

# CHECHULIN VITALII

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## Professional Experience

JSC RNG, Oil and gas company

*Financial analyst*

Dec 2018 – May 2019

- Built **financial models for upstream**, evaluated **investment opportunities** for Group companies, incl. valuation of power complex for processing associated gas and getting electricity further.
- Performed **budgeting process** (plan – fact analysis) and analyzed **CAPEX** of the company's group
- Wrote **business plans** for 2019 for Group companies with models, explanatory note and presentations

InfraONE, Investment company (infrastructure)

*Intern in project group*

Oct 2018 – Dec 2018

- Checked and updated **DCF models** and learned investment thesis for **RZD and Gazprom project** regarding probable solutions of railway restructuring in the **Yamal region (Bovanenkovo – Sabetta railway)**
- Carried out macroeconomic review and evaluated investment prospective for the project (incl. **NPV, IRR, DPBP**)

PricewaterhouseCoopers, Assurance Department - Financial Services

*Consultant*

Jul 2018 – Oct 2018

- Conducted **macroeconomic research** (incl. Russian insurance market research)
- Calculated insurance premiums, claims, deferred acquisition costs, commission for **Allianz Company**
- Calculated **cash flow** based on P&L and Balance Sheet

*Intern*

Jan 2018 – May 2018

- Performed audit of **AIG Inc.** Accounted for **insurance reserves, solvency, investments, consolidation**
- Participated in **Alfa Insurance audit**. Responsible for **equity, OPEX and insurance premiums**
- Analyzed **Real Estate** among business centers in Moscow. Performed data analysis and built models.

## Education

Higher School of Economics

Sep 2018 – Jun 2020

*Master Degree in Corporate Finance*

- Subjects of interest: **valuation, econometrics**, corporate finance, **IFRS** advanced, **macroeconomics, M&A**
- **Coursework:** Modelling in business valuation in **natural resource sector**

State University of Management

Sep 2014 – June 2018

*Bachelor Degree in Finance and Credit*

*Thesis:* "Cash flow management of "Magnit" (MGNT)

- **Measured projected financial and operational performance** with further mission of development
- Performed **cash flow valuation**, incl. discounted cash flow (**DCF**) analysis and **comparables**
- **GPA:** 4.7 / 5.0

University of Ljubljana

Slovenia, Sep 2016 – Feb 2017

- Courses: **corporate finance**, strategic management, marketing channels, **statistical analysis**
- Analyzed iPhone in the US market Channel Audit
- Researched Gap analysis, SODs (service outputs demands) and customer segmentation

## Cases and additional study

*CFA Level 1 – Candidate*

Jun 2019

*Breaking into Wall Street*

Apr 2018 – Aug 2018

- **Oil & Gas Modeling – O&G specifics**, operating model, valuation, merger models, LBO, **complex NAV model**
- Advanced financial modeling for **Yahoo** and **Microsoft** companies

*Plekhanov Case Spring – Finalist*

Apr 2018

- Built **operating models** and came up with strategic solutions to **double revenue** in 5 years for **mobile operator in Kazakhstan** (TMT sector)

*MSU - Finance 360 – Finalist*

Feb 2018

- Performed **DCF** analysis for **Detskiy Mir** with further recommendations of buying, holding or selling stocks
- **Analyzed possible M&A's for VimpelCom** in Italian market (TMT sector)

**Languages and other skills:** English – advanced (IELTS band 7), Stata, Bloomberg terminal, Consultant +, MS Office