Admin Flow for Freight management

Select Company

1. **Dashboard**
2. **Location**
    1. Country
    2. State
    3. City
    4. Border
    5. Route
3. **Customer**
    1. Customer (Sender)
    2. List of Customer (Sender)
4. **Client**
    1. Client (Receiver)
    2. List of Client (Receiver)
5. **Vehicle**
    1. Truck Type
    2. Driver
    3. List of Driver
6. **Booking**
    1. Booking
    2. List of Booking
    3. list of Invoice
7. **Transaction**
    1. Booking Payment
    2. List of Payment
    3. Invoice Receipt
    4. List of Invoice Receipt
8. **Tracking**
    1. Tracking Stages
    2. Enter Tracking
    3. List of Tracking

9. **Report**
    1. **Location**
        i. Country Wise Report
        ii. Route Wise Report
    2. **Customer Wise Report**
        i. Booking Report
        ii. Over Due invoice Report
    3. **Driver Wise Report**
        i. Booking Report
10. **Setting**
    1. Company
    2. Role
    3. User
    4. Email Setup
    5. Assign Company to User (Multiple / Single)

Forms

1. Dashboard

10 Setting

10.1 Company

1. Add
   a. Company Name
   b. Address 1
   c. Address 2
   d. Country
   e. State
   f. City
   g. Pincode
   h. TAX No.
   i. Logo (File Upload)
   j. Website Address
   k. Email Address
   l. Submit Button
2. List
   a. S.No
   b. Company Name
   c. Edit Button
   d. View Button

10.2Role

1. Add
   a. Roll Name
   b. Rights as per Image

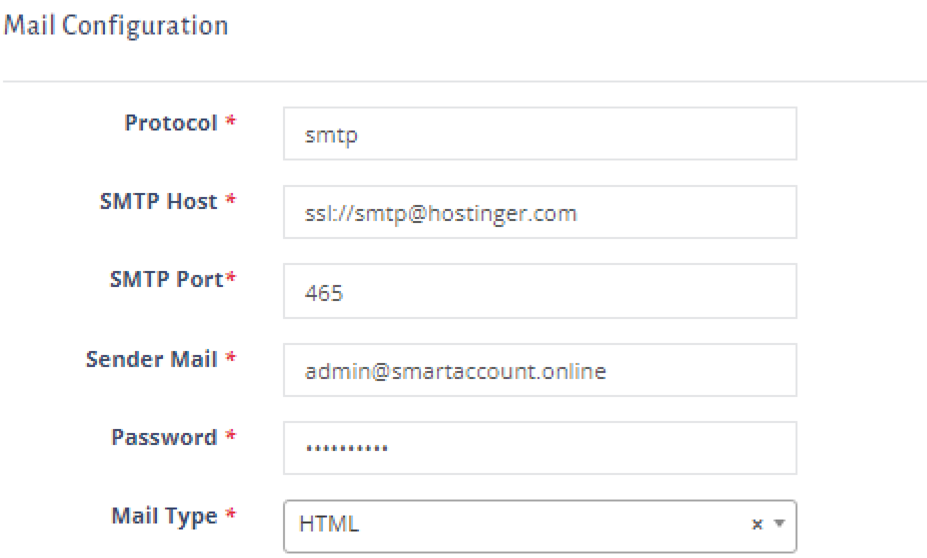
Sl No	Menu Name	Create (☐ All)	Read (☐ all)	Update (☐ all)	Delete (☐ all)
1	New Sale	☐	☐	☐	☐
2	Manage Sale	☐	☐	☐	☐
3	POS Sale	☐	☐	☐	☐
4	Sales Terms List	☐	☐	☐	☐
5	Add Sales Terms	☐	☐	☐	☐

   c. Submit Button
2. List
   a. Roll Name
   b. Edit Button
   c. View Button (Show as per image Attach)

10.3 User

1. Add
   a. User Name
   b. Password
   c. Select Role
   d. Submit Button
2. List
   a. S.No
   b. User Name
   c. Role
   d. Edit button

10.4Email Setup



10.5Assign Company to User (Multiple / Single)

1. Add
   a. Select Company
   b. Select User
   c. Assign Button
2. List
   a. S.No
   b. Company
   c. User
   d. Edit Button

2 Location

2.1 Country

1. Add
    a. Country Name
    b. Reset Button
    c. Submit Button
2. List Of Country
    a. S.No
    b. Country Name
    c. Edit Button

2.2 State

1. Add
    a. Select Country
    b. State Name
    c. Reset Button
    d. Submit Button
2. List Of State
    a. S.No
    b. Country Name
    c. State Name
    d. Edit Button

