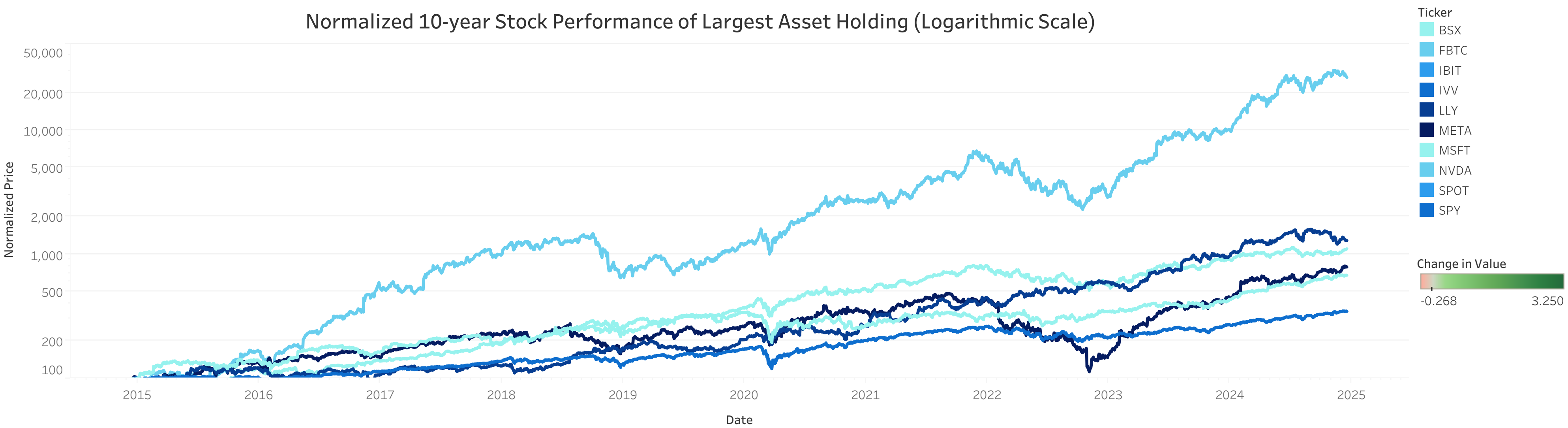
Presentation

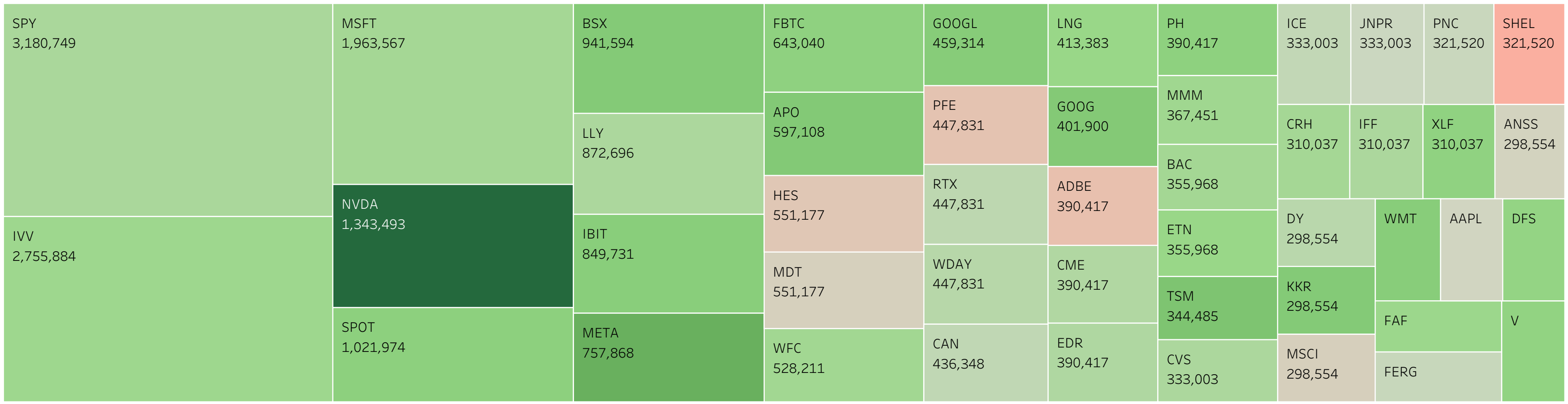
Asset Perfomance | Asset Relationship | Returns vs Risk | Beta Return Optimization | Mean Variance Optimization

