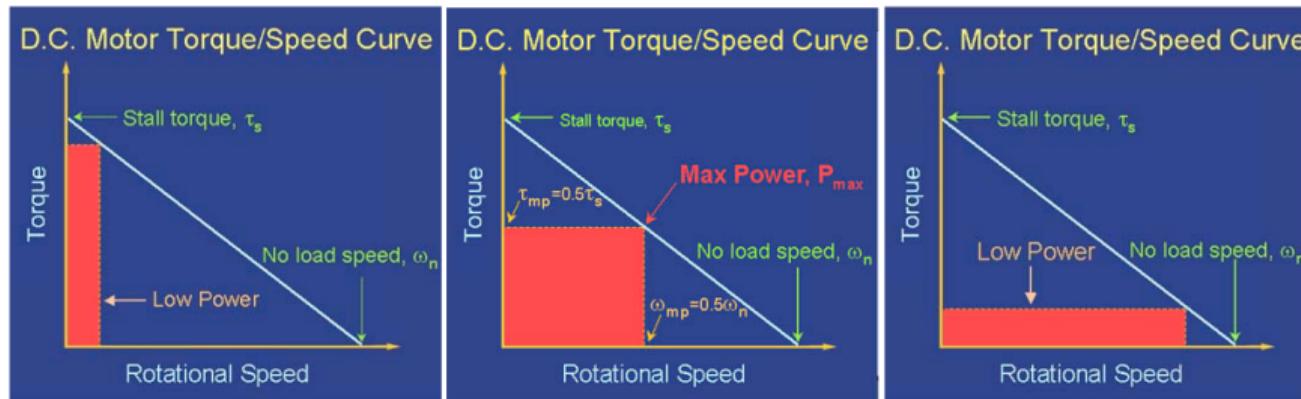


There is a tradeoff between how much torque a motor delivers, and how fast the output shaft spins.

- * The stall torque (T_s) point in the curve where torque is at its maximum but the shaft is not rotating.
- * The no load speed (ω_n) maximum output speed of the motor (where no torque is applied to the shaft)

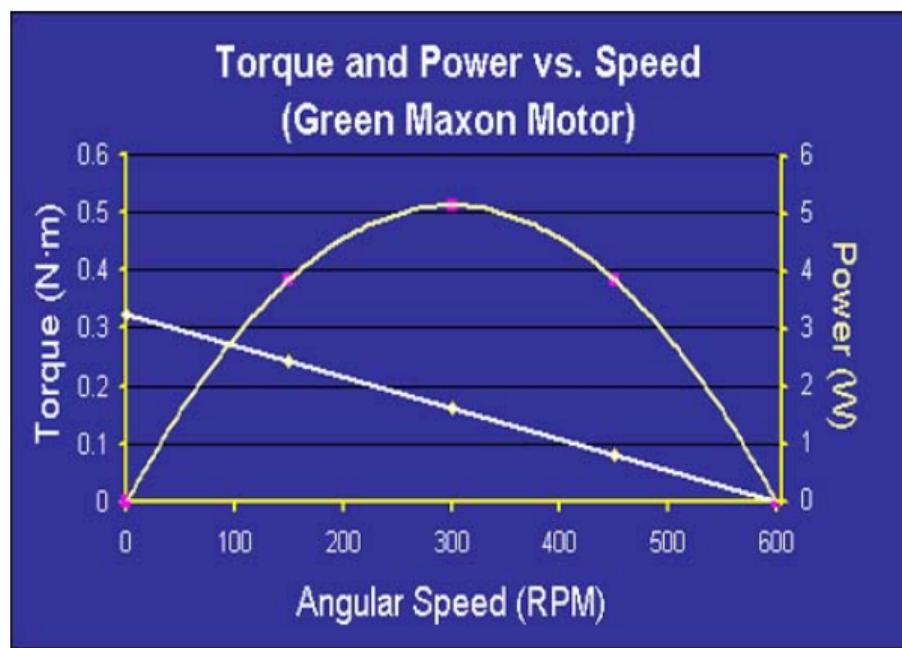
Torque/Speed Curves

The area under the curve is the power given by the product of torque and angular velocity.



- * Due to the linear relationship of torque and angular velocity, the maximum power occurs at the point where $\omega = 1/2\omega_n$, $T = 1/2T_s$.