2.3 City

1. Add
    a. Select Country
    b. Select Sate
    c. City Name
    d. Reset Button
    e. Submit Button

2. List of City
    a. S.No
    b. Country Name
    c. State Name
    d. City Name
    e. Edit Button

2.4 Border

1. Add
    a. Border Name
    b. Select Country
    c. Border Charges
2. List Of Border
    a. S.No
    b. Border Name
    c. Country Name
    d. Charges
    e. Edit Button

2.5 Route

1. Add
    a. Route Name
    b. Select Origin Country
    c. Select Origin State
    d. Select Origin City
    e. Select Destination Country
    f. Select Destination State
    g. Select Destination City
    h. Total Fare
    i. Add Borders (Multiple Borders to be add)
        i. Select Border
        ii. Select Type (In/Out)

j. Submit Button

2. List of Route
    a. S.No
    b. Route Name
    c. Origin Country
    d. Origin State
    e. Origin City
    f. Destination Country
    g. Destination State
    h. Destination City
    i. Total Fare
    j. Border (Button) To List of Border in Popup
    k. Edit Button

3 Customer

3.1 Customer

a. Company Name
b. Contact Person Name
c. Email
d. Mobile Number
e. Tax Reg. Number
f. Address 1
    a. Address 1
    b. Address 2
    c. Country
    d. State
    e. City
    f. Pincode
g. Address 2
    a. Address 1

b. Address 2
c. Country
d. State
e. City
f. Pincode

h. Credit Limit
i. Reset Button
j. Submit Button

3.2 List of Customer

a. S.No
b. Customer Name
c. Contact Person name
d. Contact Number
e. Credit Limit
f. Limit Used
g. Balance
h. Edit Button
i. View Button (View Full details)

4 Client

4.1 Client

a. Company Name
b. Contact Person Name
c. Email
d. Mobile Number
e. Tax Reg. Number
f. Address 1
    a. Address 1
    b. Address 2
    c. Country
    d. State

    - e. City
    - f. Pincode
  - g. Address 2
    - a. Address 1
    - b. Address 2
    - c. Country
    - d. State
    - e. City
    - f. Pincode
  - h. Reset Button
  - i. Submit Button

4.2 List of Client

  - a. S.No
  - b. Client Name
  - c. Contact Person name
  - d. Contact Number
  - e. Edit Button
  - f. View Button (View Full details)

5 Vehicle

5.1 Truck Type

  - a. Type
  - b. Loading Capacity
  - c. Reset Button
  - d. Submit Button

5.2 Driver

  - a. Driver Name
  - b. Contact Number
  - c. Whatsapp Number
  - d. Address 1
  - e. Address 2

f. Country
g. State
h. City
i. Select Truck Type
j. Passport Number
k. Expiry Date of Passport
l. ID Card Number
m. Expiry Date of ID Card
n. Driving License Number
o. Expiry Date of Driving License
p. Truck Number
q. Truck Expiry Date
r. Upload Document
    a. Passport
    b. ID Card
    c. Driving License
    d. Truck Document
s. Submit Button

5.3 List of Driver

a. S.No
b. Driver Name
c. Truck Type
d. Contact Number
e. Whatsapp Number
f. Status (Block/Active/Expire) Selection
g. Add Remark
h. View Button for Document Status
i. View Button for Full Details
j. Edit Button (in Edit New Document Upload Option and old Document view)

6 Booking

6.1 Booking

a. Booking ID
b. Date
c. Select Customer (Show Customer Details)
    a. Show Customer Credit Limit
    b. Show Customer Credit Used
    c. Show Customer Credit Balance
d. Select Client (Show Client Details)
e. Select Route Name
f. Show Route with Border Details
g. Show Route Fare (Editable)
h. Show all Borders Fare (Editable)
i. Calculate Total Amount (Read only Field)
j. Select Driver
    a. Show Truck Type
    b. Show Truck Registration Status
    c. Show Driver Passport Status
    d. Show Driver ID Card Status
    e. Show Driver License Status
        i. Show Document Expiry dates, if Document Date Expire and then Upload button activate for upload new document with entry option of expiry date selection, and update in master directly from here.
k. Show Remak on Driver (View Button)
l. Amount pays to Driver
m. Submit Button

