INITIAL VISIT PACKET UNIFORM DATA SET (UDS) VERSION 4.0



Form A5-D2: Participant Health History / Clinician-assessed Medical Conditions

ADRC:		PTID:	Fe	orm date:	_/	_/	Visit #:	initials:	
Language □1 Engli □2 Span	ish	Mode: ☐ 1 In-person ☐ 2 Remote (reason): ☐ 1 Telephone ☐ 2 Video	Key (remote reas	2=Too phy	rsically i ound or	mpaired rnursing home			
and co- included per ques	-part d on stion	DNS : This form is to be completed by to icipant, as well as review of any medic the form. For additional clarification of the sound of the contraction of the sound of the contraction of the sound of the contraction of th	cal records that ar and examples, see	e available. A UDS Codin	ny cor	nditions ident	ified during the v	isit should be	
Section 1 – Cigarette smoking, alcohol, and substance use									
Cigare	ette	smoking							
1a.		s the participant smoked <u>more than</u> 1 heir life — (IF NO OR UNKNOWN,SKIP]₀No	□1 Yes	□9 UNK	
1b.	Tot	al years smoked (99 = Unknown)					_		
1c.	Ave	erage number of packs smoked per d	2 1/2	igarette to le pack to less to pack to less tl	han 1	pack	☐ 4 1½ packs to☐ 5 2 packs or m☐ 9 Unknown	less than 2 packs nore	
1d.	Has	s the participant smoked within the la	st 30 days?			0 No	☐ 1 Yes	☐9 UNK	
1e.		ne participant quit smoking, specify t , quit) (888 = N/A, 999 = unknown)	he age at which t	hey last smol	ked				
Alcoh	ol u	se							
1f.	had	he past 12 months, how often has th d a drink containing alcohol? NEVER OR UNKNOWN, SKIP TO QUEST		0 Never 1 Month 2 2-4 tim	-		3 2-3 times a v		
1g.	be\ par	a day when the participant drinks ald verages, how many standard drinks d ticipant typically consume? (Standar ular beer, 5oz of wine, 1.5oz of distilled	oes the d drink: 12oz of	1 1 or 2 2 3 to 4 3 5 to 6			4 7 to 9 5 10 or more 9 Unknown		
1h.		he past 12 months, how often did the ve six or more drinks containing alcoh		0 Never 1 Less th			☐3 Weekly ☐4 Daily or almo ☐9 Unknown	ost daily	
Substa	ance	e use							
1i.		s the participant used substances incl more of the following areas: work, dri			onal di	rugs that cau	sed significant im	pairment in one	
	1i1.	Within the past 12 months				0 No	☐1 Yes	□9 UNK	
	1i2.	Prior to 12 months ago]₀No	□1 Yes	□9 UNK	
1j.		he past 12 months, how often has the sumed cannabis (edibles, smoked, or		□ 0 Never □ 1 Month □ 2 2-4 tim			3 2-3 times a v		

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In the following sections (pages 2-7) record the presence or absence of a <u>history of these conditions</u>, as determined by the clinician's best judgment following the medical history interview with the participant and co-participant, as well as review of any medical records that are available.

A CONDITION SHOULD BE CONSIDERED ...