Power/Torque and Power/Speed Curves



MOTOR TYPES

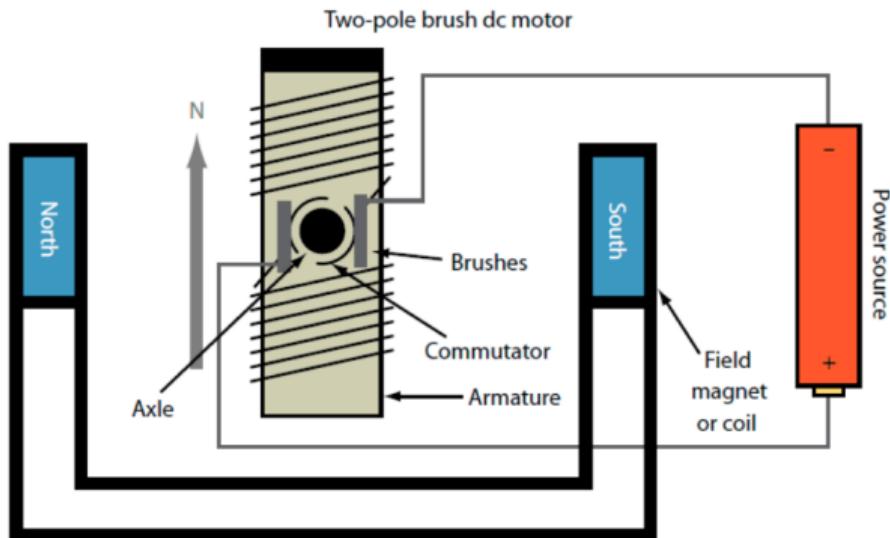
Choosing an electric motor

- Torque
- Speed
- Precision and Accuracy
- Voltage
- Cost
- Form factor

Motor types

1. Brushed DC Motor
2. DC gear motors
3. Brushless motors
4. Servo motors
5. Stepper motors

Brushed DC Motor



Advantages:

- * Inexpensive
- * Lightweight
- * Reasonable Efficient
- * Good low-speed torque

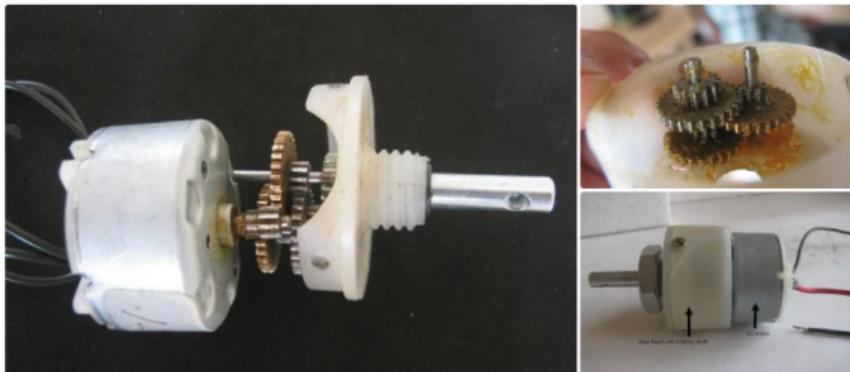
Limitations:

audible whine from the commutator brushes, create electrical noise

Applications:

- * Toys
- * RC Servos
- * Gear Motors

DC gear motors



Advantages:

- * Speed reduction
- * Increase torque

Limitations:

The extra resistance can make these gear-trains balky at low speeds.

Applications:

- * Robot Drive Trains
- * Radio Control Vehicles
- * Cordless Tools

Brushless motors



Advantages:

