

BACHELOR THESIS

Implementation of a modular pipeline to evaluate different rigging and retargeting techniques for virtual humans using CrossForge

Faculty of Computer Science Professorship of Computer Graphics and Visualization

Author: Examiner: Mick KÖRNER Prof. Dr. Guido BRUNNETT

Supervisor:

Dr.-Ing. Thomas KRONFELD

A thesis submitted in fulfillment of the requirements for the degree of Bachelor of Science

Declaration of Authorship

I, Mick KÖRNER, declare that this thesis titled, "Implementation of a modular pipeline to evaluate different rigging and retargeting techniques for virtual humans using CrossForge" and the work presented in it are my own. I confirm that:

- This work was done wholly or mainly while in candidature for a research degree at this University.
- Where any part of this thesis has previously been submitted for a degree or any other qualification at this University or any other institution, this has been clearly stated.
- Where I have consulted the published work of others, this is always clearly attributed.
- Where I have quoted from the work of others, the source is always given. With the exception of such quotations, this thesis is entirely my own work.
- I have acknowledged all main sources of help.
- Where the thesis is based on work done by myself jointly with others, I have made clear exactly what was done by others and what I have contributed myself.

Signed:		
Date:		

UNIVERSITY OF TECHNOLOGY CHEMNITZ

Abstract

Professorship of Computer Graphics and Visualization

Bachelor of Science

Implementation of a modular pipeline to evaluate different rigging and retargeting techniques for virtual humans using CrossForge

by Mick KÖRNER

The Thesis Abstract is written here (and usually kept to just this page). The page is kept centered vertically so can expand into the blank space above the title too...

Acknowledgements

Contents

De	eclara	tion of	f Authorship	iii
Ał	strac	:t		v
Ac	knov	vledge	ments	vii
1	Intro	oductio	on ration	5
	1.1		tives and Scope	
	1.3	,	nary of the Work	_
2	Rela	ited Wo	ork	7
	2.1		nimation Basics (0.5 Basics)	-
		2.1.1	Skeletal Animation	
		2.1.2	Pose Space vs. Work Space	
		2.1.3	Forward Kinematics	-
		2.1.4	Restpose and Bind Pose Matrix	
		2.1.5	Skeletal Skinning	
		2.1.6	Motion Data	
	2.2		se Kinematics (1. Inverse Kinematics)	
		2.2.1	The IK Problem	
		2.2.2	Analytical Methods	
		2.2.3	Jacobian Methods	
		2.2.4	Cyclic Coordinate Descent	
		2.2.5	FABRIK	
		2.2.6	Other Methods	
		2.2.7	IK Surveys	
		2.2.8	Existing Tools	
	2.3		raints (2. Constraints)	
		2.3.1	Tree Structures	
		2.3.2	Skeletal Constraints	
		2.3.3	Other Constraints	
		2.3.4	Jacobian Inverse Constraints	
		2.3.5	CCD Constraints	
		2.3.6	FABRIK Constraints	20
		2.3.7	iTASC	
	2.4		on Retargeting (4. Motion Retargeting)	
		2.4.1	Available Tools	
		2.4.2	Naive Retargeting	
		2.4.3	Limb based Retargeting	
		2.4.4	Jacobian based	
		2.4.5	Machine Learning Approaches	
		2.4.6	Other approaches	

ъ:		raphy	31
	4.7	Blender Addon	29
	4.6	Motion Blending	29
	4.5	Clothing	29
	4.4	Other Useful Tools	29
			29
	4.2	SMPL fitting	
	4.1		29
4	Con	clusion and Future Work (7. Future)	29
		3.10.1 Rignet	21
	3.10	0 0	27 27
	2 10		27 27
			27 27
	٥.٦	1 1	27 27
	3.9	0 0 0	27 27
	5.0	1	27 27
	3.8	O	26 27
	3.7		26 26
	3.6	±	26 26
			26 26
			26 26
			26 26
	5.5	*	26 26
	3.5		26 26
		1	26 26
		O	26 26
	3.4	J	2626
	2.4	O	26
	3.3		25
	3.2	U	25
	3.1		25
3		ion Retarget Editor (6. Editor)	25
		2.5.4 Re-Meshing	23
		0 11	23
		0 11	22
		0 11	22
	2.5	Automated Rigging (5. Autorigging)	

List of Figures

2.1	example of human skeleton, note that bones and their parent joint	
	are combined, this can cause confusion, in this example the root and	
	collar joint have multiple bones	8
2.2	shows an example of a joint chain and their local coordinate systems .	9
2.3		12
2.4		12
2.5		13
2.6	Image taken from [4]	14
2.7	Image taken from [6]	16
2.8	Various Constraint Types Visualized and where they could be used in	
	a Virtual Human Skeleton. Image taken From [9]	19
2.9	Image showing, Image Taken from [9]	20

List of Tables

Notes

parts starting with "-" need to be rewritten	3
TODOm 1.1.1: Motiovation or Objectives and Scpoe?	5
TODOm 1.1.2: Motiovation or Objectives and Scpoe?	5
TODOm 2.1.1: source? figure 2.1 ´	7
TODOm 2.1.2: tree-like?	8
explain chain	8
TODOm 2.1.3: visualize? + position in TEX?	8
later important expl	9
TODOm 2.1.4: merge sec with Forward Kinematics?	9
explain affine matrix multiplication (rotation + translation)	9
chain loops	9
TODOm 2.1.5: later first?	10
explain what term rig mean beforehand	10
TODOm 2.1.6: keywords cursive?	10
TODOm 2.1.7: skinning example?	
blender automatic weight computation, nearest bone name	10
TODOm 2.1.8: earlier?	10
TODOm 2.1.9: in CForge?	10
explain math rotation and translation	10
explain bvh	11
TODOm 2.1.10: F-Curves, shortly?	11
check	11
formulation	11
formulation	11
formulation	11
reuse explaination of basics	11
TODOm 2.2.1: explain chain transform multiple solutions here?	11
main expl	12
TODOm 2.2.2: example durchgehen 2.3	
2D example infinite solution	
[2] has expl	12
check	12
TODOm 2.2.3: explain chain transform multiple solutions here?	12
TODOm 2.2.4: formulation	12
go into detail with 2.5	12
fill	13
cite https://www.youtube.com/watch?v=wCZ1VEmVjVo, and replace im-	
age with own	13
put rigid explaination of simplifying calculation into chapter 3	13
expl more in depth + picture	14
break condition?	14
TODOm 2.2.5: list of algorithms after index?	14
address CCD problems in CCD sec	15

2 List of Tables

TODOm 2.2.6: citation okay?, cite section in paper?, ref book in fabrik hard	
to understand	. 17
DOF Degrees of Freedom explain in basics	. 18
explain mass spring	. 18
expl Particle IK	
TODOm 2.2.7: title? subsectionComparison of IK methods	
TODOm 2.2.8: seem to be only using custom methods?, dont go more into	
detail?	. 18
complete	
table to visualize comparison of ik methods like	
TODOm 2.2.9: into related or impl?	
TODOm 2.2.10: Exisiting Tools section in review or impl? would be more	. 10
relevant for going over drawbacks, so Id say implementation?	. 18
formulate	
formulate	
comparison from FABRIK paper	
self intersection	
	. 15
TODOm 2.3.1: only in impl? (Motion Retarget Editor) eher nicht oder?	10
(Jacobian, CCD, FABRIK)	
hinge limits	
swing twist limit	
complete	
caption	
check source	
iTASC blender pos	
list problems	
TODOm 2.4.1: limb based MoRe, or better name?	
TODOm 2.4.2: category?	
TODOm 2.4.3: is Limb based?	
inverse rate control	
continue	
TODOm 2.4.4: list various more MoRe paper?	
TODOm 2.4.5: correct?	
TODOm 2.5.1: genauer anschauen für mögliche impl? (Future?)	. 22
methodisches vorgehen hier	
TODOm 3.0.1: goals from related work?	. 25
pos	. 25
user interface section?	. 25
formulation	. 25
TODOm 3.2.1: picking in scene management, UI before scene manage-	
ment?, picking uses smart pointers, easy to explain reasoning, but scene	
uses also smart pointers	. 25
imguizmo needs to be before picking, thus ui should be before picking	. 25
ref assimp	
list impl	
requirements for good IK	
multiple endeffectors	
survey table comparison	
subsection Combined Retargeting Methodologies (TODO eigenanteil in ex-	
tra chapter)	. 26
section Combined Constraint System (TODO eigenanteil in extra chapter)	

List of Tables 3

Chapter 1

Introduction

1.1 Motivation

Virtual Humans have been a major Part of Computer Graphics because of its wide range applications, spanning multiple research domains.

Creating a realistic Virtual Human is still a challenge today. Digital Reconstruction techniques like Strucute-from-Motion can create a very Detailed Surface replication of a Person. However, this Mesh is static. If it is desired to animate this Scan with Motion Capture Data, the Mesh does not contain any Information on how to apply these.

While Motion-Capture techniques like Shape-from-Silhouette exist, which are creating an Animation by storing a 4D Mesh. The use Cases for these Results are limited because the Motion and Virtual Character are coupled.

Simplifying the Virtual Human problem to decouple Motion- and Surface Data has naturally developed to be the standard today, not only for Realistic Virtual Humans, but also heavily stylized ones in Movies and Games.

- Another important Motivation was to provide an easy to access and open source tool for motion retargeting, all widely used retargeting tools either require payment or an account login. Notibly there do no exist solid free motion retargeting Solutions.
 - no basic tool for simple customizable motion retargeting
- while ik is already a common tool for animators to quickly get a desired pose, a well implemented and accessable motion retargeting can further improve an animators workflow by posing as a starting base for a desired pose using other motion editing tools

A deeper look into existing tools for these Problems reveals that many of them are sub-optimal or require some form of payment. Either in form of Currency or User Data.

1.2 Objectives and Scope

To facilitate the option to use a large set of Motion Data with Rigged Characters popular Tools like Mixamo use standardized Human like Skeleton to simplify the Process by moving the Motion Retargeting Problem to a Auto-Rigging Problem. Thus for a scalable system, the underlying Skeleton should be abstractable and independent of Motion Data. This is however not easy.

The primary Goal is a Tool which automates or streamlines the process of creating a Virtual Character just from a Scan. This includes the Implementation of Interfaces to easily add new methods for Autorigging and Motion Retargeting.

TODOm 1.1.1: Motiovation or Objectives and Scpoe?

TODOm 1.1.2: Motiovation or Objectives and Scpoe?

To further support Scalability for Future use. The proposed Tool should be interactive in order to test and compare algorithms more easily for correctness and potential drawbacks.

1.3 Summary of the Work

Firstly we will go over all Related Works in Chapter 2. This includes a Recap of how Computer Animation works and their basics. Then we go over Inverse Kinematics, Constraints up to Motion Retargeting and AutoRigging in Chapter 2.

In Chapter 3 the Design and Implementation of the Automation Tool is explained. As well as details specific Implementations of Motion Retargeting and Autorigging Methods or API interfaces.

Chapter 2

Related Work

2.1 3D Animation Basics (0.5 Basics)

Prior to examining the literature pertinent to this thesis, it is essential to define the fundamental principles of skeletal animation in computer graphics, establish consistent nomenclature, and establish a foundation to prevent confusion. In the field of cross-paper naming, it is not uncommon for different designations to be used for the same concept or for separate concepts to be merged into a single term.

Furthermore, many papers adopt a clear and consistent naming convention prior review.

The most prevalent form of humanoid animation is skeletal animation. The majority of graphics engines are capable of supporting this type of animation due to its inherent simplicity. This has led to its early adoption as a standard feature in hobby engines, with numerous motion editing tools in the industry also built around it.

2.1.1 Skeletal Animation

- simillar to how a animals in the real world have a rigid bones connected to a skeleton and moved with muscles, a similar analogy developed in computer graphics in a bionics manner

TODOm 2.1.1: source? figure 2.1

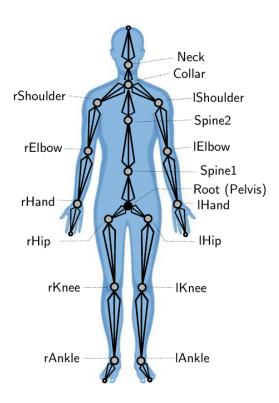


FIGURE 2.1: example of human skeleton, note that bones and their parent joint are combined, this can cause confusion, in this example the root and collar joint have multiple bones.

TODOm 2.1.2: tree-like?

A skeleton is comprised of multiple bones arranged in a hierarchical structure, typically a tree-like configuration. These bones are associated with a length attribute. Joints represent the connection points between bones and are characterized by a rotational degree of freedom.

In addition to joints connecting two bones, root and end effector joints are of particular interest.

A root joint has no parent. Any transformation applied to this joint is reflected in the actor's global movement. In animation, this joint is often translated in conjunction with a walking animation, ensuring that the actor does not remain stationary while walking. While this could be achieved through the use of a scenegraph, it facilitates the unification of motion playback across applications by circumventing the necessity for an additional abstraction.

explain chain

- a joint chain represents a link of multiple joints where each joint has at most 1 child

- while tree structures are most often found, some systems allow for circular structures - using smartly placed bones, one can enforce constraits, for example ensuring 2 bones have always - harder to implement

- In implementations Bones and their parent joints are often combined. Since the parent joint describes the rotation of th

Bones are usually not explicitly defined in implementations and are implicitly included in their parent joint

TODOm 2.1.3: visualize? + posi-

2.1.2 Pose Space vs. Work Space

Established common Spaces in the Graphics Pipeline include Window Mapping (NDC and Camera space), but more importantly for this work, World Space and Object Space. Object Space in regards to Skeletal Animation means the Space of the character in restpose.

- In order to visualize a skeleton or parent other objects in worldspace to joints, for example a tool to simulate some kind of work. We need to know the position of a desired Joint in pose θ .

As discussed previously joints describe rotation of their child bones. To determine Position of Joints relative to Object Space, all kinematic chains from the root bone have to be propagated.

later important expl

TODOm 2.1.4: merge sec with Forward Kinematics?

2.1.3 Forward Kinematics

- forward kinematics describes the process of computing the working space from pose space parameters Let F be the forward Propagation of the kinematic chain and θ the current pose configuration, object space position and rotation t of the endeffector can be computed as:

$$t = F(\theta)$$

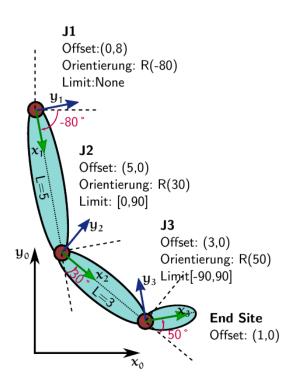


FIGURE 2.2: shows an example of a joint chain and their local coordinate systems

- for affine transformation the propagating the chain results in an global rotation and translation

explain affine matrix multiplication (rotation + translation)

chain loops

2.1.4 Restpose and Bind Pose Matrix

Because Character Modellers or Scans have to define the surface of a Virtual Character in an existing pose, Bones have to be placed correctly in that Character. Joint rotations of a Motion are then applied relative to the restpose angle of that joint.

TODOm 2.1.5: later first?

This also suggest that motion transfer between skeletons poses already a challenge when restposes are different.

explain what term rig mean be-

The Bind Pose Matrices are assigned per Joint and describe the transformation from the Object Space Koordinate system of the rigged character to the corresponding Joint in Restpose.

TODOm 2.1.6: keywords cur-

The Inverse Bind Pose Matrix, as the name implies, does the opposite of the bind pose matrix, in various paper and code sources this is also commonly referred to as Offset Matrix.

Both Bind Pose and Offset matrix are defined with the skeletal hierarchy and their restpose once for a character. The Offset Matrix is essential part for efficient Linear Blend Skinning.

2.1.5 Skeletal Skinning

- for now we have a skeletal definition, but what was initially wanted was to animate a character mesh easily - the Idear of Skeletal Animation is to abstract parts of the body away into joints, this is to reduce the complexity by defining motion of every single surface vertex manually. For Skeletal Animation, Vertices of the character surface, also called Skin, is abstracted to a bone.

TODOm 2.1.7: skinning exam-

This is done by assigning which vertex is affected by which bone. Furthermore, because Flesh is deformable and not rigid, there is a need to interpolate vertices near the joint of two bones, for a 2 bone example and a vertex inbetween them.

- depending on what kind of cloth a character is wearing, there is a need to define vertex weights. Vertex weights have been hand authored by weight painting or tools like

blender automatic weight com putation, nearest bone name

TODOm 2.1.8: earlier?

- The most common used Skinning method is Linear Blend Skinning - there are many more skinning methods which try to fix artefacts of linear blend skinning, but this is not in the scope of this thesis

TODOm 2.1.9: in CForge?

- for linear blend skinning, the offsetmatrix moves the weighted vertices of a joint in object space to the center of the coordinate system, so that local rotations of a joint are applied correctly. Together the joint transformation chain with the offset matrix are combined into the skinning matrix, which then gets send to the vertex shader. There it is combined

explain math rotation and trans-

2.1.6 Motion Data

For Motion Playback, Rotational, Translation and Scale values, per Joint. One pose configuration in an Animation is called Keyframe. A Motion consists of multiple keyframes played sequentially. Timepoints per Keyframe determine at which time of an Animation a given Pose should be displayed.

The Sampling rate determines how many Keyframes per second are contained in the animation.

- a common trick for gait motion is to use the sampling rate to create a variable amount of walking speeds from one animation without having to create or capture gait motion for every desired speed - nearest neighbor interpolation between keyframes would result in choppy animation playback, to get a smooth playback at lower sampling rates linear interpolation is an quick, ease and sufficient enough for pleasing results

xplain byh

TODOm 2.1.10: F-Curves, shortly?

2.2 Inverse Kinematics (1. Inverse Kinematics)

- forward kinematics desribed at we have joint angles and lengths, with which we can compute each subsequent joint starting point to get the endeffector position - inverse kinematics describes the need to get joint angles with which rigid joint lengths and a target position, the endeffector matches the target position

In the previous Section we learned that Forward Kinematics takes Input from the Configuration Space of a Rigged Model and gives us Working Space Coordinates we can use to Render a Skinned Mesh. But we could also do Collision test. or parent further objects a character could hold onto joints.

For an dynamic grabing motion a natural desire would be to know a Configuration to target any Point in Working Space.

- Definition IK - ik goal to find joint configuration where endeffectors move to desired targets, while movement should be smooth fast and accurate

Inverse kinematics (IK) is the process of determining a joint configuration that satisfies various working space conditions, such as reaching a target or avoiding specific regions in space.

- Animators use Inverse Kinematics to intuitively animate characters without having to rotate each bone individually

Inverse Kinematics pose a fundamental tool for Motion Editing, its not only used for Automating Processes or real time interactive applications, but by 3D animators themselfs as a helpful tool to model a desired pose more easily and quickly.

- very useful in animation be it movies and games as well as robotics - Inverse Kinematics widely used in Animation and Robotics industry

formulation

formulation

2.2.1 The IK Problem

The ideal approach would be to find a inverse mapping of the Forward Kinematics Mapping F so can get a pose configuration θ for a given target direction t:

$$\theta = F^{-1}t$$

- The primary challenge associated with inverse kinematics lies in the fact that pose space and working space are not linearly dependent.

TODOm 2.2.1: explain chain transform multiple solutions

2.2.2 Analytical Methods

The analytical approach tries to solve the system of equations spanned by inverting the Forward Kinematics formula of the corresponding armature.

- Lander [1] explained the analytical method simple for beginners.

main expl

TODOm 2.2.2: example durchgehen 2.3

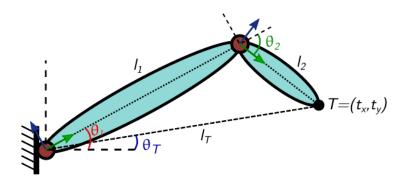


FIGURE 2.3

While this solution would be Ideal because it is very fast and numerically perfect. Solving the system for more than two Joints becomes with each additional Joint harder.

This is beacause the Inverse Kinematics Problem can not be solved unambiguously.

2D example infinite solution

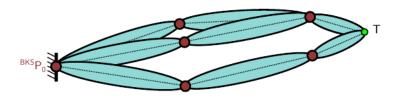


FIGURE 2.4

In 2D, a chain of more than two joints yield an infinite amount of solutions for a reachable Point in space. This already happens in 3d for chain length of two.

- multiple solution if chain length == target distance to chain root 1 sol - if target outside, no solutions

[2] has expl

2.2.3 Jacobian Methods

The Jacobian Inverse Method for solving Inverse Kinematics falls into the category of numerical solvers and represents the first Iterative Approach developed.

- also called inverse rate control

Previously 2.2.1 the Problem of multiple pose space configurations satisfying target position constraints. This implies that there exist multiple mappings of F^-1 that could potentially satisfy t. Consequently, determining the optimal solution becomes a complex task.

Furthermore, it is not uncommon for *F* to lack direct invertibility. This further complicates the determination of a unique and well-defined inverse function, or even the existence of such a function across the entire workspace.

When a joint is rotated, the resulting endeffector moves in a circular motion. This indicates that the forward kinematics function outputs a non-linear space in which

check

TODOm 2.2.3: explain chain transform multiple solutions

TODOm 2.2.4: formulation

go into detail with 2.5

the endeffector moves. 2.5 visualizes this difference for an endeffector.

However, it can be observed that this non-linear space can be approximated by a linear space for small amounts of movement:

Let *J* be a linear space mapping such that for a small movement of θ :

$$\Delta t \approx J(\theta)\Delta(\theta)$$

The Jacobian Matrix J is defined as the rate of change on Vector t when we turn angles of Joints in θ in each respective Dimension for a small amount Δ .

- Explicit values of J can then be evaluated by changing the corresponding angle of the armature by Δ and using the Forward Kinematics Function to determine the change of endeffector direction relative to its old position in object space.

For rate of change a common definition of the Jacobian Matrix is representing it using derivatives:

$$J = \left(\begin{array}{c} \frac{\partial F(\theta)_i}{\partial \theta_j} \end{array} \right)$$

where *i* are respective Dimensions in which the target moves for each changeable angle θ_i .

$$\Delta\theta \approx J^{-1}(\theta)\Delta(t)$$



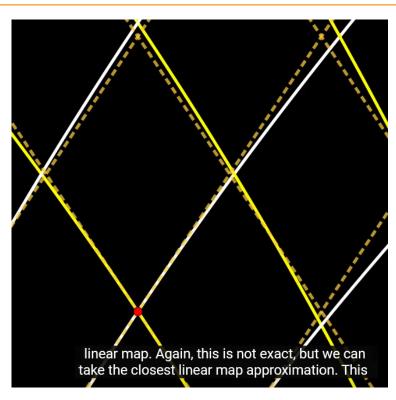


FIGURE 2.5

Buss [3] provides a more in-depth Introduction to the Jacobian Inverse Kinematics Method and how the Jacobian Inverse works.

- still lacking resources on how to implement Jacobian IK

out rigid explaination of simply ying calculation into chapter 3

2.2.4 Cyclic Coordinate Descent

Cyclic Coordinate Descent (CCD) were the first heuristic approaches to solving IK. Kenwright [4] wrote a great article which summarizes the History Workings and Constraints. There he stated that, due to its simplicity, it is not certain who published, but Wang and Chen [5] are credited.

- in order to reach a target point with an endeffector, each joint will be rotated so that the current vector from current joint position to endeffector points to the target

expl more in depth + picture

- there are two variants of CCD, one which starts rotating joints from the endeffector joint back to the root, and one that starts from the root and rotates the endeffector last

break condition?

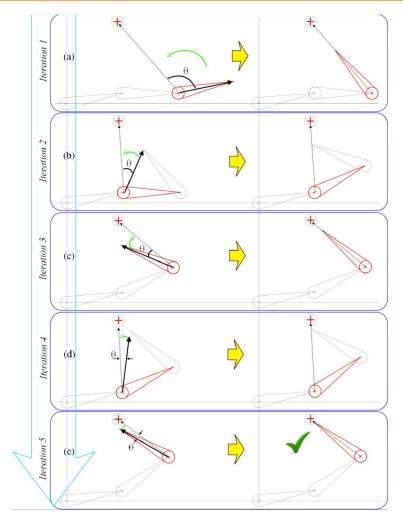


FIGURE 2.6: Image taken from [4]