Normalized 10-year Stock Performance of Largest Asset Holding (Logarithmic Scale)



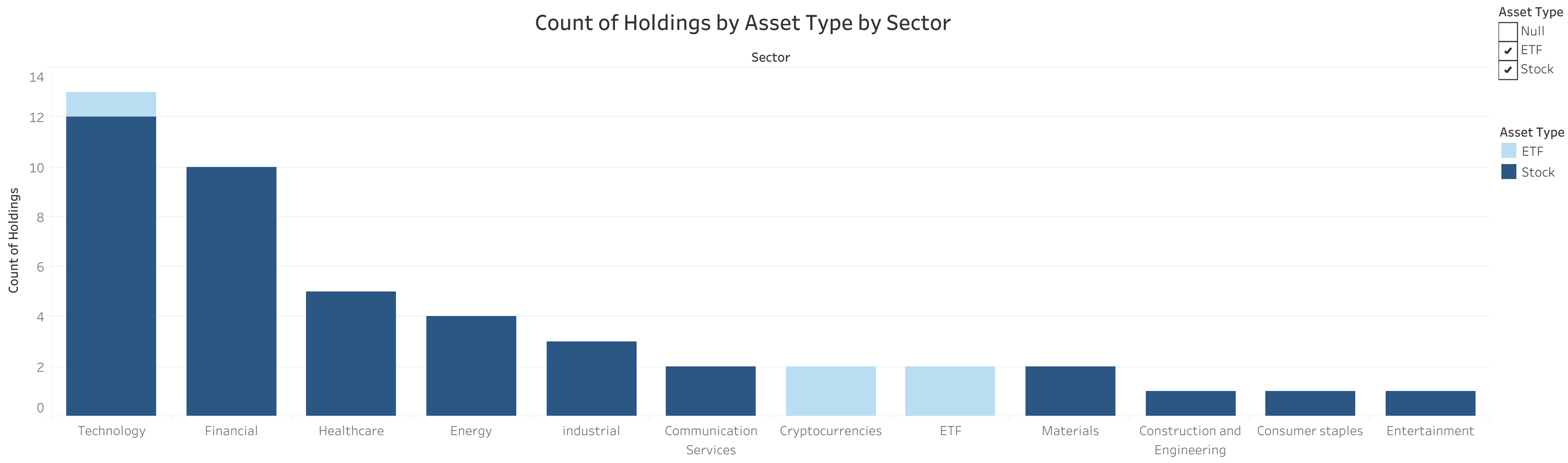
Portfolio Performance & Allocation by Stock

