FOLLOW-UP VISIT PACKET UNIFORM DATA SET (UDS) VERSION 4.0



## Form A5-D2: Participant Health History / Clinician-assessed Medical Conditions

ADRC:	PTID:	Fo	orm date:/	/		xaminer's nitials:			
Language □1 Engli □2 Span	sh 🔲 In-person	Key (remote reaso	on): 1=Too cognitive 2=Too physicali 3=Homebound 4=Refused in-p 5=Other	ly impaired or nursing home					
and co-	INSTRUCTIONS: This form is to be completed by the clinician or ADRC staff based on the medical history interview with the participant and co-participant, as well as review of any medical records that are available. Any conditions identified during the visit should be included on the form. For additional clarification and examples, see UDS Coding Guidebook for Form A5/D2. Check only one box per question, unless otherwise stated.								
Sectio	n 1 – Cigarette smoking, alcoho	ol, and substar	nce use						
Cigare	tte smoking								
1a.	Has the participant smoked <u>more than</u> in their life — ( <b>IF NO OR UNKNOWN, SKII</b>			□o No	□1 Yes	□9 UNK			
1b.	Total years smoked (777 = years provide	d at previous UDS v	isit, 99 = Unknowı	n)					
1c.	Average number of packs smoked per of		igarette to less th pack to less than pack to less than	1 pack	☐ 4 1½ packs to le☐ 5 2 packs or mo☐ 9 Unknown				
1d.	. Has the participant smoked within the last 30 days?								
1e.	If the participant quit smoking, specify (i.e., quit) (777 = age provided at previous	_	•	)					
Alcoh	ol use								
1f.	In the past 12 months, how often has the had a drink containing alcohol? (IF NEVER OR UNKNOWN, SKIP TO QUEST)		0 Never 1 Monthly or 2 2-4 times a		3 2-3 times a wee				
1g.	On a day when the participant drinks all beverages, how many standard drinks of participant typically consume? ( <i>Standa regular beer, 5oz of wine, 1.5oz of distilled</i>	does the <i>rd drink:</i> 12oz of	1 1 or 2 2 3 to 4 3 5 to 6		☐ 4 7 to 9 ☐ 5 10 or more ☐ 9 Unknown				
1h.	In the past 12 months, how often did the have six or more drinks containing alco		0 Never 1 Less than or 2 Monthly	nce a month	3 Weekly 4 Daily or almos 9 Unknown	t daily			
Substa	ance use								
1i.	Has the participant used substances incor more of the following areas: work, dr			drugs that cau	sed significant imp	airment in one			
	ii1. Within the past 12 months			□o No	□1 Yes	□9 UNK			
	1i2. Prior to 12 months ago			□o No	□1 Yes	□9 UNK			
1j.	In the past 12 months, how often has the consumed cannabis (edibles, smoked, or		□ 0 Never □ 1 Monthly or □ 2 2-4 times a		3 2-3 times a we				

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In the following sections (pages 2-7) record the presence or absence of a <u>history of these conditions</u>, as determined by the clinician's best judgment following the medical history interview with the participant and co-participant, as well as review of any medical records that are available.

A CONDITION SHOULD BE CONSIDERED ...