6.2 List of Booking

Filter

- **a. Date Selection**
- **b. Only Booking/Invoice/Canceled**

a. S.No
b. Date
c. Booking ID
d. Customer
e. Show Route Name
f. Total Amount
g. Paid to Driver
h. Document Status
i. Tracking Status
j. Edit Button
k. Upload Documents
l. View Button
m. Add to Invoice
    a. Open All Details of booking
    b. Enter Actual Border Amount
    c. Upload Consignment Documents
    d. Drivers Remark
    e. Submit
n. Invoice Number (if Invoice Generated)
o. Cancel Booking Button (with Remark option)

6.3 List of Invoice

Filter
Date Selection
Customer Selection
Paid / Unpaid

a. S.No
b. Invoice Date
c. Invoice Number
d. Booking ID
e. Customer
f. Show Route Name
g. Total Amount
h. Received
i. Balance Amount
j. Pay to Driver
k. Paid to Driver
l. Driver Balance
m. Document Status
n. Tracking Status popup (View all Tracking Details)
o. Consignment Document Status
p. Edit Button
q. Upload Documents
r. Upload Consignment Documents
s. View Button

7 Transaction

7.1 Booking Payment

a. Transaction ID
b. Date
c. Select Bookings (Only Unpaid)
d. Show Route Name
e. Show Origin
f. Show Destination
g. Show Driver Name
h. Show Payable Amount (Not Editable)
i. Pay Amount to Driver
j. Mode (Cash/Chq/Wire)
k. Chq No. / Ref ID if (Chq / Wire)
l. Submit Button

7.2 List of Payment

Filter
Date Selection (From to)
Select Driver Name

a. S.No
b. Payment ID
c. Date
d. Booking ID
e. Driver Name
f. Amount
g. Mode
h. Edit Button
i. View Button

7.3 Invoice Receipt

a. Transaction ID
b. Date
c. Select Customer
d. List of Unpaid Invoices with Selection Box
e. Show Booking ID with invoice list
f. Total Pay Amount (Automatically adjust in due invoice amount which Selected in above list)
g. Mode (Cash/Chq/Wire)
h. Chq No. / Ref ID if (Chq / Wire)
i. Submit Button

7.4 List of Receipt

Filter
Date Selection (From to)
Select Customer

a. S.No
b. Payment ID
c. Date
d. Booking ID
e. Invoice Numbers (View Button)
f. Customer Name
g. Amount
h. Mode
i. Edit Button
j. View Button

8 Tracking

8.1 Tracking Stages

a. Add Stages
b. Submit Button
c. List of Stages

8.2 Add Tracking

a. Tracking ID
b. Date
c. Select Booking ID
d. Select Stage
e. Enter Remark
f. Submit Button

8.3 List of Tracking

a. S.No
b. Tracking ID
c. Booking ID
d. Tracking Stage
e. Remark
f. Edit Button

9 Report

9.1 Location

1. Country Wise Report

   Filter

   Select Type (Origin / Destination)

   Select County – Select State – Select city – Select Date (from to)

   a. S.No
   b. Booking ID
   c. Booking Date
   d. Invoice No
   e. Customer/Client Name

2. Route Wise Report

   Filter

   Select Route

   a. S.No

b. Booking ID
c. Booking Date
d. Invoice No
e. Customer/Client Name

9.2 Customer Wise Report

1. Booking Report

Filter

Date Selection

Customer Selection

a. S.No
b. Invoice Date
c. Invoice Number
d. Booking ID
e. Customer
f. Route Name
g. Total Amount
h. Received
i. Balance Amount
j. Document Status
k. Tracking Status popup (View all Tracking Details)
l. Consignment Document Status
m. Edit Button
n. View Button

2. Receipt Report

Filter

Date Selection

Customer Selection

a. S.No
b. Invoice Date

c. Invoice Number
d. Booking ID
e. Customer
f. Route Name
g. Total Amount
h. Received
i. Balance Amount
j. Document Status
k. Tracking Status popup (View all Tracking Details)
l. Consignment Document Status
m. Edit Button
n. View Button

3. Over Due invoice Report

Filter
Date Selection
Customer Selection
Paid / Unpaid

a. S.No
b. Invoice Date
c. Invoice Number
d. Booking ID
e. Customer
f. Route Name
g. Total Amount
h. Received
i. Balance Amount
j. Document Status
k. Tracking Status popup (View all Tracking Details)

l. Consignment Document Status
m. Edit Button
n. View Button

9.3 Driver Wise Report

1. Booking Report

Filter

Date Selection

Driver Selection

a. S.No
b. Booking Date
c. Booking ID
d. Route Name
e. Total Amount
f. Received
g. Balance Amount
h. Status of Document (in Popup)
i. Remarks (in Popup)
j. Status (Block/Active/Expire)
k. Edit Button
l. View Button