INITIAL VISIT PACKET UNIFORM DATA SET (UDS) VERSION 4.0



ADRC:	PTID:	Form date://	Examiner's Visit #: initials:		
Language □1 Engli: □2 Spani	sh 2 Remote (reason):	Key (remote reason): 1=Too cognitively impaired 2=Too physically impaired 3=Homebound or nursing home 4=Refused in-person visit 5=Other			
Neurop assessed KEY: If	osychological Battery, Form C2T. Any national with the new neuropsychological test batthe participant cannot complete any of	the following exams, please give the reason by en	ementation of UDSv4 must be		
Sectio	n 1 — Montreal Cognitive Asse	essment (MoCA) Blind			
1a.	Was any part of the MoCA administere	o No (If No, enter reason code, 95 – 9			
1b.	Language of MoCA administration:	☐ 1 English ☐ 2 Spanish ☐ 3 Other (SPECIFY)	:		
1c.	Participant was unable to complete or	ne or more sections due to hearing impairment:	□ o No □ 1 Yes		
1d.	Total Raw Score — Uncorrected (Not corrected for education or visual/hear (Enter 88 if any of the following MoCA items w	(0-22, 88)			
1e.	Attention — Digits	(0-2, 95-98)			
1f.	Attention — Letter A	(0-1, 95-98)			
1g.	Attention — Serial 7s	(0-3, 95-98)			
1h.	Language — Repetition	(0 -2, 95-98)			
1i.	Language — Fluency (0-1, 95-98)				
1j.	Abstraction (0 - 2, 95 - 98)				
1k.	(0-5, 9)				
1l.	Delayed recall — Category cue	(0 –5; 88=Not applicable)			
1m.	Delayed recall — Recognition		(0 –5; 88=Not applicable)		
1n.	Orientation — Date	(0-1, 95-98)			
10.	Orientation — Month		(0-1, 95-98)		
1p.	Orientation — Year	(0-1, 95-98)			
1q.	Orientation — Day	Orientation — Day			
1r.	Orientation — Place	(0-1, 95-98)			
1s.	Orientation — City		(0-1, 95-98)		
Sectio	n 2 — Administration of the re	mainder of the battery			
2a.	Language of test administration:	1 English 2 Spanish 3 Other (SPECIFY):			
Sectio	n 3 — Craft Story 21 Recall (Im	mediate)			
3a.	Total story units recalled, verbatim sco (If test not completed, enter reason code, 95–		(0 -44, 95-98)		
3b.	Total story units recalled, paraphrase s	(0 –25)			

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Participa	int ID:	Form date:	/ /	Visit #:		
Sectio	on 4 — Number Span	Test: Forward				
4a.	Number of correct trials (If test not completed, enter re	(0 –14, 95-98)				
4b.	Longest span forward	(0, 3-9)				
Sectio	on 5 — Number Span	Test: Backward				
5a.	Number of correct trials (If test not completed, enter re	(0 –14, 95-98)				
5b.	Longest span backward			(0, 2-8)		
6. Which verbal learning test was administered?				2 CERAD (COMPLETE SECTIONS 7 & 9, SKIP SECTIONS 6 & 13)		
Sectio	on 6 — Rey Auditory	Verbal Learning (Imr	mediate)			
Total nu	ımber of words correctly re	ecalled and number of intru	ısions			
Trial		Total recall		# of intrusions		
Trial 1		6a (0-15, 95-98) (If test was not completed, ent QUESTION 8a.)	ter reason code, 95-98, and SKIP TO	6b (No limit)		
Trial 2		6c (0-15)		6d (No limit)		
Trial 3		6e (0-15)		6f (No limit)		
Trial 4		6g (0-15)		6h (No limit)		
Trial 5		6i (0-15)		6j (No limit)		
List B		6k (0-15)		6l (No limit)		
Trial 6		6m (0-15)		6n (No limit)		
Section 7 — CERAD Verbal Learning (Immediate)						
J4 Word List Memory Task: Total number of words correctly recalled and number of intrusions						
Trial	Total recall			# of intrusions		
Trial 1	7a (0–10, 95-98) (If test was not completed, enter reason code, 95-98. SKIP TO QUESTION 8a and LEAVE 9a-9e BLANK.)			7b (No limit)		
Trial 2	7c (0-10)			7d (No limit)		
Trial 3	7e (0-10)			7f (No limit)		
Section 8 — Category Fluency						
8a.	Animals: Total number of (If test not completed, enter re	(0-77, 95-98)				
8b.	Vegetables: Total numbe (If test not completed, enter re	(0 –77, 95-98)				