TODOm 2.2.5: list of algorithms

Algorithm 1 BackwardCCDIK Algorithm, Taken From [4]

```
1: procedure BACKWARDCCDIK
 2:
       Input: e
                                                                                  Input: k_{\text{max}}
                                                                             3:
 4:
       Input: n
                                                   ▷ link number (0 to numLinks-1 chain)
 5:
       k \leftarrow 0

    iteration count

       while k < k_{\text{max}} do
 6:
           for i = n - 1 to 0 do
 7:
               Compute u, v
 8:
                                                                    \triangleright vector P_e - P_c, P_t - P_c
 9:
               Compute ang

    b using Equation 1

    b using Equation 1

10:
               Compute axis
               Perform axis-angle rotation (ang, axis) of link i
11:
               Compute new link positions
12:
               if |P_e - P_t| < e then
                                                                             ▷ reached target
13:
                                                                                        ⊳ done
                   return
14:
               end if
15:
           end for
16:
17:
           k \leftarrow k + 1
       end while
18:
19: end procedure
```

2.2.5 FABRIK

- In order to improve performance and the rolling and unrolling Problem of CCDs, Aristidou and Lasenby [6] came up with Forward And Backward Reaching Inverse Kinematics (FABRIK)

- builds and optimizes upon ccd - fabrik noted producing more natural results, avoiding rollung and unrolling of ccd and moving the whole chain like jacobian inverse

- fabrik simplifies the

address CCD problems in CCD

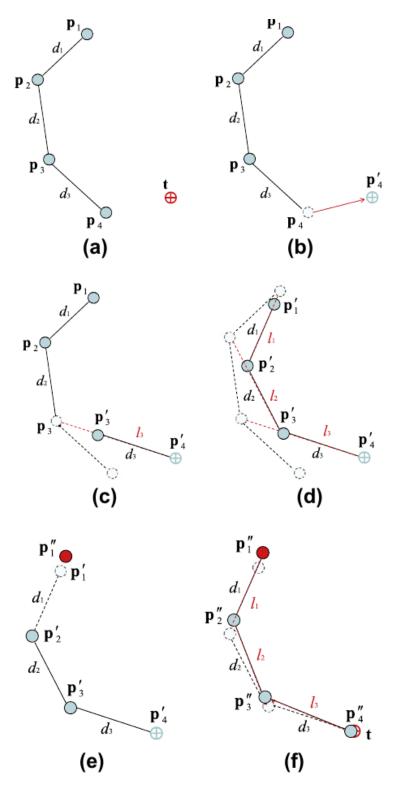


FIGURE 2.7: Image taken from [6]

Algorithm 2 A full iteration of the FABRIK algorithm, Taken from [6]

```
Require: The Joint positions p_i for i = 1, ..., n,
Require: target position t,
Require: distances d_i = ||p_{i+1} - p_i|| for i = 1, ..., n-1
Output: New joint positions p_i for i = 1, ..., n
 1: dist \leftarrow \|p_1 - t\|
                                                          ▶ The distance between root and target
                                                     ▷ Check whether the target is within reach
 2: if dist > d_1 + d_2 + ... + d_{n-1} then

    ▶ The target is unreachable

         for i = 1 to n-1 do \triangleright Find the distance r_i between the target t and the joint
    position p_i
             r_i \leftarrow ||t - p_i||
 4:
             k_i \leftarrow \frac{d_i}{r_i}
 5:
             p_{i+1} \leftarrow (1-k_i)p_i + k_i t
                                                                  \triangleright Find the new joint positions p_i.
         end for
 7:
 8: else
                \triangleright The target is reachable; thus, set as b the initial position of the joint p_1
         b \leftarrow p_1
 9:
10:
         dif_A \leftarrow ||p_n - t||
             \triangleright Check whether the distance between the end effector p_n and the target t
    is greater than a tolerance.
         while dif_A > tol do
11:
                                                             > STAGE 1: FORWARD REACHING
12:
             p_n \leftarrow t
                                                                \triangleright Set the end effector p_n as target t
             for i = n-1 down to 1 do
13:
              \triangleright Find the distance ri between the new joint position p_{i+1} and the joint p
                  r_i \leftarrow \|p_{i+1} - p_i\|
14:
                  k_i \leftarrow \frac{d_i}{r_i}
15:
16:
                  p_i \leftarrow (1 - k_i) p_{i+1} + k_i p_i
                                                                 \triangleright Find the new joint positions p_i.
             end for
17:
                                                          ▷ STAGE 2: BACKWARD REACHING
             p_1 \leftarrow b
                                                               \triangleright Set the root p_1 its initial position.
18:
             for i = 1 to n-1 do
19:
                                     \triangleright Find the distance r_i between the new joint position p_i
20:
                  r_i \leftarrow \|p_{i+1} - p_i\|
21:
                  p_{i+1} \leftarrow (1 - k_i)p_i + k_i p_{i+1}
                                                                  \triangleright Find the new joint positions p_i.
22:
             end for
23:
             dif_A = ||p_n - t||
24:
         end while
25:
26: end if
```

2.2.6 Other Methods

There exist many more Methods for solving Inverse Kinematics, but - fail due to high cost

Newton Methods explained by [6] treat IK as a minimization problem but are slow and hard to implement.

TODOm 2.2.6: citation okay?, cite section in paper?, ref book i

comparison from FABRIK paper

Mass Spring Models, is a IK method proposed by Sekiguchi and Takesue [7]. A numerical method which uses the virtual spring model and damping control. Suited for redundant robots, robots which have many DOF. 2.2.7 IK Surveys explain mass spring expl Particle IK Aristidou et al. [2] present various Inverse Kinematics techniques in depth for general applications. TODOm 2.2.7: title? subsection Boulic et al. [8] survey different Inverse Kinematics techniques to correct noisy and incomplete motion capture data from vision Input. TODOm 2.2.8: seem to be only https://zalo.github.io/blog/inverse-kinematics/#properties-of-various using custom methods?, don't go complete table to visualize comparison o 2.2.8 **Existing Tools** - Jacobian Methods Impl Because of the Mathematical complexity of Jacobian TODOm 2.2.9: into related or Methods, implementations are hard to find. - CCD Impl section in review or impl? would be more relevant for go-**TODO Tex** ing over drawbacks, so Id say - Fabrik Impl - a - Final IK ik collection for unity - http://www.root-motion.com/finalikdox/html/indox/htm

2.3 Constraints (2. Constraints)

- In the previous section we looked at Inverse Kinematics abstractly as a motion editing tool, because IK is dynamic in nature and only considers Skeletal strucutre

Compared to the real world, we have yet to model DOF limiting factors of our Skeleton Bones like neighboring tissue like muscles, organs, fat or Connective tissue, as well as physical limits related to the atanomy and structure of the bones themselfes located at joints.

These are essential for Inverse Kinematics and its appliences in order to already avoid a set of self interpenetration Issues as well as non plausible poses to improve realism.

- many papers describe constraints specifically for an inverse kinematics method - integration tied to a specific inverse kinematics method allows for optimization potential - problematic is to incorporate constraints in a way that a global solution will still be found

2.3.1 Tree Structures

- paid - no source code

- in order for multiple inverse kinematic chains that share the same joint
- Jacobian Inverse Kinematics solves this naturally by incorporating not just one chain and a target, but all joints and targets into the jacobian matrix.

2.3.2 Skeletal Constraints

- Aristidou et al. [9] have described six most common anthro- pometric Joint constraints, visualized in Figure 2.8. - dependin on tpye various types of movements allowed

ball-and-socket joint - ball moves within a socket - limits angular rotation in the direction of parent joint

- hinge joint simplest type of joint; elbows, knees motion only in one plane/direction about a single axis
- pivot Joint only rotation on one axis, used in neck for a given target, the head orientates towards it, the target point has to be projected on the axis, and the rotation constraint has to be enforced

condyloid - ovoid articular surface that is received into an elliptical cavity - permits biaxial movements, that is, forward-backward and side to side, but not rotation

saddle - convex-concave surface, treated same as condyloid, e.g. thumbs - different angle limits, allowable bounds - no axial rotation

plane joint - also gliding joint, only sideways/sliding movements - requires IK rule relaxiation in form of joints are not connected anymore - done by projecting target onto joint plane bounds in algo

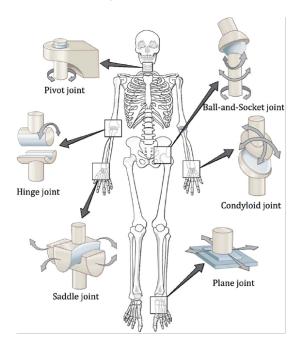


FIGURE 2.8: Various Constraint Types Visualized and where they could be used in a Virtual Human Skeleton. Image taken From [9]

2.3.3 Other Constraints

- Wilhelms and Gelder [10] proposed Reach cones, using spherical polygons to specifying a region for allowable joint movement.
- other constraints types that can be useful for motion editing distance constraints can ensure that either specific spaces are avoided or should be reached, for example elbow movement
 - the same way a constraint could be incorporated that checks for self intersection
- enforcing various constraints is difficult because it can affect an algorithms ability to converge

2.3.4 Jacobian Inverse Constraints

[11]

TODOm 2.3.1: only in impl? (Motion Retarget Editor) eher nicht oder? (Jacobian, CCD, FABRIK)

hinge limits

swing twist limit

complete

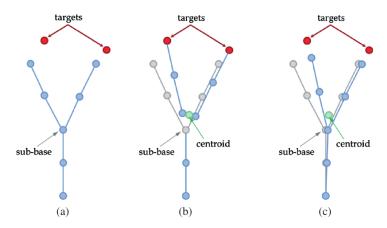


FIGURE 2.9: Image showing, Image Taken from [9]

2.3.5 CCD Constraints

- While weighting CCD for multiple endeffectors can be intuitive Hecker [12] explained how to utilize priorities by averageing desired angles at branches.
- To ensure CCD doesnt run into a local minima under influence of constraints simulation annealing is used [4]. Simulation annealing for CCD tries to jump out of a local minima by randomly rotating joints.

2.3.6 FABRIK Constraints

- [9] mentioned multiple various constraint types, but lacks in detail on how to exactly implement these, referring to [6].
- While mentioned in [6], Aristidou et al. [9] explained more in detail how to solve a FABRIK armature for multiple endeffectors.
- all chains of the armature are propagated from endeffector until the sub-base joint, which is equivilant term for branch.

Multiple Endeffectors - 2 Stages

- first Normal (forward) appliy FABRIK starting from each endeffector moving inward moving until sub-base: (sub-base == joint with 2 or more child chains) sub-base is joint that connects two or more joints -> so apply fabrik until sub-base is reached on subbase joint, each position of joint on fabrik iter is stored -> centroid is calculated wich is the mean of all pos - FABRIK iter contiued from new subbase pos (centroid) second stage backward: algo normal applied until sub-base then applied seperately for each chain multi endeff cases:
- neither reachable just apply straight line TODOf optimized version lowers to one iteration one reachable 2 solutions: attain one target, leave other away both away but closer TODO option to interpolate with weights both reachable 2 cases: both can reach target in configuration only one can reach target, again interpolatable with weights

- option to smooth out noisy input data **4.4.2. Joint Control between Two True Joint Positions.**

- true root and end eff pos, noisy inter joints - if out of reach, straight line - if in reach fabrik applied from end eff (first forward) then backward

- also posibility to run into deadlock - strict constraints cause not reaching config because of locality in algo (no parent, child consid) - solution - first check if reachablie: - yes -> if dist not smaller each iter - -> backward step first iter: bend by

caption

check source

increasing degrees away from target - allows joints to bend more - bending till 360 degrees, then no solution if not reached

- [9] also showed Self-collision Determination

2.3.7 iTASC

Instantaneous Task Specification and Control (iTASC) [13] - multiple constraints

iTASC blender pos

- it Implemented as an optional Inverse Kinematics Solver in Blender but incomplete, having various issues, highlighting its implementation complexity.

2.4 Motion Retargeting (4. Motion Retargeting)

2.4.1 Available Tools

2.4.2 Naive Retargeting

- The naive retargeting approach is to simply transcribe motion applied to a joint from the source character to a target character by defining joint correspondences between source and target character

- this approach can cause various problems, including but not limited to ground penetration, self interpenetration, wrong directions due to restpose differences, footsliding and more

list problems

TODOm 2.4.1: limb based MoRe, or better name?

TODOm 2.4.2: category?

2.4.3 Limb based Retargeting

[14] - describes the problem to be hard to solve mathematically because of how to define the quality of a motion - require basic features of motion identified as constraints

Limb based Motion Retargeting approaches abstract Joints into Joint Chains, where each Chain is retargeted individually.

[15]

2.4.4 Jacobian based

TODOm 2.4.3: is Limb based?

Choi and Ko use Inverse Rate Control, which is the Jacobian Inverse Method of Inverse Kinematics, and extend it to be applicable to tree structures instead of chains without branches. [16]

- -Choi and Ko have also showed a way to imitate joint angles of the source motion by incorporating them as a secondary goal. The primary task tracks given endeffector trajectories and the secondary task is to imitate the joint angle trajectory θ , as best as possible.
- Input trajectories are a continuous input of constraints which applied to the target produce coherent motion.

inverse rate control

2.4.5 Machine Learning Approaches

- due to the complexity of the motion retargeting Problem, machine learning approches are a popular...

Aberman et al. [17] - using skeletal pooling, which reduces skeletons to a common primal skeleton by a sequence of edge merging, to archieve retargeting between different skeleton hierarchies

TODOm 2.4.4: list various more MoRe paper?

- Skinned Motion Retargeting with Residual Perception of Motion Semantics & Geometry
- Unsupervised Motion Retargeting for Human-Robot Imitation
- https://arxiv.org/pdf/2402.05115v1
- HMC: Hierarchical Mesh Coarsening for Skeleton-free Motion Retargeting
- https://arxiv.org/pdf/2303.10941v1
- ==Correspondence-Free Online Human Motion Retargeting==
- https://arxiv.org/pdf/2302.00556v3
- OKR: Joint Keypoint Representation for Unsupervised Cross-Domain Motion Retargeting
- https://arxiv.org/pdf/2106.09679v1
- Skinned Motion Retargeting with Dense Geometric Interaction Perception
- https://arxiv.org/pdf/2410.20986v1
- Self-Supervised Motion Retargeting with Safety Guarantee
- https://arxiv.org/pdf/2103.06447v1
- Flow Guided Transformable Bottleneck Networks for Motion Retargeting
- https://arxiv.org/pdf/2106.07771v1
- MoCaNet: Motion Retargeting in-the-wild via Canonicalization Networks
- https://arxiv.org/pdf/2112.10082v2
- Hierarchical Neural Implicit Pose Network for Animation and Motion Retargeting
- https://arxiv.org/pdf/2112.00958v1

TODOm 2.4.5: correct?

- while machine learning approaches can offer good quality retargeting, there is a lack of interactively changing retargeted motion new features often require models to be retrained
- 2.4.6 Other approaches
- 2.5 Automated Rigging (5. Autorigging)
- 2.5.1 Machine Learning Approaches
- 2.5.2 Thinning Approaches

TODOm 2.5.1: genauer anschauen für mögliche impl? (Fu

- 2.5.3 Skin Matching Approaches
- 2.5.4 Re-Meshing

Chapter 3

Motion Retarget Editor (6. Editor)

- current research focuses on machine learning - despite ik / limb based methods existing for a long time, there exist no standalone free open source tools or plugins for blender

TODOm 3.0.1: goals from related work?

3.1 Chosen Tools

- Also having an open source foundation opens up community improvements and helps CrossForge mature by protyping features and incorporating them if deemed useful - because CrossForge is a relatively small Framework compared to Unity or Unreal Engine, many tools like Scene management, User Interfaces or Picking had yet to be implemented - for a fully automated pipeline, there is a need to keep various parts interactive for interactive testing to verify correct implementation of algorithms
- Noteably, there is a lack of Open Source Implementations of more complex Motion retargeting algorithms and especially frameworks in order to compare and improve motion retargeting.
- Furthermore the process of creating a usable virtual human for various applications remains tedious - goal creating for creating an autonomous virtual human
- TODO MetaHuman (UE5) provides an excellent quality with facial and hand rig - but creation restricted to existing toolset provided by environment - clothing has to be recreated - cant use scan

CrossForge [18], developed by Tom Uhlmann at Chemnitz University of Technology, is a A C/C++ Cross-Platform 3D Visualization Framework using OpenGL.

- design allows you to use the available CrossForge modules, modify them, or completely replace them with you own OpenGL based implementation and GLSL Shaders.
- This flat design, simplicity and direct approach, CrossForge is well suited for educational purposes and computer graphics research.
 - CrossForge allowes for quick implementation of various ...

- while CrossForge already has LinearBlend Skinning and an simple Animation Controller Implemented, it is lacking in many Features, notebly a User Interface for Keyframe Control, Joint Visualization, a Picking System, which had yet to be implemented and will be discussed in the following sections

Classes and Scene Management

3.3 **User Interface**

TODOm 3.2.1: picking in scene management, UI before scene management?, picking uses smart pointers, easy to explain reasoning, but scene uses also smart pointers

imguizmo needs to be before picking, thus ui should be before

user interface section?

3.3.1 Picking

- in order to interact with scene objects, a picking system is needed -

3.4 **Animation System**

CrossForge already provided an implementation for skeletal animation playback using Linear-Blend-Skinning.

ref assimp

3.4.1 **CrossForge format**

For this feature CrossForge implements a direct approach. Assimp, the C++ library used for importing and exporting to various 3D formats. Provides the Inverse Bind Pose matrix. The purpose of this matrix is to transform the joint from global to local space so that local transformation of that joint are applied localy to the weighted vertices when doing linear blend skinning.

3.4.2 Sequencer

Editing Tools (Restore Restpose, apply Transform etc.) 3.4.3

3.5 **Inverse Kinematics Implementation**

While various Inverse Kinematics Implementations exist, , they are usually implemented across various Programming Languages or use different 3D Engines, resulting in vastly different and complex APIs.

To reduce complications, various inverse kinematics algorithms proposed in section Inverse Kinematics (1. Inverse Kinematics) are re-implemented using Cross-Forges Animation Controller interface.

3.5.1 Jacobian Method

- Various Sources for Jacobian Inverse Kinematics lack in detail on what specific entries of each cell mean. - this is due to what the input means
- 3.5.2 CCD
- **FABRIK** 3.5.3
- 3.5.4 Comparison of IK Methods

Motion Retargeting 3.6

requirements for good IK

multiple endeffectors

urvey table comparison

eigenanteil in extra chapter)

3.7 Skeleton Matching

- while testing the new motion retargeting implementation, limbs were matched manually with a popup user interface - could define matching by limb names, but want to autogenerate armature
- only inital guess, user will be able to check matched joints TODO visualize joint chains with JointPickable

3.8 Constraints Implementation

section Combined Constraint System (TODO eigenanteil in extra chapter)

3.8.1 Target Weighting

- while not mentioned by Aristidou et al. [9], Target priorities can be archived by lineary interpolating centoids between optimal sub-base position depending on their Weight.

