


FRANCESCO BERGAMINI

41 Balmoral House, Earl Way, London SE12QR
+44 (0) 7341601789

 [FrancescoBergamini](#)
frnbergamini@gmail.com

WORK EXPERIENCE

Aug 2017 - Present **Societe Generale** London, United Kingdom

Analyst – Private Banking, UHNWI, Key Clients Segment

August 2018 - Present

- Account management: > £ 25 mln AUM
- Analyse and negotiate credits facilities - Real estate focus
- Formulate Lombard Loan facilities
- Perform technical analysis on client portfolios - Market indexes focus
- Conduct due diligence and KYC on perspective clients

Assistant VP – Societe Generale Securities Services

August 2017 - August 2018

- Generate and monitor comprehensive key performance indicator (KPI)
- Produce reports on Asset Management and Brokerage Services departments
- Analyse on specific market events
- Oversight departments' budget and costs
- Perform process reviews on settlements, corporate actions and reconciliations

Aug 2016 - Jan 2017 **Nomura** Luxembourg, Luxembourg

Financial Risk Trainee

- Conduct daily calculation of bank large exposures
- Creation of FX stress tests - Historical Simulation Approach
- Credit risk calculation - RiskMetrics
- Control of Reverse Repurchase Agreements and FX Trades

EDUCATION

Sept 2015 - July 2017 **Grenoble Ecole de Management** London, United Kingdom

Master in International Business, with Merit

- Thesis: "Introduction and development of AIFMD"
- First class honours degree with Merit (1.0)

Sept 2012 - Jul 2015 **Universita' Cattolica del Sacro Cuore** Milan, Italy

Bachelor degree in Financial Markets and Institutions

- Thesis: "Evolution process of IPO in Dubai Financial Market"
- Upper second class degree (2.1)

PERSONAL DEVELOPMENT

Sept 2019 **Chartered Institute for Securities and investments** London, United Kingdom

Investment Advice Diploma (IAD)

- Associate (ACSI) - RDR Compliant

LANGUAGE AND IT SKILLS

Italian	Native	Russian	Beginner - B2
English	Bilingual	Spanish	Beginner - B1
Bloomberg	Intermediate	Microsoft Office	Professional

HOBBIES

Focus on index investing: it allows me to develop my view on economic trends and financial markets
Passioned about alternative investments: maturing expertise in wine and art investments

Qualification Accreditation Number: 501/0746/X

Certificate Number: 10586656



This is to certify that
Francesco Bergamini

730982

has been awarded the
CISI Level 4 Diploma in Investment Advice (Securities)

Date awarded
16 September 2019

Susan Clements

Susan Clements MA CEng FICE
Global Director of Learning



20 Fenchurch Street, London EC3M 3BY

cisi.org