Absent: Recent/Active:			Remote/	Inactive:	Unknown (UNK)		
year or still requires active management.			It existed or occ the past (more t ago) but was re is no treatment under way.	curred in than one year solved or there	There is insufficient information available to assess this condition.		
Section	2 - Cardiovascula	ar disease					
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
2a.	Heart attack (heart arter	ry blockage) — VN, SKIP TO QUESTION 2b)	О	□ 1	_2	9	
2a	1. More than one hea	rt attack?		□o No	□1 Yes	☐9 UNK	
2a	2. Age at most recent	heart attack (999 = Unknown)					
	Cardiac arrest (heart sto (IF ABSENT OR UNKNOW	opped) — v n, SKIP TO QUESTION 2c)	□ ₀	□ 1	<u></u>	<u> </u>	
2b	1. Age at most recent	cardiac arrest (999 = Unknown)					
2c. /	Atrial fibrillation		o	<u> </u>	_2	9	
	Coronary artery angiop stenting	lasty / endarterectomy /	О	□ ₁	\square_2	9	
	Coronary artery bypass (IF ABSENT OR UNKNOW	procedure — VN, SKIP TO QUESTION 2f)	О	□ 1	\square_2	9	
2e	1. Age at most recent	surgery (999 = Unknown)					
		orillator implantation — VN, SKIP TO QUESTION 2g)	О	□ 1	□ 2	<u></u> 9	
2f	1. Age at first implant	ation (999 = Unknown)					
2g. (Congestive heart failure	e (including pulmonary edema)	□ ₀	□ 1	\square_2	<u></u> 9	
	Heart valve replacemer (IF ABSENT OR UNKNOW	nt or repair — VN, SKIP TO QUESTION 2i)	О	□ 1	_2	<u></u> 9	
2h	1. Age at most recent	procedure (999 = Unknown)					
2i. (Other cardiovascular di	sease (SPECIFY):	□ ₀	□ 1	2	<u></u> 9	
Section	3 – Cerebrovascu	ılar disease					
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
	•	xam (imaging is not required) — VN, SKIP TO QUESTION 3b)	О	<u> </u>	_2	9	
3a	1. More than one stro	ke?		□o No	□1 Yes	☐9 UNK	
3a	2. Age at most recent	stroke (999 = Unknown)					
			NEVER IMPROVED	PARTIALLY IMPROVED	IMPROVED / BACK TO NORMAL	UNKNOWN	
3a	3. What is the status of	of stroke symptoms?	□0	□ ₁	\square_2	□ 9	

Section	on 3	– Cerebrovascular disease					continued
3	3a4.	Carotid artery surgery or stenting? (IF NO OR UNKNOWN, SKIP TO QUESTION 3b)			□o No	□1 Yes	□9 UNK
3	3a5.	Age at most recent carotid artery surgery or s (999 = Unknown)	stenting				
				ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
3b.		nsient ischemic attack (TIA) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4a)		□ ₀	□ 1	2	<u></u> 9
3	3b1.	Age at most recent TIA (999 = Unknown)					
Section	on 4	- Neurologic conditions					
				ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
4a.		kinson's disease (PD) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4b)		□ ₀	□ ₁		<u></u> 9
4		Age at estimated PD symptom onset (999 = 1		n)			
4b.		ner parkinsonism disorder (e.g., DLB) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4c)		□ ₀	□ 1		<u>9</u>
4	1 b1.	Age at parkinsonism disorder diagnosis (999	= Unkno	own)			
4c.	feb (IF	lepsy and/or history of seizures (excluding chi rile seizures) — REMOTE/INACTIVE, SKIP TO QUESTION 4c2, IF A UNKNOWN, SKIP TO QUESTION 4d)		□o		2	9
4	4c1.	How many seizures has the participant had in the past 12 months?					
4	4c2.	Age at first seizure (excluding childhood febr (999 = Unknown)	ile seizui	res)			
4d.	Chi	ronic headaches		□ ₀	□1	\square_2	<u></u> 9
4e.	Mu	ltiple sclerosis		□ ₀		\square_2	<u></u> 9
4f.	No	rmal–pressure hydrocephalus		□ ₀	□ 1	\square_2	□ 9
4g.	vio	petitive head impacts (e.g. from contact sports lence, or military duty), regardless of whether NO OR UNKNOWN, SKIP TO QUESTION 4h)			□o No	□1 Yes	☐9 UNK
4g1. Indicate the source(s) of exposure for repeated hits to the head: (Check all that apply) 4g1a. □ 1 American football 4g1b. □ 1 Soccer 4g1c. □ 1 Ice hockey 4g1d. □ 1 Boxing or mixed martial arts 4g1e. □ 1 Other contact sport 4g1f. □ 1 Intimate partner violence 4g1g. □ 1 Military service 4g1h. □ 1 Physical assault 4g1i. □ 1 Other (SPECIFY):							
4	1 g2.	Indicate the total length of time in years that exposed to repeated hits to the head (e.g. playing American football for 7 years) (9)	: the part 99 = Unk	•			