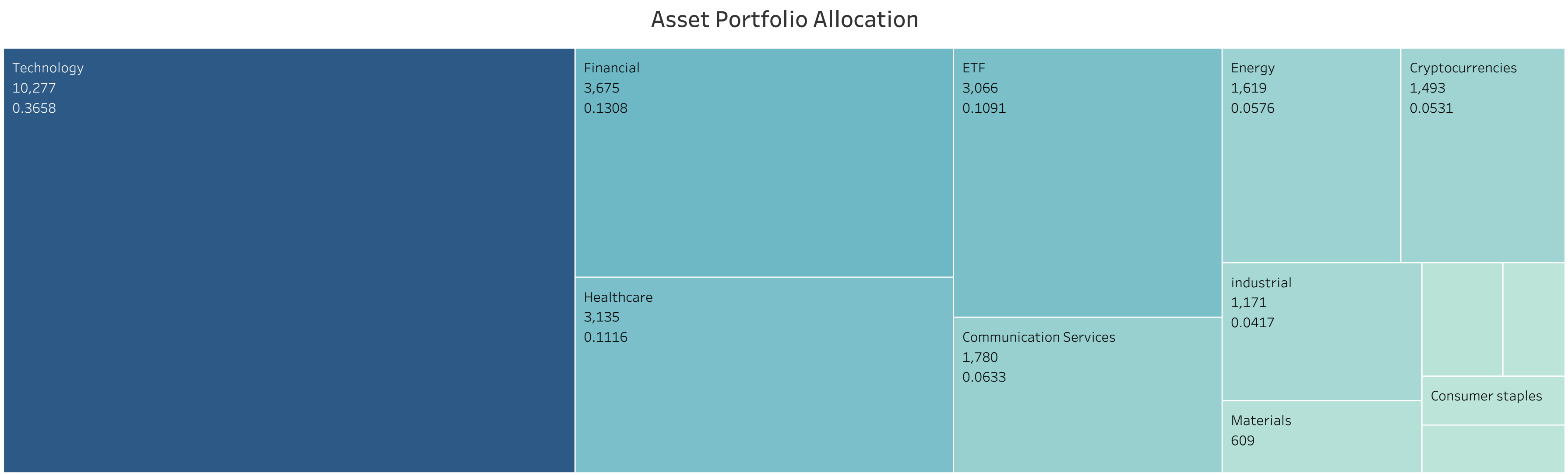
3-Year Annualized Returns of 14.13% for Top 50 Weighted Holdings



Presentation

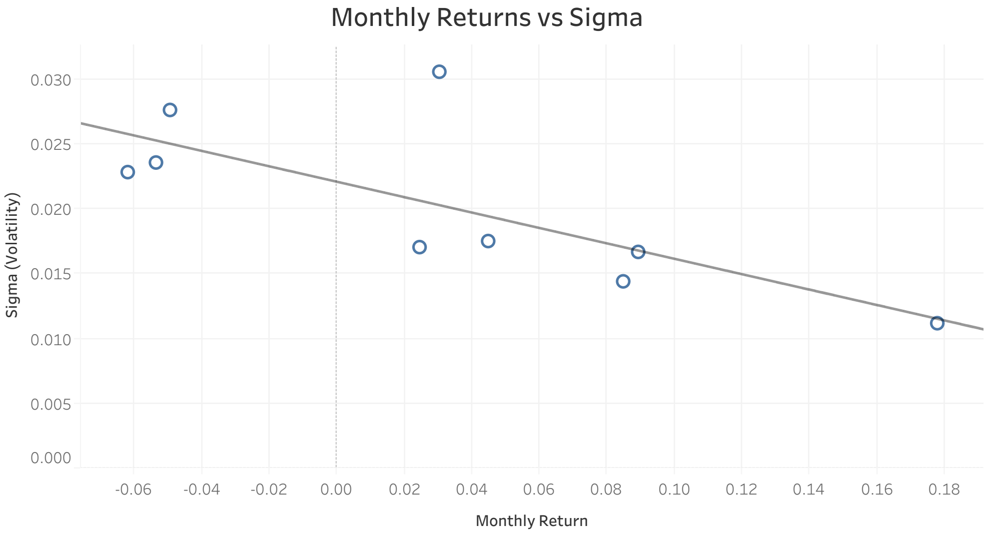
Asset Perfomance | Asset Relationship | Returns vs Risk | Beta Return Optimization | Mean Variance Optimization