A CONDI	TION SHOULD BE CONSIDE	.nlu					
	Absent:	Recent/Active:	Remote/	Inactive:	Unknown (UNK)		
It has never been present.  It happened within the last year or still requires active management.						s insufficient ation available to assess ndition.	
Sectio	n 2 – Cardiovascul	ar disease					
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
2a.	Heart attack (heart arte	ry blockage) — VN, SKIP TO QUESTION 2b)	О	□ 1	_2	9	
2	<b>a1.</b> More than one hea	ort attack?		□o No	□1 Yes	☐9 UNK	
2	<b>a2.</b> Age at most recent	heart attack (777 = age provided a	nt previous UDS vi	sit, 999 = Unknowi	n)		
2b.	Cardiac arrest (heart sto	opped) — VN, SKIP TO QUESTION 2c)	О	<u></u> 1	<u></u>	<u></u> 9	
2	<b>b1.</b> Age at most recent	cardiac arrest (777 = age provided	d at previous UDS	visit, 999 = Unknov	wn)		
2c.	Atrial fibrillation		o	<u> </u>	2	<u></u> 9	
2d.	Coronary artery angiop stenting	□0	□ 1	$\square_2$	<u></u> 9		
2e.	Coronary artery bypass (IF ABSENT OR UNKNOV	procedure — VN, SKIP TO QUESTION 2f)	□ <sub>0</sub>	□1	$\square_2$	<u> </u>	
2e1. Age at most recent surgery (777 = age provided at previous UDS visit, 999 = Unknown)							
2f.		brillator implantation — VN, SKIP TO QUESTION 2g)	О	□ <sub>1</sub>	$\square_2$	<u> </u>	
2	<b>2f1.</b> Age at first implant	ration (777 = age provided at previo	ous UDS visit, 999	= Unknown)			
2g.	Congestive heart failure	e (including pulmonary edema)	o	_1	$\square_2$	<u></u> 9	
2h.	Heart valve replacement (IF ABSENT OR UNKNOW	nt or repair — VN, SKIP TO QUESTION 2i)	□0	□ 1	$\square_2$	<u> </u>	
2	<b>h1.</b> Age at most recent	procedure (777 = age provided at	previous UDS visi	t, 999 = Unknown)			
2i.	Other cardiovascular di	isease (SPECIFY):	□0	□ 1	$\square_2$	<u></u> 9	
Sectio	n 3 – Cerebrovascu	ılar disease					
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
3a.	•	xam (imaging is not required) — VN, SKIP TO QUESTION 3b)	О	<u> </u>	_2	9	
3	<b>a1.</b> More than one stro	oke?		□o No	□1 Yes	☐9 UNK	
3	<b>a2.</b> Age at most recent	stroke (777 = age provided at prev	ious UDS visit, 99	9 = Unknown)			
			NEVER IMPROVED	PARTIALLY IMPROVED	IMPROVED / BACK TO NORMAL	UNKNOWN	
3	<b>a3.</b> What is the status of	of stroke symptoms?	□ <sub>0</sub>	<b>□</b> 1	$\square_2$	<u></u> 9	

Section	on 3	- Cerebrovascular disease					continued
;	3a4.	Carotid artery surgery or stenting? (IF NO OR UNKNOWN, SKIP TO QUESTION 3b)	<b>)</b>		□o No	□1 Yes	□9 UNK
	3a5.	Age at most recent carotid artery surgery of (777 = age provided at previous UDS visit, 999)	_	vn)			
				ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
3b.		nsient ischemic attack (TIA) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4a	a)	o	1	2	9
3	3b1.	Age at most recent TIA (777 = age provided	at previou	s UDS visit, 999 =	Unknown)		
Section	on 4	- Neurologic conditions					
				ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
4a.		kinson's disease (PD) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4k	o)	О	<u> </u>		<u> </u>
	4a1.	Age at estimated PD symptom onset (777 =	= age provi	ided at previous U	DS visit, 999 = Unk	nown)	
4b.		ner parkinsonism disorder (e.g., DLB) — ABSENT OR UNKNOWN, SKIP TO QUESTION 4c	:)	О	<b>□</b> 1		9
4	4b1.	Age at parkinsonism disorder diagnosis (77	77 = age pr	ovided at previou	s UDS visit, 999 = U	Inknown)	
4c.	feb (IF	lepsy and/or history of seizures (excluding chrile seizures) —  REMOTE/INACTIVE, SKIP TO QUESTION 4c2, IF UNKNOWN, SKIP TO QUESTION 4d)		□0	<b>□</b> 1		<u></u> 9
	4c1.	How many seizures has the participant had past 12 months?	in the	□ 0 None □ 1 1 or 2 □ 2 3 or more □ 9 Unknown			
,	4c2.	Age at first seizure (excluding childhood fel (777 = age provided at previous UDS visit, 999)					
4d.	Ch	ronic headaches		□ <sub>0</sub>	<b>□</b> 1	$\square_2$	<b>□</b> 9
4e.	Mu	Itiple sclerosis		□ <sub>0</sub>	□ 1	_2	9
4f.	No	rmal–pressure hydrocephalus		□ <sub>0</sub>	□ 1	2	9
4g.	vio	oetitive head impacts (e.g. from contact spor lence, or military duty), regardless of whethe NO OR UNKNOWN, SKIP TO QUESTION 4h)		•	□o No	□1 Yes	☐9 UNK
•	<del>1</del> g1.	Indicate the source(s) of exposure for repeated hits to the head: (Check all that apply)	4g1a. 4g1b. 4g1c. 4g1d. 4g1e. 4g1f. 4g1g. 4g1h. 4g1i.	1 American f 1 Soccer 1 Ice hockey 1 Boxing or r 1 Other cont 1 Intimate pa 1 Military ser 1 Physical ass	mixed martial arts fact sport artner violence vice sault		
4	4g2.	Indicate the total length of time in years the repeated hits to the head (e.g. playing Ame (777 = years provided at previous UDS visit, 9	erican foot	ball for 7 years)	osed to		

