

XXX XX

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EDUCATION

University of Toronto

Bachelor of Commerce, Finance and Economics Specialist

Toronto, ON

Class of 202X

- Cumulative GPA: X.XX/4.00
- Dean's List Scholar 2018, 2019, 2020
- 1st Place at XXX (October 2018)
- 2nd Place at XXX (March 2019)
- 3rd Place at XXX (March 2018)

EMPLOYMENT EXPERIENCE

BMO Capital Markets

Investment Banking Summer Analyst

Toronto, ON

Summer 2020

- XX
- XX
- XX
- XX

XXX

Investment Research Analyst

Toronto, ON

Summer 2019

- Initiated a report on xxx
- Conducted research on xx
- Created an investment memo for xxx
xxx

XXX

Investment Banking Analyst

Toronto, ON

Fall 2018 – Winter 2019

- Prepared XXX
- Participated in XXX
 - Assisted in XXX
 - Created XXX
 - Compiled XXX
- Initiated XXX

EXTRA-CURRICULAR ACTIVITIES

Toronto Student Investment Counsel

Senior Analyst

Toronto, ON

Winter 2019 – Present

- Built 3-statement operating models, performed discounted cash flow (DCF) analysis, comparable companies analysis, precedent transactions analysis and created stock pitches to support investment decisions
- Performed detailed bottom-up investment analysis on Aritzia (TSX: ATZ) and Hudson's Bay (TSX: HBC), encompassing industry macro trends, business model, historical financials, business risks and catalysts
- Summarized the recommended readings (Outsiders, Common Stocks and Uncommon Profits)

SKILLS, ACTIVITIES & INTERESTS

Skills: Bloomberg, Capital IQ, SQL, Microsoft Excel (VBA), Marquee Group Financial Modeling Training

Activities: Attendee at Morgan Stanley NY Insight Program 2019, Director of Events at XXX 2019, House Co-Captain at Rotman Commerce 2018, Client Success Manager at XXX in Capital Markets 2018-19, Volunteer at XXX 2018

Interests: Cooking (Asian Cuisine), Travelling (8 Countries, 3 Continents)