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Participant ID:

Section 4	- Neurologic conditions						continued	
pla res de	4h. Head injury (e.g. in a vehicle accident, being hit by an object, in a fall, while playing sports or biking, in an assault, or during military service) that resulted in a period of feeling "dazed or confused," being unable to recall details of the injury, or loss of consciousness (if multiple head injuries, consider most severe episode). (IF NO OR UNKNOWN, SKIP TO QUESTION 5a)							
4h1.	After a head injury, what was the longest period of time that the participant was unconscious?	1 5 r	2 30 minutes to less than 24 hours				, no loss of	
4h2.	After a head injury, what was the longest period that the participant was "dazed or confused" or unable to recall details of the injury?	1 5 r 2 30	ss than 5 mir minutes to le minutes to l day to less tha	ss tha ess th	n 30 minutes an 24 hours	4 7 days or more 8 Not applicable, never dazed and confused 9 Unknown duration		
4h3.	Total number of head injuries in which the participant felt "dazed or confused", unable to recall details of the injury or experienced loss of consciousness?	□ 0 None □ 1 1-2 □ 2 3-5				☐ 3 6-12 ☐ 4 13 or more ☐ 9 Unknown		
4h4.	Age of <u>first</u> head injury that resulted in a period of feeling "dazed or confused," being unable to recall details of the injury, or loss of consciousness: (999 = Unknown)							
4h5.	 Age of most recent head injury that resulted in a period of feeling "dazed or confused," being unable to recall details of the injury, or loss of consciousness: (999 = Unknown) 							
Section 5	- Medical conditions							
	conditions still require active management ar	nd/or me	dications, p	lease	select "Recent	/ Active."		
					D-6-11-/1-6-11	REMOTE/		
5a. Dia	abetes —		ABSENT		RECENT/ACTIV		UNKNOWN	
(IF	ABSENT OR UNKNOWN, SKIP TO QUESTION 5b)		Шо		L 1	<u></u> 2	<u></u> 9	
5a1.	Which type?			2 : (diab estatio	petes insipidus, l onal diabetes, p	atent autoimmune rediabetes)	diabetes/type	
5a2.	Treated with (Check all that apply)		 5a2a.					
5a3.	Age at diabetes diagnosis (999 = Unknown)							
	pertension (or taking medication for hypertensi ABSENT OR UNKNOWN, SKIP TO QUESTION 5c)		По		□ 1	\square_2	<u></u> 9	
5b1.	Age at hypertension diagnosis (999 = Unkno	wn)						
ch	percholesterolemia (or taking medication for hiolesterol) — ABSENT OR UNKNOWN, SKIP TO QUESTION 5d)		□ ₀		<u> </u>	_2	<u></u> 9	
5c1.	Age at hypercholesterolemia diagnosis (999	= Unkno	wn)					
5d. B1	2 deficiency		О		1	\square_2	<u></u> 9	
5e. Th	yroid disease		По		□ 1	\square_2	<u></u> 9	

