

Big Banker

New York, New York | (123) 456-7891 | ABCDEFZ@gmail.com

EDUCATION

New York University

Bachelor of Arts in Economics

GPA: 3.7/4.0

Relevant Coursework: Micro/Macro Economics, Financial Accounting, Calculus, Statistics

New York, NY

Expected Graduation: June 2019

WORK EXPERIENCE & LEADERSHIP EXPERIENCE

Boutique Investment Bank

Summer Analyst, Mergers and Acquisitions

New York, NY

June 2018 – August 2018

- Presented a team case study to Investment Committee, in which we participated in a full M&A simulation from IOI to close
 - Built Mini-LBO model to arrive at \$80MM purchase price (6x FTM EBITDA) and created an IOI to send to banker
 - Performed Quality of Earnings analysis in the due diligence to adjust for bad debt and restructuring expense
 - Created an LBO model with 41% IRR driven by improved DSO and DPO levels, and presented findings to the IC
- Created a 3-statement model for a Potato chip manufacturing company to forecast cash flow for debt repayment
- Collaborated on revenue/expense model for a healthcare company in which we drove revenues by customer subscriptions
- Sat in on Financial Due Diligence call to break down revenue streams by operating segment during a buy side deal
- Received a 4-week training course on: financial modeling, financial due diligence, and net working capital

Commercial Real Estate Firm

Summer Analyst

New York, NY

June 2017 – September 2017

- Presented a team case study to senior management in which we built a cash flow model and performed market analysis
 - Researched residential property maintenance expense levels and capex requirements for model
 - Built a cash flow model projecting 35% IRR and 4x cash-on-cash return
 - Pitched a 1031-Exchange scenario to CFO and CIO to de-risk portfolio and improve liquidity
- Adjusted the daily cash summary for management to monitor cashflow through a company with \$18 billion AUM
- Analyzed interest coverage ratio and debt/EBITDA to ensure accordance with LOC covenants during merger
- Helped create pitch books for potential investors in a new \$750 million value add fund

GG Investment Fund

Equity Research Intern

New York, NY

April 2016 – Present

- Analyze equity research reports and 10-K reports to analyze business structures, value free cash flow, perform sum-of-the-parts valuation, and determine cash flow sustainability
- Compile data through SEC filings to observe premium that investors pay for cash flows across industries and market cycles
- Most Recent Investment:* 38% ROI on ABC stock, a technology security company
 - ABC had been trading at a 20% premium for cash on balance and the company had an additional \$300-400MM in pipeline revenue with substantially high margins within the next 4 years
 - The future cash flows and the cash on balance sheet led to \$4.70 in cash/share for a stock trading at \$2.90/share

Student Fund - Investment Committee

Portfolio Manager, Special Situations Group

New York, NY

October 2016 – Present

- Lead a group of 6 analysts identifying potential investment opportunities in the special situations sector
- Pitched XYZ which resulted in 50% ROI, due to high free cash flow yield and strong backlog in comparison to competitors
 - Investment premise was driven by market's unfair correlation to XYZ Stock and oil prices which caused the market to discount XYZ cashflows due to projected decrease in oil prices

ACTIVITIES & INTERESTS

Languages: Proficient in Spanish and German

Activities: Seeking Alpha Contributor, Chess, Beach Volleyball, Top 100 Call of Duty Warzone Player, Sourdough Connoisseur

Interests: Surfing, Hiking, Weight lifting, Camping, Basketball (Laker Fan), Reading