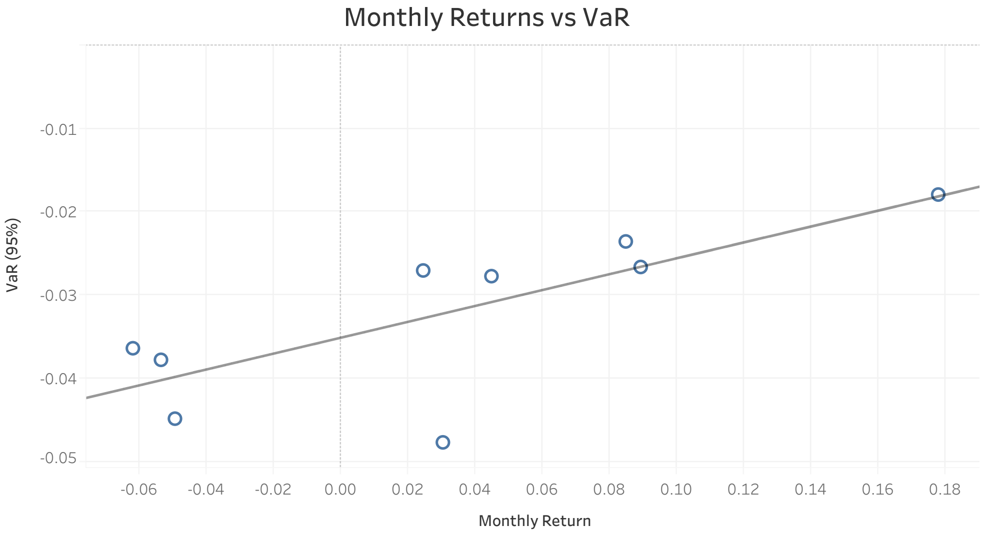


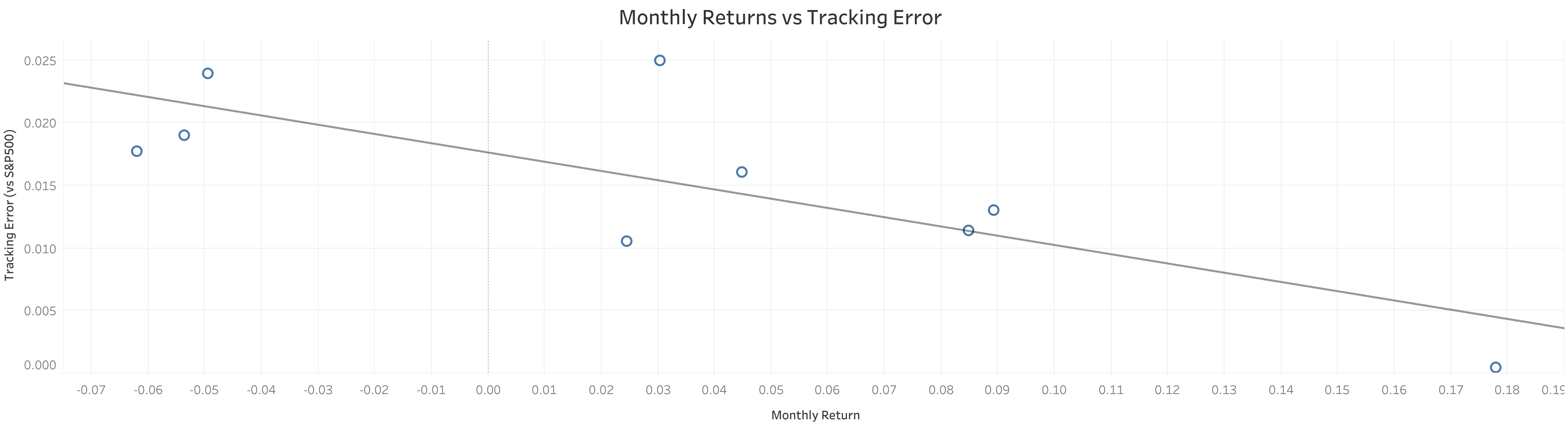


Presentation

Asset Perfomance | Asset Relationship | Returns vs Risk | Beta Return Optimization | Mean Variance Optimization