_____ Form date: ____ / ____ / ____ / ____ ___ Visit #: _

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Participant ID:	Form date:	/	/	Visit #:	
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Section	on 5	- Medical conditions					continued	
			ABS	ENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
5f.		hritis — ABSENT OR UNKNOWN, SKIP TO QUESTION 5g)]0	□ 1	□2	9	
	5f1.	Type of arthritis (Check all that apply)	5f1a. 5f1b. 5f1c. 5f1d.	1 Ot	neumatoid steoarthritis ther (SPECIFY): _ nknown			
	5f2.	Regions affected (Check all that apply)	5f2a. 5f2b. 5f2c. 5f2d.	1 Lo	oper extremity ower extremity oine nknown			
5g.	Inc	ontinence — urinary (occurring at least weekly)]0	□ 1	_2	<u>9</u>	
5h.	Inc	ontinence — bowel (occurring at least weekly)]0	<u> </u>	\square_2	<u></u> 9	
5i.		ep apnea — (IF ABSENT, REMOTE/INACTIVE, OR KNOWN, SKIP TO QUESTION 5j)]0	□ 1	<u>2</u>	<u></u> 9	
	5i1.	Typical use of breathing machine (e.g. CPAP) at night over the past 12 months	□ 0 None □ 1 < 4 hours per night □ 2 > 4 hours per night □ 9 Unknown					
5i2. Typical use of an oral device or implanted breathing pacemaker for sleep apnea at night over the past 12 months?			☐ 0 None ☐ 1 < 4 hours per night ☐ 2 > 4 hours per night ☐ 9 Unknown					
5j.	5j. REM sleep behavior disorder (RBD)			0 1		2	9	
5k.		posomnia/Insomnia (occurring at least weekly or uiring medication)]0		\square_2	<u></u> 9	
5l.	Otł	ner sleep disorder (SPECIFY):]0	<u> </u>	\square_2	<u>9</u>	
5m.	(Re	ncer, primary or metastatic — port all known diagnoses. Exclude non-melanoma skin porer. IF ABSENT OR UNKNOWN, SKIP TO QUESTION 5n)		lo		□ 2	<u></u> 9	
5	m1.	Type of cancer (Check all that apply)	5m1a. □ 1 Primary/non-metastatic 5m1b. □ 1 Metastatic (CHECK ALL THAT APPLY) 5m1b1. □ 1 Metastatic to brain 5m1b2. □ 1 Metastatic to sites other than brai 5m1c. □ 1 Unknown				er than brain	
5	m2.	Primary site of cancer: (Check all that apply)	5m2a. □ 1 Blood 5m2b. □ 1 Breast 5m2c. □ 1 Colon 5m2d. □ 1 Lung 5m2e. □ 1 Prostate 5m2f. □ 1 Other (SPECIFY):					
5	m3.	Type of cancer treatment (Check all that apply)	5m3a.					
5	m4.	Age at most recent cancer diagnosis (999 = Unknown)					

Participa	nt ID:	Form date:	/ /	v	isit #:	
Section	on 5 – Medical co	nditions				continued
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
5n.	COVID-19 infection (IF ABSENT OR UNK	— NOWN, SKIP TO QUESTION 50)	О	□ ₁	\square_2	<u></u> 9
5	n1. Requiring hosp	italization?		□o No	□1 Yes	□9 UNK
50.	Asthma/COPD/puln	nonary disease	□ ₀	□ 1	\square_2	□ 9
5p.	Chronic kidney dise	ase — NOWN, SKIP TO QUESTION 5q)	О	□ ₁	\square_2	<u></u> 9
5	p1. Age at diagnos	is (999 = Unknown)				
5q.	Liver disease — (IF ABSENT OR UNK	NOWN, SKIP TO QUESTION 5r)	□ ₀	□1	2	<u></u> 9
5	q1. Age at diagnos	is (999 = Unknown)				
5r.	Peripheral vascular (IF ABSENT OR UNK	disease — NOWN, SKIP TO QUESTION 5s)	□o	<u> </u>	□ 2	<u></u> 9
	5r1. Age at diagnos	s (999 = Unknown)				
5s.		ficiency Virus (HIV) — NOWN, SKIP TO QUESTION 5t)	О	□ 1	\square_2	<u>9</u>
5	5s1. Age at diagnos	is (999 = Unknown)				
5t.		litions or procedures	□0	□ ₁	\square_2	<u></u> 9
Section	n 6 – Psychiatric	conditions				
	•	der, DSM-5-TR criteria require that sy	•	, -		
occupa	tional, or other impoi	tant areas of functioning. For more g	uidance see the l	JDS Coding Guide	ebook, Form A5/	/D2.
			ABSENT	RECENT/ACTIVE	INACTIVE	UNKNOWN
6a.	Depressive disorder					
6		ve disorder (DSM-5-TR criteria*)	o	□1	_2	<u></u> 9
6	oa2. Other specified criteria*)	depressive disorder (DSM-5-TR	□ ₀	□ 1	_2	9
6		ve depressive disorder (Q6a1 or if treated or untreated.	0 Untreated 1 Treated w	l ith medication and	d/or counseling	
6b.	Bipolar disorder (D	SM-5-TR criteria*)	□ ₀	□1	\square_2	<u></u> 9
6с.	Schizophrenia or ot criteria*)	her psychosis disorder (DSM-5-TR	О	□ 1	\square_2	<u></u> 9
6d.	Anxiety disorder (D:	SM-5-TR criteria*) NOWN, SKIP TO QUESTION 6e)	О	□ ₁	\square_2	<u></u> 9
6	d1. Generalized An	xiety Disorder	□ ₀	□ 1	\square_2	<u></u> 9
6	d2. Panic Disorder		□ ₀	□ 1	\square_2	<u></u> 9
6	d3. Obsessive-com	npulsive disorder (OCD)	□ ₀	□ 1	\square_2	<u></u> 9
6	d4. Other (SPECIFY):	□ ₀	□ 1	\square_2	<u></u> 9
6e.	Post-traumatic stres	ss disorder (PTSD) (DSM-5-TR	o	□ 1	2	<u></u> 9

criteria*)

Participa	ant ID: F	Form date:	/ /	Vi	isit #:	
Section	on 6 – Psychiatric conditions					continued
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
6f.	Developmental neuropsychiatric disc spectrum disorder [ASD], attention-defi disorder [ADHD], dyslexia)		О		2	<u> </u>
6g.	Other psychiatric disorders (SPECIFY):		□ ₀	□ 1	□ 2	<u></u> 9
Section	on 7 – Menstrual and reproduc	tive health				
If questi	ons about menstrual and reproductive h	ealth are relevant to t	this participant, co	ontinue to questior	n 7a. Otherwise, E	END FORM HERE.
7a.	 How old was the participant when they had their first menstrual period? (88 = Never had a menstrual period, 99 = Unknown) (IF NEVER HAD A MENSTRUAL PERIOD, SKIP TO 7d) 					
7b.	 How old was the participant when they had their last menstrual period? (88 = Still menstruating, 99 = Unknown) (IF STILL MENSTRUATING, SKIP TO QUESTION 7d) 					
7c.	Tc1. In Natural menopause menstrual periods, please indicate the reason. (Check all that apply) 7c2. In Natural menopause 7c3. In Surgical removal of uterus) 7c4. In Chemotherapy for cancer or another condition 7c5. In Radiation treatment or other damage/injury to reproductive organs 7c6. In Hormonal supplements (e.g. the Pill, injections, Mirena, HRT) 7c7. In Anti-estrogen medication such as Tamoxifen, anostrozole (Arimidex), exemestane (Aromasin), or letrozole (Femara) 7c8. In Unsure 7c9. In Other (SPECIFY):					
7d.	Has the participant taken female hore (e.g. estrogen)? (IF NO OR UNKNOWN, SKIP TO QUESTI		ills or patches	□o No	□1 Yes	☐9 UNK
7	'd1. How many years in total? (99 =	Unknown)				
7	'd2. Age at first use (99 =	Unknown)				
7	'd3. Age at last use (88= S	itill presently using, 9	9 = Unknown)			
7e.	Has the participant ever taken birth c			□0 №	□1 Yes	□9 UNK
7	7e1. How many years in total? (99 =	Unknown)				

(99 = Unknown)

(88= Still presently using, 99 = Unknown)

7e2. Age at first use

7e3. Age at last use