# Setup Google Gmail using OAuth with Odoo

Odoo is compatible with Google's OAuth for Gmail. With only a few steps to set up on Google's platform, and a few steps to configure on the Odoo database, you can be sending email securely from your custom Google Gmail domain to your customers in no time!

## Setup in Google

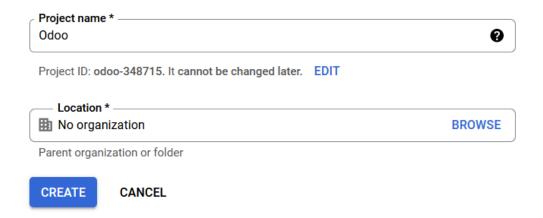
- Go to <u>Google APIs platform</u> to generate Google Gmail API credentials. Log in with your Google account.
- Go to the OAuth consent screen.



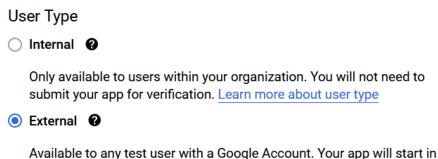
• To the far right of the OAuth consent screen click on Create Project.



 Once in the new project screen, rename the Project to 'Odoo' and select your location as your Google Workspace organization. If you are not using a Google Workspace account, leave it as 'No Organization'.

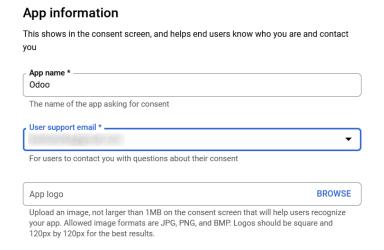


• Click *Create* and you will be brought to the *User Type* screen. Select the radio button next to *External* and click on *Create*.



testing mode and will only be available to users you add to the list of test users. Once your app is ready to push to production, you may need to verify your app. Learn more about user type

 On the Edit app registration page, enter 'Odoo' in the App name field. Select your organization's IT email address under the User support email field.



 Scroll down on the Edit app registration page and click on Add Domain under the Authorized domains section. Enter 'Odoo.com'

# Authorized domains When a domain is used on the consent screen or in an OAuth client's configuration, it must be pre-registered here. If your app needs to go through verification, please go to the Google Search Console to check if your domains are authorized. Learn more about the authorized domain limit. Authorized domain 1 \* Odoo.com

 Under the Developer contact information section, enter your organization's IT email address.

## **Developer contact information**



These email addresses are for Google to notify you about any changes to your project.

• Click on the Save and Continue button.



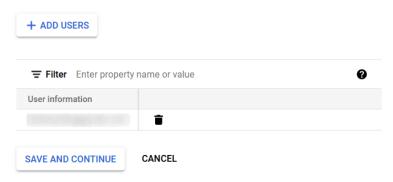
• On the Scopes page there is no need to add any scopes. Scroll to the bottom and click on the Save and Continue button.



• On the *Test users* page, add the email address that will be sending emails from this Odoo database. Click on the *Save and Continue* button once this is completed.

#### Test users

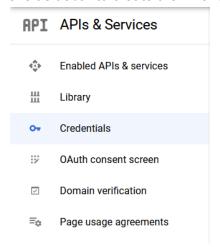
While publishing status is set to "Testing", only test users are able to access the app. Allowed user cap prior to app verification is 100, and is counted over the entire lifetime of the app. Learn more



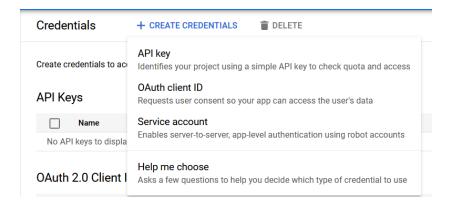
 A summary of the App registration will appear. Scroll to the button and click on Back to Dashboard.



Click on Credentials in the left sidebar to create the Client ID and Client Secret.

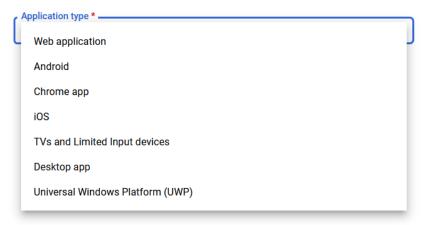


• Click on *Create Credentials* in the top menu and select *OAuth client ID* from the dropdown menu.



Under Application Type select Desktop App from the dropdown menu

A client ID is used to identify a single app to Google's OAuth servers. If your app runs on multiple platforms, each will need its own client ID. See <u>Setting up OAuth 2.0</u> for more information. Learn more about OAuth client types.



Name the Client ID 'Odoo' and click on Create.

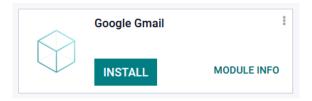


• A OAuth **Client ID** and **Client Secret** is created. Copy each to a Notepad and navigate to your Odoo database for the next steps of the configuration.