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Section 4	- Neurologic conditions					continued		
or l "daz (if r	ad injury (e.g. in a vehicle accident, being hit by a biking, in an assault, or during military service) the zed or confused," being unable to recall details o multiple head injuries, consider most severe episoo NO OR UNKNOWN, SKIP TO QUESTION 5a)	at resulted of the inju	d in a period of	feeling	□0 No □1 Y	es 🔲 9 UNK		
4h1.	After a head injury, what was the longest period of time that the participant was unconscious?	1 5 mi	than 5 minutes nutes to less tha ninutes to less th y to less than 7 c	an 24 hours	4 7 days or more 8 Not applicable, no loss of consciousness 9 Unknown duration			
4h2.	After a head injury, what was the longest period that the participant was "dazed or confused" or unable to recall details of the injury?	1 5 min 2 30 m	than 5 minutes nutes to less tha ninutes to less th y to less than 7 c	an 24 hours	4 7 days or more 8 Not applicable, never dazed and confused 9 Unknown duration			
4h3.	Total number of head injuries in which the participant felt "dazed or confused", unable to recall details of the injury or experienced loss of consciousness?	□ 0 None □ 3 6-12 □ 1 1-2 □ 4 13 or more □ 2 3-5 □ 9 Unknown						
4h4.	4. Age of <u>first</u> head injury that resulted in a period of feeling "dazed or confused," being unable to recall details of the injury, or loss of consciousness:  (777 = age provided at previous UDS visit, 999 = Unknown)							
4h5.	4h5. Age of most recent head injury that resulted in a period of feeling "dazed or confused," being unable to recall details of the injury, or loss of consciousness:  (777 = age provided at previous UDS visit, 999 = Unknown)							
Section 5	Section 5 – Medical conditions							
	<u>If any of the conditions</u> still require active man	nagement	t and/or medica	itions, please sel	lect " <b>Recent / Act</b> i	ive."		
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN		
<b>5a.</b> Dia	betes — (IF ABSENT OR UNKNOWN, SKIP TO QUESTION	I 5B)	0	□ 1	_2	<u></u> 9		
5a1.	Which type?	] ] ]		petes insipidus, la onal diabetes, pre	ntent autoimmune ediabetes)	diabetes/type		
5a2.	2. Treated with  (Check all that apply)  5a2a.							
5a3.	Age at diabetes diagnosis (777 = age provided	l at previo	us UDS visit, 999	9 = Unknown)				
	pertension (or taking medication for hypertensio ABSENT OR UNKNOWN, SKIP TO QUESTION 5c)	n) —	□ <sub>0</sub>	□ <sub>1</sub>	$\square_2$	<u></u> 9		
5b1.	Age at hypertension diagnosis (777 = age prov	ided at pr	evious UDS visit	, 999 = Unknow	n)			
cho	percholesterolemia (or taking medication for hig blesterol) — ABSENT OR UNKNOWN, SKIP TO QUESTION 5d)	ah .	О	<b>□</b> 1	_2	<u> </u>		
5c1.	Age at hypercholesterolemia diagnosis (777 =	age prov	rided at previous	UDS visit, 999 =	Unknown)			
<b>5d.</b> B12	2 deficiency		□ <sub>0</sub>	□ 1	$\square_2$	<u></u> 9		
5e. Thy	roid disease		□ <sub>0</sub>	□ 1	2	<u></u> 9		
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Participant ID: \_\_\_\_\_ Form date: \_\_\_ / \_\_\_ / \_\_\_ / \_\_\_ \_\_ Visit #: \_

Participant ID:	Form date:	/	/	Visit #:	
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Section	on 5	– Medical conditions					continued	
			ABSE	NT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
5f.		hritis — ABSENT OR UNKNOWN, SKIP TO QUESTION 5g)		)	□ 1	$\square_2$	9	
	5f1.	Type of arthritis (Check all that apply)	5f1a.					
	5f2.	Regions affected (Check all that apply)	5f2a.					
5g.	Inc	ontinence — urinary (occurring at least weekly)		)	□ 1	$\square_2$	<u></u> 9	
5h.	Inc	ontinence — bowel (occurring at least weekly)		)	<u> </u>	$\square_2$	<u></u> 9	
5i.		ep apnea — (IF ABSENT, REMOTE/INACTIVE, OR KNOWN, SKIP TO QUESTION 5j)		)	<b>□</b> 1	2	<u></u> 9	
<b>5i1.</b> Typical use of breathing machine (e.g. CPAP) at night over the past 12 months			□ 0 None □ 1 < 4 hours per night □ 2 > 4 hours per night □ 9 Unknown					
<b>5i2.</b> Typical use of an oral device or implanted breathing pacemaker for sleep apnea at night over the past 12 months?		□ 0 None □ 1 < 4 hours per night □ 2 > 4 hours per night □ 9 Unknown						
5j.	REI	A sleep behavior disorder (RBD)	□ <sub>0</sub>		<u> </u>	2	9	
5k.		oosomnia/Insomnia (occurring at least weekly or uiring medication)		)		$\square_2$	<u></u> 9	
5l.	Otł	ner sleep disorder (SPECIFY):		)	<u> </u>	$\square_2$	<u>9</u>	
5m.	(Re	ncer, primary or metastatic — port all known diagnoses. Exclude non-melanoma skin cer. IF ABSENT OR UNKNOWN, SKIP TO QUESTION 5n)		)		<b>□</b> 2	<u></u> 9	
5m1. Type of cancer			5m1a. ☐ 1 Primary/non-metastatic 5m1b. ☐ 1 Metastatic (CHECK ALL THAT APPLY) 5m1b1. ☐ 1 Metastatic to brain 5m1b2. ☐ 1 Metastatic to sites other than brain 5m1c. ☐ 1 Unknown					
<b>5m2.</b> Primary site of cancer: (Check all that apply)			5m2a.					
5	m3.	Type of cancer treatment (Check all that apply)	5m3a. 5m3b. 5m3c. 5m3d. 5m3e. 5m3f. 5m3g.	□ 1 Su □ 1 Im □ 1 Bo □ 1 Ch □ 1 Ho	adiation urgical Resection nmunotherapy one marrow transp nemotherapy ormone therapy ther (SPECIFY):	olant		
5	m4.	. Age at most recent cancer diagnosis (777 = age provided at previous UDS visit, 999 = Unknown)						