- * Quiet
- * Efficient

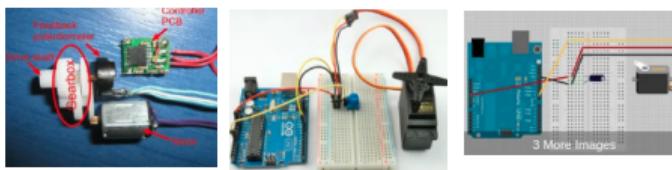
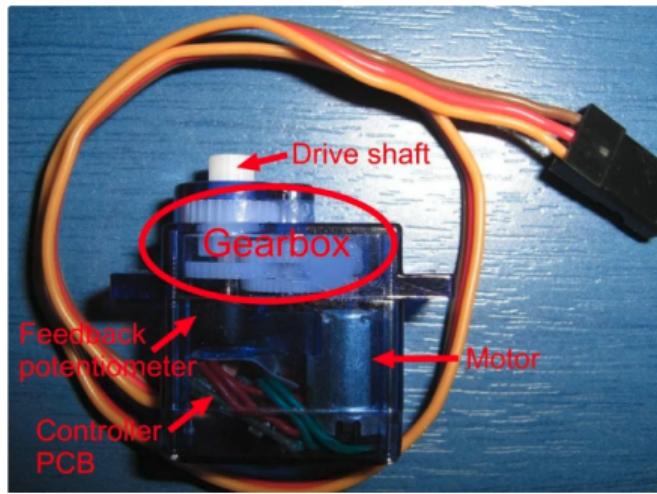
Limitations:

Some types of brushless motors require a separate controller

Applications:

Multicopters, Drones, Radio Control Vehicles, Disk Drives, Fans, Industrial Servos, Hybrid Vehicles, High-End Gearmotors

Servo motors



Advantages:

- * Low cost - (RC Servos)
- * Variety - There is a wide range of sizes and torque ratings
- * Simple to control - using logic level pulses from a microcontroller or a dedicated servo controller

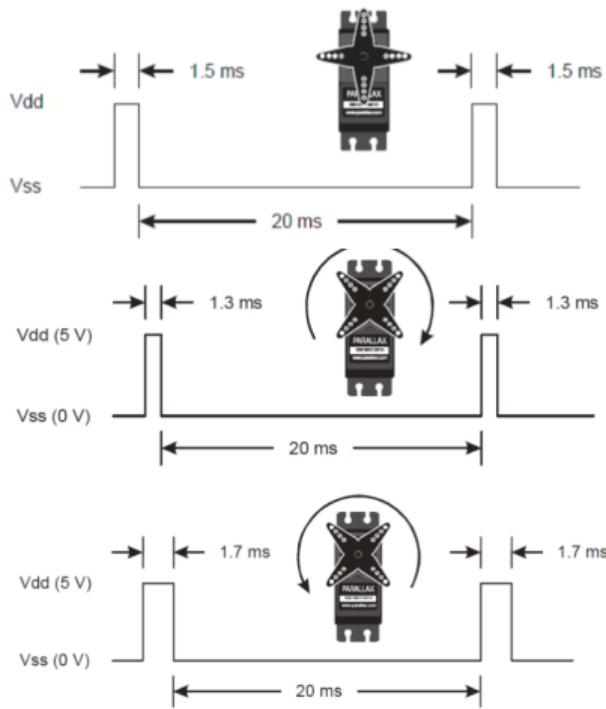
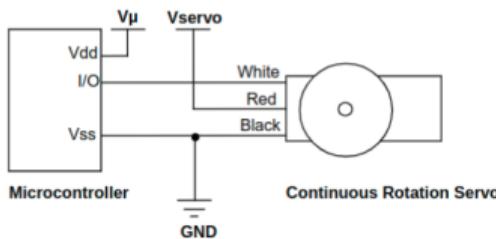
Limitations:

Most RC servos are limited to 180 degrees of motion and positioning accuracy and repeatability of +/- 1 degree is typical.

Applications:

Robotics, Animatronics, Radio Control Cars/Boats/Planes

Parallax Servo motors



Stepper motors



Advantages:

- * Precise repeatable positioning
- * Precise speed control
- * Excellent low-speed torque
- * Excellent 'holding torque' to maintain position

Limitations:

- * Low efficiency
- * May need encoder or limit switch to establish a reference position
- * Subject to missed steps if overloaded

Applications:

3D Printers, CNC Machines, Camera rigs
Robotics, Printers, Precision Gearmotors

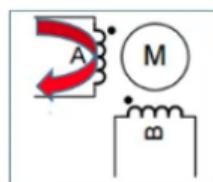
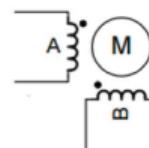
Stepper motors