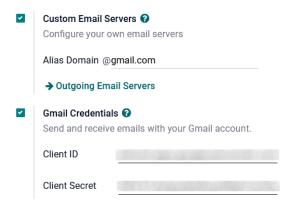


# Setup in Odoo

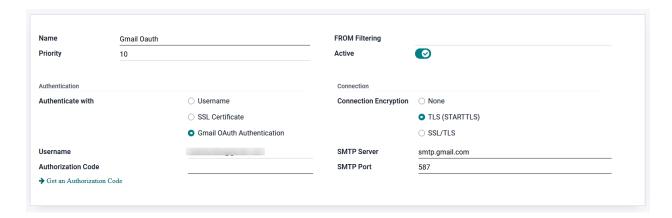
- Go to the Apps App from your home screen on your database.
- Clear out the search bar and type in 'google'.
- Install the module called Google Gmail.



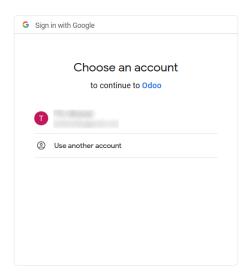
Navigate to the Settings App • General Settings and under the Discuss section
ensure that the checkbox for Custom Email Servers is checked. This will populate
a new option for Gmail Credentials. Copy and paste the Client ID and Client
Secret into the fields for each and Save your settings.



- On the **General Settings** page select *Outgoing Email Servers* to configure your external Gmail account (see above screenshot).
- Create a new email server and check the box/radio button for Gmail. Fill in the Name and Username and click on Get an Authorization Code.

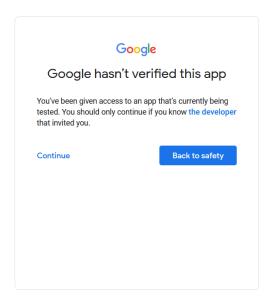


 This action will take you to Google to get the Authorization code. Select your email address.

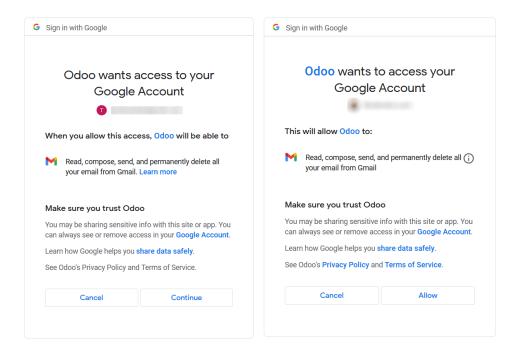


• Click Continue to allow the exception and proceed to the next step.

**Note:** This step will only appear if you choose *No Organization* for your *Location* when you are creating the project above.



• Allow Odoo to access your Google Account by clicking on Continue or Allow.



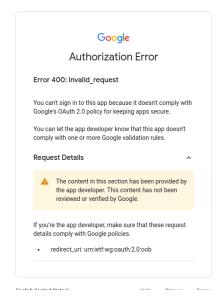
- Your Authorization code is produced. Cut and paste this code into the *Authorization Code* field in **Odoo** in the *Outgoing Email Server* configuration.
- Save your settings and Test the Connection.

Your Google Gmail account is now functioning in Odoo using OAuth to authenticate. You can now send safe, secure emails from your database!

## Google OAuth FAQ

### **Internal** VS **External** *User Type*

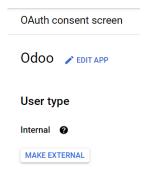
• If you choose *Internal* as the *User Type* (instead of *External*) you will receive this error message:



- To correct this error, navigate to the go to Google APIs platform
- Go to the OAuth consent screen.

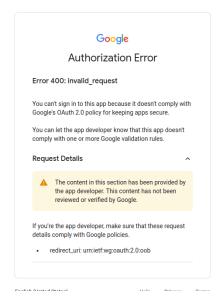


• If Internal then click Make External to correct the issue.



## **Production** VS **Testing** *Publishing Status*

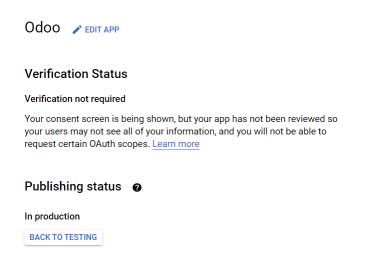
• If you choose *Production* as the *Publishing Status* (instead of *Testing*) you will receive this error message:



- To correct this error, navigate to the go to Google APIs platform
- Go to the OAuth consent screen.

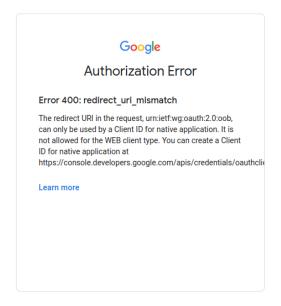


• If in Production then click Back to Testing to correct the issue.



**Desktop App VS Web Application** Application Type

• Should you select *Web Application* under the *Application Type* when you are creating the *Credentials* (*OAuth client ID*) you will encounter this error:



 To correct this error delete the credentials you have already created and create new credentials using the Desktop app.

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