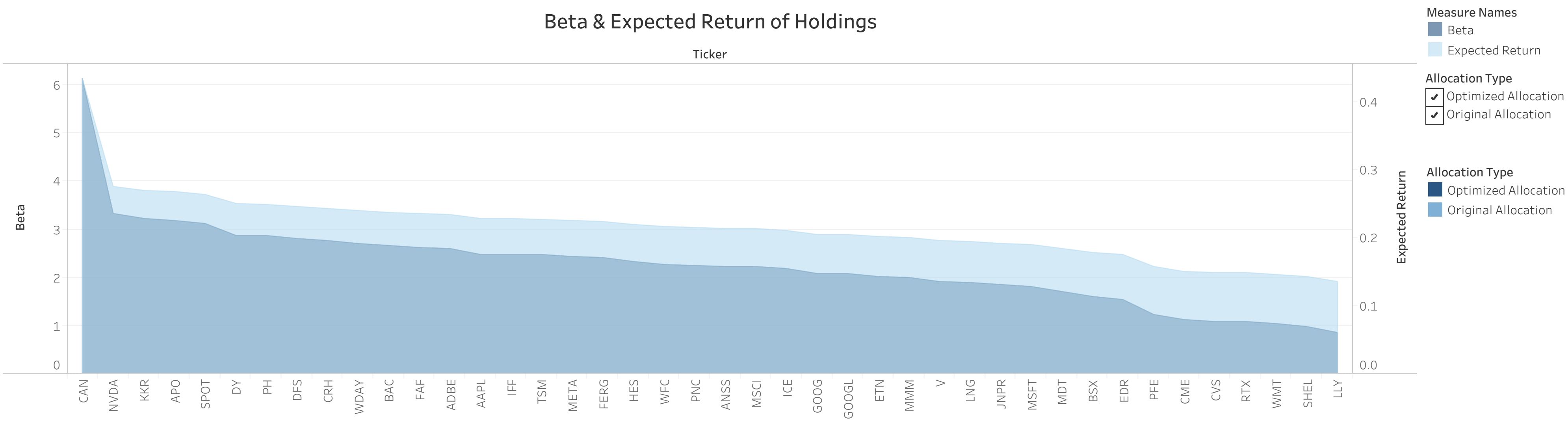




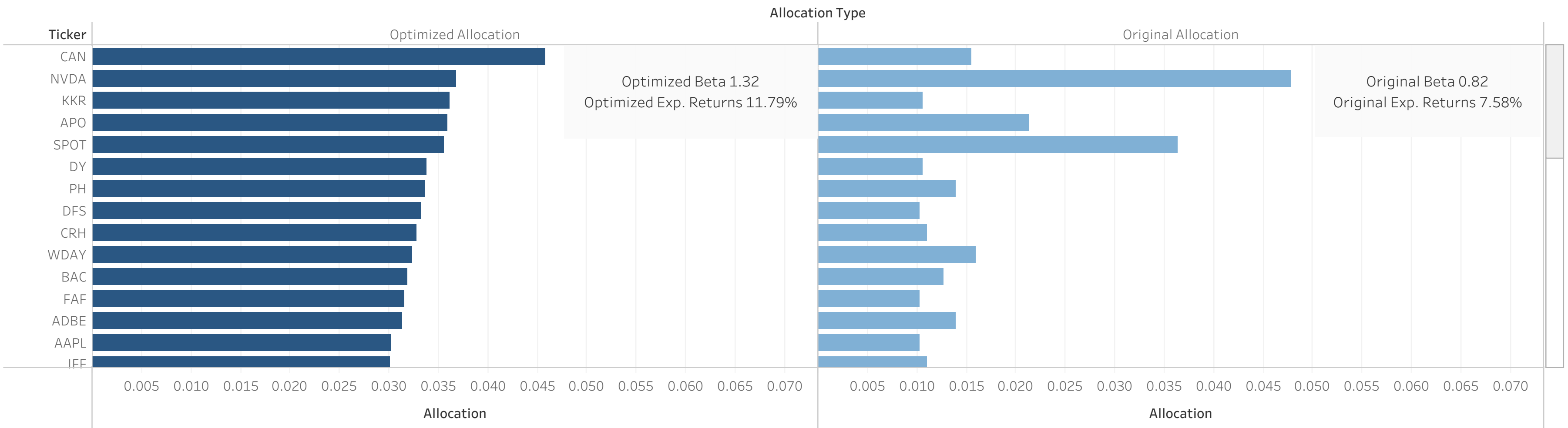
Presentation

Asset Perfomance | Asset Relationship | Returns vs Risk | Beta Return Optimization | Mean Variance Optimization