4 LEAD

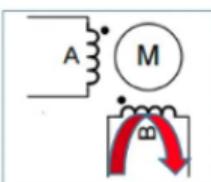
WIRES

	1	2	3	4
Color Code 1	Red	Blue	Green	Black
Color Code 2	Brown	Orange	Red	Yellow
Color Code 3	Red	Red White Stripe	Green	Green White Stripe
Bipolar Driver	A	\bar{A}	B	\bar{B}

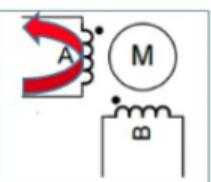
Bipolar Motors:



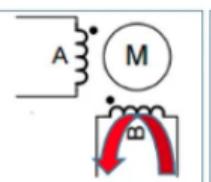
Step 1



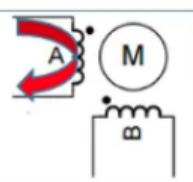
Step 2



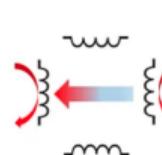
Step 3



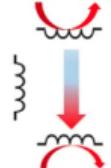
Step 4



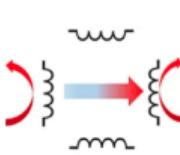
Repeat



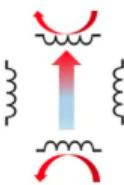
Step 1



Step 2



Step 3

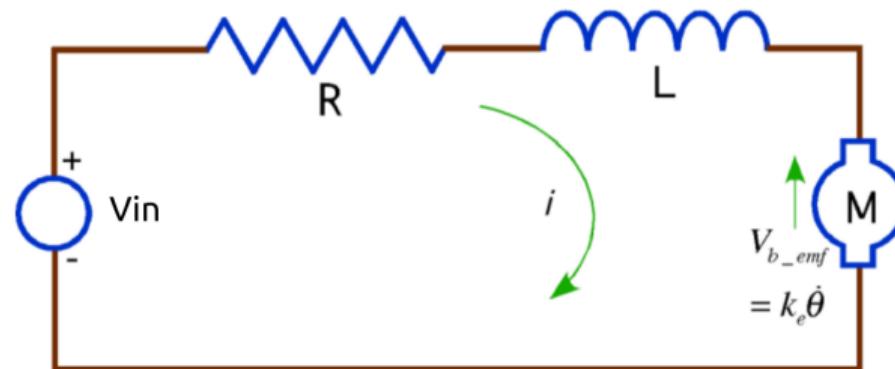


Step 4

MOTOR MODELLING

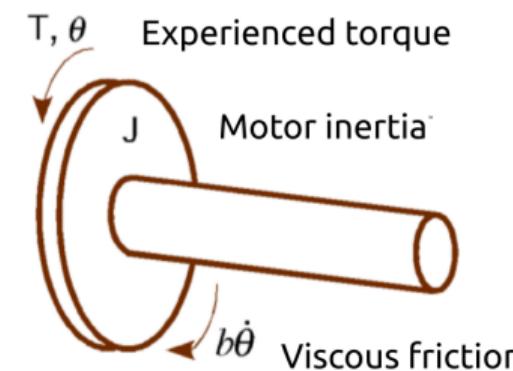
Motor Modelling

Electrical part



Motor stator

Mechanical part



Motor rotor

Modelling electric part of the DC motor

By Kirchhoff's Voltage Law, we have

$$\begin{aligned} V_{in} - V_R - V_L - V_{emf} &= 0 \\ V_{in} - Ri - L \frac{di}{dt} - k_e \dot{\theta} &= 0 \end{aligned} \tag{1}$$

Assuming the circuit has a very fast response, Eq (1) with $L \approx 0$ is presented as

$$\begin{aligned} V_{in} - Ri - k_e \dot{\theta} &= 0 \\ \frac{V_{in}}{R} - \frac{k_e}{R} \dot{\theta} &= i \end{aligned} \tag{2}$$

Modelling mechanical part of the DC motor

By Newton's Law (torque aka energy balance), we have

$$T_e - T_{\dot{\theta}} - T_b - T_L = 0 \quad (3)$$

Where T_e is the electromagnetic torque. $T_{\dot{\theta}}$, is torque generated from the rotational acceleration of the rotor. T_b , is the torque due to the friction and angular velocity in the motor. T_L is the torque of the mechanical load (external load).