3.9 Import and Export

- 3.9.1 Model Data
- 3.9.2 Animation Data
- 3.10 foreign tool Integration

title

3.10.1 Rignet

Chapter 4

Conclusion and Future Work (7. Future)

- 4.1 Editor Improvements
- 4.2 Blender Addon
- 4.3 SMPL fitting
- 4.4 Utilizing Skinning Alternatives
- 4.5 Clothing
- 4.6 Motion Blending
- 4.7 Other Useful Tools

Bibliography

- [1] Jeff Lander. "Oh My God, I Inverted Kine! 09/98: Graphic Content". In: (1998).
- [2] A. Aristidou et al. "Inverse Kinematics Techniques in Computer Graphics: A Survey". In: Computer Graphics Forum 37.6 (Sept. 2018), pp. 35–58. ISSN: 0167-7055, 1467-8659. DOI: 10.1111/cgf.13310. URL: https://onlinelibrary.wiley.com/doi/10.1111/cgf.13310.
- [3] Samuel R Buss. "Introduction to Inverse Kinematics with Jacobian Transpose, Pseudoinverse and Damped Least Squares Methods". In: ().
- [4] Ben Kenwright. "Inverse Kinematics Cyclic Coordinate Descent (CCD)". In: *Journal of Graphics Tools* 16.4 (Oct. 2012), pp. 177–217. ISSN: 2165-347X, 2165-3488. DOI: 10.1080/2165347X.2013.823362. URL: http://www.tandfonline.com/doi/abs/10.1080/2165347X.2013.823362.
- [5] L.-C.T. Wang and C.C. Chen. "A Combined Optimization Method for Solving the Inverse Kinematics Problems of Mechanical Manipulators". In: *IEEE Transactions on Robotics and Automation* 7.4 (Aug. 1991), pp. 489–499. ISSN: 1042296X. DOI: 10.1109/70.86079. URL: http://ieeexplore.ieee.org/document/86079/.
- [6] Andreas Aristidou and Joan Lasenby. "FABRIK: A Fast, Iterative Solver for the Inverse Kinematics Problem". In: Graphical Models 73.5 (Sept. 2011), pp. 243– 260. ISSN: 15240703. DOI: 10.1016/j.gmod.2011.05.003. URL: https:// linkinghub.elsevier.com/retrieve/pii/S1524070311000178.
- [7] Masanori Sekiguchi and Naoyuki Takesue. "Fast and Robust Numerical Method for Inverse Kinematics with Prioritized Multiple Targets for Redundant Robots". In: Advanced Robotics 34.16 (Aug. 17, 2020), pp. 1068–1078. ISSN: 0169-1864, 1568-5535. DOI: 10.1080/01691864.2020.1780151. URL: https://www.tandfonline.com/doi/full/10.1080/01691864.2020.1780151.
- [8] Ronan Boulic et al. "Evaluation of On-Line Analytic and Numeric Inverse Kinematics Approaches Driven by Partial Vision Input". In: Virtual Reality 10.1 (May 2006), pp. 48–61. ISSN: 1359-4338, 1434-9957. DOI: 10.1007/s10055-006-0024-8. URL: http://link.springer.com/10.1007/s10055-006-0024-8.
- [9] Andreas Aristidou, Yiorgos Chrysanthou, and Joan Lasenby. "Extending FAB-RIK with Model Constraints". In: *Computer Animation and Virtual Worlds* 27.1 (Jan. 2016), pp. 35–57. ISSN: 1546-4261, 1546-427X. DOI: 10.1002/cav.1630. URL: https://onlinelibrary.wiley.com/doi/10.1002/cav.1630.
- [10] Jane Wilhelms and Allen Van Gelder. "Fast and Easy Reach-Cone Joint Limits". In: Journal of Graphics Tools 6.2 (Jan. 2001), pp. 27–41. ISSN: 1086-7651. DOI: 10.1080/10867651.2001.10487539. URL: http://www.tandfonline.com/doi/abs/10.1080/10867651.2001.10487539.
- [11] Kris Hauser. *Robotic Systems (Draft)*. University of Illinois at Urbana-Champaign. URL: https://motion.cs.illinois.edu/RoboticSystems/InverseKinematics.html.

32 Bibliography

- [12] Chris Hecker. "My Adventure with Inverse Kinematics".
- [13] Joris De Schutter et al. "Constraint-Based Task Specification and Estimation for Sensor-Based Robot Systems in the Presence of Geometric Uncertainty". In: *The International Journal of Robotics Research* 26.5 (May 2007), pp. 433–455. ISSN: 0278-3649, 1741-3176. DOI: 10.1177/027836490707809107. URL: https://journals.sagepub.com/doi/10.1177/027836490707809107.
- [14] Michael Gleicher. "Retargetting Motion to New Characters". In: Proceedings of the 25th Annual Conference on Computer Graphics and Interactive Techniques SIGGRAPH '98. The 25th Annual Conference. Not Known: ACM Press, 1998, pp. 33–42. ISBN: 978-0-89791-999-9. DOI: 10.1145/280814.280820. URL: http://portal.acm.org/citation.cfm?doid=280814.280820.
- [15] Yann Pinczon Du Sel, Nicolas Chaverou, and Michaël Rouillé. "Motion Retargeting for Crowd Simulation". In: *Proceedings of the 2015 Symposium on Digital Production*. DigiPro '15: The Digital Production Symposium. Los Angeles California: ACM, Aug. 8, 2015, pp. 9–14. ISBN: 978-1-4503-3718-2. DOI: 10. 1145/2791261.2791264. URL: https://dl.acm.org/doi/10.1145/2791261.2791264.
- [16] Kwang-Jin Choi and Hyeong-Seok Ko. "On-Line Motion Retargetting". In: (1999).
- [17] Kfir Aberman et al. "Skeleton-Aware Networks for Deep Motion Retargeting". In: *ACM Transactions on Graphics* 39.4 (Aug. 31, 2020). ISSN: 0730-0301, 1557-7368. DOI: 10.1145/3386569.3392462. arXiv: 2005.05732 [cs]. URL: http://arxiv.org/abs/2005.05732.
- [18] Tom Uhlmann. CrossForge: A Cross-Platform 3D Visualization and Animation Framework for Research and Education in Computer Graphics. 2020. URL: https://github.com/Tachikoma87/CrossForge.