

Natalie Davidson

natalie.davidson@mail.utoronto.ca | +1 (604) 505-6284 | www.linkedin.com/in/natalie-jean-davidson

EDUCATION

University of Toronto

Toronto, ON

Bachelor of Commerce, Finance and Economics Specialist

Expected Graduation: May 2024

- cGPA: 3.2/4.0; Relevant Courses: Introduction to Financial Accounting (A), Financial Markets (A)
- Achievements: Dean's List (2021), Academic All Canadian (2021), Varsity Blues Enamel T-Pin (2021)

WORK EXPERIENCE

Valitas Capital Partners

Toronto, ON

Junior Investment Banking Analyst

May 2022 - Present

- Scheduled to complete a 16-week internship at a boutique investment firm

Dentists on Dunbar

Vancouver, BC

Junior Receptionist

June 2020 – August 2020

- Implemented the company's filing system onto Microsoft Office to facilitate the tracking and flow of information; sorted and processed 500+ patient files and generated summary insights to guide management decisions
- Reviewed clinical and financial patient records following the College of Dental Surgeons of British Columbia (CDSBC) guidelines; eliminated 200+ past patient files and organized 500+ current files to upload onto site system

LEADERSHIP & EXTRA-CURRICULAR ACTIVITIES

University of Toronto (Varsity Blues) Volleyball Team

Toronto, ON

Competitive Athlete – Right-side Player

September 2020 – Present

- Dedicated 20+ hours a week to team practices, workouts, recovery, team meetings, and tournament travel; competed in 5 pre-season and 19 in-season games against teams in the Ontario University Athletics Association
- Assisted in leading 20+ participants annually in the Varsity Blues Women's Volleyball High Performance Academy to fundraise for the program and game travel

Toronto Student Investment Counsel

Toronto, ON

Analyst

March 2022 – Present

- Conducted industry research through analyzing major players, recent developments, key transactions, business risks, and catalysts to develop an outlook on a given industry; compiled research into a summary report
- Developed investment thesis using financial databases and industry research; build standalone models to incorporate both intrinsic and market-based valuation techniques to support investment recommendations

Rotman Commerce Finance Association (RCFA)

Toronto, ON

Events Associate

March 2020 – Present

- Assisted in the planning and executing of 7 annual events that connect 500+ Rotman Commerce students with finance industry professionals; worked closely with a team of 12 people for corporate outreach and event logistics
- Participated in a weekly training program covering valuation methods, buy and sell-side, and enterprise vs. equity value; led incoming first-year intern class through resume and cover letter workshops

Amplify Trading

London, United Kingdom

Summer Analyst

June 2021 – July 2021

- Completed the three-week Summer Analyst Training Program at AmplifyME, a London-based proprietary trading company; received a Level 6 Diploma in Trading and Financial Markets
- Performed a DCF valuation and pitched Nike (NYSE: NKE) to a class of 80+ students; valued a private company using comparable metrics such as P/E, EV/EBITA, P/SALES multiples and led its roadshow in the IPO simulation

SKILLS & INTERESTS

Skills: French (Beginner), Python (Beginner), Microsoft Office Suite, FactSet, Capital IQ

Awards: OUA Provincial Championships – 2nd place (2022), Grade 12 Athlete of the Year (2020), Varsity Letter's 7th Best Volleyball Player in BC (2020), AA BC Volleyball Provincial Championships – 1st place (2019)

Interests: Trying new restaurants, playing card games (cribbage), hiking, strength training, travelling (8 countries)