Beta & Expected Return of Holdings



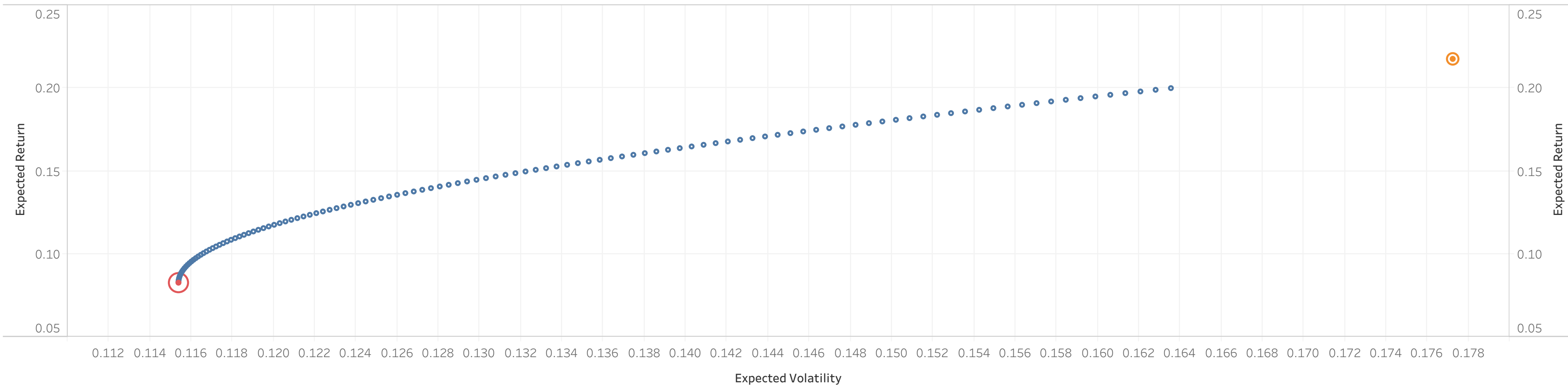
Beta & Exp. Return for Optimization



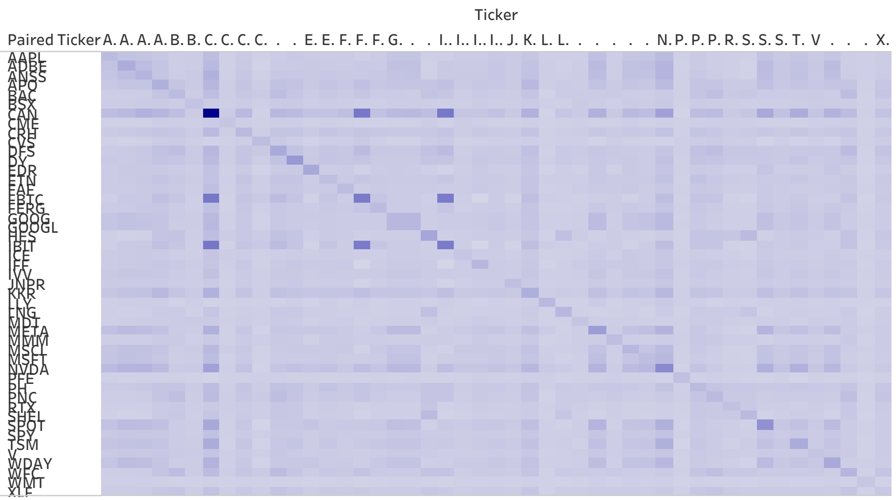
Presentation

Asset Perfomance | Asset Relationship | Returns vs Risk | Beta Return Optimization | Mean Variance Optimization

Efficient Frontier



Stock Covariance Matrix



Global Variance Minimum Long / Short 80/20 Portfolio Optimization