Sectio	n 9 — CERAD Verbal Learning (Delayed Recall and Recognition)	
9a.	Delay time (minutes) (99=Unknown)	(0-85 minutes)
9b.	J6 Word List Recall: Total number of words correctly recalled (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 9d.)	(0-10, 95-98)
9c.	J6 Word List Recall: Total number of intrusions	(No limit)
9d.	J7 Word List Recognition: Total YES correct (If test not completed, enter reason code, 95-98, and SKIP TO QUESTION 10a.)	(0-10, 95-98)
9e.	J7 Word List Recognition: Total NO correct	(0-10, 95-98)
Sectio	n 10 — Oral Trail Making Test (Optional)	
	The State Hall Manual 9 : 251 (Spinorial)	
10a.	PART A: Total number of seconds to complete (if not finished by 100 seconds, enter 100) (If test not completed, enter reason code, 995–998. If test was skipped because optional, enter 888. SKIP TO QUESTION 10b.)	(0-100, 888, 995-998)
	10a1. Number of commission errors	(No limit)
	10a2. Number of correct lines	(0-25)
10b.	PART B: Total number of seconds to complete (if not finished by 300 seconds, enter 300) (If test not completed, enter reason code, 995–998. If test was skipped because optional, enter 888. SKIP TO QUESTION 11a.)	(0-300, 888, 995-998)
	10b1. Number of commission errors	(No limit)
	10b2. Number of correct lines	(0-25)
Sectio	n 11 — Craft Story 21 Recall (Delayed)	
11a.	Total story units recalled, verbatim scoring (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12a.)	
	(in test not completed, enter reason code, 25 30, and skill 10 QUESTION 124.)	(0 -44, 95-98)
11b.	Total story units recalled, paraphrase scoring	(0-44, 95-98)
11b. 11c.		
11c.	Total story units recalled, paraphrase scoring	(0-25)
11c. 11d.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown)	(0-25) (0-85 minutes)
11c. 11d.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute	(0-25) (0-85 minutes)
11c. 11d. Sectio	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test	
11c. 11d. Sectio 12a.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12d.)	(0-25) (0-85 minutes) 0 No
11c. 11d. Sectio 12a. 12b.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12d.) Number of F-words repeated in 1 minute	
11c. 11d. Section 12a. 12b. 12c.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12d.) Number of F-words repeated in 1 minute Number of non-F-words and rule violation errors in 1 minute Number of correct L-words generated in 1 minute	
11c. 11d. Section 12a. 12b. 12c. 12d.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute ((If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12d.)) Number of F-words repeated in 1 minute Number of non-F-words and rule violation errors in 1 minute Number of correct L-words generated in 1 minute ((If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 13a.)	
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11c. 11d. Section 12a. 12b. 12c. 12d. 12e. 12f. 12g.	Total story units recalled, paraphrase scoring Delay time (minutes) (99=Unknown) Cue ("boy") needed n 12 — Verbal Fluency: Phonemic Test Number of correct F-words generated in 1 minute (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 12d.) Number of F-words repeated in 1 minute Number of non-F-words and rule violation errors in 1 minute Number of correct L-words generated in 1 minute (If test not completed, enter reason code, 95–98, and SKIP TO QUESTION 13a.) Number of L-words repeated in one minute Number of non-L-words and rule violation errors in 1 minute TOTAL number of correct F-words and L-words	

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Participant ID:

Sectio	n 13 — Rey Auditory Verbal Le	earning (Delayed	Recall and Recognition)				
13a.	Total delayed recall (If test was not completed, enter reason code, TO QUESTION 14a.)	(0-15, 88, 95-98)					
13b.	Intrusions		(No limit)				
13c.	Delay time (minutes) (99=Unknown)	iutes) (99=Unknown)					
13d.	Recognition — Total correct		(0-15)				
13e.	Recognition — Total false positive	n — Total false positive					
Section 14 — Verbal Naming Test (Optional)							
14a.	Total correct without a cue (If test was not completed, enter reason code, 95-98. If test was skipped because optional, enter 88.)			(0-50, 88, 95-98)			
14b.	Total correct with phonemic cue (If test was not completed, enter reason code, 95-98. If test was skipped because optional or if no cues were given, enter 88.)			(0-50, 88, 95-98)			
Sectio	Section 15 — Overall appraisal						
15a.	Per the clinician (e.g., neuropsychologist, behavioral neurologist, or other suitably qualified clinician), based on the UDS neuropsychological examination, the participant's cognitive status is deemed: □ 1 Better than normal for age □ 2 Normal for age □ 3 One or two test scores are abnormal □ 4 Three or more scores are abnormal or lower than expected □ 0 Clinician unable to render opinion						
Sectio	n 16 — Validity of participant's	s responses					
Please record your impression of whether hearing or other factors significantly influenced test results. It can be difficult to judge, but it is helpful in adjudication and data analysis to know that such an influence may have been present.							
16a.	How valid do you think the participant's responses are?	1 Very valid, probably accurate indication of participant's cognitive abilities (END FORM HERE) 2 Questionably valid, possibly inaccurate indication of participant's cognitive abilities 3 Invalid, probably inaccurate indication of participant's cognitive abilities					
16b.	What makes this participant's responses less valid? (Check all that apply)	16b1.					

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Participant ID: