FRANCESCO BERGAMINI

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ErancescoBergamini frnbergamini@gmail.com

WORK EXPERIENCE

Aug 2017 - Present **Societe Generale** London, United Kingdom

Analyst - Private Banking, UHNWI, Key Clients Segment

August 2018 - Present

- · Account management: > £ 25 mln AUM
- · Analyse and negotiate credits facilities Real estate focus
- · Formulate Lombard Loan facilities
- · Perform technical analysis on client portfolios Market indexes focus
- · Conduct due diligence and KYC on perspective clients

Assistant VP - Societe Generale Securities Services

August 2017 - August 2018

- · Generate and monitor comprehensive key performance indicator (KPI)
- · Produce reports on Asset Management and Brokerage Services departments
- · Analyse on specific market events
- · Oversight departments' budget and costs
- · Perform process reviews on settlements, corporate actions and reconciliations

Aug 2016 - Jan 2017 Nomura

Financial Risk Trainee

Luxembourg, Luxembourg

- · Conduct daily calculation of bank large exposures
- · Creation of FX stress tests Historical Simulation Approach
- · Credit risk calculation RiskMetrics
- · Control of Reverse Repurchase Agreements and FX Trades

EDUCATION

Sept 2015 - July 2017

Grenoble Ecole de Management

London, United Kingdom

Master in International Business, with Merit

· Thesis: "Introduction and development of AIFMD"

· First class honours degree with Merit (1.0)

Sept 2012 - Jul 2015 Universita' Cattolica del Sacro Cuore

Milan, Italy

Bachelor degree in Financial Markets and Institutions

· Thesis: "Evolution process of IPO in Dubai Financial Market"

· Upper second class degree (2.1)

PERSONAL DEVELOPMENT

Chartered Institute for Securities and investments Sept 2019

London, United Kingdom

Investment Advice Diploma (IAD) · Associate (ACSI) - RDR Compliant

LANGUAGE AND IT SKILLS

Italian Native Russian Beginner - B2 English Bilingual Spanish Beginner - B1 Bloomberg Intermediate Microsoft Office Professional

HOBBIES

Focus on index investing: it allows me to develop my view on economic trends and financial markets Passioned about alternative investments: maturing expertise in wine and art investments

Qualification Accreditation Number: 501/0746/X

Certificate Number: 10586656

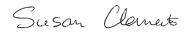


This is to certify that Francesco Bergamini

730982

has been awarded the
CISI Level 4 Diploma in Investment Advice (Securities)

Date awarded 16 September 2019



Susan Clements MA CEng FICE Global Director of Learning



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cisi.org