rarticipa	Participant ID: Form date: / / Visit #:						
Section	on 5	– Medical conditions				continued	
			ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
5n.		VID-19 infection — ABSENT OR UNKNOWN, SKIP TO QUESTION 50)	□ <sub>0</sub>	□ <sub>1</sub>	$\square_2$	<u></u> 9	
5	n1.	Requiring hospitalization?		□o No	☐1 Yes	□9 UNK	
50.	Ast	hma/COPD/pulmonary disease	□0	□1	$\square_2$	<u></u> 9	
5p.		onic kidney disease — ABSENT OR UNKNOWN, SKIP TO QUESTION 5q)	□ <sub>0</sub>	□ 1	_2	<u> </u>	
5	р1.	Age at diagnosis (777 = age provided at previous UDS	visit, 999 = Unkno	own)			
5q.		er disease — ABSENT OR UNKNOWN, SKIP TO QUESTION 5r)	□ <sub>0</sub>	□ 1	2	<u></u> 9	
5	īq1.	Age at diagnosis (777 = age provided at previous UDS	visit, 999 = Unkno	own)			
5r.		ipheral vascular disease —  ABSENT OR UNKNOWN, SKIP TO QUESTION 5s)	□ o	1	2	9	
	5r1.	Age at diagnosis (777 = age provided at previous UDS	visit, 999 = Unkno	own)			
5s.		man Immunodeficiency Virus (HIV) —  ABSENT OR UNKNOWN, SKIP TO QUESTION 5t)	□ <sub>0</sub>	□ 1	2	<u></u> 9	
		Age at diagnosis (777 = age provided at previous UDS	visit, 999 = Unkno	own)			
5t.		ner medical conditions or procedures  ECIFY):	□ <sub>0</sub>	□ 1	_2	<u></u> 9	
Section	on 6	- Psychiatric conditions					
		liagnose a disorder, <b>DSM-5-TR criteria require</b> that sy II, or other important areas of functioning. For more gu	•	, ,	•		
		,,	ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN	
ба.	De	pressive disorder					
6	5a1.	Major depressive disorder (DSM-5-TR criteria*)	□ o	□1	_2	9	
6	5a2.	Other specified depressive disorder (DSM-5-TR criteria*)	□ <sub>0</sub>	□ 1	$\square_2$	<u></u> 9	
6	5a3.	If Recent/Active depressive disorder (Q6a1 or Q6a2), choose if treated or untreated.	0 Untreated 1 Treated wi	th medication and	l/or counseling		
6b.	Bip	olar disorder (DSM-5-TR criteria*)	□ <sub>0</sub>	□ <sub>1</sub>	$\square_2$	9	
6с.		nizophrenia or other psychosis disorder (DSM-5-TR eria*)	О	□ 1	_2	9	
6d.		kiety disorder (DSM-5-TR criteria*)  ABSENT OR UNKNOWN, SKIP TO QUESTION 6e)	$\square_0$	□ 1	$\square_2$	9	
6	id1.	Generalized Anxiety Disorder	$\square_0$	□ 1	$\square_2$	<u></u> 9	
6	id2.	Panic Disorder	$\square_0$	□ 1	$\square_2$	<u></u> 9	
6	id3.	Obsessive-compulsive disorder (OCD)	□0	□ 1	$\square_2$	<u></u> 9	
6	id4.	Other (SPECIFY):	□0	□1	2	<u></u> 9	
6e.		st-traumatic stress disorder (PTSD) (DSM-5-TR eria*)	□ <sub>0</sub>	□1	$\square_2$	<u></u> 9	

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Section	on 6	– Psychiatric conditions					continued
				ABSENT	RECENT/ACTIVE	REMOTE/ INACTIVE	UNKNOWN
6f.	spe	relopmental neuropsychiatric disorders (e.g., a ctrum disorder [ASD], attention-deficit hyperacti order [ADHD], dyslexia)		□o	<u> </u>	<u>2</u>	<u> </u>
6g.		er psychiatric disorders CIFY):		О	<b>□</b> 1	$\square_2$	<b>□</b> 9
Section	on 7	- Menstrual and reproductive healt	th				
If questi	ions a	bout menstrual and reproductive health are rele	evant to t	his participant, co	ontinue to questio	n 7a. Otherwise, <b>E</b>	ND FORM HERE.
7a.	7a. How old was the participant when they had their last menstrual period?  (777 = age provided at previous UDS visit, 888 = Still menstruating, 999 = Unknown)  (IF STILL MENSTRUATING, SKIP TO QUESTION 7c)						
7b.	the	7b1.					
7c.		the participant taken female hormone replace. estrogen)? (IF NO OR UNKNOWN, SKIP TO QU			□o No	☐1 Yes	☐9 UNK
7	7c1.	How many years in total? (777 = years provided at previous UDS visit, 999	9 = Unkno	own)			
7	7c2.	Age at first use (777 = age provided at previous UDS visit, 999 =	= Unknov	vn)			
7	7c3.	Age at last use (777 = age provided at previous UDS visit, 888=	: Still pre:	sently using, 999 :	= Unknown)		
7d.		the participant ever taken birth control pills? NO OR UNKNOWN, END FORM HERE)			□o No	□1 Yes	□9 UNK
7	'd1.	How many years in total? (777 = years provided at previous UDS visit, 999	9 = Unkno	own)			
7	'd2.	Age at first use (777 = age provided at previous UDS visit, 999 =	= Unknov	vn)			
7	'd3.	Age at last use (777 = age provided at previous UDS visit, 888=	Still pre	sently using, 999 :	= Unknown)		