$$k_t i - J\ddot{\theta} - b\dot{\theta} - T_L = 0 \quad (4)$$

Complete DC motor model

Assume the motor is not connected to the load (i.e. $T_L = 0$) in Eq 4, we have

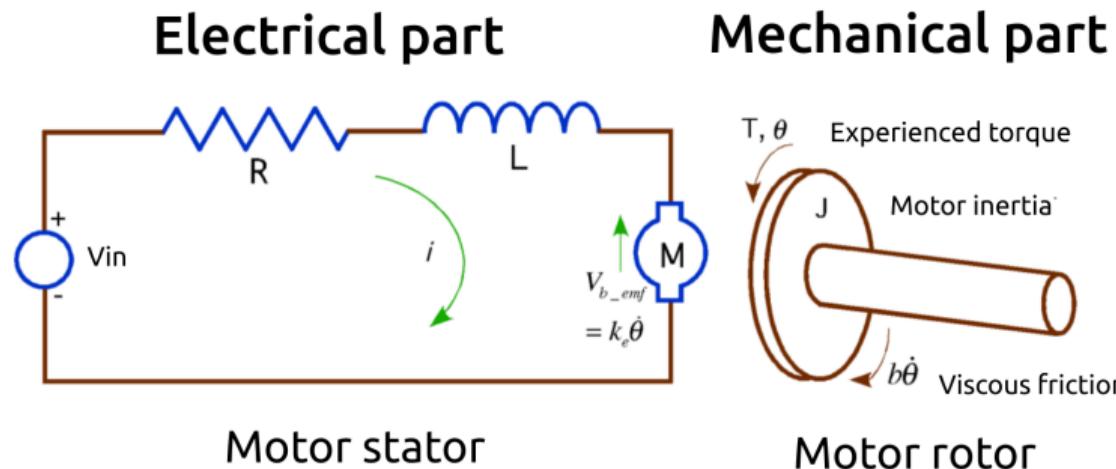
$$\begin{aligned} J\ddot{\theta} + b\dot{\theta} &= k_t i \\ \frac{J}{k_t}\ddot{\theta} + \frac{b}{k_t}\dot{\theta} &= i \end{aligned} \tag{5}$$

Complete DC motor model

Substituting i from (2) in (5), we then have

$$\begin{aligned}\frac{J}{k_t} \ddot{\theta} + \frac{b}{k_t} \dot{\theta} &= \frac{V_{in}}{R} - \frac{k_e}{R} \dot{\theta} \\ \frac{J}{k_t} \ddot{\theta} + \left(\frac{b}{k_t} + \frac{k_e}{R} \right) \dot{\theta} &= \frac{V_{in}}{R} \\ J \ddot{\theta} + \left(b + \frac{k_t k_e}{R} \right) \dot{\theta} &= V_{in} \frac{k_t}{R} \\ \ddot{\theta} + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) \dot{\theta} &= \frac{k_t}{JR} V_{in}\end{aligned}\tag{6}$$

DC Motor Model



$$\ddot{\theta} + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) \dot{\theta} = \frac{k_t}{JR} V_{in}$$

Laplace transform and transfer function of the DC motor

$$\ddot{\theta} + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) \dot{\theta} = \frac{k_t}{JR} V_{in}$$

$$\left(s^2 + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) s \right) \Theta(s) = \frac{k_t}{JR} V_{in}(s)$$

$$G(s) = \frac{\Theta(s)}{V_{in}(s)} = \frac{k_t}{JR} \cdot \frac{1}{\left(s^2 + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) s \right)}$$

$$G(s) = \frac{k_t}{JR} \cdot \frac{1}{s \left(s + \left(\frac{b}{J} + \frac{k_t k_e}{JR} \right) \right)} \quad (7)$$

SUMMARY

Summary

1. How does a motor work?
2. Torque, speed, power and curves
3. Motors Types: Brushed DC motors, DC gear motors, Brushless motors, servo motors, stepper motors.
4. Motor Modelling for electrical and mechanical part, and laplace transform and transfer function.

REFERENCES

References

- 
- Andrew D. Lewis
» A Mathematical Approach to Classical Control «
Open Book (2003)
freescience.info/go.php?pagename=books&id=1740